"If you have built castles in the air, your work need not be lost; that is where they should be. "Now put the foundations under them."

Henry David Thoreau Author and Philosopher



# The Community Foundation

Here for Good

## Our Vision

A vibrant, generous, and just region – with unlimited opportunities.

## Our Mission

Strengthening Inland Southern California through Philanthropy.

We achieve this by:

## **Raising Assets**

We partner with exemplary individuals, families and others who care passionately about improving the community and create permanent charitable funds.

## **Stewarding Assets**

We invest and administer charitable assets based on a set of rigorous national standards.

## **Distributing Assets**

We make grants to nonprofit businesses that are doing important work in health and human services, support to children and families, arts and culture, education – and for civic and environmental benefit.

## Community Leadership

We serve as a convener by bringing together key stakeholders to determine community needs; we facilitate the development of collaborative solutions to important community issues; and we act as a catalyst for positive change.

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# Message from the Board Chair and the President and CEO

Dear Friends,

The evocative quote on the cover by Thoreau encourages our lofty dreams and aspirations, while at the same time instructing us to be grounded.

We are deeply grateful to our donors who made it possible for The Community Foundation to grow to total assets of \$86.5 million in 2014.

And we appreciate and applaud the nonprofit institutions that do incredible work serving the people in our region and beyond. Funds established at The Community Foundation provide financial support for these nonprofits, through the generosity of our donors who support their favorite charitable causes and institutions—many of which operate on modest budgets. This is why we are committed to capacity building efforts by the foundation and by other nonprofit institutions and organizations in our region. Toward this end, in 2014 The Community Foundation provided over \$7 million in grants, of which \$2.8 million was for scholarships and education.

This 2014 Annual Report provides a review and record of the work The Community Foundation is humbled to do alongside our donors and partners—all in the service of community.

Thus, when we think of the promises and challenges of Inland Southern California, we are even more resolved to advance our vision of a vibrant, generous and just region—with unlimited opportunities. With a view to such optimism, we are inspired by words attributed to Sir Winston Churchill: "Success is not final. Failure is not fatal. It is the courage to continue that counts."



Jon- Or

Mr. James Cuevas 2014 Board Chair



Jonathan laenzo Yorba

Dr. Jonathan Lorenzo Yorba President and CEO

# Highlights from 2014

Our founder, Charles Brouse, a Riverside civic leader and banker, established an endowment in 1941 to benefit needy and worthy students who wanted to attend college. Over the years the Foundation gradually expanded its giving to broader causes—health and human services, youth and families, arts and culture, civic and public benefit, and a wide variety of other philanthropic interests. Our name was changed in 2000 to The Community Foundation, and we expanded to Riverside and San Bernardino Counties.

2014 has been one of unprecedented growth and development, building on Mr. Brouse's original vision of educational opportunities for Riverside youth.

## 2014 Highlights

- · Total Assets of \$86.5 million
- Awarded over \$7 million in grants to 456 nonprofits, of which \$2.8 million was for scholarships and education.
- · Secured more than \$15 million in new gifts to the foundation
- · Opened 19 new funds
- 426 nonprofits from our two-county region collectively raised \$953,000 in Give BIG San Bernardino County and Give BIG Riverside County
- · Secured our third office in the city of San Bernardino
- · Launched three additional Youth Grantmakers programs

Our accomplishments are made possible only through your generous support. Thank you!

# Youth Grantmakers A Program of The Community Foundation

The Community Foundation's Youth Grantmakers program was created to empower youth to address issues important to them by participating in grantmaking, a formal practice of philanthropy. Through this program, our young people become active agents of change, preparing them for responsive community leadership and practical hands-on service.

During the 2014-2015 academic year, Youth Grantmakers across our two-county region strengthened their leadership skills as they participated in philanthropy. They conducted surveys to determine the current concerns and needs of their peers, attended site visits of local nonprofit organizations, listened to nonprofit presentations during their monthly meetings, conducted community service projects and awarded grant funds to nonprofits that address the needs of youth in their community. In the process, students learned to read and analyze a grant application, respectfully debate the most critical needs while learning to listen to others' perspectives and prioritize the many worthwhile requests.

In 2014, the Foundation added three Youth Grantmakers locations to our established program.

## Coachella Valley

Targeting students in the Palm Springs Unified School District and Xavier College Prepatory High School, this new addition to the program engaged 15 high school students. These youth grantmakers awarded five grants to local nonprofits: Braille Institute of America, Inc., Friends of the Riverside County Family Justice Center Foundation, GRID Alternatives Inland Empire, Operation SafeHouse—SafeHouse of the Desert, and United Cerebral Palsy of the Inland Empire.



## High Desert

Partnering with Career Institute, a Career, Education and Life Planning Company, young adults between the ages of 18-21 who have graduated from their Leadership Connection program have become Young Grantmakers. This new group met at the Apple Valley Chamber of Commerce. Our Young Grantmakers awarded six grants this year: American Red Cross- IE Chapter, Family Assistance Program, Squash4Friends and Women of Noble Character (both from High Desert Community Foundation), UC Regents Cooperative Extension, and Victor Valley College District Foundation.



### San Bernardino

18 students from Aquinas, Pacific, San Bernardino, Cajon, and San Gorgonio High Schools, and Middle College High School, comprise the Youth Grantmakers in San Bernardino. These students awarded eight grants to local nonprofits: American Red Cross-IE Chapter, Bing Wong Elementary School PTO, Burn Institute-IE, Foothill Family Shelter, Inc., Neighborhood Housing Services of the IE, Inc., Operation New Hope, Project Fighting Chance, and Young Visionaries Youth Leadership Academy.





In addition to the three new programs, Idyllwild Youth Grantmakers, which serves middle school children, and Riverside Youth Grantmakers continued in 2014.

## Idyllwild

In its third pilot year, middle school students from Idyllwild School continued to impact the youth in their community with their grantmaking to nonprofits in Idyllwild. The 2014-2015 Youth Grantmakers awarded four grants: Friends of San Jacinto Mountain County Parks, Idyllwild Garden Club, Idyllwild School Outdoor Education Booster Club, and Idyllwild Community Center.



### Riverside

With representatives from eight high schools in Riverside, 29 Youth Grantmakers made up the Riverside program, now in its fifth year. Since the inception of this program, the Riverside Youth Grantmakers have awarded \$115,000 to deserving nonprofit agencies. This year they made grants to seven nonprofits: Anointed Vessel Productions, Inc., Building Resilient Communities, Childhood Cancer Foundation of So Cal., Inc., Community Health Systems, Inc., My Learning Studio Outreach, Olive Crest, and Women Wonder Writers.



We encourage anyone interesting in learning more about how they can volunteer, strengthen and grow our Youth Grantmakers program to contact the Programs Department at 951.241.7777.

Youth Grantmakers Advisors (from left): Karen Lampert, Program Officer; Celia Cudiamat, Executive Vice President of Programs; Denisha Shackelford, Program Assistant.

A special thank you to Riverside Construction Company, Inc. for their generous gift to establish the Youth Grantmakers Endowment Fund, which with continued growth will ensure that the Youth Grantmakers program will flourish for years to come.

# Community Leadership

## Give BIG—A Successful Project of The Community Foundation and Our Community Partners





Give BIG is a 24-hour online giving day intended to raise funds and increase capacity and awareness for nonprofits in San Bernardino and Riverside Counties. It stands as an outstanding example of collaboration and community volunteerism and generosity.

On May 8, 2014, 265 nonprofits joined in Give BIG San Bernardino County and collectively raised over \$548,000. And on November 13, 2014, Give BIG Riverside County raised over \$405,000 for 161 nonprofits. Combined, 6,750 people made 9,493 donations, assisting our local nonprofit organizations. Both giving days were generously supported by our community.

## Advancing the Field of Philanthropy

While we continue our work in the traditional capacity of community foundations—raising community funds, then stewarding and granting them to nonprofits—our Board and staff are also doing parallel work in advancing the field of philanthropy.

The Foundation Board and staff served on a variety of nonprofit boards locally, regionally and nationally. In just one example, TCF's 2014 Board Chair, James Cuevas, was active in our region, serving on the Government Affairs Committee of the Greater Riverside Chamber of Commerce, California State University, San Bernardino Philanthropic Foundation Board, the Citizen's Bond Oversight Committee for Riverside Community College District, and is a member of the Cultural Heritage Board for the City of Riverside.

Our staff volunteered their personal time to many organizations including KVCR, Stroke Recovery Center (now called the Neuro Vitality Center), the Environmental Education Collaborative, and Riverside's Seizing Our Destiny movements.

Dr. Jonathan Lorenzo Yorba, our President and CEO, represents the community foundation field within California and across the nation. In 2014, he participated in an historic convening at The White House to celebrate the 100-year anniversary of community foundations. Dr. Yorba also addressed the California State Legislature, with other members of the California League of Community Foundations, to educate them about the League.

## Capacity Building

The Foundation worked to build the grant development and fundraising capacity of 12 nonprofit organizations serving Western Riverside County through a two-year grant from the Weingart Foundation. The organizations participating in the project were: AXIS Foundation Inc.; Casa Blanca Home of Neighborly Services; Inland Caregivers Resource Center; Inland Congregation United for Change; Kids Rock Free and Museum Foundation; Public Services Law Corporation of the Riverside Bar Association; Riverside Art Museum; Riverside Land Conservancy; Santa Rosa Plateau Foundation, Inc.; Starting Over, Inc.; Turrill Transitional Assistance Program, Inc.; and Michelle's Place, Breast Cancer Resource Center.

We worked with two key partners assisting on this project: Nonprofit Resource Center, a program of 211/Community Connect, Riverside, and LF Leadership, a member of the San Bernardino County Capacity Building Consortium.

The Foundation continued to implement the Grants Development Initiative (GDI) through a contract with the County of San Bernardino. The GDI works to build a centralized grant writing team to support the development of successful grant proposals with nonprofit organizations, and assists nonprofit collaborative partnerships to increase funding and support to the County.

## **Community Indicators Reports**

A valuable and trusted resource, the Community Indicators Report is a vital tool for public, private and nonprofit leaders to improve the quality of life of our residents. The Community Foundation published a report

n Bernardino

for both Riverside and San Bernardino Counties. They contain a comprehensive

and honest assessment of the Counties' economic and business climate, education, public safety, environment and community life—with multi-year data and essential research highlighting areas of success and opportunity. Both reports are available at www. thecommunityfoundation.net.

# The Community Foundation's Grantmaking

## Grants are awarded through three primary processes:

**Donor Advised Funds:** Grants from donor advised funds are made throughout the year on an individual basis as recommended by donors with funds at The Community Foundation.

**Restricted Funds and Agency Endowment Funds:** Grants from these funds are disbursed throughout the year based on specific requests from the fund holder.

**Discretionary Grantmaking Funds:** Our Field of Interest Funds and Community Impact Fund comprise our discretionary grantmaking. Grants from these funds are awarded through a competitive process.

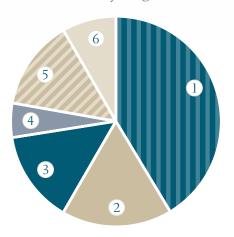
## Why Discretionary Funds are Important

When you give to a discretionary fund at The Community Foundation, your gift goes to where it is most needed within our region. Several community-minded people include a gift to our discretionary funds as a part of their annual giving. Many people leave a gift to The Community Foundation in their will or estate plan.

You can contribute cash, securities, retirement accounts, life insurance or other assets.

On the following page is a list of the grants made in 2014 from the Community Impact Fund, thanks to compassionate and generous people like you.

## 2014 Grants by Program Area



- 1 Scholarships and Education \$2,848,757
- (2) Health and Human Services \$1,181,807
- (3) Civic & Environmental Benefit \$1,000,747
- 4 Arts & Culture \$380,032
- 5 Children & Families \$997,541
- 6 Other \$583,467

To have a confidential discussion about your individually-tailored gift to our Field of Interest Funds or to our Community Impact Fund, or to establish your own fund, please contact Philanthropic Services at 951.241.7777 or info@thecommunityfoundation.net.

## How The Community Foundation Awards Discretionary Grants

The Community Foundation accepts competitive grant proposals from nonprofit organizations serving Inland Southern California. The Foundation's Board of Directors' Grants Committee reviews all applications and makes recommendations to the Board of Directors, which approves all grants.

Grants from the Community Impact Fund are typically awarded in the Spring, and grants from the Field of Interest Fund are awarded throughout the year.

For specific dates and more information on grant application procedures, please visit our website: www.thecommunityfoundation.net. The site has our grant guidelines, information about the application process, the grants calendar, and links to the online applications.

# Community Impact Fund

In 2014, The Community Foundation awarded \$7.0 million in grants and scholarships.
The majority of the grants were from funds with specific purposes such as Field of Interest Funds or Scholarship Funds, or from Designated Funds such as Donor Advised Funds or Restricted Funds.

The Community Impact Fund, in contrast, consists of unrestricted contributions and is used to make competitive grants to eligible nonprofits to meet the most critical needs of the community. The grant proposals are reviewed by the Grants Committee which submits its recommendations to the Board of Directors for approval.

In 2014, the Foundation made grants from the Community Impact Fund totaling \$180,000+ to the following nonprofit businesses in Riverside and San Bernardino Counties.

## Anointed Vessel Productions, Inc.

Acting/theatre program for youth

## Apple Valley Police Activities League (AVPAL)

Volunteer garden to teach youth skills and support the local community

### **Breast Cancer Solutions**

Living and out-of-pocket medical expenses to low-income breast cancer patients

### **Building A Generation**

BOOST increases academic achievement of those students at-risk of school failure

### Camp of Champions A & M, Inc.

Sports camp to motivate students to improve school attendance, grades, and academic acumen

### Center Against Sexual Assault

Provides child survivors of sexual abuse with essential items to assist them during the forensic interview, exam and healing process

### Community Settlement Association

Counseling services to meet the needs of clients in need

### Dynamics For Victims & Supportive Services

Employment training and placement to those working toward self-sufficiency

### Foundation For Economic Stability

Project L.E.A.D. provides mentoring/tutoring services to over 1,200 students

### God's Fan Club

Apartments/houses for the Shared & Homeless Prevention Housing Program to prevent homelessness in Riverside County

### Habitat For Humanity Hemet/ San Jacinto Affiliate

Provide decent, affordable housing for the working poor in Hemet

# Hi-Desert Memorial Health Care District Foundation

Provide highly accurate integrated 2-D/3-D tomosynthesis breast cancer screening to 200 low-income women

### Idyllwild Help Center

Provide for client management software, purchase of a computer station for a data entry volunteer and staff support

## Together We Rise



Headquartered in Chino, Together We Rise was founded in 2008 by college students after one of their classmates discovered that their 9 year-old cousin was living in a car. They wanted to do something but they came across some obstacles because they were all under the age of 21.

After telling others about their vision, the students were inspired to use their ambition to help others and start something wonderful. They started Together We Rise.

There were not many organizations around that helped kids in foster care without becoming a foster parent, and certainly none that would allow students to make a substantial difference. So a movement was created to change the way youth experience foster care.

In this photo, Gianna Dahlia, Executive Director of Together We Rise, explains the contents of the "Sweet Cases" that they provide to foster youth. They contain supplies, such as hygiene kits, pillow pets, blanket, and school supplies, all in their very own duffle bag that has been hand-decorated by a volunteer. Most foster youth are given a trash bag to put all of their possessions in when they move from home to home. Together We Rise wanted to change that experience.

In 2014, The Community Foundation funded Together We Rise's "Sweet Cases" project.



### Jurupa Mountains Discovery Center

Discovery Center's Summer Nature Camp program targeting low-income children ages 6-13

### Mountain Arts Network

Provides for local school children, senior citizens, and visitors to explore the visual arts during the summer or after school

### Mountain Communities Boys & Girls Club, Inc.

Summer activities that will reduce the effects of summer learning loss through engaging language arts and STEM programs

### Riverside Area Rape Crisis Center

Funds In Touch With Teens project which is designed to reach boys and girls ages 14-18

### Samaritan Counseling Center

Advocacy and support services for families who face challenges with developmental disabilities

### Santa Rosa Plateau Foundation

Student transportation and stipend for one science teacher's field work supervision

### Stroke Recovery Center (Neuro Vitality Center)

Provides bilingual exercise and mobility therapies five days a week to over 250 clients

### Together We Rise

Supplies to assemble "Sweet Cases" to donate to foster youth

### Via Shalom

For enriching the Casa Blanca neighborhood in Riverside through an arts project with Mad Street Arts Collaborative

## Santa Rosa Plateau Foundation

Formed in 2003 by a group of 13 volunteer Docents, the Santa Rosa Plateau Foundation works to fund education, research, and preservation of the Santa Rosa Plateau Ecological Reserve. The Reserve, which is located at the southern end of the Santa Ana Mountains near Murrieta, protects five distinct habitats, including a swathe of rare bunchgrass prairie habitat that biologists consider one of the best remaining in California. Here visitors can enjoy springtime flower displays of chocolate lilies, California poppies, and thread-leaf brodiaea.

Recognizing the need for education and engagement in these rare habitats, The Santa Rosa Plateau Foundation was created to help sustain the funding for educational programming. "We all agree we have to save the environment, but we have to integrate it into our children's education," says Ginger Greaves, Executive Director. "So the Foundation has evolved and grown into developing and implementing nature education programs."

The education programs that they offer are surprising in their depth and complexity. The six programs include a Third Grade Outdoor Education, 5th Grade Seed Bank Studies, Middle School Grassland Restoration, and High School Habitat Studies and Restoration. Students don't just visit and explore, however. They engage in ongoing biological studies with working scientists, address real ecological problems, and then formulate and implement their own solutions. "We serve over 8,000 students per year from 10 Southwestern Riverside County school districts," says Greaves. "This is not just a field trip. We are in the business of creating stewards."

In 2014, The Community Foundation awarded the Santa Rosa Plateau Foundation a grant for student transportation and a stipend for one science teacher's field work supervision.

As communities grow and change over the years, the needs of our communities change as well. Having unrestricted dollars available through The Community Impact Fund to respond to changing needs allows the Foundation the opportunity to live our mission of Strengthening Inland Southern California through Philanthropy.

The Community Impact Fund is highly competitive and the Foundation always receives requests that total far more than the Foundation has available to grant. Some donors may find a donation to The Community Impact Fund an attractive option for their giving.

## Grants in 2014

We're proud to help hundreds of nonprofit businesses every year. The following organizations received one or more grants from a fund at The Community Foundation. These organizations were selected by advisors to individual funds or by our Grants Committee.

A.K. Smiley Public Library & Lincoln Shrine

Abiding Love Ministry

Abundant Living Outreach Center

Acacia Adult Day Services

Academy for Grassroots Organizations

ACE Mentor Inland Empire

All Saints' Carden Academy

Amateur Baseball Development Group, Inc.

American Association of University Women/SPF

American Foundation For The Blind

America's Second Harvest of Coastal Georgia

Animal Friends of the Valleys Animal Samaritans SPCA

Anointed Vessel Productions Inc

Apple Valley Police Activities League (AVPAL)

Aquinas High School Arizona State University Arlington High School Arrowhead United Way Art Alliance of Idyllwild Arthritis Foundation. Inc.

Arts & Learning Conservatory

Arts Connection, the arts council for San Bernardino

Assistance League of Hemacinto

Assistance League of Palm Springs Desert Area

Assistance League of Riverside Assistance League of San Bernardino Assistance League Of Victor Valley

Ave Maria Home
AXIS Foundation, Inc.
Azusa Pacific University
Banning Dollars for Scholars
Barrett Foundation, Inc.

Barstow Community College District

Beloved Foundation
Best Friends Animal Society
Bethel Woods Center for the Arts, Inc

Big Bear Believers Chapel Big Bear Foursquare Church

Big Brothers Big Sisters of the Inland Empire Big Hearts for Little Hearts Loma Linda Guild Blessings in a Backpack, Altama Elementary

Bonnes Meres Auxiliary Boston University Breast Cancer Solutions Brigham Young University

Broadway Center for the Performing Arts

Brown University
Building A Generation
Cal Poly University, Pomona
Cal Poly University, San Luis Obispo

California State University, San Bernardino Foundation

Calicinto Ranch, Inc.
California Baptist University
California School for the Blind
California State University, Stanislaus
California State University, Fresno
California State University, Fullerton
California State University, Long Beach
California State University, Northridge
California State University, San Bernardino
California State University, San Marcos
Calvary Chapel of Running Springs
Camp Fire Inland Southern California
Camp Of Champions A & M, Inc.
Canine Support Teams Inc
Caritas San Vicente

Carol's Kitchen CASA for Riverside County, Inc

Casa Youth Shelter

Catholic Charities Riverside & San Bernardino

Cedars-Sinai Medical Center
Center Against Sexual Assault
Center For Employment Opportunities
Central City Lutheran Mission
Central Illinois Foodbank
Central Oklahoma Humane Society
Chaffey College Foundation
Channel One, Inc

Chapel In The Pines Christian Fellowship Church

Corporation

Chesapeake Cares Food Pantry

Child Foundation ChildFund International Children of the Night Children's Fund, Inc.

Children's Home of Poughkeepsie Children's Museum Tucson

Christian Foundation for Children & Aging

City of Hope CLARE Foundation

Coachella Valley Housing Coalition

Coaliton for Clean Air

Colton Joint Unified School District

Community Action Partnership of Orange County

Community Connect

Community Food Pantry of Murrieta Community Health Action Network Community Health Systems, Inc. Community SeniorServ, Inc. Community Settlement Association Copper Mountain College Foundation Cornerstone Compassion Center
Cove Communities Senior Association
Covenant House New Orleans

Crafton Hills College Foundation

Creighton University
Crossroads for Women
Crystal Cathedral Ministries
CSDR Community Alliance Network
CSU San Marcos, The Quad
CSUSB Philanthropic Foundation
David and Margaret Home

Desert Arc

Desert Art Center of the Coachella Valley

Desert Cancer Foundation
Dickinson College

Disabled American Veterans, Chapter 28

Discover The World, Inc.
Downtown Women's Center

Dynamics For Victims & Supportive Services

East Meets West Foundation Eden Lutheran Church

El Sol Neighborhood Educational Center

El Viento Foundation

Embry Riddle Aeronautical University

Emergency Food Network of Tacoma/Pierce County

End Hunger in Calvert County

Equestrian Order of the Holy Sepulchre of Jerusalem

Eternal Word Television Network Evergreen Memorial Historic Cemetery Families & Friends of Murder Victims

Families Forward

Family Service Association of Redlands

Family Service Association of Western Riverside Co.

Feed My Sheep in the High Desert

First Assembly of God

First Congregational Church of Riverside FISH Food Banks of Pierce County

Fisk University

Flathead Community Foundation

Flathead Food Bank Food Bank for the Heartland Food Bank of Alaska Food Bank Siouxland Food For The Faithful

Food In Need Of Distribution, Inc.

Foothill AIDS Project

Forterra

Foundation For Economic Stability Friends For Life Corporation Friends of Idyllwild Branch Library Friends of Palm Springs Mountains Friends of the Cultural Center, Inc.

Friends of the National Museum of the American Latino

Friendship Shelter, Inc.

Fullerton Interfaith Emergency Service, Inc.

Georgia Institute of Technology

Girl Scouts of Southern Arizona

God's Fan Club

God's Helping Hands Holy Temple

Gordon College

Grassroots Crisis Intervention Center, Inc.

Great Falls Public Library Foundation

Greater Riverside Dollars for Scholars

Greater Works Church

**Guideposts Foundation** 

HELPInc - Hope Empathy Love And Prayer

Habitat For Humanity Hemet/San Jacinto Affiliate

Habitat for Humanity Inland Valley

Habitat for Humanity of Orange County

Harvard University

Harvey Mudd College

Hazard Perry County Community Ministries, Inc.

Hearts & Lives

Help for the Hurting

Helping Our People in Elsinore

Hemet Alumni Association

Hemet Library Foundation

Hemet Unified School District

Hi-Desert Memorial Health Care District Foundation

High Desert Community Foundation

High Desert Mariachi Juvenil

High Desert New Beginnings, Inc.

Highland Senior Center

Hillsdale College

Holy Family Cathedral

Holy Name of Jesus Catholic Community

Housatonic Valley Association

Humane Society of San Bernardino Valley

Humboldt State University

Idaho Foodbank Warehouse, Inc.

Idyllwild Arts Foundation

Idyllwild Help Center

Idyllwild Master Chorale Inc

Idyllwild Scholarship Fund

Idyllwild School Booster Club

Immanuel Baptist Church

Inland AIDS Project

Inland Congregations United For Change

Inland Empire United Way

Inland Valley Council Of Churches,

dba Inland Valley Hope Partners

Inland Vineyard Christian Fellowship

Inspire Life Skills Training, Inc.

Israel Church of God in Christ

Jacobs & Cushman San Diego Food Bank Jefferson Area Board for Aging, Inc.

Jesucristo Es La Verdad

Jewish Family Service of Orange County, Inc.

Jewish Family Service of the Desert

Jewish Federation of Palm Springs and Desert Area

John W. North High School

Joshua Tree Highlands Artist Residency

Junior League of Riverside

Junior University

Jurupa Mountains Discovery Center

Jurupa Valley High School

Kamali'i Foster Family Agency

Kavanagh Community

Kentucky Association of Food Banks

KidCare, International

King's Gate Community Church

Kiwanis Club of Riverside Welfare Foundation

Knox College

L. A. Family Housing Corporation

La Sierra High School

La Sierra Spanish SDA Church

La Vista Recovery & Wholeness Center for Women

Laguna Food Pantry

Lake Hills Christian Church

LEAP Learning Center

Lifespan of Greater Rochester, Inc

LifeStyles of Maryland Foundation, Inc.

Loma Linda Academy

Loma Linda University

Long Term Care Services of Ventura County Inc.

LTSC Community Development Corporation

Main Street Murals

Manna Ministries Vision Church

Marion-Polk Food Share

Martha's Village and Kitchen, Inc.

Martin Luther King High School

Mary's Mercy Center Inc.

Massachusetts Institute of Technology

Master's College

Menifee Valley Community Cupboard

MFI Recovery Center

Mid-South Food Bank

Millionaire Mind Kids

Missoula Food Bank, Inc.

Mizell Senior Center, Inc.

Moreno Valley Unified School District

Mountain Arts Network

 $\label{thm:mountain communities Boys \& Girls Club, Inc.} \\$ 

Mountain Communities Fire Safe Council

Mountain View Family Development

Mt. Rubidoux SDA Church Mt. San Antonio College

Mt. San Jacinto Community College

Murrieta Repertory Theater

Museum of History and Art, Ontario Associates

Music Changing Lives

National Association of the Deaf

National Museum of Mexican Art

Neighbor Ride

New Beginnings for Animals

# Camp Of Champions A & M, Inc.



Camp of Champions A & M, a Foundation grantee, inspires elementary and middle schoo children to improve their academics through an inventive sports-based incentive and reward program that is seeing strong results in the Coachella Valley.

Tim Ingram, Director of Camp of Champions
A & M, started the program while his sons
were attending Elementary School in Desert
Hot Springs. An ex-professional hockey and
soccer player, Ingram designed a program that
gave kids the opportunity to explore a variety
of sports, and then required meeting academic
goals to attend a follow-up camp. The Sports
camp has motivated students to improve school
attendance, grades, and academic acumen.

### Mountain Arts Network



David Wescott and Darlene Kraft from Mountain Arts Network accept their Community Impact Fund grant check from TCF President and CEO, Dr. Jonathan Lorenzo Yorba (left) and TCF Board member Rose Salgado (right). Mountain Arts Network operates a lakefront shop/gallery at Lake Arrowhead Village for 50 contributing artists and provides opportunities for local school children, senior citizens, and visitors to explore the visual arts during the summer or after school.

New Covenant Ministry

New Hope Family Worship Center

New Life-Line Food Ministry

Norte Vista High School

North Dakota Women's Network

Northampton Survival Center

Northern Illinois Food Bank

Notre Dame de Namur University

Notre Dame High School

Oak Park River Forest Food Pantry

Occidental College

Ocean Institute

Olive Crest

Open Door Food Pantry

Operation Provider

Operation Safe House Inc.

Opportunity International

Orangewood Children's Foundation

Otsego Land Trust

Pacific Lutheran Theological Seminary

Pacific University

PAL Humane Society

Palm Beach County Food Bank

Palm Desert Community Presbyterian Church

Palm Springs Art Museum

Palm Springs Friends of Philharmonic

Palmetto Conservation Foundation

Palo Verde Community College District

Palo Verde Historical Museum and Society

Passion of Christ Ministries

Pepperdine University

Peppermint Ridge

Perris Spanish SDA Church

Perris Valley Historical and Museum Association

Pitzer College

Point Loma Nazarene University

Pollen Circles, Inc.

Pomona Valley Workshop

Presbyterian Community Center, Inc

Princeton University

Project Concern International (PCI)

PTA California Congress Of Parents Teachers

& Students Inc

Queen of Hearts Therapeutic Riding Center Inc.

Ramona Humane Society

Rapha House International

Reaching the Unreachables

Redlands Community Hospital Foundation

Redlands Day Nursery

Redlands United Church of Christ

Relief Nursery, Inc

Rescue Mission Alliance dba Victor Valley Rescue Mission

Restore Educate and Change Humanity

ReSurge International

Riverside Aquatics Association

Riverside Area Rape Crisis Center

Riverside Art Museum

Riverside Arts Council

Riverside City Mission

Riverside Community College Foundation

Riverside Community Health Foundation

Riverside County Office of Education

Riverside County Philharmonic Association, Inc.

Riverside County Regional Park & Open-Space District

Riverside Educational Enrichment Foundation

Riverside Life Services

Riverside Metropolitan Museum

Riverside Museum Associates

Riverside Public Library

Riverside Public Library Foundation

Riverside Spanish SDA Church

Riverside Temple Beth El

Rosie's House: A Music Academy for Children

Safe Alternatives For Everyone Inc

Saint James Community Food Pantry

Saint Mary's College

Salvation Army Riverside County Adult

Rehabilitation Center

Salvation Army-Moreno Valley

Salvation Army-Ontario

Salvation Army-Redlands

Salvation Army-Riverside

Salvation Army-San Bernardino

Sam and Alfreda Maloof Foundation for

The Arts and Crafts

Samaritan Counseling Center

San Bernardino City Unified School District

San Bernardino Community Scholarship Association

San Bernardino Symphony Orchestra Association

San Bernardino Valley College Foundation

San Diego State University

San Jacinto Mountain Community Center, Inc.

San Jacinto Unified School District

San Jose State University

San Juan Elementary School PTA

Santa Claus Inc. of Greater San Bernardino

Santa Fe Conservation Trust

Santa Rosa Plateau Foundation

SB County Superintendent of Schools

SDA Church La Sierra

SDA Church of Hemet

SDA Lake Perris Church

SeaShare

Second Harvest Food Bank of Northwest North Carolina

Senior Citizens Service Center Of

The Temecula Rancho Area

SoCal Network

Society of Saint Vincent de Paul

Soroptimist House of Hope, Inc.

South County Outreach

South Dakota School of Mines & Technology

Spiritual Life Ministries

St. Anthony Church

St. George Greek Orthodox Church of the Desert

# How to Apply for a Grant

Please visit our website at www.thecommunityfoundation.net and navigate to our grants schedule for guidelines, eligibility requirements, timeline, and online applications.

St. Luke Lutheran Church

Stanford University

Steinway Society Of Riverside County

Stroke Recovery Center

Studio 395, Foundation, Inc.

Success Institute

Table of Plenty, Inc.

Temple Isaiah

Templo La Roca Firme

The Alameda County Community Food Bank

The Animal Rights Alliance, Inc.

The Arc of Riverside County

The Bridge Church

The Cambodian Family

The Community Survival Center Inc.

The Elephant Sanctuary in Tennessee

The Foodbank, Inc.

The G.A.P. Foodbank

The Gary Center

The Great Presbyterian Church

The Heart and Soul Animal Sanctuary

The Jamiya Woods Foundation

The Mexican Museum

The Natural Learning Research Institute

The Nature Conservancy

The Phoenix Foundation

The Ranch Recovery Centers, Inc.

The San Diego River Park Foundation

The Umbrella Latch-Key Program

The Way World Outreach Ministries

The Well in the Desert

The Youth Hope Foundation

Think Together

Together We Rise

Trails4All

Tucson Centers for Women & Children

UC Davis/ Fin Aid & Scholarships

UC Regents, University of California, Merced

UC Regents, University of California, Riverside

UC Regents/U.C. Berkeley

UC Regents/U.C. Irvine

UC Regents/U.C. Riverside

UC Regents/U.C. San Diego

UC Regents/U.C. Santa Barbara

UC Regents/U.C. Santa Cruz

UC Regents/U.C.L.A.

UC Regents/U.C.Riverside

**UC Riverside Foundation** 

UC Santa Barbara Foundation

Unforgettables Foundation

Unidos Por La Musica

Union Rescue Mission

United States Adaptive Recreation Center

United Way of the Inland Valleys

University of California Regents

University of La Verne

University of Redlands

University of Redlands, Office of Alumni Relations

University of Southern California

University of the Pacific

University of Utah

University of Washington

Veras Open Arms

Verde Food Council

Veterans Partnering with Communities Inc.

Via Shalom

Victor Valley College District Foundation

Victor Valley Community Dental Service Program

Victor Valley Community Services Council

Vitamin Angels

Warwick Valley Humane Society

Whiteside Manor, Inc.

Williams Helping Hands

Williamson County Crisis Center

Women Helping Women

Woodcrest Christian School System

Woodford Cedar Run Wildlife Refuge

Worcester Polytechnic Institute

Word Among Us

World Vision, Inc.

Wounded Warriors Project

Yavapai Food Bank, Inc.

You Are Special

Yucaipa Animal Placement Society (Y.A.P.S)

YWCA of Riverside County

Zion Lutheran Church



## Community Settlement Association

on family wellness, education, civic engagement, cultural awareness and strengthening the community in Eastside Riverside for more than 100 years. Their programs are different in nature, such as translations services, a community garden, food and clothes pantry, after-school and summer programs and counseling services, but each program is focused on strengthening the families of Eastside Riverside.

# Asset Allocation and Philosophy of Endowed Investments

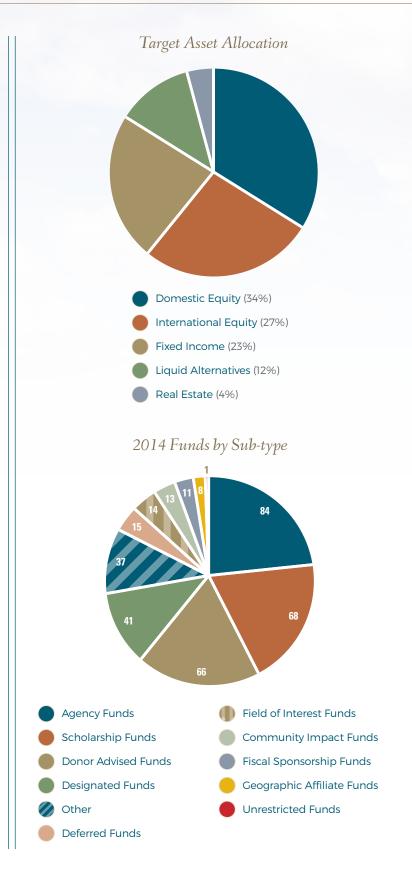
Making sound strategic decisions on the structure of a portfolio has a profound influence on investment results, which is why The Community Foundation has a diversified portfolio with a long-term horizon. The portfolio is invested in accordance with a core principle of successful investing, which acknowledges that a diversified portfolio across different asset classes should provide a sustainable rate of income while minimizing the volatility that affects all investments to varying degrees. The portfolio is periodically rebalanced to target allocations to maintain portfolio equilibrium, increase value and support donors' spending over the long term.

### **Process and Governance**

The Foundation's portfolio is reviewed on an on-going basis by the Investment Committee and the Foundation's independent investment consultants, Wurts & Associates. The Investment Committee and investment consultants review:

- Strategic Investment Opportunities
- Portfolio Allocations
- Fund Manager Analysis
- · Investment Performance
- Manager Searches
- Market Environment
- Capital Market Assumptions

The Investment Committee recognizes that
The Community Foundation must avoid
focusing on the short term which always
plays out randomly and unpredictably.
Instead, we look forward over the long
term where the Foundation can achieve
a reasonable degree of certainty. We will
continue to focus on a sound investment
policy for the benefit of our donors and will
continue to employ best practices as we
oversee the Foundation's investments.

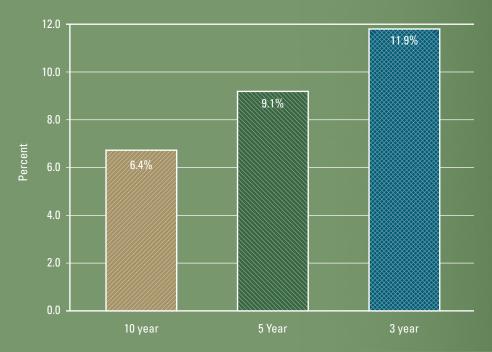


# Financial Summary

## Assets: Three Year History



## Investment Returns: Endowed Portfolio\*



<sup>\*</sup> Returns are reported net of investment fees

# Financial Statements

## Consolidated Statement of Financial Position

December 31, 2014

With comparative totals at December 31, 2013

		2014	2013
ssets			
Cash and cash equivalents	\$	11,898,219	\$ 11,147,057
Grants and contributions receivable		976,705	1,273,225
Miscellaneous receivables		27,021	60,951
Prepaid expenses		34,077	41,147
Investments		72,578,269	65,547,952
Assets held in remainder trusts		954,551	1,467,894
Furniture and equipment		35,487	46,600
Total assets	\$	86,504,329	\$ 79,584,826
iabilities and Net assets			
iabilities			
Accounts payable and accrued expenses	\$	106,888	\$ 141,143
Grants payable		122,989	1,617,282
Capital lease obligation		3,279	9,815
Obligation under charitable gift annuities		182,344	190,860
Custodial funds		383,837	705,280
Agency funds		15,859,805	12,963,018
Total liabilities	\$	16,659,142	\$ 15,627,398
Vet assets			
Unrestricted	\$	9,235,725	\$ 9,326,235
Temporarily restricted	Φ	60,609,462	54,631,193
remporarny restricted		00,003,402	04,031,133
Total net assets	\$	69,845,187	\$ 63,957,428
Table California and supersons	φ	00 504 000	Ф 70 504 600
Total liabilities and net assets	\$	86,504,329	\$ 79,584,826

The audited financial statements, containing all required disclosures and IRS Form 990 are available in the Foundation's offices or online at www.thecommunityfoundation.net.

## Consolidated Statement of Activities

For the year ended December 31, 2014

With comparative totals for the year ended December 31, 2013

		Temporarily		
	Unrestricted	Restricted	2014	2013
Revenue and other support				
Revenue				
Realized gain (loss) on investment	\$411,107	\$2,715,755	\$3,126,862	\$1,745,246
Unrealized gain (loss) on investment	(292,140)	(2,111,957)	(2,404,097)	5,983,275
Net realized and unrealized gain on investment	118,967	603,798	722,765	7,728,521
Interest and dividend income, net of fees	205,729	1,290,874	1,496,603	1,209,560
Subtotal - Invesment Income	324,696	1,894,672	2,219,368	8,938,081
Less: investment income from agency funds		(381,179)	(381,179)	(1,637,080)
Prior years' grants returned		26,925	26,925	188,630
Management fees - agency funds	191,644		191,644	161,790
Special events - net of expenses of \$31,327		37,310	37,310	72,631
Change in value of split-interest agreements		144,934	144,934	37,492
Total revenue	516,340	1,722,662	2,239,002	7,761,544
Net assets released from program restrictions	8,018,417	(8,018,417)	-	-
·				
Support				
Contributions, bequests and grants	43,770	15,776,558	15,820,328	16,025,369
Less: revenue and other support from agency funds		(3,502,534)	(3,502,534)	(2,079,670
Total net support	43,770	12,274,024	12,317,794	13,945,699
Total revenue and other support	8,578,527	5,978,269	14,556,796	21,707,243
Expenses				
Program services:				
Grants awarded	7,893,918		7,893,918	8,479,027
Less: agency fund expenses and grants awarded	(795,282)		(795,282)	(670,051)
Grants awarded, net	7,098,636		7,098,636	7,808,976
Grant-related expenses	283,195		283,195	245,567
Community Leadership	326,960		326,960	254,797
Supporting services:				
Administration	438,370		438,370	500,542
Development	521,876		521,876	491,524
Total expenses	8,669,037	-	8,669,037	9,301,406
and the same	-,,		-,,	2,22 , 22
hange in net assets	(90,510)	5,978,269	5,887,759	12,405,837
Net assets, beginning of year, as reported	9,326,235	54,631,193	63,957,428	51,551,591
Net assets, end of year	\$9,235,725	\$60,609,462	\$69,845,187	\$63,957,428
net assets, ettu ut yeat	φ3,233,723	φυυ,υυθ,402	Φυ3,043,107	φυυ, 337,42δ

# Giving to The Community Foundation

You can support your favorite Inland Southern California charitable causes through a gift to The Community Foundation - now or later.

## Ways to Give Now

The Community Foundation is able to accept a wide array of assets as contributions to a fund, and because The Community Foundation is a 501(c)(3) public-benefit corporation, donors will receive the most valuable tax benefits available under the law. Ways you can make an outright gift today include:

- · Cash
- · Charitable Lead Trusts
- · Intangible / Intellectual property
- · Oil, Gas, and Mineral Interests
- · Real Estate
- · Remainder Interests in Property
- Securities
- Tangible Personal Property

## Ways to Give Later

Including The Community Foundation in your estate plan allows you to leave a legacy for future generations. Even a modest bequest will grow, under our stewardship, into a significant amount over time.

We are also able to accept an array of assets that will benefit The Community Foundation later, using planned giving instruments. We work closely with you and your professional advisor(s) to ensure that all the details are in place so that your charitable intent is fulfilled. Planned Giving vehicles include:

- · Bequests in your will or living trust
- · Charitable Gift Annuities
- · Charitable Remainder Trusts
- · Life Insurance
- · Retirement Plan Beneficiary Designations

Whether you choose to give now or make strategic plans now to give later, your generous gift will grow each year through the power of an endowment, and will generate grants to the charitable causes or communities you care about the most into perpetuity.

If you would like to make an impact in our community for generations to come, consider a gift to The Community Foundation. We will help you and your advisor(s) design a strategy of giving now or later that fulfills your charitable goals while also addressing your financial, tax and estate planning needs.

# Brouse Legacy Donors



The Brouse Legacy Society recognizes individuals and couples who have made provisions in their estate plans to provide a gift to The Community Foundation as a legacy for Inland Southern California.

These gifts may take the form of bequests, naming The Community Foundation in a will or trust, or alternatively, in a charitable remainder trust, along with gifts of life insurance or any other type of planned gift.

# Who Should Join the Brouse Legacy Society?

For people who want to create a legacy beyond their lifetime, the Brouse Legacy Society ensures donors that their charitable dollars are used to support the needs of the community in the way they intended – for perpetuity. If you have made arrangements to make a gift to the Foundation, and have informed us, then you are already a valued member of the Brouse Legacy Society.

# What are the benefits of membership?

Being a member of the Brouse Legacy Society gives you the opportunity to belong to a select group of like-minded people who are committed to supporting the needs of our communities for this and future generations. You are recognized at special events and in The Community Foundation Annual Report. In addition, if you wish, you and/or your financial counsel can receive the guidance of our professional staff to help you with your gift planning, ensuring that your philanthropy will remain as a meaningful memorial to you and your family.

If you would like more information about the Brouse Legacy Society, or to inform us of a planned gift to the Foundation, please call our Philanthropic Services department at 951.241.7777.

We gratefully acknowledge these donors who have made plans to provide a planned gift in their estate for their generosity, foresight and leadership in creating an enduring legacy for Riverside and San Bernardino County.

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Estate of Marcia Ann Ellison
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Estate of Rosalie Ketchersid
Family Trust of Marvin E.
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Every grant The Community Foundation makes comes from a gift from someone like you. We are deeply grateful to these gracious, giving and generous friends who made a gift to one or more funds at The Community Foundation.

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S.L. Gimbel Foundation

Mr. Bradley Sackett

Mr. and Ms. William H. Sackett Dr. and Mrs. Conrad Salinas Ms. Irene W. Salver San Antonio Community Hospital San Jacinto Education Foundation San Jacinto Unified School District San Manuel Band of Mission Indians Mr. Sergio Sanchez Sandals Church Sandy and Judith Grabiner Trust Santa Margarita Water District Santa Rosa Plateau Foundation Ms. Tanisha Santee Sara's Hope Charitable Foundation Ms. Rochell P. Saunders Mr. Philip M. Savage, IV, Esq. Mr. and Mrs. Philip M. Savage III Ms. Mireille G. Rydell Savona Ms. Mary W. Schaefer Ms. Nora Scharf Ms. Ann G. Schiffman Henrich Ms. Gwendolyn Schlange Mr. and Mrs. Hartland Schmidt Ms. Mara Schoner Mr. and Mrs. Don Schroeder Schwab Charitable Fund Mr. Mitchell L. Schwary Jr. Security Income Tax Service Ms. Danielle Segura Sempra Energy Utility Mr. Robert Sepe Ms. Denisha L. Shackelford Ms. Jessica Shaw Ms. Vivian T. Shaw

Dr. Leonard A. Sigdestad Silver Pines Lodge R.K. Silver Mrs. Rosalie Silverglate Mr. Christopher Silvey Mr. G W. Singletary Mr. and Ms. Gary H. Skinner Mr. and Mrs. Bradford L. Smith Mr. and Ms. Daniel E. Smith Smoke Tree Ranch Mr. David E. Snyder Mr. and Mrs. Charles R. Snyder Soboba Band of Mission Indians Social Entrepreneurs, Inc. South Coast Air Quality Management District (SCAQMD) Southwest Gas Corporation Foundation Ms. Ashante Spencer Mr. Bill Sperling St. Andrew Church Fundraising Account St. Joseph Health Mr. and Mrs. Richard K. Stalder Ms. Monique Stanckiewitz State of California- CAC Stebler Trust (Stebler Fred & Eva Foundation) Steeno Design Studio Inc. Ms. Marcia M. Stein Ms. Carisa Stelmat Ms. Monique E. Stensrud The Stephen and Martha Wilder Trust Ms. Ola Faye Stephens Ms. Lucille M. Stewart Mr. and Mrs. Robert Stockton Ms. Lori Stone Mr. and Ms. Kenneth B. Stream Streams in the Desert Foundation, Inc. Mr. and Mrs. Reginald Strickland Stroke Recovery Center Mr. Roland Sturm Ms. Winona A. Sullivan Sun Country Campus Development LLC Mr. Guy Sutton Swan, Carpenter, Wallis & McKenzie - LLP W.R. Sweeney, Atty. Mr. and Ms. Gordon R. Swing Jr.

Shear Realty - Hesperia

Mr. Gene Sherman

### Т

Mr. John Taft
Mr. Dwight Tate
Ms. Lisa B. Tate
Mr. and Mrs. Jeff Tavaglione
Supervisor and Mrs. John F. Tavaglione
Mr. Bryan Taylor
Ms. Joan Taylor
Mr. Justin Taylor
Taylor, Simonson & Winter LLP Attorneys at Law
Tetley Law Offices

Teunissen Enterprise The California Endowment The Thompson Company Mr. Byron Thompson Mr. and Ms. Mark A. Thompson Mr. and Ms. P R Thompson The Tides Center Tom Dodson & Associates Ms. Linda Toussant-Leonard Town of Apple Valley Toyota Dealer Match Program Toyota Motor Credit Corporation Mr. and Mrs. Grover C. Trask Ms. Theresa Travis Ms. Rebecca Trawick Mr. and Mrs. Roy Trillo Mr. and Ms. Steven M. Triolo Trip Hord & Associates Ms. Jill Trosper Ms. Patricia H. Tuley Tuller Family Trust Ms. Margaret M. Turlo Ms. Katrina A. Turturro Ms. Danuta Tuszynska

## U

U.S. Trust/Bank of America/
Private Wealth Management
Udder-ly Inc.
Union Bank Foundation
United Way of the Inland Valleys
University of California Riverside Foundation
UPS Foundation, Inc.
US Bank

### V

Mrs. Ofelia Valdez-Yeager and
Mr. Louis E. Yeager
Mr. and Mrs. Bruce D. Varner
Mr. Sean S. Varner
Ms. Charron G. Verica
Veterans of Foreign War Post 8737
Victor Valley Community Dental
Service Program
Victor Valley Global Medical Center
Victoria Avenue Forever
Village Nail Salon
Dr. and Mrs. Ralph Villani
Mr. and Mrs. Alejandro Vina
Mr. and Ms. Ron Voell

## W

Mr. and Ms. Julius Wagman Mr. and Mrs. John Wahlin Wal-Mart Stores, Inc. Mr. and Ms. William G. Waring Ms. A Weathington Ms. Barbara Webb Mr. Matt Webb Ms. Sandra Webb Ms. Christine M. Wegman and Mr. Charles O. Flickner Weingart Foundation Wells Fargo Wells Fargo Foundation WellSaid! Communications Ms. Julia T. Wentland West County Investments Westberg + White, Inc. Western Municipal Water District The Wildlands Conservancy Mr. and Dr. George A. Williams III Mr. and Ms. Victor K. Williams Willmas Trust c/o Comerica Bank Mr. and Mrs. Thomas F. Wilson Winifred L. Stevens Foundation Winter Advertising Agency Mr. and Mrs. Kenneth Winzer Mr. and Mrs. Shawn M. Wolf Ms. Shirli D. Wolfe Mr. and Mrs. Joey Wood Ms. Rita D. Wood Mr. and Mrs. Greg Woolfson The Wright Image Dr. Katherine A. Wright and Mr. Dwight Tate

## Υ

Dr. Jonathan Lorenzo Yorba Ms. Vivian Yoshioka Mr. Don Young

### Z

Mr. and Ms. Juan Zarate Mr. and Mrs. Donald F. Zimmer Jr. Ms. Zarah Zohlman

# The Willmas Charitable Trust Fund



The Willmas Charitable Trust Fund at The Community Foundation, which primarily benefits residents of the High Desert of San Bernardino County, has awarded \$1.65 million in grants to nonprofit agencies during its nine years at the Foundation. The Trustees of the Willmas Charitable Trust Fund are pictured here: (left) Don Schultz, Claudia Schoemann, Msgr. Joseph Brennan, and the fund's financial manager, Silvana D'Anna.

# Champions of The Community Foundation

Professional Advisors play a critical role in the success of The Community Foundation. And in the case of one Professional Advisor, The Community Foundation played a critical role in igniting a successful career.

In 1989, as Tami Watson was receiving her A.A. Degree from Riverside Community College, The Community Foundation awarded her a Charles L. Brouse Scholarship, named after the founder of The Community Foundation, so that Tami could pursue her Bachelor's Degree at California State University, San Bernardino.

Today, that same student—now named Tami Sipos—is a CPA and Partner at Gallina, LLP and a Champion of The Community Foundation. In order to receive the distinction of a Champion, a Professional Advisor must either establish an endowment or a fund in their own name or in the name of their family, or refer a client who then establishes an endowment or fund at The Community Foundation.

In mid-December, a client was referred to Tami from the trust department of a bank. Tami had just learned about the Foundation's Professional Advisor Compact which allows the bank to continue managing the client's assets, but allows the use of those assets to open a charitable fund at The Community Foundation.

"This was a perfect fit," said Tami. "The Compact allowed my client to receive a tax deduction in the year of an extraordinary event while allowing him time to choose which charitable organizations he would like to help with his contributions."



## Tami Sipos

Married 20 years to Jeff Sipos, school principal at Etiwanda Elementary in San Bernardino

Mother of two boys, ages 13 and 16

First contact with TCF: Charles L. Brouse Scholarship recipient in 1989

First Professional contact with TCF: At the Riverside Estate Planning Council

Will serve as a Board Member of The Community Foundation as of January 1, 2015

## Professional Advisors

### What is a TCF Professional Advisor?

A TCF Professional Advisor is a bank or trust officer, financial planner, CPA, estate planning attorney, or real estate, tax or insurance professional who discusses charitable giving with their clients. Because of our strong relationships with Professional Advisors, we are able to provide them with current information on The Community Foundation's charitable vehicles; in turn, the Professional Advisors are able to better inform their clients about the benefits and options available.

Many of our Professional Advisors are also Champions. In order to receive the distinction of a Champion, a Professional Advisor must either establish an endowment or a fund in their own name or in the name of their family, or refer a client who then establishes an endowment or fund at The Community Foundation.

Ms. Kathleen Albrektson

Ms. Deborah Anderson

Ms. Marcia Campbell

Mr. Frank Campbell

Mr. Chris Carpenter

Mr. Ray Cherry

Mr. Michael Cosgrove

Mr. Robert Fey

Ms. Tammy Fox

Mr. Karl Hicks

Ms. Elaine Hill

Mr. Nicholas Hjorth

Mr. David Hjorth

Mr. Vic Karidakes

Mr. Vern Kozlen

Ms. Margarita "Gigi" Maceda

Mr. Doug Martin

Mr. David Maupin

Mr. Mike McGreevy

Mr. J. Dana Mitchellweiler

Mr. William Nassar

Mr. Philip Savage IV

Mr. Paul Shimoff

Mrs. Tami Sipos

Mr. Robert Smith

Mr. Dwight Tate

Mrs. Nora Teasley

Mr. Glenn Tetley

Mr. Bruce Varner

Mr Sean Varner

Mr. Neal Waner

Mr. David Wilson



## Coachella Valley P-Series

On a number of occasions throughout the year, The Community Foundation provides an opportunity for Professional Advisors to earn continuing education credits. At one such event, the Philanthropic Series at the Rancho Mirage Public Library, three professionals shared their expertise. From the left: Mark Powell, Attorney at Albrecht & Barney; Dori Blessing, CFTA, Senior Vice President Wealth Structuring - Trust, Merrill Lynch Wealth Management; and Michael Wagschal, Senior Vice President — Senior Philanthropic Specialist, US Trust.

## New Funds in 2014

### Beverly J. Soderling Scholarship Fund

Established in 2014 through a bequest to honor excellence in mathematics for graduating seniors at Banning High School.

### California Arts Council Fund 2014

Established in 2014 under the State-Local Partnership Development Program to support the development of local arts agencies.

# Castro/Falk Scholarship Fund of the Coachella Valley

Established in 2014 to provide scholarships to students who are current or former residents of the Coachella Valley area of Riverside County.

### Neuro Vitality Center Foundation Fund (formerly known as Desert Stroke Rehabilitation)

Established in 2014 to support the programs of Stroke Recovery Center in Palm Springs.

### **Growcology Education Fund**

Established in 2014 to benefit recipients through educational opportunities, Growcology competitions, and special events.

### **HDCF** - Mojave Aquatics Coalition Fund

Established in 2014 as a sub-fund to The High Desert Community Foundation Endowment Fund: To promote and support various aquatic endeavors and future achievements for residents of all ages in the Mojave Desert. This will be accomplished primarily through financial support of aquatics organizations, events, and scholarships.

### Hope For All Fund

Established in 2014 for broad and general charitable uses and purposes.

# The James Irvine Foundation - Arts Regranting Phase II

Established in 2014 to supplement The James Irvine Foundation - Arts Regranting Program of 2013-2014.

## The James Irvine Foundation -Linked Learning Pathways Grant 2014

Established in 2014 through a grant from The James Irvine Foundation to develop a system of linked learning pathways across San Bernardino County that is supported by a regional network of community and employer partners.

### Jewish Federation of Palm Springs and Desert Area Fund - Barbara & Bernie Fromm Jewish Youth Enrichment Fund

Established in 2014 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities.

### Johnny Stevens Charitable Fund

Established in 2014 by the Winifred L. Stevens Foundation for broad and general charitable purposes.

### Kenneth E. Wood Youth Philanthropy Fund

Established in 2014 with the distribution from the Kenneth E. Wood-Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes.

### Marcia Ann Ellison Fund - Field of Interest Fund

Established by a bequest from Marcia Ann Ellison for community-based nonprofits promoting the arts, literature, and gardening.

### Marcia Ann Ellison Fund - Nursing Scholarship

Established by a bequest from Marcia Ann Ellison for the education of individuals from Redlands California who are entering nursing programs.

### Rick Hutcheson and Rob Kincaid Charitable Giving Fund

Established in 2014 for broad and general uses and purposes.

# The Katherine C. Webb Memorial Scholarship Fund

Established in 2014 to provide annual scholarships to current or former graduates of Riverside Poly High School who meet eligibility requirements.

### Tides Center - IECHI Grant (Navigator)

Established in 2014 to support the activities of the Inland Empire Children's Health Initiative (IECHI).

# Youth Grantmakers Committee: San Bernardino Fund

Established in 2014 to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the City of San Bernardino.

### Youth Grantmakers Endowment Fund

Established in 2014 through a Challenge Grant from The Riverside Construction Company Donor Advised Fund to provide sustainability to the Youth Grantmakers Programs of The Community Foundation.

# Fund Activity

More than 500 individuals, families and agencies have established a fund with us. They choose the name for their fund and its purpose. Some prefer to pool their gifts with other like-minded people to make a larger impact on a shared cause. Some want their giving to take place during their lifetime. Others want their giving to leave a lasting legacy. The following funds, listed by fund type, are held at and stewarded by The Community Foundation.

## **Agency Funds**

The Foundation is committed to providing support to the nonprofit businesses/agencies in the region. One of the ways we do this is by stewarding endowed funds. These funds offer a reliable source of financial support for the organization, earning interest through pooled investments, and benefitting from economies of scale and the expertise and oversight by the Foundation's Investment Committee and fund consultants.

### Academy for Grassroots Organizations Fund

Established in 2011 to support the programs of Academy For Grassroots Organizations

### AFVW Foundation Endowment Fund

Established in 2010 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California and qualified AF Village residents in financial need

#### **AFVW Foundation Fund**

Established in December 2006 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California

### Assistance League of San Bernardino

Established in 1997 to provide support for philanthropic giving from the Assistance League of San Bernardino

Baldy View ROP Endowment Fund Established in 2003

### Neuro Vitality Center Foundation Fund (formerly known as Desert Stroke Rehabilitation)

Established in 2014 to support the programs of Stroke Recovery Center in Palm Springs

### Dollars For Scholars Scholarship Fund

Established in 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization



## Neuro Vitality Center

TCF Fundholder

Based in Palms Springs, the Neuro Vitality Center (formerly the Stroke Recovery Center) is the only organization of its kind in the nation, serving patients in the Coachella Valley with comprehensive

neurological services for those suffering from stroke, traumatic brain injury, and neurodegenerative disorders such as Parkinson's Disease and Multiple Sclerosis.

Providing services for 37 years, the Neuro Vitality Center witnessed results with their stroke patients and it motivated them to apply the model to a larger group of individuals. Beverly Greer, NVC Chief Executive Officer says, "We saw how well the stroke program restored our members' faculties debilitated during trauma. We see real potential for the program to serve equally well in staving off the degenerative effects of neurological conditions—particularly sessions covering speech therapy, mental health, re-socialization, exercise and nutrition."

According to Beverly, strokes are the fourth largest killer in the United States and the number one cause of adult disability. Survivors undergo treatment and acute rehabilitation in the hospital, but insurance companies only cover 30 to 90 days of rehabilitation. After this, survivors are on their own.

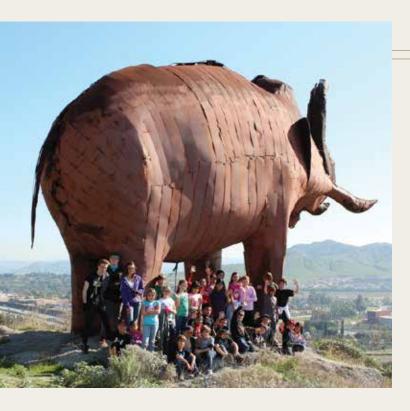
Greer notes that insurance companies feel that rehabilitation beyond this point is rarely successful. But that has not been the experience of the Neuro Vitality Center. The Neuro Vitality Center offers comprehensive care, dealing with the patient as a whole and assisting with physical, mental, socialization needs and rehabilitation. "We also help them with working through their depression and with rebuilding their confidence," says Greer. "We work to give them the tools they need to handle daily activities again."

The Neuro Vitality Center's services are sometimes billed to insurers, but most are provided for free, which means challenges for funding. "We are very lucky to have so many wonderful volunteers," says Greer. "But the challenges don't go away." The Neuro Vitality Center's funding depends on their annual Gala in November, "Evening of Hope", as well as grants, donations, and additional fundraisers. In 2014, The Neuro Vitality Center received a Community Impact Grant from The Community Foundation to provide free exercise and mobility programs.

The Neuro Vitality Center is in the process of building a new therapy and exercise facility. Beverly Greer is excited about the new 3,000 square foot facility that will be able to accommodate many more patients. She hopes that more of the community will not only discover the work The Neuro Vitality Center achieves, but also will help support their work.

"We want people to know that we exist," says Greer. "It doesn't matter if you need our help for a short period of time or a long period of time. Don't lose hope. Just join us."

For more information about The Neuro Vitality Center, visit www.neurovitalitycenter.org or call (760) 323-7676.



## Jurupa Mountains Discovery Center

The 82-acre Jurupa Mountains Discovery Center in Jurupa Valley offers the public opportunities to explore and learn about the local landscape and culture.

Founded in 1964 by a group of local philanthropists and scientists, the Jurupa Mountains Discovery Center is probably most recognizable by the giant mammoth sculpture on the hills over the property, off the 60 Freeway. The Discovery Center has more than just mammoth and other dinosaur replicas, however. Most of the public might be surprised to discover what is on the grounds.

The Jurupa Mountains Discovery Center's Earth Science Museum features specimens of rocks, minerals and fossils from around the world, a mining display, fluorescent mineral display, and Crestmore Quarry display. The museum also boasts one of the largest collections of dinosaur eggs, a collection procured from China.

The museum is open to the public, as is the gardens and garden trails. The cactus and succulent garden on grounds is over 50 years old. There is also an iris garden cared for by the Inland Region Iris Society and a biblical garden, featuring plants and trees mentioned in the bible.

In 2014, The Community Foundation funded the Discovery Center's Summer Nature Camp program which was targeted to low income children ages 6-13 and every year, includes a hike to the giant mammoth.

### Fox Cultural Arts Fund

Established in 2011 to support the activities of the Fox Riverside Theater Foundation

### Friends of Palm Springs Mountains/ Chino Canyon Legacy Fund

Established in 2013 to support the activities of the Friends of Palm Springs Mountains

# The High Desert Community Foundation Endowment Fund (HDCF)

Established in 2012 to benefit the High Desert Community Foundation

### HDCF - Florence Lindberg Memorial Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Louise Stewart Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Mojave Aquatics Coalition Fund

Established in 2014 as a sub-fund to The High Desert Community Foundation Endowment Fund: To promote and support various aquatic endeavors and future achievements for residents of all ages in the Mojave Desert. This will be accomplished primarily through financial support of aquatics organizations, events, and scholarships.

# HDCF - Trever Bennett Memorial Scholarship Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

### HDCF - Walter E. Cramer & Margaret Muir Cramer Compassion Fund

Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

# Helene E. Berman Seidenfeld Lion of Judah Endowment Fund

Established in 2009 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area "Lion of Judah" program

### Hemet Education Foundation Endowment Fund

Established in 2000 to more effectively enhance the educational enrichment experience for all children served by the Hemet Unified School District

### **Hemet Library Foundation Fund**

Established in 2001 to provide for the programs, equipment and furnishings of the Hemet Public Library

### The High Desert Endowment Fund

Established in 2007 for general charitable uses and purposes of Academy For Grassroots Organizations (AGO)

### **Idyllwild Pines Endowment Fund**

Established in 2004 in support of the Idyllwild Pines Camp and Conference Center

# Jewish Federation of Palm Springs and Desert Area Fund (JFPS)

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Federation Allocation Fund

Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Gorelik Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - H. Shweid Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Kitsis Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - M. Shweid Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - M. Weissman Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - S. Weissman Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Barbara & Bernie Fromm Jewish Youth Enrichment Fund

Established in 2014 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

### JFPS -Bronstein Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - F. Lee Auerbach Fund

Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

### JFPS - Stephen M. Platt Youth Fund

Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

### Junior League of Riverside Agency Endowment Fund

Established in 2007 to provide long-term funding of Junior League's community outreach programs

### Jurupa Mountains Discovery Center Compensation Fund

Established in 1990 to provide funds for compensation for scientific personnel that are employed by the Jurupa Mountain Cultural Center

### Jurupa Mountains Discovery Center Maintenance Fund

Established in 1990 to provide funds for the maintenance and security of grounds and buildings at the site

### Kiwanis Club of Riverside Endowment Fund

Established in 2000 to benefit the charitable activities of the club

### March Field Museum Fund

Established in 1998 to provide an income to the Museum Foundation

### Margaret B. Branchflower Endowment Fund

Established by the Rotary Club of Beaumont Foundation to support their activities

### Michelle's Place, Breast Cancer Resource Center Fund

Established in 2013 to support the programs of Michelle's Place in Temecula, CA

### The Mizell Senior Center Endowment Fund

Established in 2006 to provide income to the Mizell Senior Center

### Murrieta Public Library Foundation Fund

Established in 2013 to support the activities of the Murrieta Public Library Foundation

### Oak Grove Center for Education Treatment & the Arts Fund

Established in 2010 to benefit Oak Grove Center for Education Treatment & the Arts

## Operation Safe House Endowment Fund

Established in 2013 to support the programs of Operation Safe House

### Peggy Fouke Wortz Friends of the Family Fund to Benefit Family Service Assoc. of Western Riverside County

Established in 1999 to benefit Family Service Association of Western Riverside County

### Perris Valley Heritage Fund

Established 2003 for the historic preservation of the Perris Valley

# Regional Access Project Foundation Fund

Established in 2013 to support the programs of The Regional Access Project Foundation

### Riverside Education Enrichment Fund

Established in 1993 to provide income to supplement services to benefit students of the Riverside Unified School District

### Riverside Land Conservancy Fund

Established in 1999 to provide an income stream to the Land Conservancy

### Riverside Museum Associates Heritage House Preservation Endowment Fund

Established in 2013 to support the preservation of the Heritage House

### Riverside Museum Associates/ General Support Endowment Fund

Established in 2013 with a transfer from the RMA Educational Fund for general support for the Riverside Metropolitan Museum

### Riverside Museum Associates/ Rible Education Fund

Established in 2002 for educational programs at the Riverside Metropolitan Museum

# Riverside Public Library Foundation Fund

Established in 2000 to support the Riverside Public Library Foundation

### San Bernardino Symphony Association Fund

Established in 2013 to support the activities of the San Bernardino Symphony Association

# San Gorgonio Memorial Hospital Foundation Fund

Established in 2007 to sustain the general operations of the San Gorgonio Memorial Hospital

### Santa Rosa Plateau Foundation Endowment Fund

Established in 2012 to support the activities of the Santa Rosa Plateau Foundation

### Temple Beth El Legacy Fund

Established in 2004 to provide perpetual income for programs and projects offered by Temple Beth El, which support Judaism and enhance Jewish life

### The Unforgettables Foundation Endowment Fund

Established in 2008 to support the programs of The Unforgettables Foundation

### Upland Community Foundation Endowment Fund

Established in 2010 to develop and provide financial support for organizations in the Inland Empire to enhance the quality of health, education, welfare and life of the citizens of the City of Upland, California

### Victoria Avenue Forever

Established in 1996 to provide for the preservation and beautification of Riverside's Victoria Avenue

## Community Impact Funds

These pooled funds allow the Foundation to address the most critical needs in the community, even as those needs change over time. The Community Foundation distributes these discretionary funds to address emerging needs in Inland Southern California, and the most critical issues in our region.

### **Community Impact Fund**

Established in 1955 to provide for the discretionary grants of The Community Foundation to agencies and organizations in Riverside and San Bernardino Counties

### **Dorothy Fullerton Fund**

Established in 1998 for general charitable interests in Riverside and San Bernardino communities

### Estate of Charles Hunter Fund

Established in 1999 for general charitable interests in Riverside and San Bernardino communities

### Jean M. King Fund

Established in 1991 for general charitable interests in Riverside and San Bernardino communities

### **Presidents Fund**

Established in 1998 by Evan and Joanne Vail to benefit The Community Foundation's Community Impact Fund

### Fred & Eva V. Stebler Foundation Unrestricted Fund

Established in 1958 for charitable uses and purposes and to benefit The Community Foundation's Community Impact Fund

# Kenneth E. Wood Endowment Fund

Established in 2014 with the distribution from the Kenneth E. Wood - Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes

### Peggy Fouke Wortz Memorial Community Impact Fund

Established in 2004 for general charitable uses and purposes

### Jacques Yeager Community Impact Fund

Established in 2008 to benefit the Community Impact Fund

# Foundation For Economic Stability

The Foundation for Economic Stability was founded to support the Community Action Partnership of Riverside County in generating resources and creating opportunities to end poverty and improve the quality of life for everyone in the community. Deborah Franklin, Mayor of the city of Banning and a Foundation For Economic Stability board member, accepts a \$10,000 check from the Community Impact Fund to fund Project L.E.A.D., which provides mentoring/tutoring services to over 1.200 students.



### **Donor Advised Funds**

Donor Advised Funds allow donors the most flexibility to achieve their charitable goals. They are designed for donors to be actively involved in directing how the funds are used. Through their own research or with guidance and philanthropic expertise about community issues and local nonprofits from our knowledgeable staff, donors may request grants be made to specific local, national or international nonprofit organizations. Each request from a Donor Advised Fund is subject to approval by our Board of Directors.

### Albertyn Family Donor Advised Fund

Established in 2005 for broad and general charitable purposes

## Arbor Fund - a Donor Advised Fund Established in 2003 for broad, general

Established in 2003 for broad, general charitable uses and purposes

### Bank of Hemet Donor Advised Fund

Established in 2002 for general charitable uses and purposes

### Bianca and Nick Heyming Full Spectrum Donor Advised Fund

Established in 2013 for broad, general charitable uses and purposes

### Bill and Gloria Harrison Donor Advised Fund

Established in 2008 for broad and general charitable purposes

### Bob Ellefson Memorial Donor Advised Fund for Music Education

Established in 2002 to supplement music education in Hemet, California

### **Bohon Family Community Fund**

Established in 2013 for broad and general charitable purposes

### Bruce and Nancy Varner Donor Advised Fund

Established in 2004 for broad and general charitable uses and purposes

### **Butch Hill Donor Advised Fund**

Established in 2001 to further independent living by mentally disabled adults

# California Regional Environmental Education Community (CREEC) Fund

Established in 2008 for environmental education within the State of California

### Career Educational and Advancement Donor Advised Fund

Established in 2001 for general charitable uses and purposes

### Charles "Chuck" T. Harmon/ Gordon A. Lounsbury Memorial Endowment a Donor Advised Fund

Established in 2007 for broad, general charitable purposes and to provide scholarships for students pursuing civil engineering degree programs

### Charles and Virginia Field Fund

Established in 2011 for broad and general charitable purposes and uses

## Dave and Mary Hjorth Family Donor Advised Endowment Fund

Established in 1999 for general charitable uses and purposes

### Dave and Mary Hjorth Family Donor Advised Granting Fund

Established in 2009 for broad and general charitable purposes

### Desert Legacy Donor Advised Fund

Established in 2004 to inspire communities and organizations to pursue efforts, collaborations and scientific research that promote awareness and conservation of desert wilderness, parks, and other significant desert wildlands in California

# Donor Advised Family Fund of Dericksen and Mary W. Brinkerhoff

Established in 2001 for general charitable uses and purposes

### Eleanor K. Hampson Donor Advised Endowment Fund

Established in 2000 for general charitable uses and purposes

### Elissa Hepner Donor Advised Fund

Established in 2009 for broad and general charitable purposes

## Gabbert Justice Donor Advised Fund

Established in 1994 to advance the administration of justice in Riverside County including juvenile rehabilitation programs

### George E. Brown Jr. Donor Advised Fund

Established in 2010 for archival and preservation of George E. Brown Jr. Congressional papers and other related materials, and other broad and general charitable purposes and uses

### Gerald "Bummy" Burstein Donor Advised Endowment Fund

Established in 2009 to support programs and services that will heighten and develop leadership skills for deaf students at living within the County of Riverside and/or attending the California School for the Deaf, Riverside

### **Growcology Education Fund**

Established in 2014 to benefit recipients through educational opportunities, Growcology competitions, and special events

### H. Ted and Bettie Smith Donor Advised Fund

Established in 1999 for general charitable uses and purposes

### Harns Family Donor Advised Fund

Established in 2006 for broad and general charitable purposes

### Harns Family Endowed Donor Advised Fund

Established in 2007 for broad and general charitable purposes

### Hemet Lions Club Endowed Donor Advised Fund

Established in 2006 for broad and general charitable uses and purposes

### Henry W. Coil and Alice Edna Coil Donor Advised Fund

Established in 2004 for special, unusual or unique circumstances affecting 501c3 non-profit organizations in Riverside County or schools in the Riverside Unified School District in Riverside. California

### HOPE (Helping Others Provide Empowerment) Endowment Fund

Established in 2008 for broad and general charitable purposes

### Hope For All Fund

Established in 2014 for broad and general charitable uses and purposes

### Illes Family Donor Advised Fund

Established in 2008 to benefit Riverside Public Library Branch Services and other general charitable uses and purposes

### Inland Southern California Disaster Relief Donor Advised Fund

Established in 2005 to provide disaster relief. Initial response is for the areas affected by the earthquake and tsunami in Southeast Asia

### James and Cecilia Cuevas Family Donor Advised Endowment Fund

Established in 2000 for general charitable uses and purposes

### James and Cecilia Cuevas Family Donor Advised Gifting Fund

Established in 2000 for general charitable uses and purposes

### Jim and Susie Jaqua Donor Advised Fund

Established in 2003 for general charitable uses and purposes



## Building A Generation

Justin Hernandez, a young student enrolled in the Building A Generation's BOOST program, proudly displays his certificate for Superior Performance. BOOST, a program that increases academic achievement of those students at-risk of school failure, was funded by The Community Foundation's Community Impact Fund.

### Johnny Stevens Charitable Fund

Established in 2014 by the Winifred L. Stevens Foundation for broad and general charitable purposes

## Knudtson Family Donor Advised

Established in 2003 for general charitable purposes particularly Children & Families and Health & Human Services

### Korff Family Advised Fund

Established in 2010 for general charitable purposes

### Leona Aronoff Charitable Foundation Donor Advised Fund

Established in 2004 for general charitable uses and purposes

## Luise Hass Donor Advised Fund

Established in 2000 as a memorial by her family, the Ettners

### Marcus's Heart Foundation Fund

Established in 2010 for broad and general charitable uses and purposes

## Maupin Family Donor Advised Fund

Established in 2005 for broad and charitable purposes

### **OPR Advised Charity Fund**

Established by O'Reilly Public Relations in 2008 for broad and general charitable purposes

# Paul and Carol Fick Donor Advised Fund for the Arts

Established in 2006 to support the arts in and around Riverside, California

### Pinch Hit for Kids Fund

Established by the Lake Elsinore Storm in 2011 to support broad and general charitable purposes

### Rick Hutcheson and Rob Kincaid Charitable Giving Fund

Established in 2014 for broad and general uses and purposes

### Riverside Arts and Culture Donor Advised Fund

Established in 2001 to benefit the Arts in the City of Riverside and surrounding unincorporated areas

### Riverside County Bar Foundation Donor Advised Fund

Established in 2003 for general charitable uses and purposes

### Riverside Ending Homelessness Fund

Established in 2009 to fund operations, programs, and activities at the City of Riverside Homeless Multi-Service Campus and other activities that advance the city's adopted strategies to address homelessness

### Robert and Cheryl Fey Donor Advised Community Fund

Established in 2006 for broad and general charitable uses and purposes

## Robert E. Hana Donor Advised Fund

Established in 2009 for broad and general charitable purposes

## S.L. Gimbel Foundation Advised

Established in 2010 for broad and general charitable purposes

# Sean and Kristin Varner Family Donor Advised Fund

Established in 2009 for broad and general charitable uses and purposes

### Serembe Donor Advised Endowment Fund

Established in 2011 for Broad and General Charitable purposes

### Significance Foundation/ Torabinejad Fund

Established in 2013 with a grant from the Torabinejad Family Public Charity Fund at the Significance Foundation to support Child Foundation

### Stephen and Catharine Serembe Donor Advised Charitable Fund

Established in 2007 for Broad and General Charitable purposes

### Sue and Hillas Cole Memorial Donor Advised Fund

Established in 1999 by Doris "Sue" Cole in memory of her husband, Hillas

### Ted and Bettie Smith Family Donor Advised Fund

Established in 1999 for general charitable uses and purposes

### Theresa C. Shea Charitable Fund

Established in 2011 for broad and general charitable uses and purposes

### Vernon and Paula Kozlen Donor Advised Fund

Established in 2009 for broad and general charitable uses and purposes

### Wallace P. Brithinee Charitable Donor Advised Fund

Established in 2007 for broad and general charitable purposes

### Willmas Charitable Trust Donor Advised Fund

Established in 2005 for charitable uses and purposes which primarily benefit residents of the High Desert area of San Bernardino County, California

### Yorba Family Charitable Fund

Established in 2013 for broad charitable uses and purposes

## **Designated Funds**

These funds are for donors who wish to support specific organizations forever. Donors designate one or more organizations to receive annual grants from their endowed fund. If a designated organization dissolves or changes its purpose, the Foundation ensures the original charitable objectives are continued.

### Beth G. Anderson Fund to Benefit Airforce Village West Foundation

Established in 2011 at Mrs. Anderson's death to support the activities of the Airforce Village West Foundation

### Charles F. and Wilhelmina E. Clark Botanical Fund

Established in 1971 to provide funds for the establishment, development and maintenance of the botanical section of the Riverside Municipal Museum

### Charley and Emilie Graham Museum Fund

Established in 2010 to support the Palo Verde Historical Museum in Blythe, California

# Clifford N. Moore & Grace Abney Moore Fund

Established in 1988 to provide funds to University of California, Riverside for scholarships and also provide support of the Riverside Art Museum and United Way of the Inland Valley

# Dr. Abram I. and Sylvia S. Chasens Endowment Fund

Established in 2007 to benefit the Joslyn Senior Center in Palm Desert, CA

# Emanuel Baldi Fund Benefiting ARC Riverside

Established in 2004 in memory of Emanuel Baldi to support ARC Riverside

### Eva Baerwald Fund

Established in 1997 to benefit the ldyllwild Community

# Evergreen Memorial Historic Cemetery Fund

Established in 2004 to support the restoration and preservation of the cemetery

# Fred Stebler and Eva V. Stebler Foundation Designated Fund

Established in 2005 to benefit David and Margaret Home and Evergreen Memorial and Historic Cemetery

# Gladys Pedlow (Wilcox) Memorial Fund

Established in 2002 to be used by The Riverside Public Library for the purchase of books, periodicals, and library materials

### Hans Baerwald Advised Fund

Established in 1997 to benefit the ldyllwild Community

### Harriet Ruth Montelius Fund

Established in 2010 to support the Idyllwild Community Fund

#### James K. Wilden Fund

Established in 1988 to provide funds that benefit a variety of the donor's interests

### John and Mary Vanderzyl Funding The Future for Children's Services at the Riverside Public Library

Established in 2000 to benefit Children's Library Services for the Riverside Public Library Foundation

### John Elmer Smith Western Book Endowment Fund

Established in 1999 to provide funding for a western book collection in memory of John Elmer Smith at the Great Falls Montana Public Library

### Johnson Tractor Company Fund

Established in 1970 to benefit a variety of the donor's interests

### Junior League of Riverside Endowment Fund

Established in 1999 to provide long-term funding of Junior League's community outreach programs

### Lorna B. Rich Endowment Fund

Established in 2005 to benefit Eden Lutheran Church in Riverside and St. Luke Lutheran Church in St. Paul Minnesota

## Marcia Ann Ellison Designated Fund

Established by a bequest from Marcia Ann Ellison to benefit community based nonprofit organizations in Redlands, California

## Margaret Morgan & Mary Morgan Pedlow Memorial Fund

Established in 1984 to provide funding to the Riverside Public Library to supplement the purchase of books, periodicals and materials

# Martha's Village and Kitchen Food Fund Endowment

Established in 2009 for food and food services at Martha's Village and Kitchen in Indio, California

### Maxine Tate Library Fund

Established in 2000 by Dwight Tate in memory of his mother to extend and enhance library services to people living in the City of Riverside

### Mildred Capraro Kinnan Fund

Established in 2010 to support the Idyllwild Community Fund

## Parkview Community Hospital Foundation Endowment Fund

Established in 2001 to provide for the programs and administration of Parkview Community Hospital

### Plymouth Tower Fund

Established in 1994 to provide resources to The First Congregational Church of Riverside for outreach services to senior citizens in downtown Riverside

### Polly R. Reynolds Fund

Established in 2002 to benefit a variety of the donor's interests

### Reed Memorial Fund for the Blind

Established in 1961 to benefit the American Foundation for the Blind and the California School for the Blind

#### Reid Park Fund

Established in 1998 to provide funding for maintenance of Reid Park, located on Orange Street in the City of Riverside

# Richard and Virginia Schneider Fund

Established in 2002 for general charitable uses and purposes

### Richard P. Laabs Endowment Fund

Established in 2000 to provide supplies used in teaching the arts by alternative/correctional education teachers

### Riverside Against Drugs Advised Fund

Established in 2002 by Marie Fritts to benefit drug-prevention programs of Riverside and Alvord Unified School Districts

# Riverside County Philharmonic Orchestral Endowment Fund

Established in 1998 to provide an income stream to the Philharmonic

### Robert H. Gurr and Nancy Gurr Johnston Educational Book Fund

Established in 2004 for the purchase of printed books and periodicals for students in grades 7 through 8 within RUSD to inspire and excite students to pursue careers in the practical trades. Trades to be included are mechanical, electrical, and electronic trades, including automotive, aircraft industries, theatrical and themed entertainment, audio and lighting.

# Roy W. and Lucille B. Anderberg Endowment Fund

Established in 2001 for the benefit of Eden Lutheran Church, Riverside, California

### SBCSS Foundation Fund

Established in 2006 for the general support of both the mandated and non-mandated functions of the San Bernardino County Superintendent of Schools

# Society of Saint Vincent De Paul Fund

Established in 2008 at the passing of an anonymous donor to benefit the City of Riverside St. Vincent De Paul Society

### **Treatment of Eating Disorders**

Established in 2000 to provide scholarships for mental health therapy to those suffering from eating disorders

### Walt Whitman Endowment Fund

Established in 1994 to benefit activities that promote mutual tolerance and respect between the community at large and the gay and lesbian communities

### Youth Grantmakers Endowment Fund

Established in 2014 through a Challenge Grant from The Riverside Construction Company Donor Advised Fund to provide sustainability to the Youth Grantmakers Programs at The Community Foundation

### YWCA of Riverside County Endowment Fund

Established in 2001 to fund the ongoing maintenance of the YWCA buildings and grounds and for the administrative costs of the program



## Field of Interest Funds

Field of Interest Funds allow donors to specify a broad category for funding to support their favorite charitable cause or issue. The Foundation makes discretionary grants in perpetuity to nonprofit organizations that serve their field of interest through a competitive grant application process. A Field of Interest Fund allows donors to meet their charitable goals without the "hands-on" involvement of a Donor Advised Fund.

# Albert & Anna Herdina Memorial Fund for Animals

Established in 2002 for payment of veterinary services incurred by needy senior citizens

### Bank of America Hemet Community Fund

Established in 2000. Funded with the annual distribution from the Sanford Anderson Charitable Foundation to benefit charitable organizations serving the citizens of the San Jacinto Valley

### Bertha M. Green Fund

Established in 1979 to provide funds for the betterment of domestic animals in our society

### Bud and Myrna LaRue Stark Literacy Fund

Established in 2007 to fund literacy projects within the Coachella Valley

### Carol G. Meier Fund to Benefit Arts Education in the Coachella Valley

Established in 2005 through a bequest from The Estate of Carol G. Meier to benefit arts education in the Coachella Valley

### Coachella Valley Arts Fund

Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in the Coachella Valley

# Coachella Valley Endowment For HIV Fund

Established in 1997 to benefit agencies serving persons diagnosed with HIV living in the Coachella Valley

### Cornerstone Fund

Established 1997 to provide funding to charitable organizations for emergency, urgent and unexpected demands

# Fred Stebler and Eva V. Stebler Foundation Fund

Established in 1958 to provide for the treatment and care of indigent or handicapped children within Riverside County

### James Bernard and Mildred Jordan Tucker Fund

Established in 1983 to benefit disabled persons who are dependent on the use of a wheelchair for mobility

### Marcia Ann Ellison Fund -Field of Interest

Established by a bequest from Marcia Ann Ellison for community based nonprofits promoting the arts, literature, and gardening

# Mildred E. Smernoff Animal Care Fund

Established in 2006 for care and treatment of animals for needy and low income individuals in Southwest Riverside County

### Seraphim Fund

Established in 2002 by the Estate of Edith Johnson to aid women and children suffering from physical or mental illness or substance abuse

### Temucula Valley Arts Fund

Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in Southwest Riverside County

### William and Genevieve Mason Estate Fund

Established in 2006 for unrestricted granting in the Hemet area

## Geographic Affiliate Funds

These funds allow individual communities to create permanent funds to support their local needs. Under the stewardship of The Community Foundation, the funds are governed by people in that community for the benefit of the area and its people.

### **Banning Community Fund**

Established in 2013 to support the nonprofit programs in the City of Banning

### Coachella Valley Fund

Established in 2005 for grantmaking within the Coachella Valley

### Foundation of Grand Terrace Fund

Established in 2003 to improve the community of Grand Terrace

### George and Evelyn Howard Endowment Fund

Established in 2007 for charitable purposes within the Coachella Valley of Riverside County

### **Grand Terrace Dog Park Fund**

Established in 2010 for the purpose of providing apparatus related to the outfitting of the dog park in Grand Terrace

### **Idyllwild Community Fund**

Established in 1996 to benefit the residents of ldyllwild and surrounding communities

#### Irene S. Rockwell Fund

Established in 1982 to provide funding for projects and programs benefiting the residents of the City of Perris, California

## Legacy Funds

Donors with a long-term vision can give back to their community and support their favorite causes forever with a gift in their will or trust to The Community Foundation.

Donors tell us how they wish the gift to be used and we honor their wishes. Even a modest bequest will grow, under our stewardship, into a significant amount over time. The following deferred gifts will benefit Inland Southern California forever. Many of these gifts are in the form of a Charitable Gift Annuity which is an agreement whereby a donor makes a gift to the Foundation and we agree to make guaranteed fixed payments for one or two people during their lifetime(s).

# Aila G. Dawe Charitable Gift Annuity

Established in 2009 to benefit Children's Health Fund and TCF Community Impact Fund

# Ben and Chris Ramirez Charitable Gift Annuity Fund

Established in 2011 to benefit The San Antonio Hospital Foundation and TCF Community Impact Fund

# Brian L. Wachs Charitable Gift Annuity

Established in 2013 to benefit the Mizell Senior Center Endowment Fund

# Donald & Mary Seed Charitable Gift Annuity

Established in 2001 to benefit NorthBay Healthcare Foundation, Paradise Valley Estates Benevolent Fund and The Community Foundation's Community Impact Fund

### Donald and Joyce Curtis Charitable Gift Annuity

Established in 2008 to benefit AFVW Foundation

# Franklyn D. and Barbara Gile Trust Endowment Fund

Established in 2007 to create an endowed fund to support donor-designated organizations

### Luraine MacLeod Charitable Gift Annuity

Established in 2002 to benefit MasterMedia International and The Community Foundation's Community Impact Fund

# Mark and Shirley Burton Family Fund - CRUT

Established in 2007 for Air Force Village West Foundation Chapel Maintenance and Brigham Young University

### Patricia and Trevor Jones Charitable Gift Annuity

Established in 2003 to benefit Guide Dogs of the Desert and The Community Foundation's Community Impact Fund

### Richard G. Hutcheson III Charitable Gift Annuity

Established in 2011 to benefit Mizell Senior Center Endowment Fund

# Robert and Nancy Weingartner Charitable Gift Annuity

Established in 2010 to benefit The Claremont Community Foundation via the Robert and Nancy Weingartner Endowment Fund

# Ronald C. Rossi Charitable Gift Annuity

Established in 2013 to benefit Martha's Village and Kitchen and The Community Foundation's Community Impact Fund

# Sam and Ellie Norton Charitable Gift Annuity

Established in 2005 to benefit the Mt. San Jacinto Community College

# Sherman A. Smith and Lady F. Smith Charitable Gift Annuity

Established in 2007 to benefit The Living Desert

### Other Funds

These funds have specific traits and parameters not found in other fund categories.

### **ARCHES Fund**

Established in 2011 as a planning grant for the FACE Initiative

### Arts Connection - General Fund

Established in 2012 to support the development of Arts Connection - The Arts Council for San Bernardino County

### Beaumont Spirit Run Fund

Established in 2012 to provide funding through the annual Beaumont Spirit Run for student programs in Beaumont schools focused around health and wellness

### Capacity Building Academy Alumni Association Fund (CBAAA)

Established in 2013 to support the nonprofit organizations that are members of the Capacity Building Academy Alumni Association (CBAAA)

### Community Clinic Association of San Bernardino County Fund

Established in 2009 to support the work of The Community Clinic Association of San Bernardino County

### Community Response Fund

Established in 2008 to respond to local community needs

### Give BIG - Riverside Fund

Established in 2012 to support the 24-hour on-line giving event "Give BIG Riverside"

## Give BIG - San Bernardino County Fund

Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

### **Growcology Fund**

Established in 2010 to support the work of Growcology

### Inland Empire CHI -Kaiser Grant - 2012

Established in 2012 to support the activities of the Inland Empire Children's Health Initiative

## Inland Southern California Wildfire Relief Fund

Established in 2007 to respond to the needs of those affected by the fall wildfires

### James Irvine Foundation-Linked Learning Pathways Grant

Established in 2013 through a grant from The James Irvine Foundation to develop and implement a regional system of linked learning pathways across five districts in San Bernardino County

### James Irvine Foundation-Linked Learning Pathways Grant 2014

Established in 2014 through a grant from The James Irvine Foundation to develop a system of linked learning pathways across San Bernardino County that is supported by a regional network of community and employer partners

# Jeffery Owens Community Center Fund

Established in 2004 to establish and support a community center in memory of Jeffrey Owens for the LGBT population in Riverside, California

#### Joanna Hayes Foundation Fund

Established in 2009 to support the work of the Joanna Hayes Foundation, including scholarships

# Mojave National Preserve Conservancy Fund

Established in 2009 with a grant from the Desert Legacy Fund (DELF) to assist the Mojave National Preserve Conservancy in incorporating as a 501c3 charitable organization

### Pick Group Fund

Established in 2010 for the philanthropic activities of The Pick Group purposed with the goal of bettering the community at large

# San Bernardino County Children's Health Initiative Fund

Established in 2008 as a Fiscal Sponsor for The San Bernardino Children's Health Initiative Coalition

# Tides Center - IECHI Grant (Navigator)

Established in 2014 to support the activities of the Inland Empire Children's Health Initiative (IECHI)

## Program/Project Funds

These funds allow the Foundation to manage programs and projects that benefit the community under our role of Community Leadership.

### Bank of America Environmental Education and NP Capacity Building Grant

Established in 2010 to support TCF Environmental Initiative in the areas of Environmental Education and Nonprofit Capacity Building

# Community Indicators Report Fund - Riverside

Established in 2011 to create a report to be used as a tool to bring together key Riverside County community, government, business, corporate and philanthropic leaders to identify and address the economic, social, and health issues facing the region

# Community Indicators Report Fund - San Bernardino

Established in 2011 to create a report to be used as a tool to bring together key San Bernardino County community, government, business, corporate and philanthropic leaders to identify and address the economic, social, and health issues facing the region

# County of San Bernardino - GiveBIG Contract

Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

### County of San Bernardino Countywide Nonprofit Capacity Building Strategy

Established in 2012 through a contract from the County of San Bernardino to develop and deliver a Countywide Nonprofit Capacity Building Strategy

### County of San Bernardino Grants Development Initiative-2

Established in 2013 through a contract from the County of San Bernardino to implement the Grants Development Initiative that began in 2012 to significantly increase the grant support to San Bernardino County educational, government, and nonprofit organizations, and by extension to the 2.2 milion people who live in the county

# James Irvine Foundation - Arts Regranting

Established in 2013 to provide risk capital to small and micro arts organizations in the Inland Empire to experiment with arts engagement activities

### James Irvine Foundation - Arts Regranting Phase II

Established in 2014 to supplement the James Irvine Foundation - Arts Regranting Program of 2013-2014

### Kenneth E. Wood Youth Philanthropy Fund

Established in 2014 with the distribution from the Kenneth E. Wood - Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes

### Regional Environmental Leadership Fund

Established in 2008 by TCF Board of Directors to promote sensible, sustainable, intelligent economic growth and development, protect and support the environment and promote environmental education and research and promote and encourage best practices especially with resource conservation

# Weingart Foundation - Riverside Capacity Building Project

Established in 2011 to provide support for the Targeted Capacity Building Program in Riverside for a 2 year period

### Weingart Foundation - San Bernardino Capacity Building Project

Established in 2010 to provide support for the Targeted Capacity Building Program in San Bernardino for a 2 year period

# Youth Grantmakers - Riverside Fund

Established in 2008 by TCF Board of Directors to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in their respective communities

### Youth Grantmakers - Coachella Valley Fund

Established in 2012 to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the Coachella Valley

### Youth Grantmakers - Idvllwild Fund

Established by in 2012 by Idyllwild Community Fund Advisory Committee to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the Idyllwild Community

### Youth Grantmakers - San Bernardino Fund

Established in 2014 to create a "leadership through philanthropy" training ground for youth and create an understanding of the needs in the City of San Bernardino



### Arts Regranting Program—Inland Empire

In 2014, The Community Foundation received funding from The James Irvine Foundation for the Arts Regranting Program—Inland Empire (ARPIE) which will provide risk capital to small and micro arts organization in our two-county region to experiment with arts engagement activities. The program goal is to promote arts engagement that embraces and advances the diverse way that we experience the arts and that strengthens our ability to thrive together in a dynamic and complex social environment. These girls in the High Desert are experiencing art using everyday items and creating something meaningful to them.

### Scholarship Funds

These funds offer donors an opportunity to build the community's future by investing in the education of tomorrow's leaders. Scholarships often memorialize a loved one, or honor a special person or milestone. Scholarship payments are made directly to the educational institutions.

# Agatha J. Baxter Memorial Scholarship Endowment Fund

Established in 2008 to fund scholarships to needy students of high scholastic standing who are attending institutions of higher education located in Riverside County

### Altura Credit Union Foundation Fund

Established in 2004 for scholarships for students graduating from high school in order to attend college and universities

#### Beverly J. Soderling Scholarship Fund

Established in 2014 through a bequest from Beverly J. Soderling to honor excellence in mathematics for graduating seniors at Banning High School

### Bonnie Gail Polis Donor Advised Educational Endowment Fund

Established in 2004 in memory of Bonnie Gail Polis for scholarships to graduating seniors from Riverside Unified School District who intend to pursue a career in public education while in college

# Brutoco-Dutton Family Scholarship Fund

Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District

#### California Retired Teachers Association Div #89 Palm Springs Advised Scholarship Fund

Established in 2005 to fund scholarships for students from the Palm Springs, California area

#### California Retired Teachers Association Riverside Division #21 Advised Scholarship Fund

Established in 2004 to fund scholarships for university or college students planning a career in education or a career assisting youth and to benefit teachers in purchasing equipment, supplies, or field trips for their classroom

## Castro/Falk Scholarship Fund of the Coachella Valley

Established in 2014 to provide scholarships to students who are current or former residents of the Coachella Valley area of Riverside County

#### Cecil and Rose Oliver Advised Scholarship Fund

Established in 2010 in memory of Cecil and Rose Oliver

#### Charles E. Brouse Fund

Established in 1947 to provide scholarships to needy and worthy students so that they have an opportunity to secure a higher education

#### Cinco de Mayo Youth Scholarship Advised Fund

Established in 2001 for scholarships for students of Hispanic decent living in the Corona/Norco Unified School District

#### Clara R. Brouse Fund

Established in 1962 to provide funding for needy and worthy students through grants to the Regents of the University of California for use at the University of California, Riverside

#### Clayton Record Advised Scholarship Fund

Established in 2001 in memory of community leader Clayton Record to provide a scholarship to a San Jacinto Unified School District student for post-secondary education

# D. Glenn Hilts Donor Advised Scholarship Fund

Established in 2001 for scholarships for a member of the Seventh Day Adventist Church studying to obtain a master's degree in library science

#### Dr. Barnett and Eleanor Jean Grier Advised Scholarship Fund

Established in 2000 to honor the service and commitment of Dr. and Mrs. Grier in the Riverside community

#### Dr. Edwin A. Roberts Donor Advised Scholarship Fund

Established in 2005 in memory of Dr. Edwin A. Roberts for general scholarships

#### Drs. Herb and Cheryl Fischer Scholarship Expansion Fund

Established in 2008 for scholarships to Links International, Esperanza Scholarship Foundation, Colton High School, Bloomington High School, and Operating Engineers Training Trust Apprentice Program

#### Drs. Herb and Cheryl Fischer Scholarship Fund

Established in 2007 for scholarships for graduating seniors enrolled in high schools located in the County of San Bernardino

#### Edna B. Lockhart Fund

Established in 1999 to provide scholarships to seniors graduating from a Riverside Unified School District High School who will attend Riverside Community College

#### **Eleanor Pearl Hunter Trust**

Established in 2000 to assist needy and deserving young people to further their education



It has been over four years since Matt Webb's wife Katy passed away. Matt and his children, Emily and James, wanted to do something to honor her memory, so in 2014 they opened the Katherine C. Webb Memorial Scholarship Fund at The Community Foundation.

Katy and Matt met at Stanford University, married and started their family in Riverside where Matt worked at his family's business, Albert A. Webb Associates, and Katy worked as Controller of Hunter Engineering Company. Later, Katy stopped working to focus more on her children and to serve in leadership positions with various Riverside nonprofits, including the Riverside County Philharmonic, National Charity League, Junior League, and California Riverside Ballet.

Katy was a devoted supporter of Poly High School Mock Trial team in Riverside, and encouraged both Emily and James to participate on the team. Katy was an ardent supporter of Poly High School, where her two kids, her husband Matt, and both of Matt's parents attended. She believed strongly that, to the extent possible, economic considerations should not limit college choices for young people, and that college kids should not be burdened with overwhelming debt to attend.

With this in mind, Katy's family established the Katherine C. Webb Memorial Scholarship Fund to honor her. The endowed fund will provide annual scholarships to graduates of Poly High School who have financial need and have participated in Mock Trial or other student activities that were important to Katy. The funds are held at The Community Foundation so that scholarships can be awarded in perpetuity. The selection process will be conducted by The Greater Riverside Dollars for Scholars.

"I chose The Community Foundation for a number of reasons," said Matt. "The Community Foundation has a strong and responsible leadership that is committed to doing the right things in support of our region. The endowment is being managed intelligently, striking a good balance between growth and conservatism." The family wanted to ensure Katy's scholarship would last in perpetuity.

When Matt and his children began the fund, they reached out to family and friends and provided an opportunity for them to also honor Katy by donating to the endowed fund. "People were incredibly generous, and our fundraising far exceeded expectations," said Matt. Over time, Matt would like to build the endowment further, mainly through contributions from him and his children, possibly assisted by others who might want to donate. "The \$6,000 a year that we currently give is a small amount considering the large cost of a college education. We would like to do more in the future."

# Elizabeth C. and Jack B. Clarke Sr. Donor Advised Scholarship Fund

Established in 1993 as a scholarship fund commemorating the lives of Elizabeth C. and Jack B. Clarke, Sr.

#### Elizabeth W. Vermillion Fund

Established in 1992 to provide college level education to young men and women

#### Ella A. Trenchard Fund

Established in 1966 to provide scholarships for female music students at the ldyllwild Arts Academy summer program

# Father Terry Reilly Advised Scholarship Fund

Established in 2004 in honor of Father Terry Reilly for scholarships to graduating seniors from Notre Dame and/or Woodcrest Christian High Schools who participate in extracurricular activities during their high school careers

#### Grant Nunnally Memorial Scholarship at Woodcrest Christian High School in Riverside, CA

Established in 2005 in memory of Grant Nunnally for scholarships to an outstanding senior and student athlete at Woodcrest Christian High School in Riverside, CA

#### Ida B. Bruce Fund

Established in 1992 to provide scholarships benefiting needy students of the City of Riverside

# James Buchner Memorial Scholarship Fund

Established in 2013 for outstanding Hispanic graduates from Cathedral City High School who are pursuing a degree from a four year college/university, or certificate from a community college or trade school with a multi-year program

# Johnson Foundation Endowed Scholarship Fund

Established in 2013 for scholarships to students who otherwise would not be able to attend private elementary, middle and high schools located in Riverside and San Bernardino Counties

# Katherine C. Webb Memorial Scholarship Fund

Established in 2014 to provide annual scholarships to current or former graduates of Riverside Poly High School who meet eligibility requirements

## Kathleen Gonzales Advised Scholarship Fund

Established in 2005 to provide scholarships to law students (preferably Latino/Chicano) who can prove need of financial aid

### Kimberly Jean Flores Memorial Donor Advised Scholarship Fund

Established in 2004 in memory of Kimberly Jean Flores for scholarships to female graduating seniors from Canyon Springs High School in Moreno Valley, California

#### Lena T. Pond Fund

Established in 1993 to establish scholarships to students who study nursing

#### Leon S. Heseman Fund

Established in 1968 to provide scholarships for students attending four-year institutions within the State of California

#### Leonard Family Scholarship Fund

Established in 2007 to be used for one or more scholarships for the nursing program at California State University San Bernardino

### LEVEF Advised Endowment Fund

Established in 2007 for Scholarships

#### Lorraine J. Cardin Donor Advised Scholarship Fund

Established in 2004 to award scholarships to seniors graduating from La Sierra High School in the Alvord Unified School District who excel in the Study of Foreign Languages

#### Louise J. Funk Scholarship Fund

Established in 1997 for college scholarships to graduates of a Riverside Unified School District high school

#### Louise Taylor Scholarship Fund

Established in 2000 to benefit the Banning Dollars for Scholars, distributing scholarships to graduates of Banning High School

#### Lucille and Roy Anderberg Nursing Scholarship Fund

Established in 2001 to provide scholarships to financially needy and academically qualified nursing students enrolling or enrolled in the RN programs at Riverside Community College and California State University San Bernardino

#### Lucille B. Anderberg Scholarship Fund in Memory of Arthur and Lillian Bird

Established in 1999 to provide scholarships to graduating students of Elida High School in New Mexico who enroll at a New Mexico post-secondary educational institution

### Marcia Ann Ellison Fund - Nursing Scholarship

Established by a bequest from Marcia Ann Ellison for the education of individuals from Redlands California who are entering nursing programs

#### Marian Luna Memorial Donor Advised Scholarship Fund

Established in 2004 in memory of Marian Luna for scholarships to graduating seniors from Riverside County, California high schools who are the first child in their immediate family to attend college.

# Mojave Desert Supplemental Environmental Project -Nutro

Established in 2009 to provide scholarships and grants for environmentally beneficial projects within the Air Quality Management District and at Cal State University, San Bernardino

# Foundation Scholarships

Alex U., a senior at California Baptist University, received a scholarship from TCF. "As a Hispanic disabled student receiving SSI (Social Supplementary Income), it will help me obtain my first bachelor's degree, start contributing to our society and not to rely on the government," explained Alex.

Nora N., a mother of five children, is attending College of the Desert full time. The Agatha Baxter Scholarship will allow her "to pay for a month of rent and help pay for some of the expenses of a new computer." Working toward her goal of attending nursing school, **Nora is "finally seeing my dreams come to fruition."** 

Linda M. wants to be a nurse. "I think I have always wanted to become a nurse, but what truly made me realize that nursing is my passion was when my mother was diagnosed with kidney failure. She went to dialysis three times a week for seven years until her recent transplant." *The Lena T. Pond Scholarship from TCF will help with her nursing expenses at College of the Desert.* 

Alberto C., a 21-year-old environmentalist, plans to earn his PhD after his bachelor's degree at California State University, San Bernardino. "At the moment, I am involved in a research lab working with reptiles," says Alberto. "I'm also volunteering in a class of 3rd graders in an afterschool enrichment program. Science books tend to very expensive so *I greatly appreciate the scholarship, which has enabled me to keep the books to use as a reference later.*"

Robert K., a student at Copper Mountain College in Joshua Tree, was awarded the TCF Pooled Scholarship. "I am honored to have been chosen amongst all the applicants who applied," says Robert. "I cannot express my appreciation enough. I feel more confident about myself and this award shows me that you do get back what you put in, and then some."

Stephanie P., a Norco College student, is getting ready to transfer to University of California, Riverside, and was accepted into the honors program. "The only downfall of this opportunity is that it will not be cheap to do any of it." **An Agatha J. Baxter Memorial Scholarship from TCF is helping to relieve some of the financial burden.** "Watching my parents constantly struggle to stretch their dollars for my education has really shaped me into the dedicated student that I am today."

Although their stories are different, these students share the same goal: To make better lives for themselves through education. All faced obstacles that made this dream difficult to achieve. However, through the many scholarships funded at The Community Foundation, people such as Alex, Nora, Linda, Alberto, Robert and Stephanie (above) have gotten the assistance they needed to realize their potential.

In 2014, over \$2.8 million was awarded in scholarships and grant awards to colleges and universities, and for other educational purposes. Each year, The Community Foundation provides scholarship money for every public, accredited two- and four-year college and university in Inland Southern California.

# Molly Adams Endowed Scholarship Fund

Established in 2006 to provide scholarships for disabled youth desiring a college education

#### Myron M. Winslow Fund

Established in 1976 to provide scholarships for agricultural professions, including those interested in studying to be a veterinarian at California colleges and universities

#### Pavement Recycling Systems Scholarship Fund in Memory of Chuck Harmon,Dick Sprinkle,Gordon Lounsbury

Established in 2009 to provide post-secondary education financial assistance to outstanding graduating seniors who are pursuing a college education or training through an approved trade school and are residents of the city of Riverside or the city of Blythe in Riverside County

#### Pooled Scholarship Master Fund

The Pooled Scholarship Fund is comprised of the following Individual Scholarship funds:

#### Randall and Janell Lewis Scholarship Fund

Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District

#### Reginald Keith Edmond II Donor Advised Scholarship Fund

Established in 2008 in memory of Reginald Keith Edmond II for scholarships to support student athletes graduating from Arlington High School; for scholarships to a graduating senior participating in the Young Black Scholars program, residing in Riverside or San Bernardino Counties; and for other general charitable uses and purposes.

#### Richard F. and Mary C. Boyles Memorial Advised Scholarship Fund

Established in 2002 for a student graduating from Lincoln High School in Riverside USD

### RIMS AVID Dollars for Scholars Advised Scholarship Fund

Established in 2002 to benefit students graduating from AVID programs in Riverside, Inyo, Mono, and San Bernardino Counties

### Robert A. Dailey Scholarship Fund

Established in 2008 for scholarships to California Students

# Robin G. Thrapp Memorial Scholarship Fund

Established in 2009 for scholarships to students enrolled in the nursing program at Riverside Community College who have demonstrated compassion and a high level of quality of care and deemed outstanding by faculty at the college

#### Rosemarie Cionni-Mary Pastore Educational Trust Scholarship

Established in 2013 to provide scholarships to deserving students who have graduated from any of the Lake Elsinore, CA High Schools

#### Roy W. Anderberg Scholarship Fund in Memory of Andrew and Betty Anderberg

Established in 1999 to benefit graduate students at a Lutheran seminary

#### Ruth Schroff Donor Advised Fund

Established in 1984 for purposes mainly to assist African American and Hispanic students in obtaining college education

#### San Jacinto Education Foundation Advised Fund

Established in 2001 to enrich the education of the students of the San Jacinto Unified School District by providing scholarships, programs and equipment

#### SBCSS-Herbert Fischer Scholarship Fund

Established in 2009 in honor of the former San Bernardino County Superintendent of Schools, Herbert R. Fischer and his 37 years of service in education. Funds have been designated as a means to support scholarship awards to high school students enrolled in a Science, Technology, Engineering and Mathematics (STEM) program of study at a participating Alliance for Education STEM site in San Bernardino County. Students must demonstrate a financial need and plan to pursue a postsecondary degree in a STEM related discipline.

#### TCF Anniversary Scholarhip Fund

Established in 2011 in celebration of The Community Foundation's 70th Anniversary to provide college scholarships to deserving students who reside in Riverside or San Bernardino County

#### Terry Ferrone Memorial Donor Advised Scholarship Fund

Established in 2004 in memory of Terry Ferrone for scholarships to graduating seniors from John W. North or Poly High Schools in Riverside, California pursuing a college education

#### Tillie Ayres Fund

Established in 1970 for the purposes of providing scholarships to college students

### Tom C. Cooper Advised Photography Advancement Fund

Established in 2010 for junior and senior college students who are aspiring photographers

#### Victress Bower Fund

Established in 1967 to provide scholarships to individuals who will train and teach disabled children

## William B. Brooks Memorial Scholarship Fund

Established in 1997 to provide scholarships

### **TCF Operating Funds**

# Foundation Operating Endowment Fund

Established in 1992 to provide annual operating support to The Community Foundation

#### Operating Fund

To support the operational activities of The Community Foundation



### Community Breakfast for Nonprofits

Dr. Jonathan Lorenzo Yorba was the Keynote Speaker at Bank of America's 2014 Community Breakfast for Nonprofits. He is pictured here (left) with Al Argüello, Senior Vice President; Market President, Inland Empire, Bank of America.

# Our 2014 Board of Directors

The Community Foundation is governed by a volunteer board of directors who reflect the diversity of age, ethnicity, religion, geography, gender, and education in our region.



James Cuevas TCF Board Chair President, JJC Project Management Group



Kirk Harns TCF Board Secretary President, Pacific Hydrotech Corporation



Phil Savage IV

TCF Vice Chair

Attorney,
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VOICE Media



Rabbi Hillel Cohn Rabbi Emeritus, Congregation Emanu El Rabbi, Sun City Jewish Congregation



Andrea Dutton

Professor,
Chaffey Community College



Paul Granillo President & CEO, Inland Empire Economic Partnership (IEEP)



Stanley M. Grube, MBA, FACHE
President/CEO,
Morris, Marion Associates, Inc.



Dr. Fred Jandt Dean, CSUSB Palm Desert Campus, Retired



Andrew Jamarillo
President/CEO
Andrew J. Jamarillo
Insurance & Financial Services



Dr. Albert Karnig President Emeritus, California State University, San Bernardino



Patrick J. O'Reilly President & CEO O'Reilly Public Relations



Matt Pim
President & CEO, Riverside
Construction Company



Rose Salgado Community Volunteer, Hemet / San Jacinto Valley



Beverly Stephenson Founder & Executive Director, Fine Arts Network



Grover Trask

District Attorney (retired)

Special Counsel, Best Best & Krieger LLP



Sean Varner Managing Partner, Varner & Brant LLP



Lynn Bogh Baldi TCF Emeritus Committee Chair, Riverside and San Bernardino Counties

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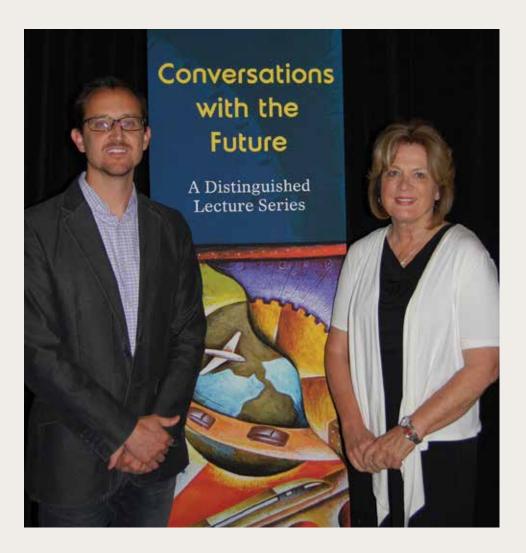
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### Conversations with the Future



Four prior Chairs of the Board encompass the Founders Forum, and in 2014 they launched Conversations with the Future, a distinguished lecture series.

Dr. Brian Siana, an Assistant Professor of Physics and Astronomy at UC Riverside and our first speaker of the series, spoke on Astronomers' Quest to See the First Stars.

Other speakers included Larry White, a Master Craftsman who worked with Sam Maloof and spoke on the Arts and Crafts Movement through the eyes of a Master Craftsman, and TCF Board Member Rabbi Hillel Cohn, who spoke about his family's experience during the Holocaust in his lecture entilted, "A Name and Some Shoes."

Pictured above is Dr. Brian Siana (left) and Lynn Bogh Baldi, a founding member of the Founders Forum. Other members not pictured are Gloria Macias Harrison, Grover Trask, and Philip M. Savage III.

# Looking to the Future

At the end of 2014, The Community
Foundation honored James Cuevas, Chair of
the Board, for his two years of service leading
the Foundation's Board of Directors. Mr.
Cuevas continues to serve on the executive
committee as Immediate Past Chair.

We are pleased to announce that Philip M. Savage IV will be serving as the new Chair of The Community Foundation's Board of Directors, beginning in 2015.

Mr. Savage has served on The Community Foundation Board since 2009 and has volunteered his expertise on several of the foundation's Board committees such as the audit, finance, and compensation committees. For the last two years he has served as Vice Chair of the Board.



Mr. Philip M. Savage IV Incoming 2015 Chair of the Board

As a lawyer and Shareholder at Gresham Savage, Mr. Savage provides personalized estate planning, estate administration and business succession services for his clients. He assists his clients with the planning and preparation of trusts, and administration of trusts and estates involving complicated estate and gift tax issues. His practice also includes counsel to individuals and charitable organizations on planning and implementing charitable gifts.

In addition to The Community Foundation, Mr. Savage also serves on UC Riverside's Planned Giving Advisory Board; Loma Linda University Children's Hospital Foundation Board; and is a member of Riverside Sunrise Rotary.

### Our Staff



Standing, from left to right:

### **Joe LaGuess**

Planned Giving Officer

#### Jose Marquez

Director of Philanthropic Services

### **Karen Lampert**

Program Officer

#### Dr. Jonathan Lorenzo Yorba

President and CEO

### Paula Myles

Vice President of Finance and Administration

#### **Sharilyn Hunke**

Director of Communications

#### **Tom Stephenson**

Vice President of Philanthropic Services Seated, from left to right:

### **Denisha Shackelford**

Program Assistant

### **Ariana Cervantes**

Philanthropic Services Associate

### **Alenny Cadag**

Staff Accountant

**Kim Potter** 

Executive Assistant

### **Celia Cudiamat**

Executive Vice President of Programs

Member, Council on Foundations

Member, League of California Community Foundations



Confirmed in Compliance with National Standards for U.S. Community Foundations

# The Community Foundation

## Here for Good

When you are considering your philanthropic legacy, we can help with the following:

- Estate Planning
- Wills and Bequests
- Charitable Trusts
- Charitable Gift Annuities
- Gifts of Cash and Other Assets
- Gifts of Life Insurance
- acinto Temecula T. Gifts of Retirement Assets
- Yucaipa Yucca Valley Apple Valley Banning Barstow Beaum
- Hills Coachella Colton Corona Desert Hot Springs Eastvale
- Grand Terrace Hemet Hesperia Highland Indian Wells India
- Valley Murrieta Needles Norco Ontario Palm Desert Palm
- Perris Rancho Cucamonga Rancho Mirage Redlands Rialto
- Victorville Wildomar Yucaipa Yucca Valley Apple Valley Banr Barstow, Boaumont, Big Boar Lake, Blytho, Calimosa, Canyon
- Cathedral City Chino Chino Hills Coachella Colton Corona



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