

A N N U A L   R E P O R T

2015

 The  
Community  
Foundation  
*Strengthening Inland Southern California through Philanthropy*

# Contents

Message from the Board Chair and CEO .....	3
Who We Are .....	4
Youth Grantmakers.....	18
Community Leadership.....	19
Grantmaking.....	21
Financial Information.....	28
Giving to the Foundation.....	30
Professional Advisors.....	34
Funds .....	36
Board of Directors .....	48
Staff.....	50



Cover and table of contents page photos courtesy of Riverside Art Museum



# Message from the Board Chair and CEO

Dear Friends,

The Community Foundation is pleased to present our 2015 Annual Report. In the following pages you will see how we advance our mission of *Strengthening Inland Southern California through Philanthropy*.

Donors and fund holders make possible our daily work of improving the quality of life in our community for so many people, and we are grateful to you all. We are especially gratified to be able to single out a family of philanthropists: James and Cecilia Cuevas and their daughters have made an indelible mark on community philanthropy—now and into the future.

We are also proud to profile our many nonprofit grantees throughout Inland Southern California. And we are honored to take on the mantle of community leadership by working with many high school students in our Youth Grantmakers program. These impressive students represent the future of philanthropy—a future made even brighter by our many Brouse Legacy Society Members.

All that we have done up to 2015 is a prelude to our 75th anniversary in 2016. Ours is a history shaped by many individuals, and Henry W. Coil, Jr. is a giant among them, as you will read. Henry leads by example, which makes "pride of place" all the more meaningful. Other Board Members who helped shape The Community Foundation before their service ended in 2015 include Andrea Dutton, Grover Trask, Patrick O'Reilly, and Rose Salgado.

Every institution has its unsung heroes. The Community Foundation is no different. In 2015 we had four staff members leave our institution either due to retirement or to pursue good works elsewhere in our region. The measure of success we have achieved was realized in part because of the work that Joe LaGuess, Karen Lampert, Tom Stephenson, and Sharilyn Hunke did with our donors and the community at large. None of these exemplary individuals sought the spotlight to be singled out for their work. And so it is especially gratifying for us to give them their just due.

Last, but certainly not least, in our 2015 Annual Report we honor the memory of the remarkable Larry Sharp, whose spirit of generosity lives on.



A handwritten signature in dark ink, appearing to read "Philip M. Savage IV".

Mr. Philip M. Savage IV  
2015 Board Chair



A handwritten signature in dark ink, appearing to read "Jonathan Lorenzo Yorba".

Dr. Jonathan Lorenzo Yorba  
President and CEO

# Who We Are

## Our Focus Areas:



Arts & Culture



Education



Health



Environment



Capacity  
Building

Since its founding,  
The Community Foundation  
has made

**\$76  
MILLION**

in grants—locally,  
nationally and  
internationally.

In 2015 The Community Foundation  
and donors gave more than

**\$7.3 MILLION**  
in grants, of which

**\$1.7  
MILLION**

were for scholarships  
and education.

We manage over

**\$91 MILLION**  
in assets and have posted  
investment returns of

**5.7%**  
(3-year average)

for endowed assets.

The Community Foundation holds  
and stewards nearly

**380 CHARITABLE  
FUNDS**



# Our **VISION**

Inland Southern California is a vibrant, generous, and just region – with unlimited opportunities.



**The Community Foundation** is building a culture of philanthropy in our community where you can support your favorite charitable cause or nonprofit organization through a gift to the Foundation – now or later. Additionally, through our Community Impact Fund, we address the most critical and emerging needs in the region.

Riverside photo courtesy of Chase Leland



# COMMITMENT to Community



The Cuevas family moved from the San Gabriel Valley to Inland Southern California 27 years ago and soon became committed community members. Looking for the most effective use of their philanthropy, they contacted their attorney who directed them to The Community Foundation. The Cuevas family quickly shifted their view of how they could become involved.

"We were always involved in tithing through church," said Jim. "But getting involved in The Community Foundation opened my eyes to so many other needs in the community."

"There was never a plan," said Cecilia. "We kind of fell into it and into other opportunities. Everything was just a natural offshoot of the things we valued."

This didn't just involve philanthropy. Jim quickly found himself engaged in other community organizations, volunteering his time on boards and committees and overall becoming more civically engaged. He also found that the people he met were like-minded and he built strong friendships. "It was a gateway into networking just naturally," said Jim. "There were folks I don't think I would have met otherwise. And that was a great thing!"

When Jim was invited to be on the board of The Community Foundation in 2007, he said he was honored to be asked and immediately jumped at the opportunity. There was a lot to tackle and Jim jumped in whole-heartedly. During his two terms on the board, which end this December, the new strategic plan was developed and implemented.

"Back in 2008 we were trying to keep the lights on," said Jim. "We refocused on our donor base and it is now growing. I see The Community Foundation being the strategic partner for nonprofit organizations, and the eyes and ears for larger national foundations like The James Irvine Foundation."

Jim and Cecilia also made a point of getting their daughters involved in philanthropy, sharing their experiences and teaching them how to engage. "I think you've got to get your kids involved in what you do," said Cecilia. "Things don't just happen. You have to teach your children your values. I always wanted them to know the value of what we had."

The Cuevas family also feels that their connection with Inland Southern California nonprofits and organizations greatly benefits their lives. They hope that more of the community will consider offering their time and engagement in any capacity they are able. "If you want your communities to be healthy, go to the school board, go sit in front of city council meeting, or go to the water board meetings," said Jim. "Riverside is not going to get any better unless each and everyone one of us gets involved. Get to know your neighbors. Don't be afraid of getting involved. If you jump in, then just like anything in life, you'll find the time."

Cecilia noted that this kind of engagement is personally rewarding as well. "We know some really generous people, and when you are doing something generous you attract more people of that nature. And these people make you want to become better."

One of the biggest lessons the family feels they have taken away from working with The Community Foundation is the power of a single gift when leveraged through an endowment. They have been surprised to watch how the gifts of multiple donors can compound when managed well and find great satisfaction in knowing these funds, and possibly the projects and organizations they serve, will be there in perpetuity. "You wouldn't think that so little can go so far. And then you're grateful that you fell into it," said Cecilia. "We were lucky that we were able to do that. It's different than just writing a one-time check."

While Jim's term with the board is over—he is planning to take a (hopefully short) break—the family remains committed to philanthropy and volunteering. "When philanthropy is thriving that means a community is doing well," he said. "It's been an eye-opening ten years being on different committees of The Community Foundation and on its board. It's been a great run."



When  
philanthropy  
is **THRIVING**  
that means a  
**COMMUNITY**  
is doing well.

*James Cuevas*



ART & CULTURE

# HIGH DESERT **CULTURAL ARTS** Foundation, Inc.





# High Desert **CULTURAL ARTS** Foundation, Inc.

In 2015, HDCAF received a grant from the Arts Regranting Program/Inland Empire from The James Irvine Foundation, through The Community Foundation, for a performing and visual arts program with a fun twist. The program integrated visual arts, performing arts, and music and grew to involve more of the community—and even opportunities that had not been considered when the grant was awarded.

The program partnered with The Family Assistance Program (FAP) to bring in participants. FAP runs "The Fam Spot," a place where youth ages 12-21 are invited to hang out Tuesday-Saturday from 8pm in a safe and nurturing environment. The teenagers who drop in are often victims of domestic violence, have other family challenges, or are homeless, and are low income.

The Multi-Cultural Arts Program started with an arts teacher guiding the teenagers through making masks. Jill Hemingway, the program's director, said that it was incredible to watch the students go from being "glued" to their cell phones to being plastered for masks. The kids not only engaged in art, but also in the team building and trust that is required in making the masks.

"It's a passion of mine to see kids or people of any age get engaged in art," said Jill. "I wish I could do it 24/7, especially when it deals with art healing."

The kids also worked with a drama teacher, learning to perform wearing their masks. Additionally, they had the opportunity to work with Thomas Atkinson, an African American musician whose back was broken in 1975, but not his spirit. Thomas, now a paraplegic, is still an avid drummer and shared his skills with the students, introducing them to drumming along with bits of history, music, and life lessons.

"I get the most joy from the kids as they grow from 'I can't play nothing' to finding themselves being able to play and wanting to come back to learn," said Jim. "This leaves me feeling that the mission of spreading the joy of performing is being accomplished."

"The Community Foundation regranting this grant was like a drop in the water that rippled out," said Jill. "Other people got interested, and other people came in to teach the kids new things like mindfulness and even financial skills. A lot of people wanted to be involved. The Community Foundation helped get people really excited about being creative, expressive, and involved."



I wish I could  
do it 24/7,  
especially  
when it deals  
with **ART**  
**HEALING.**

*Jill Hemingway*

Director,  
Multi-Cultural Arts Program





# ONTARIO-MONTCLAIR **PROMISE SCHOLARS** Program

Promise Scholars is where Ontario-Montclair comes together to strengthen the region by encouraging students to pursue their education after high school. The Ontario-Montclair Promise Scholars Program is a universal program of the Ontario-Montclair Schools Foundation that starts working with students and families in elementary school, ensuring that all district students have access to degrees and certificates.



## Ontario-Montclair **PROMISE SCHOLARS** Program

Promise Scholars began as a pilot project at three elementary schools in the Ontario-Montclair School District in the late 1990's. Children in the program were guaranteed a place at Chaffey College upon completion of high school. Chaffey College, which tracked the success of the children, saw 50% more high school graduates go on to college compared to non-participants.

"There is a clear need to provide direct services and supports to the children and families in our community to navigate to college or to career training," said Leslie Sorensen, who works for the school district and functions as the Executive Director for Promise Scholars. "In our elementary school district, Ontario-Montclair, over 30% of parents did not finish high school and only 6% have a college degree. This is far below the regional levels."

District leaders realized that this type of programming should be available to all the children. In the 2012-13 school year programming started at all 35 schools in the community. Today, the Ontario-Montclair School District and Chaffey Joint Union High School District offer the program to all local children in partnership with Inland Empire United Way, City of Ontario, Ontario Chamber of Commerce, local businesses, nonprofits, and community members.

A key experience for students is provided for all 2,200 fifth grade students, offering them their first experience on a college campus through tours at local community colleges. Through the rest of their school years, students have the opportunity to meet and learn from

local business leaders, visit a four-year college, receive coaching for college entrance, and receive advice on how to succeed once they get there.

Every year students build on their prior experiences and begin to think of themselves as future college students. And they are given the resources to make it possible. Parents and students are offered assistance and training in filling out college applications and applying for state and federal college assistance such as the Free Application for Federal Student Aid (FAFSA) or Dream Act.

Promise Scholars scholarships are universal; each student going on to a partner college will receive a small scholarship. More importantly they receive help in applying for other scholarships and financial aid.

Sorensen recalls a moment after a training session on college funding where she was approached by a mother of one of the children in the program, in tears. "She said through a translator that she and her husband had not wanted to talk to their daughter about college because they didn't want to disappoint her," said Sorensen. "They hadn't realized that there are ways to access the money and there are affordable options. Once she knew that what was possible it was liberating. She could encourage her daughter to pursue their dreams for her."

The breadth of the programming is achieved through working with key organizations in the community and with over 250 volunteers each year using AmeriCorps Members to facilitate direct services to nearly 9,000 students and

1,300 parents. The Ontario-Montclair Schools Foundation Board Chair, Shelley Gagnet, stated that "The program has grown significantly in just four short years because of the power of the community coming together for our kids."

Promise Scholars was recently supported by a grant from The Community Foundation and is continuing to receive recognition from inside and outside Inland Southern California. This month The White House Initiative on Educational Excellence for Hispanics recognized Promise Scholars as one the United States' "Bright Spots in Hispanic Education" in its national online catalog which features over 230 programs, models, organizations and initiatives that are supporting and investing in the educational attainment of Hispanics.

It will be another four years before the first set of students will have received the full continuum of supports, but the program's current successes show great promise with evaluation data showing change in college-going aspirations, knowledge, plans, and behaviors. There are currently 650 students planning to attend partner colleges and set to receive a Promise Scholars scholarship in fall 2016.

"We are in our toddler stage and scaling up," said Sorensen. "When fully at scale we will be reaching 32,000 students per year. Our strategy is really to try to engage as many caring adults with the students as possible. When we help them become successful and contributing adults, our entire region benefits from a brighter, more productive future."

“

The program  
has **GROWN**  
significantly...  
Because of the  
power of the  
**COMMUNITY**  
coming  
together for  
our kids.

*Leslie O'Hare Sorensen*

Executive Director,  
Ontario-Montclair Promise Scholars



# ACT FOR MULTIPLE SCLEROSIS

Since 2000, ACT for Multiple Sclerosis (MS) has been offering exercise, education and mobility assistance programs for individuals living with MS in the Coachella Valley.



## ACT for **MULTIPLE SCLEROSIS (MS)**

ACT for MS began with only a few clients, but quickly grew as board members realized how many people were living with MS in the Coachella Valley. According to ACT for MS, Multiple Sclerosis is thought to be an autoimmune disease that attacks the nervous system and frequently leads to a loss of cognition and motor skills. The majority of individuals with MS do not become severely disabled, but the disease is chronic and those with the disease manage symptoms for the rest of their lives.

"It's debilitating and there is no cure," said Board Member Lori Long Serfling. "It affects everyone a little differently and is often misdiagnosed."

While other organizations are working toward finding a cure, ACT for MS works to fill the gap and provides services to improve the quality of life for those managing the disease. Programs that the organization offers include: circulation and strength training exercise, yoga, aquatic therapy, wellness education, skill building workshops, and peer support activities. All programs are free to those participating. ACT for MS also assists those in financial need with purchasing mobility equipment and with financial aid for utility payments during the summer when running the air conditioner can be a burdensome expense.

In order to offer a range of support for clients, ACT for MS partners with over 30 health care professionals from around the Coachella Valley and Southern

California region: Exercise physiologists and trainers, nutritionists, neurologists, physical therapists, physicians, registered nurses and other health care specialists.

The impact of this programming has been so effective that ACT for MS implemented a study to measure its success. Health Assessment and Research for Communities (HARC) analyzed four years' worth of data. According to Serfling, results from the data indicated that clients with MS who participated consistently in the organization's "Lynn DeSantis Enhanced Strength Training, Flexibility, and Circulation Improvement Program" were able to improve their strength and flexibility while reducing their pain and spastic reactions, improving mobility. Those who continued with the program longer than two years saw continual improvements.

"ACT for MS never expected that what was started 16 years ago would have this sort of impact on the MS community," said Serfling. "Nor was it expected that the Lynn DeSantis Enhanced Strength Training, Flexibility, and Circulation Improvement Program would grow to be an actual study."

MS is an expensive disease to treat. According to Serfling, MS ranks second only to congestive heart disease in terms of costliness compared with other chronic conditions. This expense means that the number of clients ACT for MS can serve is dependent on the amount of money the organization has available.

ACT for MS relies on fundraising and grant revenue to help off-set the cost of core programs and services. Recently the organization was supported by a grant from the James Bernard and Mildred Jordan Tucker Fund at The Community Foundation. However, there is always a need for greater funding. "For every person we bring in we have to raise the money. But we really want to reach more people," said Serfling.

ACT for MS plans to expand its organizational capacity so that it can serve more clients by year-end 2017, and Serfling noted that this will take the community's help and support. One of the ways the community can help is by attending fundraising events.

ACT for MS also hopes that its work will ultimately help others around the country. "There is a hope that a medical school will learn about our program and further validate the initial findings that the program effectively and inexpensively helps people with MS live longer, quality lives," said Serfling. "The benefits extend beyond the Coachella Valley."



The  
**BENEFITS**  
extend  
beyond the  
**COACHELLA**  
**VALLEY.**

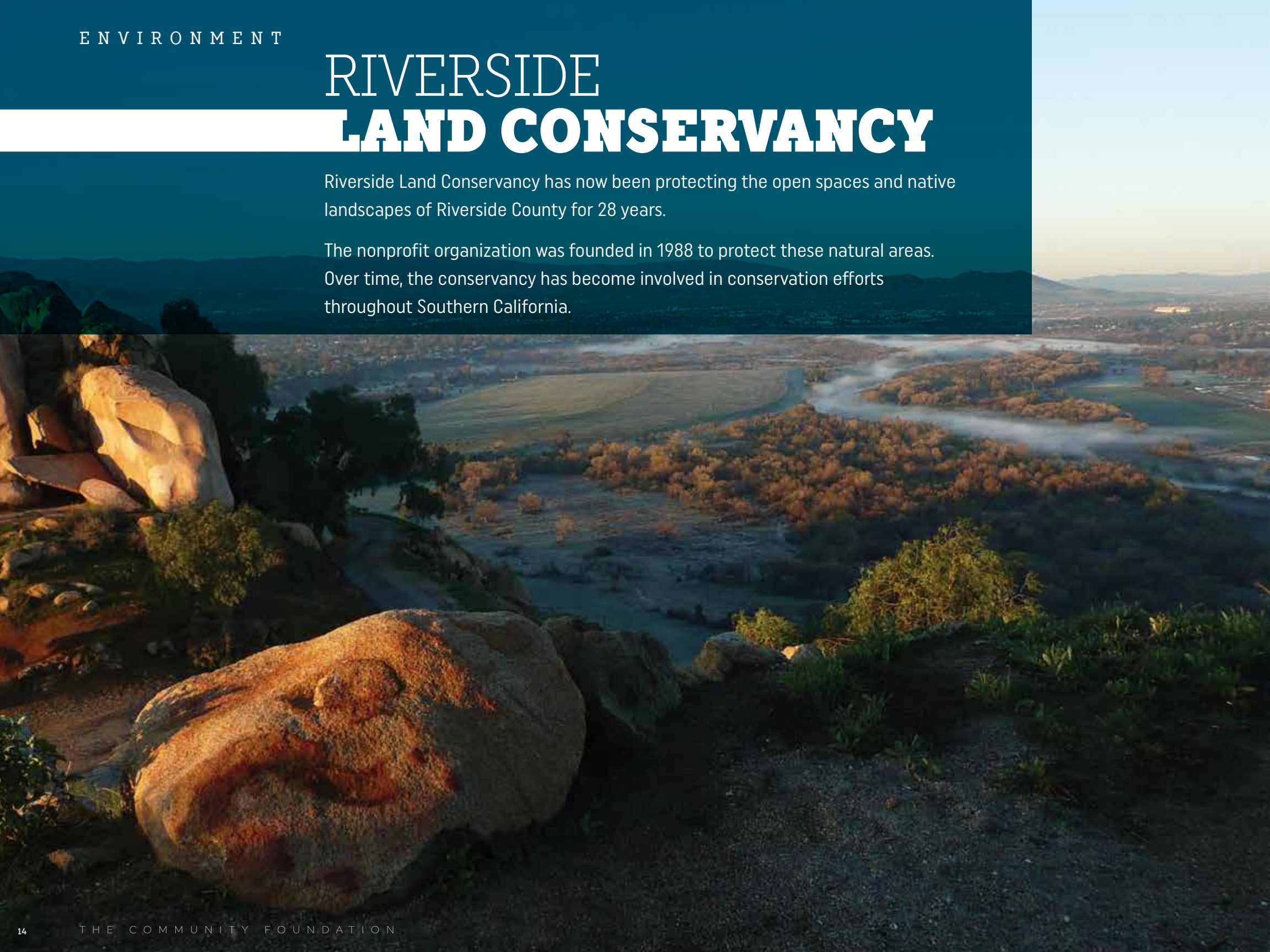
*Lori Long Serfling*

Board Member,  
ACT for MS

# RIVERSIDE **LAND CONSERVANCY**

Riverside Land Conservancy has now been protecting the open spaces and native landscapes of Riverside County for 28 years.

The nonprofit organization was founded in 1988 to protect these natural areas. Over time, the conservancy has become involved in conservation efforts throughout Southern California.





## Riverside **LAND CONSERVANCY**

One of Riverside Land Conservancy's recent and most publicized conservation efforts includes labors to keep the Serra Cross on Mt. Rubidoux.

The conservancy, along with Friends of Mt. Rubidoux and the Mission Inn Foundation & Museum, came together to create the collaborative "Totally Mt. Rubidoux" in order to ensure the peak of Mt. Rubidoux is preserved in its current state, is maintained, and is kept accessible to the public.

"We formalized our relationship in December 2012," said Gail Egenes, executive director of Riverside Land Conservancy. "It's a collaborative effort. We sought donations to purchase the .43 acres at the top of Mt. Rubidoux."

Mid 2012, the Americans United for Separation of Church and State threatened to file a lawsuit if the City of Riverside didn't remove the cross, located on city-owned land at the top of Mt. Rubidoux.

Riverside's city council voted to auction off the land, turning it into private space. Totally Mt. Rubidoux's \$10,500 was the winning bid for the land and the community group has also set up an endowment to support future care and maintenance of the space.

"Even when we're all gone and our grandkids are hiking up there we want to ensure the property remains the way it is for the community," Egenes said.

The conservancy has participated in many of The Community Foundation's value-added services, including workshops on fundraising for nonprofits, collaboration, and planned giving.

"We have been participants in The Community Foundation's environmental initiative," Egenes said. "One of our board members went to the Environmental Leadership Academy, a program developed jointly by The Community Foundation and California State University, San Marcos, learning about fundraising for environmental nonprofits, among other things."

The conservancy also participated in The Community Foundation's 18-month "Building Capacity for Success" program to enhance their grant development and fundraising skills.

"It's been amazing and wonderful for us," Egenes said. "There really isn't anything like it ... capacity building programs that engage the environmental community."

Egenes said the program is part of an overall effort by The Community Foundation to grow the fundraising capabilities of nonprofit organizations in Western Riverside County.

"The Community Foundation is definitely doing some great work to lay the foundation for capacity building," she added.

In 2015, Riverside Land Conservancy was awarded Accreditation by the Land Trust Accreditation Commission, one of only 317 land trusts across the nation. Accreditation is a national mark of distinction, showing that a land trust meets high standards for land conservation and organizational excellence. The conservancy's work with The Community Foundation helped lay the groundwork for achieving this mark of distinction.

"We are lucky to have natural areas where we can rest our gaze," Egenes said.

"I think the natural elements we have in the City of Riverside are part of what makes this place such a unique and special community."



...we want  
to **ENSURE**  
the property  
remains  
the way it  
is for the  
**COMMUNITY.**

*Gail Egenes*

Executive Director,  
Riverside Land Conservancy



# TEMECULA VALLEY

## ENDOWMENT Program

Three nonprofits unify forces,  
creating the Temecula Valley  
Endowment Program.



# TEMECULA VALLEY

## Endowment Program

In February 2015 three Temecula Valley nonprofits joined forces to strengthen their organizations and catalyze giving in their area. They are:

Michelle's Place Breast Cancer Resource Center, Oak Grove Center for Education Treatment & the Arts, and Santa Rosa Plateau Nature Education Foundation unveiled the launch of the Temecula Valley Endowment Program in Wildomar during a donor reception. Combining their three endowments into a consortium, the organizations will strengthen each of the three endowment's growth potential.

The Community Foundation has managed the endowment funds for all three organizations since their funds were established. The goal of an endowment is to establish permanence for a nonprofit organization. Monetary gifts from donors, given both directly to the endowment fund and those that are legacy gifts, remain at The Community Foundation in perpetuity. The interest earned on these funds is then used to support the three nonprofits' daily operations. Raising funds for overhead and capital maintenance is notoriously difficult, so having this buffer helps to ensure a nonprofit's future.

Serious about developing the possibilities of combining their resources, the three Temecula Valley nonprofits looked for guidance in organizing the consortium. To manage the program, the consortium selected Jeff McNurlan as the program's director to facilitate and grow the potential of endowment giving. Jeff has worked with several nonprofits in resource development and strategic planning roles.

"These organizations saw the power of banding together to build their individual endowments through a consortium," said McNurlan. "It's truly an opportunity to build value, resilience and permanence that will impact the Temecula Valley in the near future and for decades to come."

The three nonprofits address very different needs within the community. The Community Foundation, which holds many funds that support nonprofit organizations in Riverside and San Bernardino Counties, believes that charitable giving across a wide range of needs is crucial to every community's strength.

Michelle's Place is a full-service breast cancer resource center whose mission is to assist individuals and families impacted by breast cancer with education and support services. Since 2001, Michelle's Place has provided over 100,000 services to over 10,000 men and women with cancer. Services offered include support groups, free comfort items, patient navigation, educational seminars, temporary financial assistance, and more.

Oak Grove Center for Education Treatment & the Arts is a 24-hour residential, educational and therapeutic treatment center, located in Murrieta. The organization treats 76 at-risk children who live on campus as well as 90-100 day students who attend its non-public school. Oak Grove also operates a second campus, Oak Grove at the Ranch, in Perris, that serves an additional 50 students.

Santa Rosa Plateau Nature Education Foundation is an outdoor nature education provider located at a biological

reserve located in the southern end of the Santa Ana Mountains near Murrieta. Their programs are aligned with Environmental Education Initiative (EEI), Next Generation Science Standards (NGSS), and Science, Technology, Engineering and Mathematics (STEM) curriculum components. They are offered at no cost to students.

According to McNurlan, it is also particularly important to the consortium that it not only inspires further giving in the community, but also stands by their donors' intentions to support individual philanthropic passions. And the donors who support Temecula Valley nonprofits are passionate about their causes.

"The needs are great, and there is a great personal satisfaction that we get from being able to see firsthand that our contributions are put to good use and remain in the greater community in which we live," said Harry Finch, a supporter and board member of Michelle's Place.



It's truly an  
**OPPORTUNITY**  
...that will  
**IMPACT** the  
Temecula  
Valley for  
decades to  
come.

*Jeff McNurlan*

Director,  
Temecula Valley  
Endowment Program



# YOUTH GRANTMAKERS

## A program of The Community Foundation

The Community Foundation's Youth Grantmakers program was created to empower youth to address issues important to them by participating in grantmaking. Through this program our young people become active agents of change, preparing them for responsive community leadership and practical hands-on service.

During the 2015 academic year, Youth Grantmakers across our two-county region strengthened their leadership skills as they participated in philanthropy. They conducted surveys to determine the current concerns and needs of their peers, attended site visits of local nonprofit organizations, listened to nonprofit presentations during their monthly meetings, conducted community service projects, and most importantly, awarded grant funds to nonprofits that address the needs of youth in their community. During their year-long training, students learned to read and analyze a grant application, respectfully debate the most critical needs while learning to listen to others' perspectives, and prioritize the many worthwhile requests.

In 2015, all four Youth Grantmakers programs discussed community issues and identified projects to benefit local youth. Here's what they've been up to!

### Coachella Valley

Targeting students in the Palm Springs Unified School District and Xavier Prep High School, this new addition to the program engaged 13 high school students. These youth grantmakers awarded four grants to local nonprofits: Braille Institute of America, Inc., GRID Alternatives Inland Empire, Operation SafeHouse-SafeHouse of the Desert, and Read with Me.

### San Bernardino

Eleven students from Aquinas, Pacific, San Bernardino, Cajon, and San Geronio High Schools comprise the Youth Grantmakers in San Bernardino. These students awarded five grants to local nonprofits: Big Brothers and Big Sisters, Foothill Family Shelter, Hamilton Essentials Foundation, Project Fighting Chance, and Youth Hope Foundation.

### Idyllwild

Now in its third year, middle school students from Idyllwild Elementary School continued to impact the youth in their community with their grantmaking to nonprofits in Idyllwild. The 2015 Youth Grantmakers awarded four grants: Friends of San Jacinto Mountain County Parks, Idyllwild Garden Club, Idyllwild School Outdoor Education Booster Club, and Idyllwild Community Center.

### Riverside

With representatives from eight high schools in Riverside, 24 Youth Grantmakers make up the Riverside program, now in its seventh year. Since the inception of this program, the Riverside Youth Grantmakers have awarded \$125,000 to deserving nonprofit agencies. In 2015, they made grants to six nonprofits: Big Brothers and Big Sisters, Childhood Cancer Foundation of Southern California, Inc., Fender Museum, Grid Alternatives, Olive Crest, and Special Olympics of the Inland Empire.

**We encourage anyone interesting in learning more about how they can volunteer, strengthen and grow our Youth Grantmakers program to contact the Programs Department at 951.241.7777.**



# Community Leadership



## **Give BIG—A Successful Project of the County of San Bernardino, The Community Foundation, and Our Community Partners**

Give BIG was a 24-hour online giving day intended to raise funds and to increase capacity and awareness for nonprofits in San Bernardino County. It stands as an outstanding example of collaboration and community volunteerism and generosity.

On December 1, 2015, Give BIG San Bernardino County raised over \$265,000 for 144 nonprofits. Over 2,957 people made donations to our local nonprofit organizations. This giving day was generously supported by our community and exceeded goals.

## **Advancing the Field and Culture of Philanthropy**

While we continue our work in the traditional capacity of community foundations—raising community funds, then stewarding and granting them to nonprofits—our board and staff are also doing parallel work in advancing the field of philanthropy.

The Foundation Board and staff served on a variety of nonprofit boards locally, regionally and nationally. In just one example, TCF's 2015-2016 Board Chair, Philip M. Savage, IV was active in our region, serving on the Planned Giving Advisory Board of University of California Riverside, Loma Linda University Children's Hospital Foundation Board, and is a member of Riverside Sunrise Rotary.

Our staff is also affiliated with a multitude of other organizations in the region including the Association of Fundraising Professionals in the Inland Empire and Desert Communities Chapters; Estate Planning Councils in the Desert (Coachella Valley), Riverside County, San Bernardino County and Pomona Valley; Funders Alliance; Southern California Blacks in Philanthropy, Hispanics in Philanthropy, Asian Americans/Pacific Islanders in Philanthropy, and the Public Relations Society Inland Empire Chapter. Staff also participate in the Council on Foundations, Southern California Grantmakers, the League of California Community Foundations, as well as in professional groups associated with the Council on Foundations such as Comma and Fiscal and Administrative Officers Group (FAOG).



# Community Impact Fund

In 2015, The Community Foundation awarded \$7.3 million in grants and scholarships. The majority of the grants were from funds with specific purposes such as Field of Interest Funds or Scholarship Funds, or from Designated Funds, Donor Advised Funds or Restricted Funds.

The Community Impact Fund, in contrast, consists of unrestricted contributions and is used to make competitive grants to eligible nonprofits in order to strengthen organizational capacity, effectiveness, and sustainability to meet the most critical needs of the community. The grant proposals are reviewed by the Grants Committee which submits its recommendations to the Board of Directors for approval.

In 2015, the Foundation made grants from the Community Impact Fund totaling \$141,000+ to the following nonprofits in Riverside and San Bernardino Counties.

## **ACT For Multiple Sclerosis**

Succession Planning and Executive Leadership Recruitment

## **Academy for Grassroots Organizations**

Strategic Partnering for Increased Sustainability and Growth

## **Big Brothers Big Sisters of the Inland Empire**

Real Men Mentor: A campaign for young male achievement

## **Burn Institute—Inland Empire**

Relationship Management System

## **Central City Lutheran Mission**

Managing Critical Donor, Grant, and Financial Information in a Merger

## **The Diamond Valley Arts Council**

BRIDGE TO SUCCESS—MUSICA! connect, plan, sustain

## **Foundation For Economic Stability**

Fund/Resource Capacity Building Project

## **Hi-Desert Memorial Health Care District Found**

Hi-Desert Healthcare Strategic Planning

## **Riverside County Philharmonic Association**

Synergy Project

## **St. Bernardine Medical Center Foundation**

Capacity Building for the Greater Good of San Bernardino Healthcare

## **Neuro Vitality Center**

Working Better Together: Strengthening Collaborative Capacity

## **Voices for Children**

High-Impact Marketing for Volunteer Recruitment and Public Awareness



# The Community Foundation's **GRANTMAKING**

## Grants are awarded through three primary processes:

**Donor Advised Funds:** Grants from donor advised funds are made throughout the year on an individual basis as recommended by donors with funds at The Community Foundation.

**Restricted Funds and Agency Endowment Funds:** Grants from these funds are disbursed throughout the year based on specific requests from the fund holder.

**Discretionary Grantmaking Funds:** Our Field of Interest Funds and Community Impact Fund comprise our discretionary grantmaking. Grants from these funds are awarded through a competitive process.

## Why Discretionary Funds are Important

When you give to a discretionary fund at The Community Foundation, your gift goes to where it is most needed within our region. Several community-minded people include a gift to our discretionary funds as a part of their annual giving. Many people leave a gift to The Community Foundation in their will or estate.

You can contribute cash, securities, retirement accounts, life insurance or other assets.

On the following page is a list of the grants made in 2015 from the Community Impact Fund, thanks to compassionate and generous people like you.

To have a confidential discussion about your individually-tailored gift to our Field of Interest Funds or to our Community Impact Fund, or to establish your own fund, please contact Philanthropic Services at 951.241.7777 or [info@thecommunityfoundation.net](mailto:info@thecommunityfoundation.net).

## How The Community Foundation Awards Discretionary Grants

The Community Foundation accepts competitive grant proposals from nonprofit organizations serving Inland Southern California. The Foundation's Board of Directors' Grants Committee reviews applications and makes recommendations to the Board of Directors, which approves grants.

Grants from the Community Impact Fund are typically awarded in the Spring, and grants from the Field of Interest Fund are awarded throughout the year.

For specific dates and more information on grant application procedures, please visit our website: [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net). The site has our grant guidelines, information about the application process, the grants calendar, and links to the online applications.

## 2015 Grants by Program Area



- 1 Civic and Environmental Benefit **\$1,963,753.99**
- 2 Educational Scholarships **\$1,698,444.21**
- 3 Children & Families **\$1,375,738.10**
- 4 Health & Human Services **\$1,340,890.92**
- 5 Other **\$681,356.81**
- 6 Arts & Culture **\$289,852.80**

## GRANTS in 2015

**We're proud to help hundreds of nonprofit businesses every year. The following organizations received one or more grants from a fund at The Community Foundation. These organizations were selected by advisors to individual funds or by our Grants Committee.**

1736 Family Crisis Center  
A C T For Multiple Sclerosis  
A.K. Smiley Public Library & Lincoln Shrine  
Abiding Love Ministry  
Abiding Love Ministry and Outreach  
AbilityFirst  
Abundant Living Outreach Center  
Acacia Adult Day Services  
Academy for Grassroots Organizations  
ACT For Multiple Sclerosis  
Adelphi Univesity  
African Child Foundation  
African Soul International  
Air Force Village West, Inc.  
All Faiths Food Bank, Inc.  
Alvord Unified School District  
American Foundation For The Blind  
American Red Cross, Inland Empire Chapter  
America's Second Harvest of Coastal Georgia  
Angels Closet Charities  
Animal Friends of the Valleys  
Animal Samaritans SPCA  
Animal Shelter of the Wood River Valley  
Anointed Vessel Productions Inc  
Arc Riverside  
Arkansas Rice Depot  
Arlington High School  
Arrowhead United Way  
Arthritis Foundation, Inc.  
Arts Connection, the arts council for  
San Bernardino  
Assistance League of Riverside  
Assistance League of San Bernardino  
Assistance League Of Victor Valley  
Azusa Pacific University  
Ballet Folklorico de Riverside  
Banning Dollars for Scholars  
Barbara Sinatra Childrens Center  
Barren River Area Safe Space, Inc.  
Barstow Community College District  
Barstow Community College Foundation

Best Friends Animal Society  
Betty Ford Center  
Big Bear Believers Chapel  
Big Bear Foursquare Church  
Big Brothers Big Sisters of the Inland Empire  
Big Hearts for Little Hearts Loma Linda Guild  
Bing Wong Elementary School PTO  
Birthright Israel Foundation  
Blessings in a Backpack, Altama Elementary  
Bonnes Meres Auxiliary  
Books for Africa  
Braille Institute of America, Inc.  
Bright Prospect  
BUddhist Tzu Chi Medical Clinic Foundation  
Building Resilient Communities  
Burlington Transitional Living Cener  
Burn Institute-Inland Empire  
Cal Poly Univ, Pomona  
Cal Poly Univ, San Luis Obispo  
Cal State University, East Bay  
Cal. State Univ., San Bernardino Foundation  
California Baptist University  
California Parks Foundation  
California School for the Blind  
California State University, Chico  
California State University, Fresno  
California State University, Fullerton  
(Financial Aid)  
California State University, Los Angeles  
California State University, Sacramento  
California State University, San Bernardino  
California State University, San Bernardino  
California State University, San Marcos  
Calvary Chapel of Running Springs  
Camp Fire Inland Southern California  
Cancer Research Institute  
Caritas San Vicente  
Carol's Kitchen  
Cathedral City Senior Center  
Catholic Charities Riverside & San Bernardino  
Cedars-Sinai Medical Center

Center Against Sexual Assault  
Center for Victims of Torture  
Central City Lutheran Mission  
Central Pennsylvania Food Bank  
Chaffey College Foundation  
Channel One, Inc  
Chapel In The Pines Christian Fellowship  
Church Corporation  
Chesapeake Cares Food Pantry  
Child Foundation  
ChildFund International  
Childhood Cancer Foundation of  
Southern California, Inc.  
Children and Families of Iowa  
Children of the Night  
Children's Dance Foundation  
Christian Children's Fund  
Christian Foundation for Children & Aging  
City of Hope  
Claremont Community Foundation  
Claremont Graduate University  
Claremont Heritage  
Claremont Museum of Art  
Coachella Valley Housing Coalition  
Coachella Valley Repertory  
Coalition For Compassion and Justice  
College of the Desert Foundation  
Community Action Partnership of  
Orange County  
Community Connect  
Community Food Pantry of Murrieta  
Community Health Action Network  
Community Health Systems, Inc.  
Community Pantry  
Community SeniorServ, Inc.  
Connections for Abused Women and  
Their Children  
Cornerstone Compassion Center  
Cove Communities Senior Association  
Covenant House New Orleans  
Covenant House of West Virginia, Inc.  
Crafton Hills College Foundation  
Creighton University  
Crystal Cathedral Ministries  
CSDR Community Alliance Network  
CSUSB Philanthropic Foundation  
Darkness to Light



David and Margaret Home  
 Del Vallejo Middle School  
 Desert AIDS Project  
 Desert Arc  
 Desert Hot Springs Public Library  
 Diocese of San Bernardino  
 Disabled American Veterans, Chapter 28  
 Discover The World, Inc.  
 Dorothy Ramon Learning Center, Inc.  
 Eden Lutheran Church  
 Eisenhower Medical Center Foundation  
 Emory University  
 End Hunger in Calvert County  
 Equestrian Order of the Holy Sepulchre  
 of Jerusalem  
 Eternal Word Television Network  
 Evergreen Memorial Historic Cemetery  
 Family Assistance Program  
 Family Service Association  
 Family Service Association of Redlands  
 Family Service Association of Western  
 Riverside County  
 Father's Heart Ranch  
 Feed My Sheep in the High Desert  
 Feeding America Riverside/  
 San Bernardino Counties  
 First Assembly of God  
 First Congregational Church of Riverside  
 Florida West Coast Public Broadcasting, Inc.  
 Food Bank for the Heartland  
 Food Bank of Alaska  
 Food Bank of Monterey County  
 Food Bank of Northern Nevada, Inc.  
 Food Bank Siouxland  
 Food For The Faithful  
 Food, Inc. (dba) Community Food Bank  
 Foothill Family Shelter Inc.  
 Forest Home, Inc.  
 Foundation For Economic Stability  
 Friendly Center, Inc.  
 Friends in Sight  
 Friends of A. K. Smiley Public Library  
 Friends of Prospect Park  
 Friends of Roy's Foundation, Inc.  
 Friends of Santa Claus, Inc.  
 Friends of the Banning Library

Friends of the Cultural Center, Inc.  
 Friends of the National Museum of the  
 American Latino  
 Friends Of The Riverside County Family  
 Justice Center Foundation  
 Friends of the San Jacinto Mountains  
 County Parks  
 Friendship Shelter, Inc.  
 Galilee Center  
 George Washington University  
 Georgetown University, Office of  
 Student Accounts  
 Girls Inc. of Orange County  
 Glacier Unitarian Universalist Fellowship  
 God's Helping Hands  
 God's Helping Hands Holy Temple  
 God's Pantry  
 Goodwill Southern California  
 Development Dept.  
 Grand Canyon Association  
 Grand Canyon University  
 Great Falls Public Library Foundation  
 Greater Riverside Dollars for Scholars  
 Greater Works Church  
 GRID Alternatives Inland Empire  
 Guide Dogs of the Desert  
 Guideposts Foundation  
 H. E. L. P. Inc. - Hope Empathy Love And Prayer  
 H.O.P.E., Inc.  
 Habitat for Humanity Inland Valley  
 Habitat for Humanity Riverside  
 Harvard University  
 Harvey Mudd College  
 Helping Our People in Elsinore  
 Hemet Alumni Association  
 Hemet Library Foundation  
 Hemet Unified School District  
 Hidden Harvest Corporation  
 Hi-Desert Memorial Health Care  
 District Foundation  
 High Desert Community Foundation  
 High Desert Cultural Arts Foundation  
 High Desert Mariachi Juvenil  
 High Desert New Beginnings, Inc.  
 High Desert Test Sites  
 Highland Senior Center

Himalayan Cataract Project  
 Holy Name of Jesus Catholic Community  
 Homeless Assistance Leadership Organization  
 Hospice Austin  
 Hospice of San Luis Obispo County  
 Housatonic Valley Association  
 Howard University  
 Humane Society of San Bernardino Valley  
 Humboldt State University  
 Idyllwild Arts Foundation  
 Idyllwild Garden Club  
 Idyllwild Help Center  
 Idyllwild Master Chorale Inc.  
 Idyllwild Scholarship Fund  
 Idyllwild School Booster Club  
 Immanuel Baptist Church  
 Indio Public Library  
 Inland AIDS Project  
 Inland Empire Future Leaders Program  
 Inland Empire Latino Lawyers Association, Inc.  
 "IELLA"  
 Inland Empire Rescue Mission, Inc.  
 Inland Empire United Way  
 Inland Valley Council Of Churches,  
 dba Inland Valley Hope Partners  
 Inland Valley Repertory Theater  
 Inland Vineyard Christian Fellowship  
 Inside the Outdoors Foundation  
 Inspire Life Skills Training, Inc.  
 Israel Church of God in Christ  
 Jacobs & Cushman San Diego Food Bank  
 Jesucristo Es La Verdad  
 Jewish Federation of Palm Springs and  
 Desert Area  
 Jewish National Fund  
 Joyful Child Foundation  
 Junior League of Riverside  
 Junior University  
 Jurupa Mountains Discovery Center  
 Kavanagh Community  
 KidCare, International  
 King's Gate Community Church  
 Kiwanis Club of Greater San Bernardino  
 KVCR Educational Foundation  
 La Sierra High School  
 La Sierra University



## GRANTS in 2015 (continued)

La Vista Recovery & Wholeness Center  
for Women  
Laguna Food Pantry  
Lake Hills Christian Church  
Loma Linda Academy  
Loma Linda University  
Los Angeles Christian Health Centers  
Loyola Marymount University  
Lutheran Social Services Of  
Southern California  
Manna Ministries Vision Church  
Marcy Branch Library  
Marion-Polk Food Share  
Martha's Village and Kitchen, Inc.  
Martin Luther King High School  
Mary's Mercy Center, Inc.  
Mary's Mercy Center/Mary's Table  
McPherson Magnet Education Foundation  
Menifee Valley Community Cupboard  
Mile High Radio Club  
Mill River Park Collaborative  
Millionaire Mind Kids  
MIND Research Institute  
Misioneros Servidores de La Palabra  
Mizell Senior Center, Inc.  
Moses House Ministries  
Mountain Arts Network  
Mountain Disaster Preparedness Group  
Mountain View Family Development  
MSJC Foundation  
Mt. San Antonio College  
Mt. San Jacinto Community College  
Murrieta Community Pantry  
Murrieta Public Library Foundation,  
Incorporated  
Museum of History and Art, Ontario Associates  
My Learning Studio Outreach  
National Association of the Deaf  
National Audubon Society  
Natural History Museum of Los Angeles County  
Neighborhood Centers, Inc.  
Neighborhood Housing Services of the  
Inland Empire, Inc.  
Neuro Vitality Center  
New Covenant Ministry

New Life-Line Food Ministry  
Noah's Ark Animal Sanctuary  
Norte Vista High School  
Northampton Survival Center  
Northern Arizona University  
Notre Dame High School  
Oak Grove Center for Education  
Treatment and the Arts  
Occidental College  
Ocean Institute  
Old Riverside Foundation  
Olive Crest  
Omo Child  
Ontario Christian Center  
Ontario-Montclair Schools Foundation  
OPARC  
Operation New Hope  
Operation Provider  
Operation Safe House Inc.  
Pacific Lutheran Theological Seminary  
PAL Humane Society  
Palm Beach County Food Bank  
Palm Desert Community Presbyterian Church  
Palm Springs Art Museum  
Palm Springs Friends of Philharmonic  
Palo Verde Community College District  
Palo Verde Historical Museum and Society  
Peppermint Ridge  
Perris Spanish SDA Church  
Perris Valley Historical and Museum  
Association  
Pet Helpers LLC  
Pitzer College  
Planned Parenthood Federation of America  
Planned Parenthood of Orange and  
San Bernardino Counties  
Pomona College  
Pomona Valley Workshop  
Presbyterian Community Center, Inc  
Project Concern International (PCI)  
Project Fighting Chance  
PTA California Congress Of Parents Teachers  
& Students, Inc.  
Queen of Hearts Therapeutic  
Riding Center, Inc.

Ramona High School  
Ramona Humane Society  
Reach Out West End, Inc.  
Reaching the Unreachables  
Redlands Bowl / Community Music Association  
Redlands Community Hospital Foundation  
Redlands Community Music Association  
Redlands Day Nursery  
Redlands Horticultural and  
Improvement Society  
Redlands Symphony Association (RSA)  
Redlands United Church of Christ  
Restore Educate and Change Humanity  
ReSurge International  
Riverside Art Museum  
Riverside Baptist Church  
Riverside City Mission  
Riverside Community College Foundation  
Riverside Community Health Foundation  
Riverside County Office of Education  
Riverside County Philharmonic Association, Inc  
Riverside Educational Enrichment Foundation  
Riverside Ending Homelessness Fund  
Riverside Life Services  
Riverside Metropolitan Museum  
Riverside Museum Associates  
Riverside Public Library  
Riverside Public Library Foundation  
Riverside Spanish SDA Church  
Riverside Temple Beth El  
Ronald McDonald House Charities of  
Southern California/Loma Linda  
Rural Community Assistance Corporation  
(RCAC)  
S.C.R.A.P. Gallery  
Safe Alternatives For Everyone, Inc.  
SAFE Homes - Rape Crisis Coalition  
Saint James Community Food Pantry  
Salvation Army-Redlands  
Salvation Army-Riverside  
San Bernardino City Unified School District  
San Bernardino Community Scholarship  
Association  
San Bernardino Symphony Orchestra  
Association



San Bernardino Valley College Foundation  
 San Diego State University  
 San Jacinto Mountain Community Center, Inc.  
 San Jacinto Unified School District  
 San Joaquin River Parkway and  
 Conservation Trust, Inc.  
 Sanford Research / USD  
 SB County Superintendent of Schools  
 SDA Lake Perris Church  
 SDA Riverside Spanish Church  
 Seniors in Service of Tampa Bay, Inc.  
 Shelter From The Storm  
 Sinfonia Mexicana  
 Smith College  
 Snow Leopard Trust  
 Society of Saint Vincent de Paul  
 Soroptimist International Of The Americas Inc  
 Southern California Public Radio  
 Southwest Indian Foundation  
 Special Olympics Inland Empire Region  
 Special Olympics, Pomona Valley  
 Spiritual Life Ministries  
 St Bernardine Medical Center Foundation  
 St. George Greek Orthodox Church  
 of the Desert  
 St. Luke Lutheran Church  
 Stanford University  
 Stroke Recovery Center  
 Success Institute  
 Temple Sinai  
 Texas Woman's University  
 The Arc of Riverside County  
 The Carolyn E. Wylie Center for Children,  
 Youth & Families  
 The Carter Center  
 The Center for Family Justice, Inc.  
 The Diamond Valley Arts Council  
 The Food Bank of Western MA, Inc.  
 The FoodBank of Monmouth and  
 Ocean Counties  
 The Foodbank, Inc.  
 The G.A.P. Foodbank  
 The Girlfriend Factor  
 The Homeless Alliance, Inc.

The Jamiya Woods Foundation  
 The LGBT Community Center of the Desert  
 The Lighthouse of Restoration  
 Organization, Inc.  
 The Mexican Museum  
 The Nature Conservancy  
 The Phoenix Foundation  
 The Regents of the University of California  
 The Salvation Army-San Bernardino  
 Citadel Corps  
 The Trust for Public Land  
 The Umbrella Latch-Key Program  
 The Way World Outreach Ministries  
 The Well in the Desert  
 Tools for Tomorrow  
 Trax Equestrian Center, Inc.  
 Tri-Coastal Community Outreach  
 UC Davis/ Fin Aid & Scholarships  
 UC Regents Cooperative Extension  
 UC Regents, University of California, Merced  
 UC Regents/U.C. Berkeley  
 UC Regents/U.C. Irvine  
 UC Regents/U.C. San Diego  
 UC Regents/U.C. Santa Barbara  
 UC Regents/U.C. Santa Cruz  
 UC Regents/U.C.L.A.  
 UC Regents/U.C.Riverside  
 UC Regents/University of California, Riverside  
 UC Riverside Foundation  
 Unforgettables Foundation  
 Unidos Por La Musica  
 United Cerebral Palsy of the Inland Empire  
 United Way of the Inland Valleys  
 University of California Regents  
 University of North Carolina - Chapel Hill  
 University of Oregon  
 University of Pennsylvania / Tuition  
 University of Redlands  
 University of Redlands, Office of  
 Alumni Relations  
 University of Southern California  
 University of Texas at Dallas  
 University of the Pacific  
 University of Utah

Upland Community Foundation  
 Valle Vista Assembly of God  
 Valley Youth Theatre  
 Veterans Partnering with Communities, Inc.  
 Victor Valley College District Foundation  
 Victor Valley Community Services Council  
 Victor Valley Family Resource Center  
 VNW Circle of Care, Inc.  
 Voices for Children  
 We the People Cultural Dance Center  
 Weld Food Bank  
 West End Center  
 West Seattle Food Bank  
 Whiteside Manor, Inc.  
 Wichita Children's Home  
 Wild Bear Center for Nature Discovery  
 Wildcoast  
 Women Wonder Writers  
 Woodcrest Christian School System  
 Worcester Polytechnic Institute  
 Word Among Us  
 Working Dogs for Conservation Foundation  
 World Vision, Inc.  
 Wounded Warriors Project  
 Yavapai Big Brothers Big Sisters  
 Young Visionaries Youth Leadership Academy  
 Young Women Empowerment Foundation  
 Yucaipa Animal Placement Society (Y.A.P.S.)  
 Zion Lutheran Church



## HOW TO APPLY for a Grant

Please visit our website at  
[www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)  
 and navigate to our grants schedule  
 for guidelines, eligibility requirements,  
 timeline, and online applications.

# Asset Allocation

## and Philosophy of Endowed Investments

Making sound strategic decisions on the structure of a portfolio has a profound influence on investment results, which is why The Community Foundation has a diversified portfolio with a long-term horizon. The portfolio is invested in accordance with a core principle of successful investing, which acknowledges that a diversified portfolio across different asset classes should provide a sustainable rate of income while minimizing the volatility that affects all investments to varying degrees. The portfolio is periodically rebalanced to target allocations to maintain portfolio equilibrium, increase value and support donors' spending over the long term.

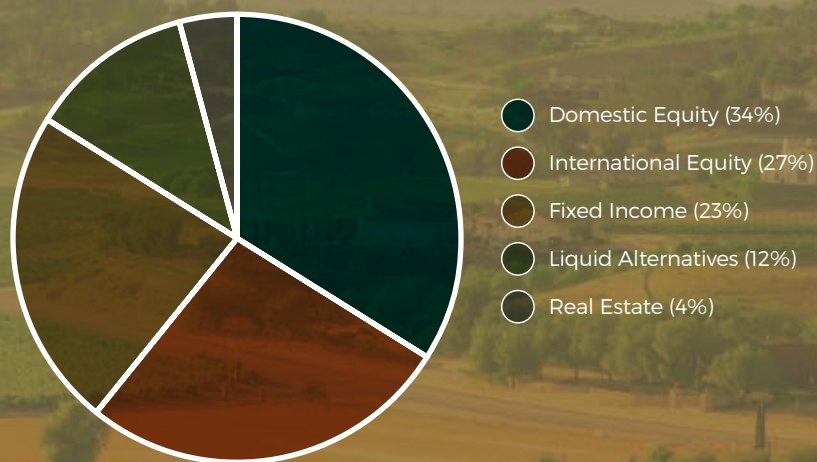
### Process and Governance

The Foundation's portfolio is reviewed on an on-going basis by the Investment Committee and the Foundation's independent investment consultants, Verus. The Investment Committee and investment consultants review:

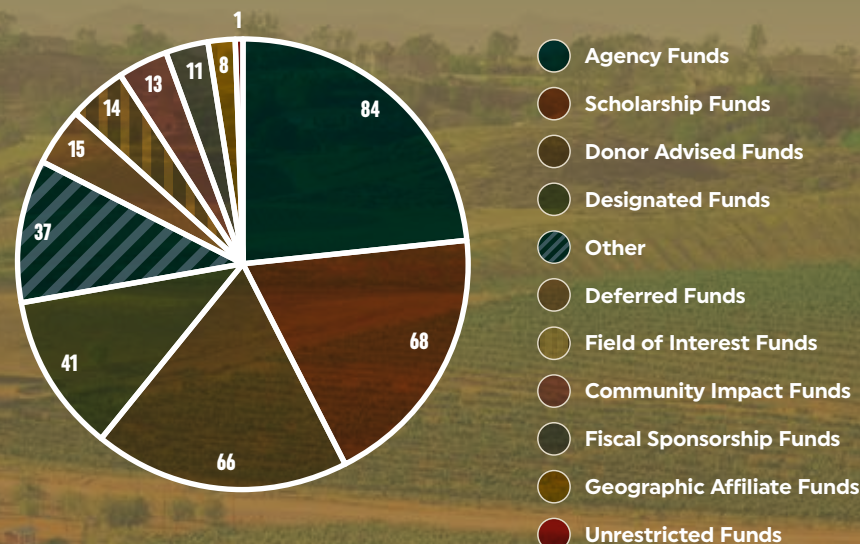
- Strategic Investment Opportunities
- Portfolio Allocations
- Fund Manager Analysis
- Investment Performance
- Manager Searches
- Market Environment
- Capital Market Assumptions

*The Investment Committee recognizes that The Community Foundation must avoid focusing on the short-term which always plays out randomly and unpredictably. Instead, we look forward over the long-term where the Foundation can achieve a reasonable degree of certainty. We will continue to focus on a sound investment policy for the benefit of our donors and will continue to employ best practices as we oversee The Community Foundation's investments.*

### Target Asset Allocation

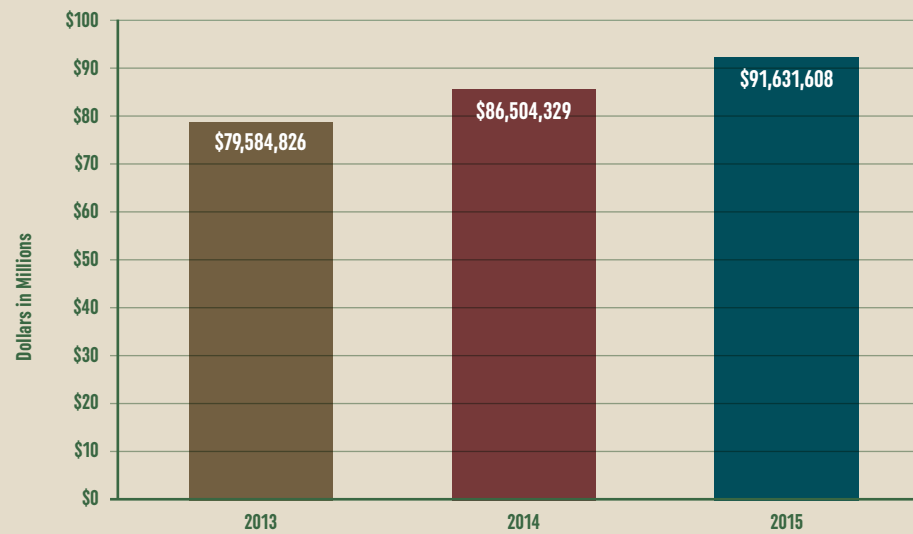


### 2015 Funds by Sub-type

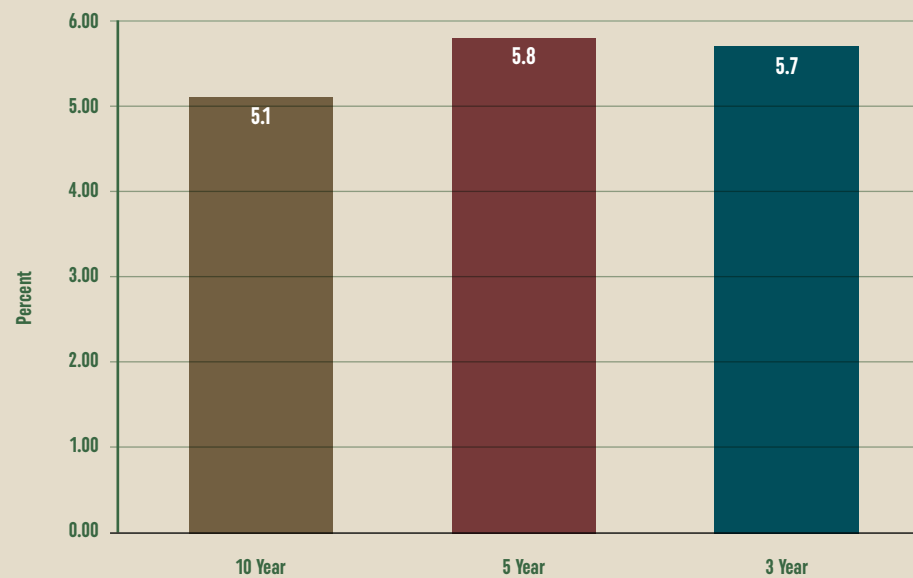




## Assets: Three-Year History



## Investment Returns: Endowed Portfolio\*



\* Returns are reported net of investment fees



# Financial Statements

## Consolidated Statement of Financial Position

December 31, 2015

With comparative totals at December 31, 2014

	2015	2014
<b>Assets</b>		
Cash and cash equivalents	\$ 14,684,275	\$ 11,898,219
Grants and contributions receivable	2,865,480	976,705
Other Miscellaneous receivables	68,468	27,021
Prepaid expenses	41,620	34,077
Investments	72,873,563	72,578,269
Assets held in remainder trusts	1,048,841	954,551
Furniture and equipment	46,012	35,487
<b>Total assets</b>	<b>\$ 91,628,259</b>	<b>\$ 86,504,329</b>
<b>Liabilities and Net assets</b>		
<b>Liabilities</b>		
Accounts payable and accrued expenses	\$ 180,050	\$ 106,888
Grants payable	118,513	122,989
Capital lease obligation	20,822	3,279
Obligation under charitable gift annuities	255,972	182,344
Custodial funds	341,069	383,837
Agency funds	18,674,205	15,859,805
<b>Total liabilities</b>	<b>\$ 19,590,631</b>	<b>\$ 16,659,142</b>
<b>Net assets</b>		
Unrestricted	\$ 8,572,998	\$ 9,235,725
Temporarily restricted	63,464,630	60,609,462
<b>Total net assets</b>	<b>\$ 72,037,628</b>	<b>\$ 69,845,187</b>
<b>Total liabilities and net assets</b>	<b>\$ 91,628,259</b>	<b>\$ 86,504,329</b>

*The audited financial statements, containing all required disclosures and IRS Form 990 are available in the Foundation's offices or online at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).*



## Consolidated Statement of Activities

For the year ended December 31, 2015

With comparative totals for the year ended December 31, 2014

	Unrestricted	Temporarily Restricted	2015	2014
Revenue and support				
Revenue				
Realized gain (loss) on investments	\$206,680	\$1,505,981	\$1,712,661	\$3,126,862
Unrealized gain (loss) on investments	(622,217)	(4,816,368)	(5,438,585)	(2,404,097)
Realized and unrealized gain on investments	(415,537)	(3,310,387)	(3,725,924)	722,765
Interest and dividend income, net of fees	185,007	1,334,278	1,519,285	1,496,603
Investment (loss) income, net	(230,530)	(1,976,109)	(2,206,639)	2,219,368
Less: investment loss (income) from agency funds		582,400	582,400	(381,179)
Investment (loss) income, net of fees and agency funds income	(230,530)	(1,393,709)	(1,624,239)	1,838,189
Prior years' grants returned		78,778	78,778	26,925
Management fees - agency funds	201,542		201,542	191,644
Special events - net of expenses of \$39,355		15,275	15,275	37,310
Change in value of split-interest agreements		(43,517)	(43,517)	144,934
Total Revenue	(28,988)	(1,343,173)	(1,372,161)	2,239,002
Net assets released from purpose restrictions	7,578,260	(7,578,260)	-	-
Support				
Contributions, bequests and grants	27,324	16,635,435	16,662,759	15,820,328
Less: revenue and other support from agency funds		(4,858,834)	(4,858,834)	(3,502,534)
Total net support	27,324	11,776,601	11,803,925	12,317,794
Total revenue and other support	7,576,596	2,855,168	10,431,764	14,556,796
Expenses				
Program services:				
Grants awarded	8,004,771		8,004,771	7,893,918
Less: agency fund expenses and grants awarded	(1,260,493)		(1,260,493)	(795,282)
Grants awarded, net	6,744,278		6,744,278	7,098,636
Grant-related expenses	316,041		316,041	283,195
Community leadership	214,118		214,118	326,960
Supporting services:				
Administration	377,613		377,613	438,370
Development	587,273		587,273	521,876
Total expenses	8,239,323	-	8,239,323	8,669,037
Change in net assets	(662,727)	2,855,168	2,192,441	5,887,759
Net assets, beginning of year, as reported	9,235,725	60,609,462	69,845,187	63,957,428
Net assets, end of year	\$8,572,998	\$63,464,630	\$72,037,628	\$69,845,187



# Giving to The Community Foundation

## Giving to The Community Foundation

You can support your favorite Inland Southern California causes through a gift to The Community Foundation – now or later.

### Ways to Give Now

The Community Foundation is able to accept a wide array of assets as contributions to a fund, and because The Community Foundation is a 501(c)(3) public-benefit corporation, donors will receive the most valuable tax benefits available under the law. Ways you can make an outright gift today include:

- Cash
- Charitable Lead Trusts
- Intangible / Intellectual property
- Oil, Gas, and Mineral Interests
- Real Estate
- Remainder Interests in Property
- Securities
- Tangible Personal Property

### Ways to Give Later

Including The Community Foundation in your estate plan allows you to leave a legacy for future generations. Even a modest bequest will grow, under our stewardship, into a significant amount over time.

We are also able to accept an array of assets that will benefit The Community Foundation later, using planned giving instruments. We work closely with you and your professional advisor(s) to ensure that all the details are in place so that your charitable intent is fulfilled. Planned Giving vehicles include:

- Bequests in your Will or Living Trust
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Life Insurance
- Retirement Plan Beneficiary Designations

Whether you choose to give now or make strategic plans now to give later, your generous gift will grow each year through the power of an endowment, and will generate grants to the causes, nonprofit organizations, or communities you care about the most into perpetuity.

**If you would like to make an impact in our community for generations to come, consider a gift to The Community Foundation. We will help you and your advisor(s) design a strategy of giving now or later that fulfills your charitable goals while also addressing your financial, tax and estate planning needs.**





The Brouse Legacy Society recognizes individuals and couples who have made provisions in their estate plans to provide a gift to The Community Foundation as a legacy for Inland Southern California.

These gifts may take the form of bequests, naming The Community Foundation in a will or trust, or alternatively, in a charitable remainder trust, along with gifts of life insurance or any other type of planned gift.

### Who Should Join the Brouse Legacy Society?

For people who want to create a legacy beyond their lifetime, the Brouse Legacy Society ensures donors that their charitable dollars are used to support the needs of the community in the way they intended – for perpetuity. If you have made arrangements to make a gift to the Foundation, and have informed us, then you are already a valued member of the Brouse Legacy Society.

### What are the benefits of membership?

Being a member of the Brouse Legacy Society gives you the opportunity to belong to a select group of like-minded people who are committed to supporting the needs of our communities for this and future generations. You are recognized at special events and in The Community Foundation Annual Report. In addition, if you wish, you and/or your financial counsel can receive the guidance of our professional staff to help you with your gift planning, ensuring that your philanthropy will remain as a meaningful memorial to you and your family.

If you would like more information about the Brouse Legacy Society, or to inform us of a planned gift to the Foundation, please call our Philanthropic Services department at 951.241.7777.

We gratefully acknowledge these donors who have made plans to provide a planned gift in their estate for their generosity, foresight and leadership in creating an enduring legacy for Riverside and San Bernardino County.

Mr. and Mrs. Gerry Bayless  
Mr. and Mrs. Terry Bridges  
Ms. Kathie Browne LL.M.  
Mr. Marc Burton  
Mr. and Mrs. Peter C. Capparelli  
Mr. Henry W. Coil, Jr.  
Mr. Percy Conrad  
Ms. Cathy M. Cooney  
Mr. and Mrs. Donald L. Curtis  
Ms. Aila G. Dawe  
Mr. and Mrs. Theodore W. Dutton  
Mr. and Mrs. Charles Ford  
Mr. and Mrs. Franklyn D. Gile  
Mr. and Mrs. Milton E. Goodhart  
Mrs. Janet Green  
Mr. Robert H. Gurr  
Ms. Barbara Hanna and Mr. Ed Ball  
Ms. Elaine E. Hill  
Mr. and Mrs. David A. Hjorth  
Mrs. Jane Hoff  
Richard G. Hutcheson III Trust  
Mr. and Mrs. Trevor B. Jones  
Mr. Vern C. Kozlen

Ms. Mary K. MacDougall  
Ms. Luraine MacLeod  
Ms. Mary K. MacNee  
Mrs. Beverly B. Maloof  
Ms. Rose Mayes  
Mr. and Mrs. Edward S. Norton  
Ms. Retha Ott  
Ms. Michelle A. Rainer and  
Mr. Stan Fischer  
Mr. and Mrs. Benjamin A. Ramirez  
Mr. Charles Riggs  
Mr. and Mrs. Ronald C. Rossi  
Mr. and Mrs. Philip M. Savage III  
Mr. and Mrs. Donald J. Seed  
Mrs. Rosalie Silvergate  
Mrs. Barbara Singletary  
Mr. Robert J. Smith  
Col. and Mrs. Sherman A. Smith  
USMC Ret.  
Mr. Dwight Tate and Dr. Kathy Wright  
Dr. Mahmoud Torabinejad  
Mr. Brian L. Wachs  
Mr. and Mrs. Robert Weingartner



# Our Donors

Every grant The Community Foundation makes comes from a gift from someone like you. We are deeply grateful to these gracious, giving and generous friends who made a gift to one or more funds at The Community Foundation.

Abbott Laboratories  
Ms. Barbara R. Adams  
AFVW Foundation  
Altura Credit Union  
The Annenberg Foundation  
Anonymous Donors  
Mr. and Mrs. Michael Auld  
Automated Business Service  
Ms. Kristy Baker  
Mrs. Lynn Bogh Baldi  
Balfour Beatty Construction  
Bank of America Foundation  
The Barry and Jolene Wallace Trust  
Mr. Donald H. Bartee  
Bear Trucking  
Mr. and Mrs. W. Donald Bell  
Dr. George Beloz  
Benjamin Jacobson and Sons Foundation  
Blue Mountain Jewlers, Inc.  
DBA Burt's Jewlery & Re  
Mr. Sergio Bohon  
Bourns Revocable Trust  
Ms. Claire M. Boyer  
Brammer Family Trust  
Mr. and Mrs. Stephen R. Brayley  
Mr. and Mrs. Terry Bridges  
Ms. Marta Brown  
Mrs. Michele J. Brown  
Ms. M. J. Bunt  
Burrtec Waste Industries, Inc.  
C.G. Lamb Accountancy Corp.  
California Baptist University  
The California Endowment  
California Inland Council Boys Scouts  
of America  
Ms. Debbie Cannon  
Career Institute

Carol S. Cornell Trust  
Central City Enterprises  
The Chapman-Landeros Family Trust  
Mr. and Mrs. Nate Cheney  
Cheryl R. Brown for Assembly 2016  
CHJ Consultants  
Citizens Business Bank  
City of Grand Terrace  
City of Hesperia  
City of Riverside  
Mr. and Mrs. George K. Clark  
Ms. Diann Coate  
Rabbi and Mrs. Hillel Cohn  
Mr. and Mrs. Jerry Coleman  
College Futures Foundation  
Comerica Bank  
Ms. Cathy M. Cooney  
County of San Bernardino/Controller  
Crafton Hills College Foundation  
Mr. Samuel P. Crowe  
California State University,  
San Bernardino  
CSUSB Philanthropic Foundation  
Ms. Celia B. Cudiamat  
Mr. and Mrs. James J. Cuevas  
Dance Dimensions Performing  
Arts Center  
Udder-ly, Inc. dba De Jong's Dairy  
Desert Outreach Foundation  
Donald W. and Sylvia Vandermeer Trust  
The Dora Buchner Trust  
Dr. Prem Reddy Charitable Foundation  
Mr. and Mrs. Theodore W. Dutton  
Earth 'n Fire Corportion  
Mr. and Mrs. Paul Eaton  
Edison International  
Ms. Tina English

Ms. Shannon Espinoza  
Estate of Marcia Ann Ellison  
Family Assistance Programs  
Family Trust of Marvin E. Leggett, Jr.  
Ms. Sandra Fay  
Mr. and Mrs. Robert Fey  
Mr. and Mrs. Daniel L. Flores  
Foothill AIDS Project  
Friends Of My Family  
Mr. and Mrs. Donald A. Frost  
Mr. Michael Gallo  
Gastrognome  
Mr. Daniel W. Genin and  
Ms. Susan T. Chavez  
Gitan Enterprises, Inc.  
Mr. Steve Goslin  
Mr. and Mrs. Richard Gove  
Grand Terrace Lions Club  
Grand Terrace Womans Club  
Gresham Savage Nolan & Tilden, APC  
Mr. and Mrs. Robert M. Hanisee  
Ms. Theresa Hanley  
Hannon Chiropractic, Inc.  
Mr. and Mrs. J. Kirk Harns  
Ms. Lisa M. Harrison  
Mr. William R. Hays  
Mr. and Mrs. Daniel J. Heller  
Heritage House Operations, RMA  
Mr. and Mrs. Frank T. Heyming  
Ms. Elaine E. Hill and  
Mr. John H. Schoettler  
Mr. and Mrs. David A. Hjorth  
Mr. and Mrs. Nicholas D. Hjorth  
Hot Purple Energy  
Housing Authority of the Co of Riverside  
Mr. Andrew Howe  
Mr. and Mrs. Mark D. Hutchason  
Mr. Richard G. Hutcheson and  
Mr. Charles R. Kincaid  
Inland Empire Health Plan (IEHP)  
Inland Empire Waterkeeper

International Union of Operating  
Engineers  
Iron Workers Local No.433  
ISU Insurance Services-ARMAC  
Ms. Judith Jacobs  
Ms. Ardee J. Jagt  
The James Irvine Foundation  
The Jamin Family Trust  
Dr. Fred A. Jandt  
Mr. and Mrs. James B. Jaqua  
Jewish Community Foundation  
Jewish Family Service of the Desert  
Jewish Federation of Palm Springs  
and Desert Area  
The John & Janis Spann Foundation  
Mr. and Mrs. David C. Johnson  
JTK Construction Group Inc.  
Mr. and Mrs. Raymond Kay  
Ken Calvert for Congress Committee  
King's Schools of the Desert  
Knott's Berry Farm  
Dr. Robert Krone and  
Mrs. Salena Gregory Krone  
La Sierra University  
Mr. and Mrs. Joseph F. LaGuess  
Law Offices of William Nassar  
Lewis Operating Corp  
Mr. and Mrs. Christopher B. Lindsay  
Mr. Scott E. Linsley  
LivHOME  
Loma Linda University Health Services  
Mr. and Mrs. Richard Luera  
Mr. and Mrs. Tim Lundstrum  
Mr. and Mrs. Charles J. Lyons  
Mr. and Mrs. Bill Harrison  
Mr. Kendall Macvey  
Mr. and Mrs. Kurt Martin  
Mason & Mason Real Estate  
Mr. and Mrs. James C. Mc Grew  
Mr. and Mrs. James P. McNaboe  
Ms. Jeri R. Medina



Menchie's Victor Valley Mall  
 Ms. Carol J. Mendoza  
 Mr. and Mrs. Arthur S. Middleton  
 Molina Healthcare, Inc.  
 Monday Morning Group  
 Montana Community Foundation  
 Mr. Lou Monville  
 Mr. and Mrs. Patrick J. Morris  
 Moses House Ministries  
 MSJC Foundation  
 MUFG Union Bank, N.A.  
 Mr. Wayne I. Myers  
 Mr. and Mrs. Ronald G. Myles  
 Mrs. Paula Myles  
 Ms. Vici Nagel  
 NBC Universal Media, LLC.  
 New York Life Insurance  
 Ms. Janina M. O'Brien and  
     Mr. Eric A. Haley  
 OPARC  
 Orchid Medical Group  
 Mr. Chris Orem  
 Ms. Barbara Ortega  
 Parkview Community Hospital  
     Foundation  
 Perris Valley Historical and  
     Museum Association  
 Pink Prism Fund  
 The Pinnacle Fund\_The Foundation  
     for Palm Springs  
 Mr. Gerald D. Polis, J.D.  
 Ms. Beverly J. Rainbolt  
 Razoo Foundation  
 Mr. and Mrs. Frank Reyes  
 Richard and Jane Block Charitable Fund  
 Riverside Community College  
     District Foundation  
 Riverside Construction Company, Inc.  
 Riverside County Superintendent  
     of Schools

Riverside County Treasurer  
 Riverside Land Conservancy  
 Mr. and Mrs. Philip H. Robb  
 Robertson's  
 Ms. Elaine S. Rosen  
 Ruhnau Ruhnau Clarke & Assoc.  
 S.L. Gimbel Foundation  
 Dr. and Mrs. Conrad Salinas  
 Ms. Irene W. Salyer  
 San Bernardino County Supt. of Schools  
 San Bernardino Emblem Club No 178  
 San Gorgonio Memorial Hospital  
     Foundation  
 San Jacinto Education Foundation  
 San Jacinto Unified School District  
 San Manuel Band of Mission Indians  
 Santa Ana Watershed Project Authority  
     (SAWPA)  
 Santa Rosa Plateau Foundation  
 Sara's Hope Charitable Foundation  
 Mr. and Mrs. Gilbert Saucedo  
 Mr. Philip M. Savage, IV, Esq.  
 Mr. and Mrs. Matthew N. Schiller  
 Security Bank of California  
 Shear Realty - Hesperia  
 Mr. and Mrs. Richard C. Shipley  
 Dr. Leonard A. Sigdestad  
 Significance Foundation  
 Six Flags California  
 Col. and Mrs. Sherman A. Smith,  
     USMC Ret.  
 Soboba Band of Mission Indians  
 South Coast Air Quality Management  
     District (SCAQMD)  
 Southwest Gas Corporation Foundation  
 Mr. Bill Sperling  
 St. Joseph Health  
 Mr. and Mrs. Richard K. Stalder  
 State Street Foundation

Ms. Gisela M. Stearns and  
     Ms. Maria B. Williams  
 Stebler Trust (Fred Stebler &  
     Eva V. Stebler Foundation)  
 Steeno Design Studio, Inc.  
 Mr. and Mrs. Dan Stephenson  
 Streams in the Desert Foundation, Inc.  
 Success Institute  
 Mr. Randall K. Tagami  
 Mr. Dwight Tate  
 Ms. Teresa Taylor  
 Mr. William E. Thomas  
 Mr. and Mrs. John Thompson  
 TPR Education, LLC  
 Ms. Kathy Lynn Tully  
 UC Riverside Foundation  
 Union Pacific Foundation  
 US Bank  
 Mrs. Ofelia Valdez-Yeager and  
     Mr. Louis E. Yeager  
 Mr. and Mrs. Bruce D. Varner  
 Mr. Sean S. Varner  
 Victor Valley Global Medical Center  
 Visiting Nurse Association &  
     Hospice of Southern Ca  
 Mr. and Mrs. John W. Wagnon  
 Mr. and Mrs. Daniel L. Watson  
 Mr. Matt Webb  
 Mr. Scott S. Webb  
 Mr. and Mrs. Edward M. Weggeland  
 Wells Fargo  
 Wells Fargo Foundation  
 Wells Fargo Private Bank  
 Willdan Group, Inc.  
 Willmas Trust c/o Comerica Bank  
 Winifred L. Stevens Foundation  
 Mr. John H. Wise and  
     Ms. Michelle E. Henricks  
 Dr. Jonathan Lorenzo Yorba



# PROFESSIONAL ADVISORS

Throughout our two-county region, over 225 professional advisors play an important role in the success of The Community Foundation. Our advisors are bank and trust officers, financial planners and advisors, Certified Public Accountants, estate planning attorneys, real estate, tax and insurance professionals. The Community Foundation and professional advisors work in partnership to enhance philanthropy in our region through collaborative efforts, which transform their "clients" into "donors" to the community.

## Champions

Many of our professional advisors are also our "Champions". To receive this distinction, a professional advisor must either establish an endowment or a fund in their own name or in the name of their family, or refer a client who then establishes an endowment or fund at The Community Foundation.

We thank all our professional advisors and especially our Champions:

Ms. Kathleen Albrektson

Ms. Deborah Anderson

Ms. Marcia Campbell

Mr. Frank Campbell

Mr. Chris Carpenter

Mr. Ray Cherry

Mr. Michael Cosgrove

Mr. Steven T. Erickson

Mr. Robert Fey

Ms. Tammy Fox

Mr. Karl Hicks

Ms. Elaine Hill

Mr. Nicholas Hjorth

Mr. David Hjorth

Mr. Vic Karidakes

Mr. Michael Lovett

Ms. Margarita "Gigi" Maceda

Mr. Doug Martin

Mr. David Maupin

Mr. Mike McGreevy

Mr. J. Dana Mitchellweiler

Mr. William Nassar

Mr. Philip M. Savage IV

Mr. Paul Shimoff

Mr. Robert Smith

Mr. David Suss

Mr. Dwight Tate

Mrs. Nora Teasley

Mr. Glenn Tetley

Mr. Bruce Varner

Mr. Sean Varner

Mr. Neal Waner

Mr. David Wilson



# CHAMPION of

## The Community Foundation



Professional Advisors play a critical role in the success of The Community Foundation.

In the case of one Professional Advisor out of many, The Community Foundation has received a significant number of gifts from clients that William M. Nassar serves.

William Nassar worked in the private sector from 1989-2001, primarily with Bourns, Inc., a large multinational privately held company operating in 23 countries. In 2001, William left Bourns after a two-year anti-trust trial. He then opened his own practice in Century City, provided specialized services to large law firms serving high net worth individuals, along with medical device FDA work. In 2002, William merged his practice with another Redlands, California firm to address the needs of the local Inland Southern California.

Since inception in early 2005, the Law Offices of William M. Nassar & Associates has focused on serving clients in matters of estate planning, probate, real estate, business formation, transactional business matters, civil and corporate litigation.

The Community Foundation is grateful for William's continued support of our work in the region.



## **WILLIAM NASSAR**

Married 34 years to  
Linda Nassar

Father of two adult children,  
ages 33 and 27

First Professional contact with  
The Community Foundation:  
San Bernardino/Redlands  
Professional Advisors Council  
Meeting in 2003

# NEW FUNDS in 2015

## **Arthur L. Jacobson Donor Advised Fund**

Established in 2015 for broad and general charitable purposes

## **Brammer Trust Endowed Fund**

Established in 2015 to support the Operations of The Community Foundation

## **College Futures Foundation - Coachella Valley Pathways to Success Scholarship Fund**

Established in 2015 to support the Coachella Valley Economic Partnership's Pathways to Success Scholarship and Student Leadership Program for the period of January 1, 2016 through December 31, 2018

## **Crafton Hills College Foundation Fund**

Established in 2015 to support the programs of Crafton Hills College

## **Desert Outreach Foundation/Desert Rainbow Foundation Scholarship Fund**

Established in 2015 to provide annual scholarships to students residing in the Coachella Valley who are seeking an undergraduate/graduate degree either within or outside of the Valley

## **Edith Jamin Memorial Scholarship Fund**

Established in 2015 to benefit graduating seniors from Palm Springs High School who are interested in pursuing a career in education.

## **Frank Trane Endowment**

Established in 2015 to provide annual scholarships to qualified students (K-8th) enrolled at King's Schools of the Desert located in Palm Springs

## **Friends of My Family Fund**

Established in 2015 to support the programs of Friends of My Family

## **Grand Terrace Healthy Communities Fund**

Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for projects in the city of Grand Terrace that qualify under the County of San Bernardino County Healthy Communities Grant.

## **Grand Terrace Veterans Memorial Fund**

Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for a Veterans Memorial in the City of Grand Terrace

## **HDCF - Bartholomew Fund**

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

## **HDCF - Clarence Muirhead Memorial Scholarship**

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

## **HDCF - Towle Family Fund**

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

## **Hemet Hospice Volunteers, Inc. Fund**

Established in 2015 to support the programs of Hemet Hospice Volunteers, Inc.

## **Hill Family Charitable Trust Fund**

Established in 2015 for broad and general charitable purposes

## **Infant and Toddler Success: Leveling the Field Fund**

Established in 2015 to promote and support early childhood development skill workshops for parents

## **Jewish Federation of Palm Springs and Desert Area Fund - Francine Cohn Fund**

Established in 2015 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

## **JFS Children and Families Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of preventive education, economic assistance and enrichment activities including camp scholarships for low income children and their families

## **JFS Legacy Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert

## **JFS Mental Health Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of low cost mental health counseling services to people of all ages

## **JFS Senior's Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of programs that promote the safety, health and independence of low income seniors including emergency financial assistance, socialization programs and transportation services

## **JFS Where Most Needed Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert where the need is the greatest

## **Karen and Nate Cheney Family Scholarship**

Established in 2015 to provide scholarships for students attending College of the Desert in Coachella Valley who enroll in a four-year university or college

## **Marvin Edward Leggett Jr. Endowment Fund**

Established in 2015 through the estate of Marvin Edward Leggett, Jr. to support scholarships to students graduating from Norte Vista High School and La Sierra High School in the Alvord Unified School District

## **Mt. San Jacinto College Funds**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

## **OPARC Endowment**

Established in 2015 to support the programs of OPARC

## **Red Ribbon Fund**

Established in 2015 to support the programs of Foothill AIDS Project

## **Sherman A. Smith and Lady F. Smith Charitable Gift Annuity-2015**

Established in 2015 to benefit The Living Desert

## **Southern California Edison - Capacity Building Sessions**

Established in 2015 to support nonprofit capacity building sessions as part of the 2016 Community Impact granting cycle

## **TCE-Strengthening Health Career Pathways**

Established in 2015 through a grant from The California Endowment to support health care workforce stakeholders supporting the equitable expansion of a culturally competent health workforce that improves quality and access to health care for underserved residents of the Eastern Coachella Valley

## **Ted and Jo Dutton Charitable Gift Annuity**

Established in 2015 to benefit Damien High School in La Verne, St. Lucy's Priory High School in Glendora, and Woodside Priory School in Portola Valley

## **Youth Grantmakers Committee- High Desert Fund**

Established in 2015 to create a "leadership through philanthropy" training ground for young adults and create an understanding of the needs in the High Desert region



# FUND ACTIVITY

Throughout the years, more than 500 individuals, families and agencies have established a fund with us. They choose the name for their fund and its purpose. Some prefer to pool their gifts with other like-minded people to make a larger impact on a shared cause. Some want their giving to take place during their lifetime. Others want their giving to leave a lasting legacy. The following funds, listed by fund type, are held at and stewarded by The Community Foundation.

## Agency Funds

The Community Foundation is committed to providing support to the nonprofit businesses/agencies in the region. One of the ways we do this is by stewarding endowed funds. These funds offer a reliable source of financial support for the organization, earning interest through pooled investments, and benefitting from economies of scale and the expertise and oversight by the Foundation's Investment Committee and fund consultants.

### Academy for Grassroots Organizations Fund

Established in 2011 to support the programs of Academy For Grassroots Organizations

### AFVW Foundation Endowment Fund

Established in 2010 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California and qualified AF Village residents in financial need

### AFVW Foundation Fund

Established in 2006 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California

### Assistance League of San Bernardino

Established in 1997 to provide support for philanthropic giving from the Assistance League of San Bernardino

### Baldy View ROP Endowment Fund

Established 2003 to support the programs of Baldy View ROP Foundation

### Crafton Hills College Foundation Fund

Established in 2015 to support the programs of Crafton Hills College

### Desert Outreach Foundation/Desert Rainbow Foundation Scholarship Fund

Established in 2015 to provide annual scholarships to students residing in the Coachella Valley who are seeking an undergraduate/graduate degree either within or outside of the Valley

### Desert Stroke Rehabilitation Foundation Fund

Established in 2014 to support the programs of Neuro Vitality Center (fka Stroke Recovery Center) in Palm Springs

### Dollars For Scholars Scholarship Fund

Established in 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization

### Fox Cultural Arts Fund

Established in 2011 to support the activities of the Fox Riverside Theater Foundation

### Frank Trane Endowment

Established in 2015 to provide annual scholarships to qualified students (K-8th) enrolled at King's Schools of the Desert located in Palm Springs

### Friends of My Family Fund

Established in 2015 to support the programs of Friends of My Family

### Friends of Palm Springs Mountains/Chino Canyon Legacy Fund

Established in 2013 to support the activities of the Friends of Palm Springs Mountains

### Hemet Hospice Volunteers, Inc. Fund

Established in 2015 to support the programs of Hemet Hospice Volunteers, Inc

### The High Desert Community Foundation Endowment Fund (HDCF)

Established in 2012 to benefit the High Desert Community Foundation

### HDCF - Bartholomew Fund

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Clarence Muirhead Memorial Scholarship

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Florence Lindberg Memorial Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Louise Stewart Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Mojave Aquatics Coalition Fund

Established in 2014 as a sub-fund to The High Desert Community Foundation Endowment Fund. To promote and support various aquatic endeavors and future achievements for residents of all ages in the Mojave Desert. This will be accomplished primarily through financial support of aquatics organizations, events, and scholarships

### HDCF - Towle Family Fund

Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Trever Bennett Memorial Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Walter E. Cramer & Margaret Muir Cramer Compassion Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### Helene E. Berman Seidenfeld Lion of Judah Endowment Fund

Established in 2009 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area "Lion of Judah" program.

### Hemet Education Foundation Endowment Fund

Established in 2000 to more effectively enhance the educational enrichment experience for all children served by the Hemet Unified School District

### Hemet Library Foundation Fund

Established in 2001 to provide for the programs, equipment and furnishings of the Hemet Public Library

### Idyllwild Pines Endowment Fund

Established in 2004 in support of the Idyllwild Pines Camp and Conference Center

### Jewish Federation of Palm Springs and Desert Area Fund (JFPS)

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Federation Allocation Fund

Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Francine Cohn Fund

Established in 2015 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Gorelik Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - H. Shweid Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Kitsis Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - M. Shweid Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - M. Weissman Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - S. Weissman Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Barbara & Bernie Fromm Jewish Youth Enrichment Fund

Established in 2014 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

### JFPS -Bronstein Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - F. Lee Auerbach Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Stephen M. Platt Youth Fund

Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

### **JFS Legacy Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert

### **JFS Children and Families Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of preventive education, economic assistance and enrichment activities including camp scholarships for low income children and their families

### **JFS Mental Health Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of low cost mental health counseling services to people of all ages

### **JFS Senior's Fund**

Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of programs that promote the safety, health and independence of low income seniors including emergency financial assistance, socialization programs and transportation services

### **JFS Where Most Needed**

Established in 2015 to support the programs of Jewish Family Service of the Desert where the need is the greatest

### **Junior League of Riverside Agency Endowment Fund**

Established in 2007 to provide long-term funding of Junior League's community outreach programs

### **Jurupa Mountains Discovery Center Compensation Fund**

Established in 1990 to provide funds for compensation for scientific personnel that are employed by the Jurupa Mountain Cultural Center

### **Jurupa Mountains Discovery Center Maintenance Fund**

Established in 1990 to provide funds for the maintenance and security of grounds and buildings at the site

### **Kiwanis Club of Riverside Endowment Fund**

Established in 2000 to benefit the charitable activities of the club

### **March Field Museum Fund**

Established in 1998 to provide an income to the Museum Foundation

### **Margaret B. Branchflower Endowment Fund**

Established by the Rotary Club of Beaumont Foundation to support their activities

### **Michelle's Place, Breast Cancer Resource Center Fund**

Established in 2013 to support the programs of Michelle's Place in Temecula, CA

### **The Mizell Senior Center Endowment Fund**

Established in 2006 to provide income to the Mizell Senior Center

### **MSJC-Alice Jean Turner Perpetual Scholarship Fund**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-SJC Audio**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **Mt. San Jacinto College Foundation Fund**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Charles and Norma Opie Endowment**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Mary M. Downey & Patricia Mcsweeny Mccauley Endowed Fund for Allied Health Science**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Doyle Memorial Endowment**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Emma J. Hammagren Perpetual Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Glenn Steinback Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-GL Tyler Memorial**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Helen C. Coverdill Memorial Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Harold Heller Endowed Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-James Simpson Memorial Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Dr. Milo P. Johnson Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Mina Pennick Perpetual Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-McQueen Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-McAtee Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Nolur Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Operating Expense Account**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Performing Arts**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-P&H Iverson Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Presidents Pooled Scholarships**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Paul E. Tibbets Memorial**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Robert and Alma Burke Memorial - Art Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Robert and Alma Burke Memorial - Music Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Robert D. Heffner & Trudy N. Heffner Memorial Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Raymond and Leila Marie Waterhouse-Edwards Endowed Fund**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Rohrabacher Memorial**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Rancho Temecula Area Woman's Club**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Sandra J. Saraydarian Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Sylvia Shirko Endowment**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Dr. E. Stoddard Music**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Symphony**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-William Billion Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Weinstein Perpetual Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-William W. Pemberton Endowed Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-William Sprowl Memorial Book Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **MSJC-Zena Sharp Memorial Scholarship**

Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

### **Murrieta Public Library Foundation Fund**

Established in 2013 to support the activities of the Murrieta Public Library Foundation

### **Oak Grove Center for Education Treatment & the Arts Fund**

Established in 2010 to benefit Oak Grove Center for Education Treatment & the Arts



#### **OPARC Endowment**

Established in 2015 to support the programs of OPARC

#### **Operation Safe House Endowment Fund**

Established in 2013 to support the programs of Operation Safe House

#### **Peggy Fouke Wortz Friends of the Family Fund to Benefit Family Service Assoc. of Western Riverside County**

Established in 1999 to benefit Family Service Association of Western Riverside County

#### **Perris Valley Heritage Fund**

Established 2003 for the historic preservation of the Perris Valley

#### **Red Ribbon Fund (Foothill AIDS Project)**

Established in 2015 to support the programs of Foothill AIDS Project

#### **Regional Access Project Foundation Fund**

Established in 2013 to support the programs of The Regional Access Project Foundation

#### **Riverside Education Enrichment Fund**

Established in 1993 to provide income to supplement services to benefit students of the Riverside Unified School District

#### **Riverside Land Conservancy Fund**

Established in 1999 to provide an income stream to the Land Conservancy

#### **Riverside Museum Associates Heritage House Preservation Endowment Fund**

Established in 2013 to support the preservation of the Heritage House

#### **Riverside Museum Associates/General Support Endowment Fund**

Established in 2013 with a transfer from the RMA Educational Fund for general support for the Riverside Metropolitan Museum

#### **Riverside Museum Associates/Rible Education Fund**

Established in 2002 for educational programs at the Riverside Metropolitan Museum

#### **Riverside Public Library Foundation Fund**

Established in 2000 to support the Riverside Public Library Foundation

#### **San Bernardino Symphony Association Fund**

Established in 2013 to support the activities of the San Bernardino Symphony Association

#### **San Geronio Memorial Hospital Foundation Fund**

Established in 2007 to sustain the general operations of the San Geronio Memorial Hospital

#### **Santa Rosa Plateau Foundation Endowment Fund**

Established in 2012 to support the activities of the Santa Rosa Plateau Foundation

#### **Temple Beth El Legacy Fund**

Established in 2004 to provide perpetual income for programs and projects offered by Temple Beth El, which support Judaism and enhance Jewish life

#### **The Unforgettables Foundation Endowment Fund**

Established in 2008 to support the programs of The Unforgettables Foundation

#### **Upland Community Foundation Endowment Fund**

Established in 2010 to develop and provide financial support for organizations in the Inland Empire to enhance the quality of health, education, welfare and life of the citizens of the City of Upland, California

#### **Victoria Avenue Forever**

Established in 1996 to provide for the preservation and beautification of Riverside's Victoria Avenue

## **Community Impact Funds**

These pooled funds allow the Foundation to address the most critical needs in the community, even as those needs change over time. The Community Foundation distributes these discretionary funds to address emerging needs in Inland Southern California, and the most critical issues in our region.

#### **Community Impact Fund**

Established in 1955 to provide for the discretionary grants of The Community Foundation to agencies and organizations in Riverside and San Bernardino Counties

#### **Dorothy Fullerton Fund**

Established in 1998 for general charitable interests in Riverside and San Bernardino communities

#### **Estate of Charles Hunter Fund**

Established in 1999 for general charitable interests in Riverside and San Bernardino communities

#### **Jean M. King Fund**

Established in 1991 for general charitable interests in Riverside and San Bernardino communities

#### **Presidents Fund**

Established in 1998 by Evan and Joanne Vail to benefit The Community Foundation's Community Impact Fund

#### **Fred Stebler & Eva V. Stebler Foundation Unrestricted Fund**

Established in 1958 for charitable uses and purposes and to benefit The Community Foundation's Community Impact Fund

#### **Kenneth E. Wood Endowment Fund**

Established in 2014 with the distribution from the Kenneth W. Wood - Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes

#### **Peggy Fouke Wortz Memorial Community Impact Fund**

Established in 2004 for general charitable uses and purposes

#### **Jacques Yeager Community Impact Fund**

Established in 2008 to benefit the Community Impact Fund

## **Donor Advised Funds**

Donor Advised Funds allow donors the most flexibility to achieve their charitable goals. They are designed for donors to be actively involved in directing how the funds are used. Through their own research or with guidance and philanthropic expertise about community issues and local nonprofits from our knowledgeable staff, donors may request grants be made to specific local, national or international nonprofit organizations. Each request from a Donor Advised Fund is subject to approval by our Board of Directors.

#### **Albertyn Family Donor Advised Fund**

Established in 2005 for broad and general charitable purposes

#### **Arbor Fund - a Donor Advised Fund**

Established in 2003 for broad, general charitable uses and purposes

#### **Arthur L. Jacobson Donor Advised Fund**

Established in 2015 for broad and general charitable purposes

#### **Bank of Hemet Donor Advised Fund**

Established in 2002 for general charitable uses and purposes

#### **Bianca and Nick Heyming Full Spectrum Donor Advised Fund**

Established in 2013 for broad, general charitable uses and purposes

#### **Bill and Gloria Harrison Donor Advised Fund**

Established in 2008 for broad and general charitable purposes

#### **Bob Ellefson Memorial Donor Advised Fund for Music Education**

Established in 2002 to supplement music education in Hemet, California

#### **Bohon Family Community Fund**

Established in 2013 for broad and general charitable purposes

#### **Bruce and Nancy Varner Donor Advised Fund**

Established in 2004 for broad and general charitable uses and purposes

#### **Butch Hill Donor Advised Fund**

Established in 2001 to further independent living by mentally disabled adults

#### **California Regional Environmental Education Community (CREEC) Fund**

Established in 2008 for environmental education within the State of California

#### **Career Educational and Advancement Donor Advised Fund**

Established in 2001 for general charitable uses and purposes

#### **Charles “Chuck” T. Harmon/Gordon A. Lounsbury Memorial Endowment a Donor Advised Fund**

Established in 2007 for broad, general charitable purposes and to provide scholarships for students pursuing civil engineering degree programs

#### **Charles and Virginia Field Fund**

Established in 2011 for broad and general charitable purposes and uses

#### **Dave and Mary Hjorth Family Donor Advised Endowment Fund**

Established in 1999 for general charitable uses and purposes

#### **Dave and Mary Hjorth Family Donor Advised Granting Fund**

Established in 2009 for broad and general charitable purposes

#### **Desert Legacy Donor Advised Fund**

Established in 2004 to inspire communities and organizations to pursue efforts, collaborations and scientific research that promote awareness and conservation of desert wilderness, parks, and other significant desert wildlands in California.

#### **Donor Advised Family Fund of Dericksen and Mary W. Brinkerhoff**

Established in 2001 for general charitable uses and purposes

#### **Eleanor K. Hampson Donor Advised Endowment Fund**

Established in 2000 for general charitable uses and purposes

#### **Elissa Hepner Donor Advised Fund**

Established in 2009 for broad and general charitable purposes

#### **Gabbert Justice Donor Advised Fund**

Established in 1994 to advance the administration of justice in Riverside County including juvenile rehabilitation programs

#### **George E. Brown Jr. Donor Advised Fund**

Established in 2010 for archival and preservation of George E. Brown Jr. Congressional papers and other related materials, and other broad and general charitable purposes and uses

#### **Gerald “Bummy” Burstein Donor Advised Endowment Fund**

Established in 2009 to support programs and services that will heighten and develop leadership skills for deaf students at living within the County of Riverside and/or attending the California School for the Deaf, Riverside

#### **Growcology Education Fund**

Established in 2014 to benefit recipients through educational opportunities, Growcology competitions, and special events

#### **H. Ted and Bettie Smith Donor Advised Fund**

Established in 1999 for general charitable uses and purposes

#### **Harns Family Donor Advised Fund**

Established in 2006 for broad and general charitable purposes

#### **Harns Family Endowed Donor Advised Fund**

Established in 2007 for broad and general charitable purposes

#### **Hemet Lions Club Endowed Donor Advised Fund**

Established in 2006 for broad and general charitable uses and purposes

#### **Henry W. Coil and Alice Edna Coil Donor Advised Fund**

Established in 2004 for special, unusual or unique circumstances affecting 501(c)(3) non-profit organizations in Riverside County or schools in the Riverside Unified School District in Riverside, California

#### **HOPE (Helping Others Provide Empowerment) Endowment Fund**

Established in 2008 for broad and general charitable purposes

#### **Hope For All Fund**

Established in 2014 for broad and general charitable uses and purposes

#### **Illes Family Donor Advised Fund**

Established in 2008 to benefit Riverside Public Library Branch Services and other general charitable uses and purposes

#### **James and Cecilia Cuevas Family Donor Advised Endowment Fund**

Established in 2000 for general charitable uses and purposes

#### **James and Cecilia Cuevas Family Donor Advised Gifting Fund**

Established in 2000 for general charitable uses and purposes

#### **Jim and Susie Jaqua Donor Advised Fund**

Established in 2003 for general charitable uses and purposes

#### **Johnny Stevens Charitable Fund**

Established in 2014 by the Winifred L. Stevens Foundation for broad and general charitable purposes

#### **Knudtson Family Donor Advised Fund**

Established in 2003 for general charitable purposes particularly Children & Families and Health & Human Services

#### **Korff Family Advised Fund**

Established in 2010 for general charitable purposes

#### **Leona Aronoff Charitable Foundation Donor Advised Fund**

Established in 2004 for general charitable uses and purposes

#### **Luise Hass Donor Advised Fund**

Established in 2000 as a memorial by her family, the Etnners

#### **Marcus’s Heart Foundation Fund**

Established in 2010 for broad and general charitable uses and purposes

#### **Maupin Family Donor Advised Fund**

Established in 2005 for broad and charitable purposes Paul and Carol Fick Donor Advised Fund for the Arts Established in 2006 to support the arts in and around Riverside, California

#### **Pinch Hit for Kids Fund**

Established in 2011 by the Lake Elsinore Storm to support broad and general charitable purposes

#### **Rick Hutcheson and Rob Kincaid Charitable Giving Fund**

Established in 2014 for broad and general uses and purposes

#### **Riverside Arts and Culture Donor Advised Fund**

Established in 2001 to benefit the Arts in the City of Riverside and surrounding unincorporated areas

#### **Riverside County Bar Foundation Donor Advised Fund**

Established in 2003 for general charitable uses and purposes

#### **Riverside Ending Homelessness Fund**

Established in 2009 to fund operations, programs, and activities at the City of Riverside Homeless Multi-Service Campus and other activities that advance the city’s adopted strategies to address homelessness

#### **Robert and Cheryl Fey Donor Advised Community Fund**

Established in 2006 for broad and general charitable uses and purposes

#### **Robert E. Hana Donor Advised Fund**

Established in 2009 for broad and general charitable purposes

#### **S.L. Gimbel Foundation Advised Fund**

Established in 2010 for broad and general charitable purposes

#### **Sean and Kristin Varner Family Donor Advised Fund**

Established in 2009 for broad and general charitable uses and purposes



#### **Serembe Donor Advised Endowment Fund**

Established in 2011 for Broad and General Charitable purposes

#### **Significance Foundation/Torabinejad Fund**

Established in 2013 with a grant from the Torabinejad Family Public Charity Fund at the Significance Foundation to support Child Foundation

#### **Stephen and Catharine Serembe Donor Advised Charitable Fund**

Established in 2007 for Broad and General Charitable purposes

#### **Sue and Hillas Cole Memorial Donor Advised Fund**

Established in 1999 by Doris "Sue" Cole in memory of her husband, Hillas

#### **Ted and Bettie Smith Family Donor Advised Fund**

Established in 1999 for general charitable uses and purposes

#### **Theresa C. Shea Charitable Fund**

Established in 2011 for broad and general charitable uses and purposes

#### **Vernon and Paula Kozlen Donor Advised Fund**

Established in 2009 for broad and general charitable uses and purposes

#### **Wallace P. Brithinee Charitable Donor Advised Fund**

Established in 2007 for broad and general charitable purposes

#### **Willmas Charitable Trust Donor Advised Fund**

Established in 2005 for charitable uses and purposes which primarily benefit residents of the High Desert area of San Bernardino County, California

#### **Yorba Family Charitable Fund**

Established in 2013 for broad charitable uses and purposes

## **Designated Funds**

These funds are for donors who wish to support specific organizations forever. Donors designate one or more organizations to receive annual grants from their endowed fund. If a designated organization dissolves or changes its purpose, the Foundation ensures the original charitable objectives are continued.

#### **Beth G. Anderson Fund to Benefit Airforce Village West Foundation**

Established in 2011 at Mrs. Anderson's death to support the activities of the Airforce Village West Foundation

#### **Brammer Trust Endowed Fund**

Established in 2015 to support the Operations of The Community Foundation

#### **Charles F. and Wilhelmina E. Clark Botanical Fund**

Established in 1971 to provide funds for the establishment, development and maintenance of the botanical section of the Riverside Municipal Museum

#### **Charley and Emilie Graham Museum Fund**

Established in 2010 to support the Palo Verde Historical Museum in Blythe, California

#### **Clifford N. Moore & Grace Abney Moore Fund**

Established in 1988 to provide funds to University of California, Riverside for scholarships and also provide support of the Riverside Art Museum and United Way of the Inland Valley

#### **Dr. Abram I. and Sylvia S. Chasens Endowment Fund**

Established in 2007 to benefit the Joslyn Senior Center in Palm Desert, CA

#### **Emanuel Baldi Fund Benefiting ARC Riverside**

Established in 2004 in memory of Emanuel Baldi to support ARC Riverside

#### **Eva Baerwald Fund**

Established in 1997 to benefit the Idyllwild Community

#### **Evergreen Memorial Historic Cemetery Fund**

Established in 2004 to support the restoration and preservation of the cemetery

#### **Fred Stebler and Eva V. Stebler Foundation Designated Fund**

Established in 2005 to benefit David and Margaret Home and Evergreen Memorial and Historic Cemetery

#### **Gladys Pedlow (Wilcox) Memorial Fund**

Established in 2002 to be used by The Riverside Public Library for the purchase of books, periodicals, and library materials

#### **Hans Baerwald Advised Fund**

Established in 1997 to benefit the Idyllwild Community

#### **Harriet Ruth Montelius Fund**

Established in 2010 to support the Idyllwild Community Fund

#### **James K. Wilden Fund**

Established in 1988 to provide funds that benefit a variety of the donor's interests

#### **John and Mary Vanderzyl Funding The Future for Children's Services at the Riverside Public Library**

Established in 2000 to benefit Children's Library Services for the Riverside Public Library Foundation

#### **John Elmer Smith Western Book Endowment Fund**

Established in 1999 to provide funding for a western book collection in memory of John Elmer Smith at the Great Falls Montana Public Library

#### **Johnson Tractor Company Fund**

Established in 1970 to benefit a variety of the donor's interests

#### **Junior League of Riverside Endowment Fund**

Established in 1999 to provide long-term funding of Junior League's community outreach programs

#### **Lorna B. Rich Endowment Fund**

Established in 2005 to benefit Eden Lutheran Church in Riverside and St. Luke Lutheran Church in St. Paul Minnesota

#### **Marcia Ann Ellison Designated Fund**

Established in 2013 through a bequest from Marcia Ann Ellison to benefit community based nonprofit organizations in Redlands, California

#### **Margaret Morgan & Mary Morgan Pedlow Memorial Fund**

Established in 1984 to provide funding to the Riverside Public Library to supplement the purchase of books, periodicals and materials

#### **Martha's Village and Kitchen Food Fund Endowment**

Established in 2009 for food and food services at Martha's Village and Kitchen in Indio, California

#### **Maxine Tate Library Fund**

Established in 2000 by Dwight Tate in memory of his mother to extend and enhance library services to people living in the City of Riverside

#### **Mildred Capraro Kinnan Fund**

Established in 2010 to support the Idyllwild Community Fund

#### **Parkview Community Hospital Foundation Endowment Fund**

Established in 2001 to provide for the programs and administration of Parkview Community Hospital

#### **Plymouth Tower Fund**

Established in 1994 to provide resources to The First Congregational Church of Riverside for outreach services to senior citizens in downtown Riverside

#### **Polly R. Reynolds Fund**

Established in 2002 to benefit a variety of the donor's interests

#### **Reed Memorial Fund for the Blind**

Established in 1961 to benefit the American Foundation for the Blind and the California School for the Blind

#### **Reid Park Fund**

Established in 1998 to provide funding for maintenance of Reid Park, located on Orange Street in the City of Riverside

#### **Richard and Virginia Schneider Fund**

Established in 2002 for general charitable uses and purposes

#### **Richard P. Laabs Endowment Fund**

Established in 2000 to provide supplies used in teaching the arts by alternative/correctional education teachers

#### **Robert H. Gurr and Nancy Gurr Johnston Educational Book Fund**

Established in 2004 for the purchase of printed books and periodicals for students in grades 7 through 8 within RUSD to inspire and excite students to pursue careers in the practical trades. Trades to be included are mechanical, electrical, and electronic trades, including automotive, aircraft industries, theatrical and themed entertainment, audio and lighting

#### **Roy W. and Lucille B. Anderberg Endowment Fund**

Established in 2001 for the benefit of Eden Lutheran Church, Riverside, California

#### **SBCSS Foundation Fund**

Established in 2006 for the general support of both the mandated and non-mandated functions of the San Bernardino County Superintendent of Schools

#### **Society of Saint Vincent De Paul Fund**

Established in 2008 at the passing of an anonymous donor to benefit the City of Riverside St. Vincent De Paul Society

#### **Treatment of Eating Disorders**

Established in 2000 to provide scholarships for mental health therapy to those suffering from eating disorders

#### **Walt Whitman Endowment Fund**

Established in 1994 to benefit activities that promote mutual tolerance and respect between the community at large and the gay and lesbian communities

#### **Youth Grantmakers Endowment Fund**

Established in 2014 through a Challenge Grant from The Riverside Construction Company Donor Advised Fund to provide sustainability to the Youth Grantmakers Programs at The Community Foundation

#### **YWCA of Riverside County Endowment Fund**

Established in 2001 to fund the ongoing maintenance of the YWCA buildings and grounds and for the administrative costs of the program

## **Field of Interest Funds**

Field of Interest Funds allow donors to specify a broad category for funding to support their favorite charitable cause or issue. The Foundation makes discretionary grants in perpetuity to nonprofit organizations that serve their field of interest through a competitive grant application process. A Field of Interest Fund allows donors to meet their charitable goals without the hands-on involvement of a Donor Advised Fund.

#### **Albert & Anna Herdina Memorial Fund for Animals**

Established in 2002 for payment of veterinary services incurred by needy senior citizens

#### **Bank of America Hemet Community Fund**

Established in 2000. Funded with the annual distribution from the Sanford Anderson Charitable Foundation to benefit charitable organizations serving the citizens of the San Jacinto Valley

#### **Bertha M. Green Fund**

Established in 1979 to provide funds for the betterment of domestic animals in our society

#### **Coachella Valley Arts Fund**

Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in the Coachella Valley

#### **Cornerstone Fund**

Established in 1997 to provide funding to charitable organizations for emergency, urgent and unexpected demands

#### **Fred Stebler and Eva V. Stebler Foundation Fund**

Established in 1958 to provide for the treatment and care of indigent or handicapped children within Riverside County

#### **James Bernard and Mildred Jordan Tucker Fund**

Established in 1983 to benefit disabled persons who are dependent on the use of a wheelchair for mobility

#### **Marcia Ann Ellison Fund - Field of Interest**

Established in 2013 through a bequest from Marcia Ann Ellison for community based nonprofits promoting the arts, literature, and gardening

#### **Mildred E. Smernoff Animal Care Fund**

Established in 2006 for care and treatment of animals for needy and low income individuals in Southwest Riverside County

#### **Seraphim Fund**

Established in 2002 by the Estate of Edith Johnson to aid women and children suffering from physical or mental illness or substance abuse

#### **Temecula Valley Arts Fund**

Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in Southwest Riverside County

#### **William and Genevieve Mason Estate Fund**

Established in 2006 for unrestricted granting in the Hemet area

## Geographic Affiliate Funds

These funds allow individual communities to create permanent funds to support their local needs. Under the stewardship of The Community Foundation, the funds are governed by people in that community for the benefit of the area and its people.

### **Banning Community Fund**

Established in 2013 to support the nonprofit programs in the City of Banning

### **The Coachella Valley Fund**

Established in 2005 for grantmaking within the Coachella Valley whose committee members advise on distributions from the following funds:

### **Coachella Valley Endowment For HIV Fund**

Established in 1997 to benefit agencies serving persons diagnosed with HIV living in the Coachella Valley

### **George and Evelyn Howard Endowment Fund**

Established in 2007 for charitable purposes within the Coachella Valley of Riverside County

### **Carol G. Meier Fund to Benefit Arts Education in the Coachella Valley**

Established in 2005 through a bequest from The Estate of Carol G. Meier to benefit arts education in the Coachella Valley

### **Bud and Myrna LaRue Stark Literacy Fund**

Established in 2007 to fund literacy projects within the Coachella Valley

### **Foundation of Grand Terrace Fund**

Established in 2003 to improve the community of Grand Terrace

### **Grand Terrace Healthy Communities Fund**

Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for projects in the city of Grand Terrace that qualify under the County of San Bernardino County Healthy Communities Grant.

### **Grand Terrace Dog Park Fund**

Established in 2010 for the purpose of providing apparatus related to the outfitting of the dog park in Grand Terrace

### **Grand Terrace Veterans Memorial Fund**

Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for a Veterans Memorial in the City of Grand Terrace

### **Idyllwild Community Fund**

Established in 1996 to benefit the residents of Idyllwild and surrounding communities

### **Irene S. Rockwell Fund**

Established in 1982 to provide funding for projects and programs benefiting the residents of the City of Perris, California

## Legacy Funds

Donors with a long-term vision can give back to their community and support their favorite causes forever with a gift in their will or trust to The Community Foundation. Donors tell us how they wish the gift to be used and we honor their wishes. Even a modest bequest will grow, under our stewardship, into a significant amount over time. The following deferred gifts will benefit Inland Southern California forever. Many of these gifts are in the form of a Charitable Gift Annuity which is an agreement whereby a donor makes a gift to the Foundation and we agree to make guaranteed fixed payments for one or two people during their lifetime(s).

### **Aila G. Dawe Charitable Gift Annuity**

Established in 2009 to benefit Children's Health Fund and TCF Community Impact Fund

### **Ben and Chris Ramirez Charitable Gift Annuity Fund**

Established in 2011 to benefit The San Antonio Hospital Foundation and TCF Community Impact Fund

### **Brian L. Wachs Charitable Gift Annuity**

Established in 2013 to benefit the Mizell Senior Center Endowment Fund

### **Donald & Mary Seed Charitable Gift Annuity**

Established in 2001 to benefit NorthBay Healthcare Foundation, Paradise Valley Estates Benevolent Fund and The Community Foundation's Community Impact Fund

### **Donald and Joyce Curtis Charitable Gift Annuity**

Established in 2008 to benefit AFVW Foundation

### **Franklyn D. and Barbara Gile Trust Endowment Fund**

Established in 2007 to create an endowed fund to support donor-designated organizations

### **Luraine MacLeod Charitable Gift Annuity**

Established in 2002 to benefit MasterMedia International and The Community Foundation's Community Impact Fund

### **Mark and Shirley Burton Family Fund - CRUT**

Established in 2007 to benefit the Shirley Etheredge Burton and Marcellus Wooley Burton Endowed Scholarship at Brigham Young University

### **Patricia and Trevor Jones Charitable Gift Annuity**

Established in 2003 to benefit Guide Dogs of the Desert and The Community Foundation's Community Impact Fund

### **Richard G. Hutcheson III Charitable Gift Annuity**

Established in 2011 to benefit Mizell Senior Center Endowment Fund

### **Robert and Nancy Weingartner Charitable Gift Annuity**

Established in 2010 to benefit The Claremont Community Foundation via the Robert and Nancy Weingartner Endowment Fund

### **Ronald C. Rossi Charitable Gift Annuity**

Established in 2013 to benefit Martha's Village and Kitchen and The Community Foundation's Community Impact Fund

### **Sam and Ellie Norton Charitable Gift Annuity**

Established in 2005 to benefit the Mt. San Jacinto Community College

### **Sherman A. Smith and Lady F. Smith Charitable Gift Annuity**

Established in 2007 to benefit The Living Desert

### **Sherman A. Smith and Lady F. Smith Charitable Gift Annuity - 2015**

Established in 2015 to benefit The Living Desert

### **Ted and Jo Dutton Charitable Gift Annuity**

Established in 2015 to benefit Damien High School in La Verne, St. Lucy's Priory High School in Glendora, and Woodside Priory School in Portola Valley



## Other Funds

These funds have specific traits and parameters not found in other fund categories.

### Capacity Building Academy Alumni Association Fund (CBAAA)

Established in 2013 to support the nonprofit organizations that are members of the Capacity Building Academy Alumni Association (CBAAA)

### Community Response Fund

Established in 2008 to respond to local community needs

### Give BIG - San Bernardino County Fund

Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

### Growcology Fund

Established in 2010 to support the work of Growcology

### Inland Southern California Wildfire Relief Fund

Established in 2007 to respond to the needs of those affected by the fall wildfires

### Jeffery Owens Community Center Fund

Established in 2004 to establish and support a community center in memory of Jeffrey Owens for the LGBT population in Riverside, California

### Joanna Hayes Foundation Fund

Established in 2009 to support the work of the Joanna Hayes Foundation, including scholarships

### Mojave National Preserve Conservancy Fund

Established in 2009 with a grant from the Desert Legacy Fund (DELFF) to assist the Mojave National Preserve Conservancy in incorporating as a 501c3 charitable organization

### Pick Group Fund

Established in 2010 for the philanthropic activities of The Pick Group purposed with the goal of bettering the community at large

## Program/Project Funds

These funds allow the Foundation to manage programs and projects that benefit the community under our role of Community Leadership.

### Bank of America Environmental Education and NP Capacity Building Grant

Established in 2010 to support TCF Environmental Initiative in the areas of Environmental Education and Nonprofit Capacity Building

### College Futures Foundation - Coachella Valley Pathways to Success Scholarship Fund

Established in 2015 to support the Coachella Valley Economic Partnership's Pathways to Success Scholarship and Student Leadership Program for the period of January 1, 2016 through December 31, 2018

### Community Indicators Report Fund - Riverside

Established in 2011 to create a report to be used as a tool to bring together key Riverside County community, government, business, corporate and philanthropic leaders to identify and address the economic, social, and health issues facing the region.

### County of San Bernardino - GiveBIG Contract

Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

### County of San Bernardino Grants Development Initiative-2

Established in 2013 through a contract from the County of San Bernardino to implement the Grants Development Initiative that began in 2012 to significantly increase the grant support to San Bernardino County educational, government, and nonprofit organizations, and by extension to the 2.2 million people who live in the county.

### James Irvine Foundation - Arts Regranting Phase II

Established in 2014 to supplement the James Irvine Foundation - Arts Regranting Program of 2013-2014

### Infant and Toddler Success: Leveling the Field Fund

Established in 2015 to promote and support early childhood development skill workshops for parents

### Kenneth E. Wood Youth Philanthropy Fund

Established in 2014 with the distribution from the Kenneth W. Wood - Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes

### Regional Environmental Leadership Fund

Established in 2008 by TCF Board of Directors to promote sensible, sustainable, intelligent economic growth and development, protect and support the environment and promote environmental education and research and promote and encourage best practices especially with resource conservation.

### Southern California Edison - Capacity Building Sessions

Established in 2015 to support nonprofit capacity building sessions as part of the 2016 Community Impact granting cycle

### TCE-Strengthening Health Career Pathways

Established in 2015 through a grant from The California Endowment to support health care workforce stakeholders supporting the equitable expansion of a culturally competent health workforce that improves quality and access to health care for underserved residents of the Eastern Coachella Valley

### Weingart Foundation - Riverside Capacity Building Project

Established in 2011 to provide support for the Targeted Capacity Building Program in Riverside for a 2 year period

### Youth Grantmakers - Riverside Fund

Established in 2008 by TCF Board of Directors to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in their respective communities

### Youth Grantmakers - Coachella Valley Fund

Established in 2012 to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the Coachella Valley

### Youth Grantmakers - High Desert Fund

Established in 2015 to create a "leadership through philanthropy" training ground for young adults and create an understanding of the needs in the High Desert region

### Youth Grantmakers - Idyllwild Fund

Established in 2012 by Idyllwild Community Fund Advisory Committee to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the Idyllwild Community

### Youth Grantmakers - San Bernardino Fund

Established in 2014 to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the City of San Bernardino

## Scholarship Funds

These funds offer donors an opportunity to build the community's future by investing in the education of tomorrow's leaders. Scholarships often memorialize a loved one, or honor a special person or milestone. Scholarship payments are made directly to the educational institutions.

### Agatha J. Baxter Memorial Scholarship Endowment Fund

Established in 2008 to fund scholarships to needy students of high scholastic standing who are attending institutions of higher education located in Riverside County

### Altura Credit Union Foundation Fund

Established in 2004 for scholarships for students graduating from high school in order to attend college and universities

### Beverly J. Soderling Scholarship Fund

Established in 2014 through a bequest from Beverly J. Soderling to honor excellence in mathematics for graduating seniors at Banning High School

### Bonnie Gail Polis Donor Advised Educational Endowment Fund

Established in 2004 in memory of Bonnie Gail Polis for scholarships to graduating seniors from Riverside Unified School District who intend to pursue a career in public education while in college

### Brutoco-Dutton Family Scholarship Fund

Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District

### California Retired Teachers Association Div #89 Palm Springs Advised Scholarship Fund

Established in 2005 to fund scholarships for students from the Palm Springs, California area

### California Retired Teachers Association Riverside Division #21 Advised Scholarship Fund

Established in 2004 to fund scholarships for university or college students planning a career in education or a career assisting youth and to benefit teachers in purchasing equipment, supplies, or field trips for their classroom.

### Castro/Falk Scholarship Fund of the Coachella Valley

Established in 2014 to provide scholarships to students who are current or former residents of the Coachella Valley area of Riverside County

### Cecil and Rose Oliver Advised Scholarship Fund

Established in 2010 in memory of Cecil and Rose Oliver

### Cinco de Mayo Youth Scholarship Advised Fund

Established in 2001 for scholarships for students of Hispanic decent living in the Corona/Norco Unified School District

### Clara R. Brouse Fund

Established in 1962 to provide funding for needy and worthy students through grants to the Regents of the University of California for use at the University of California, Riverside

### Clayton Record Advised Scholarship Fund

Established in 2001 in memory of community leader Clayton Record to provide a scholarship to a San Jacinto Unified School District student for post-secondary education

### D. Glenn Hilts Donor Advised Scholarship Fund

Established in 2001 for scholarships for a member of the Seventh Day Adventist Church studying to obtain a master's degree in library science

### Dr. Barnett and Eleanor Jean Grier Advised Scholarship Fund

Established in 2000 to honor the service and commitment of Dr. and Mrs. Grier in the Riverside community

### Drs. Herb and Cheryl Fischer Scholarship Expansion Fund

Established in 2008 for scholarships to Links International, Esperanza Scholarship Foundation, Colton High School, Bloomington High School, and Operating Engineers Training Trust Apprentice Program

### Drs. Herb and Cheryl Fischer Scholarship Fund

Established in 2007 for scholarships for graduating seniors enrolled in high schools located in the County of San Bernardino

### Edith Jamin Memorial Scholarship Fund

Established in 2015 to benefit graduating seniors from Palm Springs High School who are interested in pursuing a career in education

### Edna B. Lockhart Fund

Established in 1999 to provide scholarships to seniors graduating from a Riverside Unified School District High School who will attend Riverside Community College

### Elizabeth C. and Jack B. Clarke Sr. Donor Advised Scholarship Fund

Established in 1993 as a scholarship fund commemorating the lives of Elizabeth C. and Jack B. Clarke, Sr.

### Ella A. Trenchard Fund

Established in 1966 to provide scholarships for female music students at the Idyllwild Arts Academy summer program

### Father Terry Reilly Advised Scholarship Fund

Established in 2004 in honor of Father Terry Reilly for scholarships to graduating seniors from Notre Dame and/or Woodcrest Christian High Schools who participate in extracurricular activities during their high school careers.

### Grant Nunnally Memorial Scholarship at Woodcrest Christian High School in Riverside, CA

Established in 2005 in memory of Grant Nunnally for scholarships to an outstanding senior and student athlete at Woodcrest Christian High School in Riverside, CA

### James Buchner Memorial Scholarship Fund

Established in 2013 for outstanding Hispanic graduates from Cathedral City High School who are pursuing a degree from a four year college/university, or certificate from a community college or trade school with a multi-year program.

### Johnson Foundation Endowed Scholarship Fund

Established in 2013 for scholarships to students who otherwise would not be able to attend private elementary, middle and high schools located in Riverside and San Bernardino Counties

### Karen and Nate Cheney Family Scholarship

Established in 2015 to provide scholarships for students attending College of the Desert in Coachella Valley who enroll in a four-year university or college

### Katherine C. Webb Memorial Scholarship Fund

Established in 2014 to provide annual scholarships to current or former graduates of Riverside Poly High School who meet eligibility requirements

### Kathleen Gonzales Advised Scholarship Fund

Established in 2005 to provide scholarships to law students (preferably Latino/Chicano) who can prove need of financial aid

### Kimberly Jean Flores Memorial Donor Advised Scholarship Fund

Established in 2004 in memory of Kimberly Jean Flores for scholarships to female graduating seniors from Canyon Springs High School in Moreno Valley, California

### Lena T. Pond Fund

Established in 1993 to establish scholarships to students who study nursing

### Leonard Family Scholarship Fund

Established in 2007 to be used for one or more scholarships for the nursing program at California State University San Bernardino

### LEVEF Advised Endowment Fund

Established in 2007 for Scholarships

### Lorraine J. Cardin Donor Advised Scholarship Fund

Established in 2004 to award scholarships to seniors graduating from La Sierra High School in the Alvard Unified School District who excel in the Study of Foreign Languages

### Louise J. Funk Scholarship Fund

Established in 1997 for college scholarships to graduates of a Riverside Unified School District high school

### Louise Taylor Scholarship Fund

Established in 2000 to benefit the Banning Dollars for Scholars, distributing scholarships to graduates of Banning High School

### Lucille and Roy Anderberg Nursing Scholarship Fund

Established in 2001 to provide scholarships to financially needy and academically qualified nursing students enrolling or enrolled in the RN programs at Riverside Community College and California State University San Bernardino.

### **Lucille B. Anderberg Scholarship Fund in Memory of Arthur and Lillian Bird**

Established in 1999 to provide scholarships to graduating students of Elida High School in New Mexico who enroll at a New Mexico post-secondary educational institution

### **Marcia Ann Ellison Fund - Nursing Scholarship**

Established in 2014 through a bequest from Marcia Ann Ellison for the education of individuals from Redlands California who are entering nursing programs

### **Marian Luna Memorial Donor Advised Scholarship Fund**

Established in 2004 in memory of Marian Luna for scholarships to graduating seniors from Riverside County, California high schools who are the first child in their immediate family to attend college

### **Marvin Edward Leggett Jr Endowment Fund**

Established in 2015 through the estate of Marvin Edward Leggett, Jr. to support scholarships to students graduating from Norte Vista High School and La Sierra High School in the Alvord Unified School District

### **Mojave Desert Supplemental Environmental Project -Nutro**

Established in 2009 to provide scholarships and grants for environmentally beneficial projects within the Air Quality Management District and at Cal State University, San Bernardino

### **Molly Adams Endowed Scholarship Fund**

Established in 2006 to provide scholarships for disabled youth desiring a college education

### **Myron M. Winslow Fund**

Established in 1976 to provide scholarships for agricultural professions, including those interested in studying to be a veterinarian at California colleges and universities

### **Pavement Recycling Systems Scholarship Fund in Memory of Chuck Harmon, Dick Sprinkle, Gordon Lounsbury**

Established in 2009 to provide post-secondary education financial assistance to outstanding graduating seniors who are pursuing a college education or training through an approved trade school and are residents of the city of Riverside or the city of Blythe in Riverside County.

### **Randall and Janell Lewis Scholarship Fund**

Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District

### **Reginald Keith Edmond II Donor Advised Scholarship Fund**

Established in 2008 in memory of Reginald Keith Edmond II for scholarships to support student athletes graduating from Arlington High School; for scholarships to a graduating senior participating in the Young Black Scholars program, residing in Riverside or San Bernardino Counties; and for other general charitable uses and purposes.

### **Richard F. and Mary C. Boyles Memorial Advised Scholarship Fund**

Established in 2002 for a student graduating from Lincoln High School in Riverside USD

### **RIMS AVID Dollars for Scholars Advised Scholarship Fund**

Established in 2002 to benefit students graduating from AVID programs in Riverside, Inyo, Mono, and San Bernardino Counties

### **Robert A. Dailey Scholarship Fund**

Established in 2008 for scholarships to California Students

### **Robin G. Thrapp Memorial Scholarship Fund**

Established in 2009 for scholarships to students enrolled in the nursing program at Riverside Community College who have demonstrated compassion and a high level of quality of care and deemed outstanding by faculty at the college.

### **Rosemarie Cionni-Mary Pastore Educational Trust Scholarship**

Established in 2013 to provide scholarships to deserving students who have graduated from any of the Lake Elsinore, CA High Schools

### **Roy W. Anderberg Scholarship Fund in Memory of Andrew and Betty Anderberg**

Established in 1999 to benefit graduate students at a Lutheran seminary

### **Ruth Schroff Donor Advised Fund**

Established in 1984 for purposes mainly to assist African American and Hispanic students in obtaining college education

### **San Jacinto Education Foundation Advised Fund**

Established in 2001 to enrich the education of the students of the San Jacinto Unified School District by providing scholarships, programs and equipment

### **SBCSS-Herbert Fischer Scholarship Fund**

Established in 2009 in honor of the former San Bernardino County Superintendent of Schools, Herbert R. Fischer and his 37 years of service in education. Funds have been designated as a means to support scholarship awards to high school students enrolled in a Science, Technology, Engineering and Mathematics (STEM) program of study at a participating Alliance for Education STEM site in San Bernardino County. Students must demonstrate a financial need and plan to pursue a postsecondary degree in a STEM related discipline.

### **TCF Anniversary Scholarhp Fund**

Established in 2011 in celebration of The Community Foundation's 70th Anniversary to provide college scholarships to deserving students who reside in Riverside or San Bernardino County

### **Terry Ferrone Memorial Donor Advised Scholarship Fund**

Established in 2004 in memory of Terry Ferrone for scholarships to graduating seniors from John W. North or Poly High Schools in Riverside, California pursuing a college education

### **Victress Bower Fund**

Established in 1967 to provide scholarships to individuals who will train and teach disabled children

### **The Community Foundation Scholarship**

The Community Foundation Scholarship Fund is comprised of the following Individual Scholarship funds:

#### **Charles E. Brouse Fund**

Established in 1947 to provide scholarships to needy and worthy students so that they have an opportunity to secure a higher education

#### **Eleanor Pearl Hunter Trust**

Established in 2000 to assist needy and deserving young people to further their education

#### **Elizabeth W. Vermillion Fund**

Established in 1992 to provide college level education to young men and women

#### **Ida B. Bruce Fund**

Established in 1992 to provide scholarships benefiting needy students of the City of Riverside

#### **Leon S. Heseman Fund**

Established in 1968 to provide scholarships for students attending four-year institutions within the State of California

#### **Tillie Ayres Fund**

Established in 1970 for the purposes of providing scholarships to college students

#### **William B. Brooks Memorial Scholarship Fund**

Established in 1997 to provide scholarships

## **TCF Operating Funds**

### **Here For Good Fund**

Established in 1992 to provide annual support to The Community Foundation Operating Fund

### **Operating Fund**

To Support the operational activities of The Community Foundation



# PRIDE OF PLACE:

## Leading by Example

The Community Foundation was proud to recognize Henry W. Coil, Jr. as the honoree of the "Pride of Place: Leading by Example Award" on May 21, 2015. Our dear friend Henry has a long history of guiding The Community Foundation. Before our incorporation, Henry served on the Scholarship Distribution Committee from 1996 until 2000. Once the incorporation was complete and TCF transitioned from a scholarship distribution committee to a community foundation, Henry served as our first Board Chair from 2000 to 2002. He then served on the Board of Directors for nine additional years in multiple roles, including Vice Chair, Secretary, Fund Development Committee Chair, Board Development Committee member, and Finance Committee member. Although Henry left the board in 2013, he continues to serve on the Emeritus Board and is a member of the Brouse Legacy Society.

On behalf of The Community Foundation and all our partners who joined us in saluting you: Thank you, Mr. Coil, for leaving an indelible mark on our region and for being an example of leadership today and for future generations.

Our partners in honoring Mr. Henry W. Coil, Jr. include:

California Baptist University

California Inland Empire Council of Boy Scouts of America

La Sierra University

Monday Morning Group

Parkview Community Hospital Medical Center

Riverside Art Museum

Riverside Community College District

California State University San Bernardino

Security Bank of California

Tilden-Coil Constructors

University of Riverside, California



Henry W. Coil, Jr.

# Our 2015 **BOARD OF DIRECTORS**

The Community Foundation is governed by a volunteer board of directors who reflect the diversity of age, ethnicity, religion, geography, gender, and education in our region.



**Philip M. Savage IV**  
TCF Board Chair  
Principal Shareholder,  
Gresham Savage Nolan & Tilden, PC



**Sean Varner**  
TCF Board Vice Chair  
Managing Partner,  
Varner & Brant LLP



**J. Sergio Bohon, CFP**  
TCF Board Secretary  
Senior Financial Advisor,  
Senior Vice President, Wells Fargo



**Pat Spafford**  
TCF Board Chief Financial Officer  
CPA & Partner,  
Powell and Spafford, Inc.



**Glenda Bayless, CPA, EA, CSA**  
President & CEO,  
Bayless Accountancy Corporation



**Lynn Bogh Baldi**  
TCF Board Chair Emerita  
Community Volunteer  
Riverside and San Bernardino Counties



**Dr. Paulette Brown-Hinds**  
President and Publisher,  
Brown Publishing & Communications



**Rabbi Hillel Cohn**  
Rabbi Emeritus  
Congregation Emanu El  
Rabbi, Sun City Jewish Congregation



**James Cuevas**  
TCF Immediate Past Board Chair  
President,  
JJC Project Management Group



**Paul Granillo**  
President & CEO, Inland Empire  
Economic Partnership (IEEP)



**Stanley M. Grube, MBA, FACHE**  
President/CEO,  
Morris, Marion Associates, Inc.



**Kirk Harns**  
President,  
Pacific Hydrotech Corporation



**Dr. Fred Jandt**  
Dean,  
CSUSB Palm Desert Campus,  
Retired



**Andrew Jamarillo**  
President/CEO  
Andrew J. Jamarillo  
Insurance & Financial Services



**Dr. Albert Karnig**  
President Emeritus,  
California State University,  
San Bernardino



**Matt Pim**  
President & CEO,  
Riverside Construction Company



**Teresa Rhyne**  
Principal  
The Teresa Rhyne Law Group



**Kathleen Sawa**  
Academic Internships Coordinator  
University of California, Riverside



**Dr. Henry Shannon**  
Superintendent/President,  
Chaffey College



**Tami Sipos**  
Partner  
Gallina, LLP



**Beverly Stephenson**  
Founder & Executive Director,  
Fine Arts Network



**Randall Tagami**  
Assistant District Attorney  
Riverside County District Attorney's Office  
(Retired)



**Diane S. Valenzuela**  
Senior Financial Advisor and VP  
Merrill Lynch Global Wealth Management

## Past Board Members

Mr. Stewart L. Adler  
 Mr. Gerald A. Agnes  
 Mrs. Eileen Ashwal  
 Ms. Margaret L. Babcock  
 Mrs. Constance Bailey  
 Mrs. Lynn Bogh Baldi  
 Mr. Richard H. Barker  
 Mr. Bruce Bennett  
 Mr. Raymond Berry  
 Ms. Marie L. Bonnett  
 Mr. Robert E. Bowers  
 Mr. Ralph Bradshaw  
 Mr. John Brudin  
 Mr. John B. Brudin  
 Mrs. Sandra Bryant  
 Mrs. Kay S. Cenicerós  
 Mr. Richard Christensen  
 Mr. Bernard Clark  
 Mr. Henry W. Coil, Jr.  
 Ms. Julia P. Cooper  
 Mr. David Cornwall  
 Mr. William R. DeWolfe, Esq.  
 Mrs. Andrea Dutton  
 Dr. James Erickson  
 Mr. Edward E. Erzen  
 Mr. Alger Fast  
 Mr. Robert Fey  
 Ms. Margaret M. Fisher  
 Mr. Robert J. Fitch  
 Mr. Jack Fitzgerald  
 Ms. Florence E. Flaherty  
 Ms. Marilyn Forst  
 Justice John G. Gabbert  
 Mr. Franklyn D. Gile  
 Ms. Judith W. Gillespie  
 Ms. June Goldware  
 Mr. Paul Gomez  
 Ms. Kathleen M. Gonzales, J.D.  
 Mr. Wilbert Gonzales  
 Ms. Evelyn Guin  
 Ms. Rebecca Gunn Esq.  
 Mrs. Lisa Houston  
 Ms. Candace Hunter Wiest  
 Dr. John Husing  
 Dr. Robert I. Jaspan  
 Dr. Robert I. Jaspan  
 Mr. Fred C. Jennings

Mr. Andrew T. Jessup, Sr.  
 Mr. William R. Johnson, Jr.  
 Dr. Truman Johnson  
 Ms. Jean M. King  
 Mr. Vern C. Kozlen  
 Ms. Grace Long  
 Judge Ernest Lopez  
 Mr. Charles MacBeth  
 Ms. Gloria Macias Harrison  
 Mrs. Beverly B. Maloof  
 Mr. Earl M. McDermont  
 Mrs. Barbara Moore  
 Mr. Patrick J. Morris  
 Mr. John D. Motte  
 Mr. Donald O. Nelson  
 Mr. Orland W. Noble  
 Mr. Patrick O'Reilly  
 Mr. Rod Pacheco  
 Mr. Kerry Pendergast  
 Mrs. Susan Peppler  
 Mr. James Pichel  
 Mr. Lyle Pierceall, CPA  
 Ms. Bonnie Polis  
 Mrs. Margaret (Peg) Rawdon  
 Ms. Concepcion G. Rivera  
 Mrs. Benita Roberts  
 Mrs. Barbara Robinson  
 Dr. Rodolfo Ruibal  
 Mr. Ali Sahabi  
 Mr. William Saito  
 Ms. Rose Salgado  
 Mr. Philip M. Savage III  
 Mr. Richard Schulz  
 Mr. Larry Sharp  
 Mrs. Rosalie Silverglate  
 Mr. Bart Singletary  
 Rev. Henry C. Smith  
 Mr. Kirk G. Stitt CPA  
 Ms. Regina Stone  
 Mr. Grover C. Trask  
 Mr. Evan P. Vail  
 Mr. Lewis J. Vanderzyl  
 Mr. Larry L. White  
 Mrs. Helga Wolf  
 Mrs. Peggy F. Wortz  
 Mr. Harold B. Wymer  
 Mr. Donald Zimmer Esq.

## IN MEMORIAM

### Larry Sharp

Former Board Chair of The Community Foundation



Larry Sharp was a dear friend of The Community Foundation and respected business leader who passed away this year. Larry's commitment to Inland Southern California was genuine, and his dedication to The Community Foundation was strong and longstanding. He provided leadership to the Foundation as a board member for nearly 11 years and served as Chair of the Board from 2007-2009.

Larry, who in his professional life served as President and CEO of Arrowhead Credit Union and later vice president of university

advancement at California State San Bernardino, presided over The Community Foundation during a period of the Foundation's greatest asset development. He opened incredible doors for the Foundation as a result of his wide respect and influence throughout Inland Southern California.

A leader in the fields of transportation and education, Larry has chaired many boards and worthy causes as a local, state and national leader. As past chair of Loma Linda Children's Hospital Foundation Board and Inland Action, Larry was a central force in virtually every significant charitable cause in the region for the past three decades.

Larry was recognized for his 25 years of extraordinary service as the CEO and President of Arrowhead Credit Union. A member of the California Chamber of Commerce Board of Directors, Larry worked tirelessly in creating positive links between business and education sectors—especially the Alliance for Education program that he has chair.

The Community Foundation has greatly benefited from Larry's vision and leadership which touched many lives in our community. We celebrate Larry Sharp's life and accomplishments.



# Our **STAFF**

## THE CENTER FOR ARTS & PHILANTHROPY



The  
Community  
Foundation

*Strengthening Inland Southern California through Philanthropy*

**Jose A. Marquez, CSPG**

Director of Philanthropic Services

**Ariana Cervantes**

Communications Associate

**Paula Kennedy**

Philanthropic Services Officer

**Charee Gillins**

Marketing and Communications Officer

**LeeAnn Faucet**

Vice President of Philanthropic Services

**Kim Potter**

Executive Assistant

**Kelsey Bates**

Finance Associate

**Alenny Cadag**

Staff Accountant

**Paula Myles**

Vice President of Finance and  
Administration

**Denisha Shackelford**

Program Associate

**Angie Valdericeda**

Grants Manager

**Celia Cudiamat**

Executive Vice President of Programs

**Dr. Jonathan Lorenzo Yorba**

President and CEO

*Former staff not pictured: Tom Stephenson, Vice President of Philanthropic Services; Karen Lampert, Program Officer; Sharilyn Hunke, Director of Marketing and Communications; and Joe LaGuess, Planned Giving Officer*

## Celebrating 75 Years of Philanthropy in 2016

In 2016 The Community Foundation will be celebrating a special year. Next year marks the 75th anniversary of the Foundation and we will be celebrating all year long! The Foundation was established by visionary philanthropists Charles and Clara Brouse as a scholarship distribution committee in Riverside in 1941, and since then we have grown to be the oldest and largest community foundation serving Riverside and San Bernardino Counties.

To celebrate 75 years of philanthropy, we will be hosting our Anniversary Gala event on October 15, 2016 at the Riverside Convention Center. Donors and supporters from across the region will celebrate a memorable evening as The Community Foundation highlights achievements from its beginnings in 1941, current activities, and efforts to address the future of philanthropy through our Youth Grantmakers Program.

In a special tribute The Community Foundation will be honoring the Tribal Alliance of Sovereign Indian Nations (TASIN) and philanthropic Inland Southern California Tribes. The evening's net proceeds will directly support our Youth Grantmakers Endowment, established by Riverside Construction, Inc.

The Community Foundation looks forward to working with you to continuing to build a culture of philanthropy in the region over the next 75 years!

## The Community Foundation

*Here for Good*

When you are considering your philanthropic legacy, we can help with the following:

- Estate Planning
- Wills and Bequests
- Charitable Trusts
- Charitable Gift Annuities
- Gifts of Cash and Other Assets
- Gifts of Life Insurance
- Gifts of Retirement Assets



**Corporate Office**

3700 Sixth Street, Suite 200  
Riverside, CA 92501

951.241.7777 – Phone  
951.684.1911 – Fax

**San Bernardino Office**

215 North D Street, Suite 101  
San Bernardino, CA 92401

909.644.6221 – Phone

**Palm Springs Office**

777 E. Tahquitz Canyon Way, Suite 200  
Palm Springs, CA 92262

760.969.6792 – Phone

 [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)  
 [info@thecommunityfoundation.net](mailto:info@thecommunityfoundation.net)  
 [facebook.com/tcf1941](https://facebook.com/tcf1941)  
 [@tcf1941](https://twitter.com/tcf1941)  
 [linkedin.com/tcf1941](https://linkedin.com/tcf1941)