

BROUSE LEGACY SOCIETY



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What is the Brouse Legacy Society?

The Brouse Legacy Society recognizes individuals and couples who have made provisions in their estate plans to provide a gift to the Inland Empire Community Foundation (IECF) as a legacy for Inland Southern California.



Who should join the Brouse Legacy Society?

For people who want to create a legacy beyond their lifetime, the Brouse Legacy Society ensures donors that their charitable dollars are used in the way they intended – for perpetuity. If you have made arrangements in your will, trust, or other deferred gift mechanism to make a gift to IECF, and have informed us, then you are already eligible to be a member of the Brouse Legacy Society.

What are the benefits of joining the Brouse Legacy Society?

Being a member of the Brouse Legacy Society gives you the opportunity to belong to a select group of like-minded people who are committed to support the needs of our communities for this and future generations.

Other benefits include:

- Recognition annually at the Brouse Legacy Society Reception and in the IECF Annual Report, honoring you for your gift during your lifetime
- The guidance of our professional staff to help you and/or your financial advisor with your estate and gift planning
- A personalized giving plan, as detailed or general as you'd like, to ensure your philanthropy will be meaningful to you

How does the Brouse Legacy Society work?

1. **ESTABLISH** – You can include a gift to IECF in your will or trust, establishing a bequest
2. **NOTIFY** – You notify IECF of your plans and automatically become a member of the Brouse Legacy Society
3. **JOIN** – You join the network of other Brouse Legacy Society members and receive special recognition

If you would like more information about the Brouse Legacy Society, or to inform us of a planned gift to the Foundation, please contact Brie Griset Smith, Senior Vice President of Charitable Giving at bgrisetsmith@iegives.org or Jose A. Marquez, CSPG, Director of Planned Giving at jmarquez@iegives.org or 951.241.7777.

The information provided is general and is not to be construed as tax, legal or financial advice. Your attorney or tax professional can provide additional guidance on the best options to help you accomplish your financial and charitable objectives.

3700 Sixth Street, Suite 200
Riverside, California 92501
Corporate Office:
T: 951.241.7777
F: 951.684.1911
San Bernardino Office:
T: 909.453.2400
Coachella Valley Office:
T: 760.836.2400

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