



2024 S.L. Gimbel Foundation Food Grant Application Grant Opportunity

Internal Use Only:
Grant

Organization / Agency Information

1) Organization/Agency Name: Feeding the Gulf Coast		
2) Physical Address: 5248 Mobile South St.		City/State/Zip Theodore, AL 36582
3) Mailing Address: Same as above		City/State/Zip
4) CEO or Director: Michael Ledger		Title: President/CEO
5) Phone: 251-653-1617	6) Fax:	7) Email: mledger@feedingthegulfcoast.org
8) Contact Person: Holly Wheeler		Title: Grants Coordinator
9) Phone: 251-653-1617 Ext. 116	10) Fax:	11) Email: hwheeler@feedingthegulfcoast.org
12) Web Site Address: www.feedingthegulfcoast.org		13) Tax ID: 63-0821997

Program / Grant Information

Interest Area:

14) Program/Project Name:			15) Amount of Grant Requested: \$500,000
16) Total Organization Budget: 55,021,315	17) Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): 96.8%	18) Per 990, Percentage of Management & General Expenses Only (Column C/ Column A x 100): 1.2%	19) Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): 2.0 %
20) Purpose of Grant Request (one sentence): With S.L. Gimbel Foundation funds, Feeding the Gulf Coast will purchase and distribute food to food-insecure individuals across the Central Gulf Coast.			
21) Program Start Date (Month and Year): July, 2024		22) Program End Date (Month and Year): June, 2025	
23) Gimbel Grants Received: List Year(s) and Award Amount(s) N/A			

Signatures

24) Board President / Chair: (Print name and Title)	Signature:	Date:
Michael Holland, Board President		03/22/24

25) Executive Director/President: (Print name and Title)

Signature:

Date:

Michael Lederer, President/CEO



03/22/24

2024 S.L. Gimbel Foundation Fund APPLICATION

Narrative

Please provide the following information by answering **ALL** questions (I to IV), **12 Font, One Inch Margins**. Use the format below (I to IV). Type your complete answers to the question directly below the question. Please do not delete the questions/instructions/examples and provide clear, specific, and concise answers.

I. Organization Background

A) State the history, mission and/or purpose of your organization.

Feeding the Gulf Coast, formerly Bay Area Food Bank, was established following a meeting held in April of 1980 at which a presentation was made by a representative from America's Second Harvest, now Feeding America. A food bank steering committee was created to establish a food bank in Mobile, Alabama. In 1981, the Food Bank was organized and granted incorporation. By 1990, the food bank was serving over 160 agencies in South Alabama, South Mississippi, and the Florida Panhandle. Over the years, the food bank added a facility in the Florida Panhandle (2002) and a facility in South Mississippi (2005). Since its founding, Feeding the Gulf Coast has distributed nearly 400 million pounds of food along the central Gulf Coast. Additionally, the food bank has established innovative programming to supplement traditional hunger-relieving program support to meet the nutritional needs of neighbors facing hunger along the central Gulf Coast. These programs include mobile distributions, child and senior nutrition programs, military hunger programs, benefits outreach, community health and nutrition, and disaster relief.

While Feeding the Gulf Coast's footprint and programming have evolved over the past 40-plus years, our commitment to our mission has not. Feeding the Gulf Coast fights hunger through community partnerships and programs by creating equitable access to nutritious food and resources for those facing crisis, systemic poverty, or disaster.

B) How long has the organization been providing programs and services to the community?

Since its incorporation in 1981, Feeding the Gulf Coast has led hunger relief efforts along the central Gulf Coast. Over the last 43 years, the food bank has distributed nearly 400 million pounds of food. Additionally, Feeding the Gulf Coast has developed and implemented programming to meet the specialized nutritional needs of vulnerable populations in the communities it serves.

C) What are some of your past organizational accomplishments (last three years)?

In 2022, Feeding the Gulf Coast was recognized as the 2nd best food bank in the country. An independent assessment conducted by 24/7 Wall Street, concluded that Feeding the Gulf Coast ranks number 2 out of the nation's top 40 food banks from an analysis of more than 2,000 food banks nationwide. This ranking is based on organizational accountability, transparency, efficiency, impact,

finances, and leadership. Our financials reflect that 97% of donations to Feeding the Gulf Coast directly support our programming.

Further, Feeding the Gulf Coast was recently selected by Charity Navigator as one of the top 20 charities in the country and nominated for the Charity Navigator Community Choice Awards. This is in addition to its 4-star rating from Charity Navigator, which is awarded to nonprofits that exceed industry standards in financial health, accountability, and transparency.

Before the COVID-19 pandemic, Feeding the Gulf Coast distributed approximately 18 million pounds of food annually. Due to the significant increase in need across the communities we serve, our annual distribution hit a record high in 2023, with over 36 million pounds of food provided. This increase has been sustained by expanding current programs and creating new programs and a new Division to address emerging community needs. These include our Military and Veteran initiatives, expanded senior nutrition program, and Community Health and Nutrition Division.

In 2023, Feeding the Gulf Coast launched its Community Health & Nutrition division. This division develops and implements programs addressing the intersection of health and nutrition within our communities. These include comprehensive regional nutrition education and health programming to engage the individuals and families who utilize food distribution sites or access health and human services at relevant partners. Programs also include nutrition education and cooking classes, a mobile marketplace to create access to healthy food in rural, underserved areas, and community partnerships with healthcare providers, to address food insecurity as a social determinant of health.

II. Project Information:

A) Statement of Need

Specify the community need(s) you want to address and are seeking funds for.

Include demographics, geographic characteristics of the area or community to be served, community conditions and income level. Include relevant statistics.

Feeding the Gulf Coast is unique among food banks in that we serve 24 counties across three states (South Mississippi, South Alabama, and the Florida Panhandle), covering 22,000 square miles. The USDA RUCC deems 56 percent of our counties rural, and 38 percent have a high population of persons of color. We also have unique pockets of specific minority populations, such as the Porch Creek Indians in Washington County, Alabama, and over 5% Asian and 12% LatinX populations in Okaloosa County, Florida. Due to our location on the Central Coast of the Gulf of Mexico, we have one of the largest congregations of military installations (11) in the country. Because of the number of military installations, we have a high concentration of active duty military (37,844) and military veterans (224,550) within our service area.

These characteristics, combined with some of the lowest incomes in the nation, make our service area among the poorest regions of the country. The latest version of Feeding America's Map the Meal Gap (2021 statistics) shows that we have a 15% average food insecurity rate across our 24 counties. However, the more recent USDA Household Food Security Report report suggests that food insecurity rates have skyrocketed across the country due to the end of pandemic-era relief efforts and the increased cost of food, housing, and general living expenses that remain. The USDA report shows a nationwide increase in hunger of 33%. However, in the communities we serve, this increase is 40%. Feeding the Gulf Coast nearly doubled its output of food during the pandemic, and we have strived to maintain that level of service as the need has remained elevated at levels not seen since 2008. This has resulted in a gap between the elevated number of people experiencing food insecurity and the supply of food available to distribute. The high cost of purchasing food further exacerbates this gap. Feeding the

Gulf Coast's food purchase costs in 2019 were \$560,000. The average of 2022 and 2023 annual food purchase costs was \$2.5 million, a 346% increase from pre-COVID vs the average costs now.

The effects of these challenges are especially devastating in areas with rates of hunger that are disproportionately higher nationwide, such as our Mississippi service area. These underserved communities have limited options for funding support. Funding from the Gimbel Foundation will create an incredible impact in the lives of those families, individuals, seniors, and children who face hunger by providing critical support for our food purchase capacity and increasing the number of people we are able to reach.

B) Project Description

Describe your food distribution program.

1. What are the specific activities of the food program?

Food Sourced—Food is obtained from multiple sources, such as national vendors, local retailers, farmers, federal programs, various donors, and food drives. Feeding the Gulf Coast sources approximately 37 million pounds of food annually.

Stored—Food is inspected for safety, sorted, and stored until it is distributed to our network of over 800 partner agencies.

Distributed—Food is distributed through our network of 800 partner agencies, which include churches, soup kitchens, and other community and charitable organizations.

Given—Our partner agencies provide this food directly to people in need in their communities.

2. How do you identify/qualify those in need?

Over 308,000 food-insecure individuals live across our 24-county service area. All of these individuals qualify as low-income, food-insecure, or below 200% of the federal poverty rate. We rely on self-determination of income status to reduce stigma and barriers to accessing food assistance. Anyone who comes to receive food can receive it because the very act of seeking it out proves the immense need for that individual or family.

3. How often is the food distribution offered (during COVID and now)?

Feeding the Gulf Coast experienced an increase in "Find Help" website traffic of over 700%. During the COVID-19 pandemic, we increased our annual food distribution from 18 million pounds to over 35 million pounds. We are attempting to maintain this increased level of output today.

Feeding the Gulf Coast uses its network of over 800 partner agencies and multiple programs and services to ensure food is equitably available across our service area. Collectively, Feeding the Gulf Coast distributes six days a week at the food bank level and seven days a week at the partner agency level.

4. How many people will be served by the food distribution program (children, youth, adults, seniors) that is being considered for the Gimbel Foundation request and the total program?

We estimate funds from the Gimbel Foundation will enable us to serve 465,000 meals to 14,000 food-insecure individuals. Our programs range from Child Nutrition, Mobile Pantry Distributions, Traditional Pantries, Senior Hunger, and Military Hunger, so Feeding the Gulf Coast has a tool to reach all of our target populations in combination with low-income, food-insecure neighbors.

5. Please explain how you keep track of number of people served.

Feeding the Gulf Coast uses Primarius, an inventory management system, to track the number of pounds distributed through each program. This number is converted to meals using the U.S. Department of Agriculture's meal conversion factor of 1.2 pounds per meal. The number of individuals served is tracked through reports submitted from program sites. These reports are collected daily, weekly, and monthly, depending on the program type.

C) Project Goal, Objective, Activities and Expected Outcome

Goal: Eliminate hunger within our 24-county service area located in South Mississippi, South Alabama, and the Florida Panhandle.

Objective: Distribute at least 465,000 meals of healthy, nutritious food to 14,000 residents in need.

Activities:

- 1) Feeding the Gulf Coast will purchase food to support the distribution of 465,000 meals.
- 2) Distribute food throughout our network of over 800 partner agencies across our service area.
- 3) Collect data on the number of meals and individuals served by partner agencies and enter them into our warehouse management system, Primarius.

Outcome: We expect to procure and distribute enough food to provide 465,000 meals to 14,000 food-insecure residents of South Mississippi, South Alabama, and the Florida Panhandle.

Evaluation: We will track pounds of food, meals, and persons served through our warehouse management system. We can then evaluate the project's progress and success over the grant period.

D) Timeline

Provide a timeline for implementing the project. The start date and end date should be the same dates on the cover page. Start date should be 3 months AFTER the submission deadline.

The project start date is: July 1, 2024

The project end date is: June 30, 2025

Include timeframes for specific activities, as appropriate.

Feeding the Gulf Coast will divide purchases out into quarters in order to support distributions throughout the entire 12-month grant period.

Purchases will occur within a quarterly timeframe.

Distributions will be planned equitably to provide a consistent amount of support monthly.

E) Target Population

1. Who will this grant serve?

Feeding the Gulf Coast serves food-insecure people of all ages and demographics across its 24-county service area. Over 308,000 people are affected by food insecurity in this area, 26% of those are children, 20% are active duty or veterans of the military, and 25% are senior citizens.

2. How many people will be impacted? Provide a breakdown: Number of Children, Youth, Adults, Seniors.

Based on the proportions in the numbers above, of the 14,000 people served, 3,640 will be children and youth, 2,800 will be active duty or military veterans, 3,500 will be seniors, and approximately 9,940 will be other adults aged 18-59, including unemployed, low-wage families, homeless, and other people in need.

F) Community Partners

1. How does this program relate to other existing projects in the community?

Feeding the Gulf Coast is dedicated to addressing hunger and challenges in accessing other resources along the central Gulf Coast region. A key strategy is to foster collaborations and partnerships with other human service organizations serving Gulf Coast communities. These partnerships are aimed at enhancing the efficiency and effectiveness of available assistance provided to individuals and families in need, while also reducing duplication of services.

By working alongside other organizations, Feeding the Gulf Coast can ensure that resources reach more people facing hunger and a lack of access to basic necessities. This will make it easier for individuals and families to access the support they need to move from crisis to stability.

Feeding the Gulf Coast actively engages with the communities it serves to identify opportunities for collaboration on broader issues affecting the region. By partnering with other community stakeholders, such as local governments, businesses, and nonprofits, the food bank is able to help address larger systemic challenges that impact the quality of life for Gulf Coast residents. These collaborative efforts allow Feeding the Gulf Coast to leverage collective expertise, resources, and networks to make a greater impact on combating hunger and improving the overall well-being of Gulf Coast communities.

2. Who are your key community partners? Provide a brief description of each key partner and their role(s) in this program.

Across our 24-county service area, spanning more than 22,000 miles across the coasts of Mississippi, Alabama, and the Florida Panhandle, we work with more than 800 community partners to achieve our mission. These strategic partners assist Feeding the Gulf Coast in deploying a diverse mix of hunger-relieving programs to increase access to nutritious food and meet the nutritional needs of the Gulf Coast communities we serve. Traditional, "Brick and Mortar" pantry partners act as access points for the majority of the meals the food bank provides. Seventy percent of our pantry partners are faith-based organizations, often the largest congregation points in communities and neighborhoods. Neighbors seeking food assistance are able to visit the pantry during its set hours of operation and acquire the nutritious food they need. To fill gaps in our network of pantries, Feeding the Gulf Coast utilizes a mobile distribution model. Mobile Distributions include a mix of at least 5,000 pounds of fresh, frozen, and shelf-stable food items delivered and distributed within a couple of hours. This eliminates the need for onsite infrastructure, as onsite volunteers distribute the food items within an acceptable, food-safe window. Mobile Distributions are essential in our efforts to increase access to nutritious food in rural communities, areas affected by disaster, and neighborhoods without a

traditional food pantry. Feeding the Gulf Coast also operates nutrition programs aimed at meeting the dietary needs of special populations, including children and seniors. This diverse set of programming comprises both privately funded and federally funded nutrition programs. Our child nutrition programs focus on addressing the lack of access to nutritious food when children are not at school, and they include After School Meals programs, Summer Meals programs, Backpack Weekend Food Programs, and School Pantries. We meet children where they are as our partners, including after school enrichment programs, community centers, schools, libraries, and even community parks. Our senior programs allow us to supplement the diets of often income-bound seniors through the provision of a food box containing shelf-stable, nutrition-conscious items provided to seniors on a monthly basis. Recently, Feeding the Gulf Coast has increased its work within the Community Health and Nutrition space, as well as its work to address hunger within our Military. Our partnerships reflect this as we work alongside military installations and veteran service providers, congregate meal sites, healthcare facilities, and our existing partners providing similar services.

In addition to these "boots on the ground" partners who make our food distribution and programmatic efforts possible, we rely on strategic philanthropic partnerships within our Gulf Coast communities. These collaborations, which include corporate partners, foundations, and other civic organizations, provide the funding, food items, and volunteers necessary to carry out our mission.

3. How are you utilizing volunteers?

Feeding the Gulf Coasts leverages the strength of volunteers in all aspects of our hunger relief programming. Volunteers onsite at our facilities assist in food sorting activities, food item packaging for our child nutrition, senior nutrition, and disaster relief programs, and they assist in onsite operational and administrative activities. Additionally, volunteers are essential to the success of our programs operating across the communities we serve. Volunteers assist in serving meals at our After School and Summer Meals sites, they assist neighbors at our partner pantries, mobile distributions, military hunger events, community health and nutrition activities, and our disaster relief efforts. In 2023, our volunteers provided over 250,000 service hours to support our mission.

G) Use of Grant Funds

How will you use the grant funds? This answer should align with the specific activities previously outlined in C) Project Goal, Objectives, Activities and Expected Outcomes

Feeding the Gulf Coast will use Gimbel Foundation funds to purchase enough food to provide 465,000 meals to 14,000 food-insecure neighbors across its 24-county Gulf Coast service area. Our goal is to maintain an equitable distribution of purchased food over the 12 months of the grant period. To accomplish this goal, the Food Procurement and Inventory Manager evaluates food bank procurement needs to determine the specific food items, quantities, and quality requirements based on the feeding program's needs and the service area demands.

We will follow the practices of our Food Procurement SOP to purchase food in six categories: non-meat protein, vegetables, meat/fish/poultry, grains, one-dish meals, and fruit.

III. Project Future

A) Sustainability

Explain how you will support this project after the grant performance period. Include plans for fundraising or increasing financial support designated for the project.

Feeding the Gulf Coast includes food purchases in its budget expenditures annually. The amount of food we are able to purchase each year depends on the amount and variety of funding sources available. Feeding the Gulf Coast consistently seeks ongoing support, such as grant funding, to sustain our mission to feed the 1 in 7 individuals and 1 in 6 children right here in our local community who experience food insecurity. Grants and donations allow us to continue working towards our goal of a hunger-free central Gulf Coast. Feeding the Gulf Coast has demonstrated success as the hunger relief expert across South Alabama, South Mississippi, and the Panhandle of Florida, receiving recognition locally and even on a national level. This has been accomplished through a focus on stewardship, transparency and accountability in addition to the strength of our community and individual partnerships, program branding, and educating to create awareness of hunger in our community. Annually we receive support from individuals, grants, foundations, and corporate partners. This support sustains our mission in the short and long term.

IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

A) Governance

1. Describe your board of directors and the role it plays in the organization.

The food bank's business and affairs are managed under the direction and authority of a board of directors elected from its service area and representing its various interests.

The business and affairs of the food bank are managed under the direction of the board of directors. The board approves the operating budget and investment policies of the food bank or may delegate the authority to expend funds for specific purposes to such committees as it shall designate. The board of directors shall bond all persons authorized to handle and/or disburse the funds of the food.

The President and CEO is hired by the board, serves as the President and CEO, and is devoted entirely to the affairs of the food bank. The board shall fix the President and CEO's duties, salary, and term. The President and CEO is subject to the supervision of the Board Chair, the Executive Committee, and the Board of Directors.

2. What committees exist within your board of directors?

The food bank's standing committees are an Executive Committee, a Finance Committee, a Governance Committee, and a Development Committee. The board chair shall serve as chair of the Executive Committee. The chair of other standing committees for the following year shall be elected at the final regularly scheduled board meeting preceding the annual meeting. The board chair shall ask for volunteers for committees who will be approved at the annual meeting.

3. How does the board of directors make decisions?

Regular meetings of the board are held at least quarterly. One-third (1/3) of the directors in office constitutes a quorum at any meeting of the board for the transaction of business. The act of a majority of the directors present at any meeting at which there is a quorum shall be an act of the board, except as may be otherwise specially provided by law or by by-laws. Members of the board may participate in any meeting of the board by means of a telephone conference or similar communications equipment by means of which all persons participating in the meeting can hear each other at the same time. Participation by either such means shall constitute presence in person at a meeting of the board and, as such, shall be subject to the quorum requirements heretofore stipulated by these by-laws for the transaction of business. In addition, the submittal of an electronic proposal, via electronic mail (e-mail), containing a vote request to all voting members of the board and allowing board members to vote via electronic mail

(e-mail) shall also constitute official action by the board if approved and shall be subject to the quorum requirements heretofore stipulated by these by-laws for the transaction of business.

B) Management

1. Describe the qualifications of key personnel/staff responsible for the project.

President/CEO Michael Ledger: Michael was appointed to the role of President & CEO in July 2020. Prior to working with the food bank, Michael served four years in the United States Navy as an electronics technician and then earned his Bachelor's degree in Management from the University of Illinois. He has previously worked as Director of Sales and Marketing and Director of Operations for Design Ideas, Ltd. in Springfield, Illinois, and as Owner and Chief Operations Officer at Vine in Navarre, Florida. Michael has over 30 years of experience with business development and operational strategy and will bring food bank experience and diverse management leadership to the mission of the food bank.

Director of Operations Cindy Bloom: Cindy Bloom attended Loyola College in Chicago. After graduation, she practiced community social work in Savannah, Georgia, and realized how much of a negative impact not having enough food has on people's lives. This realization led her to pursue a Masters of Public Health from the University of Memphis with a focus on healthy food security and Farm to School. Prior to becoming Director of Operations, Cindy worked as the Produce Strategy Manager, where she was responsible for increasing the distribution of fresh produce across the organization's 24-county service area. As the Director of Operations, Cindy oversees the fleet of trucks, warehouse distribution center, and its staff, food safety program, The Emergency Food Assistance Program, the Mobile Pantry Program, and our agency relations team.

Inventory and Procurement Coordinator Kay Dickerson: Originally from Mobile, Alabama, Kay holds an MBA from the University of North Alabama and she is currently studying for a doctorate in Business Administration with a focus on supply chain management from Liberty University. With previous experience as a purchasing coordinator for a medical supply company, my education, and background have equipped me well for my role as a procurement and inventory manager, where I apply both practical and academic knowledge to optimize operations. This position oversees the sourcing and procurement of food products to maintain a variety of inventory to ensure consistency and availability for distribution. Responsible for maintaining clean record keeping and submitting invoices in accordance with Feeding the Gulf Coast accounting standards. Support inventory accountability via cycle counts and monthly inventory, etc. Responsible for advising FTGC's overall food sourcing plan and providing the reports and analysis to support the plan. Ensure compliance with all FTGC, USDA, and other required compliance standards

2. What is the CEO/President/Executive Director Salary?

\$160,000

2024 S.L. Gimbel Foundation APPLICATION

V. Project Budget and Narrative (Do not delete these instructions on your completed form).

Please provide a detailed line-item budget for your project by completing the budget form below. The maximum requested amount is per the invitation to apply. Delineate your line items requests per example below:

- 90% of total request for the purchase of food items only. (Ex. Total request of \$1,000,000; 90% is \$900,000 for food)
- 10% of total request for **transportation OR for coordination** (Ex. Total request of \$1,000,000; 10% is \$100,000 for transportation or coordination)
- No Canned tuna line item; it will not be funded.

Food items must be specific and delineated (i.e. canned vegetables, soup, pasta, dried beans, rice, etc.). For each food item, indicate the cost per unit (pound, carton, case, etc.) and the quantity. See attached example.

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From Gimbel	Line Item Total of Project
Non-Meat Protein	23% of \$450,000 food purchase			\$103,500	\$103,500
Vegetables - shelf stable/frozen	23% of \$450,000 food purchase			\$103,500	\$103,500
Meat/Fish/ Poultry (no canned tuna)	23% of \$450,000 food purchase			\$103,500	\$103,500
Grains	17% of \$450,000 food purchase			\$76,500	\$76,500
One Dish Meals/ Soups	7% of \$450,000 food purchase			\$31,500	\$31,500
Fruit - Shelf Stable/frozen	7% of \$450,000 food purchase			\$31,500	\$31,500
Coordination	10% of \$500,000 request			\$50,000	\$50,000
TOTALS:				\$500,000	\$500,000

Provide additional narrative for food line items (as needed) AND the line item Transportation OR Coordination.

90% of the total award will go toward the purchase of food. 10% of the total award will be spent on project coordination.

Feeding the Gulf Coast will purchase food according to the categories above. This will allow us the flexibility to take advantage of the best deals and spot buys. The price of food fluctuates daily, so it would be inaccurate to provide exact prices and quantities at this time.

Coordination will account for the time spent by our Procurement and Inventory Coordinator and staff time for our Distribution Center Associates.

2024 S.L. Gimbel Foundation APPLICATION

VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government, Individual donors, In-Kind, Other (specify)	Amount
USDA Emergency Rural Health - Government	\$880,000
State of Alabama ARPA funds - Government	\$861,400
Okaloosa County Commission ARPA funds - Government	\$50,000

Pending

Name of Funder: Foundation, Corporation, Government, Individual donors, Other (specify)	Amount	Decision Date

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	2,176,420.42		Donations from individuals, non-grant donations from businesses, support from organizations such as United Way, donations from donor-advised funds, donations		

			from family funds, matching gifts from corporations		
Fundraising/Special Events	\$782,577.68		annual fundraising event, fund drives from community partners, cause marketing, funds generated from events hosted on our behalf by others		
Corp/Foundation Grants	\$2,708,400.10		Grants from corporations, businesses and foundations		
Government Grants	\$578,006.4		Emergency Food and Shelter funding, Emergency Rural Health Funding, USDA Local Food Purchase Agreement Funding, USDA Reach and Resiliency funding		

Notes:

S.L. Gimbel Foundation APPLICATION

VII. Financial Analysis

Agency Name: Feeding the Gulf Coast

Most Current Fiscal Year (Dates): From 01/01/2022 To: 12/31/2022

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

(This should be your recently filed Form 990 and should not be more than 2 years old)

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
55,021,315	53,282,518	639,291	1,099,506

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	96.8	1.2	2.0

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
\$587,200	\$639,291	-9%

If the differential is above (+) or below (-) 10%, provide an explanation:

S.L. Gimbel Foundation APPLICATION

Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$1,827,998	\$1,083,626	\$469,029	6.21

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
1,127,539	(2,472,811)

Notes:

VIII. EMAIL TWO PDF files to Gimbel@iegives.org

A. One PDF file of the following, #1 to #5

B. Second PDF file of the following, #6 & #7

# 1	Completed Grant Application Form (cover sheet, narrative), budget page and budget narrative (see sample) and sources of funding, financial analysis page	# 6	A copy of your most recent year-end financial statements (audited)
# 2	Your current operating budget and the previous year's actual expenses (see sample Budget Comparison)	# 7	A copy of your most recent 990. Please make sure that the Form 990 you submit is no more than two (2) years old.
# 3	Part IX <u>only</u> of the 990 form, Statement of Functional Expenses (one page). Please make sure that the Form 990 you submit is no more than two (2) years old.		
# 4	For past grantees, a copy of your most recent final report.		
# 5	A copy of your current 501(c)(3) letter from the IRS		

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
Ordinary Income/Expense			
Income			
40000 · Support			
40020 · Fees & Grants - Govt Agencies			
41333 · FL LFPA	29,696.66	0.00	29,696.66
41310 · CSFP Contracts	257,304.75	268,000.00	-10,695.25
41300 · USDA Admin.	671,122.25	630,000.00	41,122.25
41344 · FL USDA ERH	40,523.35	700,000.00	-659,476.65
41331 · AL ADAI LFPA Grant	71,844.25	45,000.00	26,844.25
41332 · MS LFPA Grant	671,475.17	300,000.00	371,475.17
41330 · TANF Funds - AL	272,667.50	270,000.00	2,667.50
41342 · AL TEFAP- R & R Grant	107,084.62	150,000.00	-42,915.38
41345 · FL TEFAP - R & R Grant	97,139.80	190,000.00	-92,860.20
41343 · AL ADECA Grants	33,750.00	33,750.00	0.00
Total 40020 · Fees & Grants - Govt Agencies	2,252,608.35	2,586,750.00	-334,141.65
40040 · Child Nutrition Program			
41450 · Child Nutrition Programs- AL	1,639,903.47	1,648,000.00	-8,096.53
41451 · Child Nutrition Programs-FL	440,552.68	457,100.00	-16,547.32
41452 · Child Nutrition Programs-MS	206,505.22	218,000.00	-11,494.78
Total 40040 · Child Nutrition Program	2,286,961.37	2,323,100.00	-36,138.63
40050 · SNAP			
41460 · SNAP	404,625.51	429,600.00	-24,974.49
Total 40050 · SNAP	404,625.51	429,600.00	-24,974.49
40090 · Comm. Health & Nutrition			
41485 · FL - SNAP ED	457,597.02	651,000.00	-193,402.98
Total 40090 · Comm. Health & Nutrition	457,597.02	651,000.00	-193,402.98
40060 · United Way Designations			
41500 · United Way Southwest Alabama	13,363.51	10,200.00	3,163.51
41540 · Other United Ways	1,627.65	3,000.00	-1,372.35
41545 · UW of NW FL	1,314.27	3,000.00	-1,685.73
41570 · UW - CFC Other Areas	2,729.00	3,000.00	-271.00
Total 40060 · United Way Designations	19,034.43	19,200.00	-165.57
40070 · Emergency Food & Shelter			
41410 · EF&S - Mobile County AL	52,838.00	37,000.00	15,838.00
41480 · EF&S - Bay County FL	69,500.00	19,000.00	50,500.00
41425 · EF&S - Clark Cty AL	3,000.00	1,000.00	2,000.00
41492 · EF&S - George County MS	3,285.50	2,000.00	1,285.50
41494 · EF&S - Hancock Cty MS	5,591.00	3,000.00	2,591.00
41491 · EF&S - Harrison Cty MS	28,000.00	8,000.00	20,000.00
41415 · EF&S - Jackson Cty MS	27,784.50	16,000.00	11,784.50
41426 · EF&S - Pearl River Cty MS	14,500.00	6,000.00	8,500.00
41493 · EF&S - Okaloosa Cty FL	12,500.00	5,000.00	7,500.00
41421 · EF&S- Walton Cty FL	14,500.00	8,000.00	6,500.00
41420 · EF&S - Washington Cty AL	6,304.00	3,000.00	3,304.00
Total 40070 · Emergency Food & Shelter	237,803.00	108,000.00	129,803.00

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
40080 · Contributions and Grants			
40720 · Disaster/Hurricane Relief	1,357.50	0.00	1,357.50
40716 · Hurricane Ian	850.04	0.00	850.04
41010 · Individuals	1,565,675.93	1,260,000.00	305,675.93
41020 · Foundations-Cause Mkt-Corp.Bus.	488,552.06	700,000.00	-211,447.94
41030 · Direct Mail	557,822.30	600,000.00	-42,177.70
41200 · Grants	1,617,719.34	1,200,000.00	417,719.34
41435 · Backpack - AL	9,584.25	15,970.42	-6,386.17
41440 · Backpack - FL	3,522.23	10,273.99	-6,751.76
41445 · Backpack - MS	1,771.99	3,843.27	-2,071.28
41455 · Child Nutrition - Non Govt.	10,157.37	2,106.50	8,050.87
Total 40080 · Contributions and Grants	4,257,013.01	3,792,194.18	464,818.83
Total 40000 · Support	9,915,642.69	9,909,844.18	5,798.51
45000 · Revenue			
45010 · Shared Maintenance			
43000 · SMC	1,507,302.90	1,380,000.00	127,302.90
43020 · SMC - Nutrition Programs	478,429.99	450,000.00	28,429.99
Total 45010 · Shared Maintenance	1,985,732.89	1,830,000.00	155,732.89
45020 · Purchased Product			
43080 · Purchase Food Cost - Mobile Mkt	1,968.30	78,000.00	-76,031.70
43030 · Purchased Food Cost - Produce	1,612.24	12,000.00	-10,387.76
43040 · Purchased Food Cost - General	1,444,770.28	1,200,000.00	244,770.28
Total 45020 · Purchased Product	1,448,350.82	1,290,000.00	158,350.82
45030 · Membership Fees			
43070 · Membership Fees	39,501.30	42,000.00	-2,498.70
Total 45030 · Membership Fees	39,501.30	42,000.00	-2,498.70
45040 · Investment Income			
41900 · Realized & Unreal Gains/Losses	415,735.09	150,000.00	265,735.09
42800 · Interest Income	649,528.54	102,000.00	547,528.54
Total 45040 · Investment Income	1,065,263.63	252,000.00	813,263.63
45050 · Other Income			
42300 · FFTA Income	800.00	0.00	800.00
42200 · Misc. Income	3,921.29	6,000.00	-2,078.71
42205 · SNAP Additional Income	6,000.00	6,000.00	0.00
42210 · MS CSFP Additional Income	14,220.00	14,040.00	180.00
42500 · Produce Procurement Admin Fee	932.00	1,200.00	-268.00
44000 · Discounts Earned	12,101.37	9,600.00	2,501.37
Total 45050 · Other Income	37,974.66	36,840.00	1,134.66
45060 · Fundraising			
43100 · Special Events	98,138.61	100,100.00	-1,961.39
Total 45060 · Fundraising	98,138.61	100,100.00	-1,961.39
Total 45000 · Revenue	4,674,961.91	3,550,940.00	1,124,021.91
Total Income	14,590,604.60	13,460,784.18	1,129,820.42
Gross Profit	14,590,604.60	13,460,784.18	1,129,820.42
Expense			

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
72500 · Bad Debt Expense	0.00	5,000.00	-5,000.00
71510 · Bank Charges	4,583.86	2,400.00	2,183.86
70000 · Conferences and Training			
70100 · Air Fare	15,299.37	16,800.00	-1,500.63
70500 · Conferences Expense	6,950.12	7,800.00	-849.88
70200 · Hotel - Meals	41,720.42	27,000.00	14,720.42
71000 · Meetings Expense	3,354.22	6,000.00	-2,645.78
71100 · Training Expense	6,966.27	7,500.00	-533.73
70010 · Travel Expense - Misc.	4,774.78	6,000.00	-1,225.22
Total 70000 · Conferences and Training	79,065.18	71,100.00	7,965.18
69530 · Direct Mail Expenses			
69550 · Direct Mail Expense	259,129.60	269,700.00	-10,570.40
69560 · Direct Mail - Postage	111,483.11	117,400.00	-5,916.89
Total 69530 · Direct Mail Expenses	370,612.71	387,100.00	-16,487.29
67090 · Dues and Membership Fees			
67100 · Dues & Memberships	16,274.11	16,900.00	-625.89
93000 · Feeding America Fees	18,793.47	28,000.00	-9,206.53
Total 67090 · Dues and Membership Fees	35,067.58	44,900.00	-9,832.42
68100 · Equipment Rental			
68000 · Equipment Rental Expense	5,521.96	10,200.00	-4,678.04
68400 · Office Equipment Rental	8,087.10	12,000.00	-3,912.90
68535 · Truck Rental	121,258.79	54,650.00	66,608.79
Total 68100 · Equipment Rental	134,867.85	76,850.00	58,017.85
58395 · Food Procurement-Nutrition Prog			
58200 · Child Nutrition Purchase	23,658.19	34,650.00	-10,991.81
58380 · Food Purchase-Nutr. Programs	1,447,217.31	1,545,000.00	-97,782.69
58406 · COSGS - BP Purchased	247,990.90	267,000.00	-19,009.10
Total 58395 · Food Procurement-Nutrition Prog	1,718,866.40	1,846,650.00	-127,783.60
57520 · Freight-In			
57500 · COS - Freight	16,934.34	60,000.00	-43,065.66
57510 · COS - Freight - Milton	42,010.00	60,000.00	-17,990.00
Total 57520 · Freight-In	58,944.34	120,000.00	-61,055.66
58425 · Food Procurement - Operations			
58110 · Mobile Market Place - FL	6,860.39	360,942.00	-354,081.61
58275 · CSFP Cost Share	14,417.71	14,000.00	417.71
58420 · COSGS - EF&S	246,848.72	134,500.00	112,348.72
58100 · COS - Food Purchase	1,357,829.45	1,548,000.00	-190,170.55
58160 · COS - Donated Product	977,537.99	1,080,000.00	-102,462.01
58250 · TEFAP Cost Share	25,878.60	20,000.00	5,878.60
58310 · Food Purchase - ADAI AL Reqr	466,782.59	0.00	466,782.59
58316 · Food Purchase - LFPA MS Reqr	1,160,436.78	0.00	1,160,436.78
58320 · Food Purchase - LFPA FL Reqr	134,602.06	0.00	134,602.06
Total 58425 · Food Procurement - Operations	4,391,194.29	3,157,442.00	1,233,752.29
68540 · Gas & Oil	223,373.20	240,000.00	-16,626.80
69600 · Grant Expense	208,655.30	471,600.00	-262,944.70

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
66000 · Insurance Expense			
94000 · D&O Liab. Expense	3,605.84	3,780.00	-174.16
63510 · Workers Comp Insurance	75,335.11	80,400.00	-5,064.89
67530 · Insurance Warehouse	94,465.93	96,000.00	-1,534.07
68530 · Vehicle Insurance	146,197.50	159,600.00	-13,402.50
Total 66000 · Insurance Expense	319,604.38	339,780.00	-20,175.62
67200 · Information System Expenses			
67210 · Information Systems Services	58,835.60	75,000.00	-18,164.40
67211 · Computers & other hardware	58,284.86	45,600.00	12,684.86
67212 · Software & subscriptions	113,349.26	110,400.00	2,949.26
Total 67200 · Information System Expenses	228,469.72	231,000.00	-2,530.28
69400 · Marketing			
69810 · Development Expenses	16,347.36	57,600.00	-41,252.64
69000 · Printing Expense	102,858.38	120,000.00	-17,141.62
69100 · Printing Expense - FL	22,533.45	45,600.00	-23,066.55
69150 · Printing Expense - MS	36,200.38	24,000.00	12,200.38
69200 · Marketing Expense - Other	157,035.37	144,000.00	13,035.37
Total 69400 · Marketing	334,974.94	391,200.00	-56,225.06
88500 · Miscellaneous			
69700 · Community Garden Expense	465.06	1,800.00	-1,334.94
68350 · Educational Materials	15,047.70	18,000.00	-2,952.30
66300 · Non Food - Nutr. Program	5,212.20	24,000.00	-18,787.80
63530 · Personnel Expenses	43,316.00	36,000.00	7,316.00
89000 · Misc. Expense	35,267.43	42,000.00	-6,732.57
89005 · Misc. Expense - MS	6,939.81	6,000.00	939.81
89010 · Misc. Expense - FL	13,902.88	12,000.00	1,902.88
Total 88500 · Miscellaneous	120,151.08	139,800.00	-19,648.92
62000 · Payroll Expenses			
Salary - President	146,000.00	160,000.00	-15,000.00
62001 · Salaries Expense	3,322,542.53	3,690,000.00	-367,457.47
64000 · Payroll Tax Expense	255,626.48	306,000.00	-50,373.52
63400 · Health Insurance	353,304.67	360,000.00	-6,695.33
63000 · 401K Contributions	79,641.78	80,400.00	-758.22
63500 · Other Employee Benefits	68,047.27	69,600.00	-1,552.73
Total 62000 · Payroll Expenses	4,224,162.73	4,666,000.00	-441,837.27
62100 · Contract Labor	63,298.40	78,000.00	-14,701.60
64900 · Professional Fees			
65600 · Prof. Fees - Miscellaneous	2,063.46	12,000.00	-9,936.54
65000 · Accounting Fees	37,675.00	37,600.00	75.00
65500 · Legal Fees	975.00	1,800.00	-825.00
65050 · Payroll Processing Fees	26,009.42	31,200.00	-5,190.58
Total 64900 · Professional Fees	66,722.88	82,600.00	-15,877.12
67390 · Rent Expense			
67500 · Occupancy Expense - FL	8,023.54	7,500.00	523.54
Total 67390 · Rent Expense	8,023.54	7,500.00	523.54

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
68480 · Repairs and Maintenance			
68518 · Equipment Maint	58,399.34	54,000.00	4,399.34
68525 · Car & Cargo Vans Maint.	20,081.65	20,400.00	-318.35
68500 · Maintenance Expense	10,058.98	15,000.00	-4,941.02
68505 · Maint. Expense - FL	2,670.00	6,000.00	-3,330.00
68490 · Maint. Expense - MS	311.88	2,400.00	-2,088.12
68510 · Maint. Bldg. & Grounds	158,074.38	132,000.00	26,074.38
68515 · Maint. Bldg. & Grounds-FL	33,446.05	36,000.00	-2,553.95
68516 · Maint. Bldg. & Grounds - MS	8,336.69	7,800.00	536.69
68620 · Truck Maintenance	147,961.99	132,000.00	15,961.99
68521 · Vehicle Permits, Fees, Taxes	8,255.16	10,200.00	-1,944.84
Total 68480 · Repairs and Maintenance	447,596.12	415,800.00	31,796.12
64500 · Special Events Expense	24,682.36	27,300.00	-2,617.64
66050 · Supplies and Postage			
69500 · Credit Card Expense	4,262.59	6,000.00	-1,737.41
66100 · Office Supplies	23,994.78	30,000.00	-6,005.22
66110 · Office Supplies-Florida	23,129.70	24,000.00	-870.30
66120 · Office Supplies - MS	3,188.40	4,800.00	-1,611.60
67000 · Postage & Shipping	35,894.16	30,000.00	5,894.16
67050 · Postage & Shipping - Florida	611.72	2,400.00	-1,788.28
67060 · Postage & Shipping - MS	16,895.07	18,000.00	-1,104.93
66200 · Warehouse Supplies	55,964.94	48,000.00	7,964.94
66210 · Warehouse Supplies - FL	23,838.97	32,400.00	-8,561.03
Total 66050 · Supplies and Postage	187,780.33	195,600.00	-7,819.67
68550 · Travel/Mileage	2,323.70	12,000.00	-9,676.30
66490 · Utilities			
66500 · Communication Expense	15,122.79	15,600.00	-477.21
66550 · Communication Exp.-Florida	3,268.82	3,900.00	-631.18
66560 · Communication Exp.- MS	3,195.24	6,000.00	-2,804.76
67510 · Utilities - AL	100,401.71	105,300.00	-4,898.29
67515 · Utilities - FL	54,680.56	56,100.00	-1,419.44
67520 · Utilities - MS	10,243.97	12,000.00	-1,756.03
Total 66490 · Utilities	186,913.09	198,900.00	-11,986.91
Total Expense	13,439,933.98	13,208,522.00	231,411.98
Net Ordinary Income	1,150,670.62	252,262.18	898,408.44
Other Income/Expense			
Other Income			
40010 · Contributed Food Received			
41000 · Other Contr. - Unrestricted	42,925,393.15	0.00	0.00
Total 40010 · Contributed Food Received	42,925,393.15	0.00	0.00
Total Other Income	42,925,393.15	0.00	0.00
Other Expense			
58600 · Contributed Food Distributed			
58410 · COSGS - Donated	28,980,091.51	0.00	0.00
58430 · COSGS - CNP Donated	15,885.48	0.00	0.00

Feeding the Gulf Coast

Profit & Loss 2023 vs. Budget 2024 Comparison

	2023	Budget 2024	Variance
58500 • Inventory Adjustments	2,328,327.24	0.00	0.00
58300 • Food Purchase-USDA Requirement	11,171,190.39	0.00	0.00
Total 58600 • Contributed Food Distributed	42,495,494.62	0.00	0.00
72000 • Depreciation Expense	466,392.93	0.00	0.00
45070 • Gain/Loss on Disposal Asset	-13,363.04	0.00	0.00
Total Other Expense	42,948,524.51	0.00	0.00
Net Other Income	-23,131.36	0.00	0.00
Net Income	1,127,539.26	0.00	0.00

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . .	42,973,231	42,973,231		
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	156,187		156,187	
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,974,476	2,342,199	220,234	412,043
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . .	64,054	42,531	10,512	11,011
9	Other employee benefits	375,421	303,264	23,228	48,929
10	Payroll taxes	236,836	177,822	28,828	30,186
11	Fees for services (nonemployees):				
a	Management				
b	Legal	1,553	608	900	45
c	Accounting	29,875		29,875	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17 .	361,094			361,094
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . .	88,267	51,612	36,655	
12	Advertising and promotion	212,666	74,809	913	136,944
13	Office expenses	167,000	111,671	37,817	17,512
14	Information technology	165,040	142,143	1,425	21,472
15	Royalties				
16	Occupancy	380,783	380,313	219	251
17	Travel	1,520	1,520		
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	46,030	25,453	3,786	16,791
20	Interest	13	13		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	449,734	425,247	24,487	
23	Insurance	292,759	267,190	25,569	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a	Equipment rental	53,859	53,859		
b	Food procurement and freight	5,444,034	5,444,034		
c	Truck repairs, gas and oil	376,108	374,487	821	800
d	Miscellaneous	170,775	90,512	37,835	42,428
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e. .	55,021,315	53,282,518	639,291	1,099,506
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				



IRS Department of the Treasury
Internal Revenue Service

P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077555433
Dec. 11, 2015 LTR 4168C 0
63-0821997 000000 00
00026579
BODC: TE

FEEDING THE GULF COAST
% DAVID REANEY
5248 MOBILE SOUTH ST
THEODORE AL 36582-1604



020959

Employer ID Number: 63-0821997
Form 990 required: Yes

Dear Taxpayer:

This is in response to your request dated Nov. 13, 2015, regarding your tax-exempt status.

We issued you a determination letter in March 1982, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c) 3.

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).