Performance summary: Medium Pool

As March 31, 2026

	Market Value	% of Portfolio	3 Mo	Rank	1 Yr	Rank	3 Yrs	Rank	5 Yrs	Rank	7 Yrs	Ranks	10 Yrs	Rank	Inception	Inception Date
Total Fund	**925,238**	**100.0**	**-1.3**	**(58)**	**11.7**	**(64)**	**9.6**	**(70)**	**5.0**	**(71)**	**6.8**	**(71)**	**6.6**	**(78)**	**6.3**	**(68)**	**Mar-11**
Policy Index			*-1.2*	*(55)*	*11.5*	*(66)*	*9.6*	*(70)*	*4.7*	*(75)*	*6.4*	*(78)*	*6.3*	*(81)*	*6.1*	*(75)*	
Domestic Equity	**272,226**	**29.4**	**-3.9**	**(60)**	**17.9**	**(39)**	**17.7**	**(17)**	**10.8**	**(19)**	**13.8**	**(8)**	**13.7**	**(9)**	**12.4**	**(2)**	**Jan-14**
Russell 3000			*-4.0*	*(61)*	*18.1*	*(35)*	*17.9*	*(10)*	*10.9*	*(9)*	*13.8*	*(8)*	*13.7*	*(8)*	*12.7*	*(1)*	
Schwab S&P 500 Index	232,782	25.2	-4.4	(73)	17.7	(70)	18.3	(57)	12.0	(55)	14.4	(58)	14.1	(63)	3.8	(68)	Aug-25
S&P 500 Index			*-4.3*	*(34)*	*17.8*	*(36)*	*18.3*	*(20)*	*12.1*	*(23)*	*14.4*	*(28)*	*14.2*	*(33)*	*1.7*	*(91)*	
Vanguard Extended Market Index Adm	39,444	4.3	-1.3	(71)	20.8	(32)	15.1	(16)	4.3	(64)	10.0	(36)	11.0	(24)	10.1	(25)	Apr-11
S&P Completion Index			*-1.3*	*(71)*	*20.7*	*(33)*	*14.9*	*(17)*	*4.2*	*(66)*	*9.9*	*(39)*	*10.8*	*(26)*	*10.0*	*(30)*	
International Equity	**170,776**	**18.5**	**-0.6**	**(69)**	**24.1**	**(52)**	**14.1**	**(48)**	**6.7**	**(38)**	**8.8**	**(36)**	**8.9**	**(24)**	**6.3**	**(22)**	**Jan-14**
Dodge & Cox Intl Stock	62,454	6.8	0.7	(52)	27.4	(33)	16.8	(25)	10.3	(20)	10.4	(24)	9.6	(19)	6.7	(32)	Mar-11
MSCI AC World ex USA (Net)			*-0.7*	*(65)*	*24.9*	*(44)*	*14.5*	*(48)*	*7.0*	*(57)*	*8.5*	*(62)*	*8.4*	*(53)*	*5.8*	*(66)*	
American Funds EUPAC F2	60,375	6.5	-2.9	(82)	22.2	(58)	11.5	(72)	4.0	(81)	7.9	(72)	8.3	(54)	6.4	(44)	Mar-11
MSCI AC World ex USA (Net)			*-0.7*	*(65)*	*24.9*	*(44)*	*14.5*	*(48)*	*7.0*	*(57)*	*8.5*	*(62)*	*8.4*	*(53)*	*5.9*	*(64)*	
Vanguard FTSE Emerging Markets ETF	47,948	5.2	0.5	(79)	22.7	(85)	13.7	(70)	4.0	(57)	6.7	(60)	7.7	(57)	4.4	(57)	Sep-11
Vanguard Spliced Emerging Markets Index			*-2.7*	*(95)*	*19.7*	*(89)*	*12.8*	*(77)*	*3.7*	*(62)*	*6.4*	*(67)*	*7.4*	*(64)*	*5.5*	*(24)*	
Domestic Fixed Income	**481,766**	**52.1**	**0.1**	**(32)**	**4.8**	**(32)**	**4.6**	**(43)**	**1.4**	**(35)**	**2.5**	**(30)**	**2.6**	**(37)**	**2.6**	**(46)**	**Jan-14**
Fixed Income Benchmark			*0.0*	*(56)*	*4.4*	*(61)*	*4.2*	*(66)*	*1.1*	*(59)*	*2.1*	*(69)*	*2.1*	*(75)*	*2.2*	*(90)*	
Dodge & Cox Income	149,022	16.1	0.0	(31)	5.3	(4)	5.0	(4)	1.6	(3)	2.9	(1)	3.1	(2)	2.9	(1)	May-14
Blmbg. U.S. Aggregate Index			*0.0*	*(53)*	*4.3*	*(45)*	*3.6*	*(56)*	*0.3*	*(45)*	*1.6*	*(48)*	*1.7*	*(56)*	*2.0*	*(46)*	
TCW MetWest Total Return	148,816	16.1	0.1	(24)	4.6	(24)	3.7	(47)	0.0	(81)	1.7	(40)	1.8	(41)	1.9	(41)	Nov-14
Blmbg. U.S. Aggregate Index			*0.0*	*(53)*	*4.3*	*(45)*	*3.6*	*(56)*	*0.3*	*(45)*	*1.6*	*(48)*	*1.7*	*(56)*	*1.9*	*(47)*	
Nuveen High Yield R6	20,469	2.2	-0.1	(20)	7.5	(18)	8.5	(25)	4.4	(27)	4.6	(52)	5.6	(38)	4.5	(47)	Mar-17
Blmbg. U.S. Corp: High Yield Index			*-0.5*	*(54)*	*7.0*	*(34)*	*8.6*	*(21)*	*4.2*	*(34)*	*5.1*	*(23)*	*6.1*	*(16)*	*4.9*	*(17)*	
Vanguard Short Term Bond Index Adm	146,392	15.8	0.1	(72)	4.1	(77)	4.3	(91)	1.7	(92)	2.2	(85)	2.0	(87)	2.1	(85)	Dec-15
Bloomberg U.S. Gov/Credit 1-5 Year Index			*0.1*	*(64)*	*4.2*	*(74)*	*4.3*	*(89)*	*1.7*	*(90)*	*2.3*	*(81)*	*2.0*	*(86)*	*2.1*	*(80)*	
Vanguard Short Term IPS Index	17,067	1.8	1.0	(3)	3.9	(91)	4.7	(78)	3.5	(6)	3.8	(4)	3.0	(14)	3.7	(7)	Aug-18
Blmbg. U.S. TIPS 1-5 Year Index			*0.8*	*(3)*	*3.9*	*(88)*	*4.6*	*(79)*	*3.3*	*(8)*	*3.8*	*(4)*	*3.0*	*(15)*	*3.6*	*(8)*	
Cash	**470**	**0.1**	**0.0**	**(100)**	**0.0**	**(100)**	**0.2**	**(100)**	**0.2**	**(100)**	**0.2**	**(100)**	**0.1**	**(100)**	**0.1**	**(100)**	**Oct-14**
Cash Equivalents	470	0.1	0.0	(100)	0.0	(100)	0.2	(100)	0.2	(100)	0.2	(100)	0.1	(100)	0.1	(100)	Oct-14
90 Day U.S. Treasury Bill			*0.8*	*(55)*	*4.0*	*(31)*	*4.7*	*(20)*	*3.3*	*(26)*	*2.7*	*(5)*	*2.3*	*(2)*	*2.0*	*(2)*	

Policy Index as of 12/1/2023: 24% Russell 1000, 4% S&P Completion, 12% MSCI ACWI ex US, 5% MSCI World ex US Small Cap, 5% FTSE Emerging Markets, 34% Bloomberg U.S. Aggregate, 3% Bloomberg Corp. High Yield, 16% Bloomberg Gov't/Credit 1-5 Year, 2% Bloomberg U.S. TIPS 1-5 Year.

© 2026 Cerity Partners. All rights reserved