



# 2014 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only: Grant _____
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20150053

## Organization / Agency Information


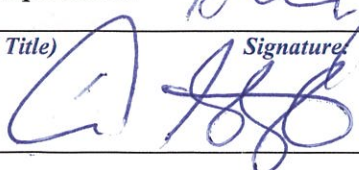
<b>Organization/Agency Name:</b> The Homeless Alliance, Inc. 21442		
<b>Physical Address:</b> 1724 NW 4 <sup>th</sup> St.		<b>City/State/Zip</b> Oklahoma City, OK 73106
<b>Mailing Address:</b> 1724 NW 4 <sup>th</sup> St.		<b>City/State/Zip</b> Oklahoma City, OK 73106
<b>CEO or Director:</b> Dan Straughan		<b>Title:</b> Executive Director
<b>Phone:</b> 405-415-8410	<b>Fax:</b> 405-415-2373	<b>Email:</b> danstraughan@homelessalliance.org
<b>Contact Person:</b> Dan Straughan		<b>Title:</b> Executive Director
<b>Phone:</b> 405-415-8433	<b>Fax:</b> 405-415-2373	<b>Email:</b> danstraughan@homelessalliance.org
<b>Web Site Address:</b> www.homelessalliance.org		<b>Tax ID:</b> 11-3718005

## Program / Grant Information

**Interest Area:** Health Environment Animal Protection Education Human Dignity

<b>Program / Project Name:</b> 100,000 Homes-OKC		
<b>Amount of Grant Requested:</b> \$25,000	<b>Total Organization Budget:</b> \$2,735,119	<b>Percentage of Organization's Total Budget used for Administration:</b> 5%
<b>Purpose of Grant Request (one sentence):</b> To provide wraparound case management services to chronically homeless, medically vulnerable, formerly un-sheltered individuals and families housed through the 100,000 Homes-OKC program.		
<b>Gimbel Grants Received: List Year(s) and Award Amount(s)</b> None.		

## Signatures

<b>Board President / Chair: (Print name and Title)</b> Steve Raybourn, President, Raydon Exploration	<b>Signature:</b> 	<b>Date:</b> 9-10-14
<b>Executive Director/President: (Print name and Title)</b> Dan Straughan, Executive Director	<b>Signature:</b> 	<b>Date:</b> 9-10-14

## 2014 S.L. Gimbel Foundation Fund APPLICATION Narrative

### **I. Organization Background; Target Population:**

The Homeless Alliance recently celebrated our tenth Anniversary and our mission to, “Rally the community to end homelessness.” During our 10 years, we have;

- developed the software infrastructure used by more than 60 homeless-serving faith-based and nonprofit agencies in central Oklahoma to track service utilization and measure individual and program level outcomes,
- coordinated community response to emerging homeless issues,
- developed community standards for area homeless shelters and case management services,
- and, built the WestTown Homeless Resources Campus.

The WestTown Homeless Resources Campus opened in August, 2011, covers a city block west of downtown Oklahoma City and includes a resource center, day shelter, medical/dental clinic, and, beginning in early 2015, housing.

- The **Resource Center** is a 17,000 sq. ft. “one-stop shop” with comprehensive case management services from 15 different government, faith-based and nonprofit agencies participating in a broadly collaborative program housing homeless and at-risk families with children using the coordinated case management model developed by the Homeless Alliance.
- The **Day Shelter** is Oklahoma City’s only day shelter for the homeless and provides food, showers, computers, employment services, a kennel and case management services to an average of 255 guests daily. The day shelter also hosts government, faith-based, and nonprofit agencies providing a variety of services to guests of the shelter, about half of whom are unsheltered.

### **II. Project Information:**

In January of 2013, the Homeless Alliance began using the Housing First model to take chronically homeless, medically vulnerable, unsheltered individuals directly off the streets and into housing. This effort, modeled after the national 100,000 Homes Campaign, was a first for Oklahoma City. No agency in the City was using the Housing First model, despite it being a national best practice.

The Homeless Alliance brought the model to the community and recruited 34 government, faith-based, and nonprofit agencies to participate in the effort. Our goal for the first year was to house 2.5% of the City’s chronically homeless, unsheltered individuals each month, or seven people each month. Throughout 2013, the team of 34 agencies worked diligently to find, assess, house, and provide wraparound services to this population. **On our goal to house 84 in the first year, we finished the year with 217 in permanent housing.**

We have continued the program into 2014, but we have hit a barrier. Our partnership of 34 agencies includes many of the government, faith-based and nonprofit agencies providing housing in Oklahoma City, including both our local and state housing authorities. We have, perhaps uniquely among cities using this model for the chronically homeless, adequate housing resources. Where we need the help of the S.L. Gimbel Foundation is providing the wraparound case management services these individuals need in order to sustain their housing. Therefore, we respectfully request a grant of \$25,000 from the S.L. Gimbel Foundation, to be matched by \$15,000 from Homeless Alliance operating funds, to hire one, full-time housing case manager to augment the many part-time case managers employed by our partner agencies in this effort.

During the first full-year of the 100,000 Homes-OKC initiative, the Homeless Alliance and its partners averaged placing 18 chronically homeless, medically vulnerable, un-sheltered people into housing each month and provided them with the wraparound services they need to achieve a 95% one-year housing success rate. Since the beginning of 2014, however, we have had to slow our pace to only 3-4 each month, simply because we have stretched the case management resources of our partners to the breaking point. Recognizing that it would be, at best, unfair, at worst, cruel, to place people into housing without the supports necessary for them to sustain housing, we have drastically slowed the pace of this incredibly successful program until we can assure ourselves and our clients that we have appropriate resources in place to remain successful.

In Oklahoma City, chronically homeless, unsheltered people only represent about 18% of the total homeless population, yet they are responsible for more than 45% of the community's overall cost of homelessness (\$28 million in 2010). Moreover, the costs incurred by this subpopulation aren't being borne by homeless service providers like shelters, substance abuse and mental health treatment providers, etc. but rather by public services, i.e. police, fire, ambulance, jail, prison, detox, local emergency departments, and hospitals. Other communities that have adopted the Housing First model for the chronically homeless have seen up to 70% reductions in the usage of public services – simply by virtue of being housed. The Homeless Alliance estimates that once fully implemented, this program will save the community as much as \$3 million annually. Housing First is not only the most humane way to treat the chronically homeless, it's the most fiscally prudent way to address the issue, too.

The 100,000 Homes-OKC initiative uses the Service Prioritization Decision Assistance Tool (SPDAT), a national best practice, to assess and prioritize chronically homeless individuals for housing. The tool is then re-administered periodically to assess clients' progress in the following areas; housing stability, income, substance use, mental health, socialization, physical health, self-care and daily living skills, etc. Client level objectives include improvement in at least five of the ten axes measured. Community level objectives for the program include a reduction in the utilization and cost of public services (as measured by before-and-after housing) and overall reduction in the total number of chronically homeless, medically vulnerable, un-sheltered people counted during the bi-annual census of that population with an ultimate goal of reaching functional zero by the end of 2016.

Nonprofit agencies actively participating in the 100,000 Homes-OKC initiative include; Be The Change (street outreach), Healing Hands (primary medical care), Hope Community Services (mental health and substance abuse services), Inasmuch Foundation (funder), Mental Health Association, NAMI-Oklahoma (peer recovery), NSO (housing), Oklahoma AIDS Care Fund (housing for HIV+), OU Medical Center, RSVP (volunteer support), Sunbeam Family Services (temporary shelter), United Way (funder), Upward Transitions (identification), and Urban Home Locator (landlord relations). Faith-based agencies participating include; Catholic Charities (case management), City Care (case management), City Rescue Mission (case management), Hope House (housing), Interfaith Alliance (network), Oklahoma Conference of Churches (network and volunteers), Salvation Army, Sister BJ's Pantry (food), and St. Anthony Hospital (primary and specialty medical care). Government entities participating include; City of Oklahoma City (municipal government), OKC Housing Authority, OKC Police Department, Oklahoma County Social Services Division, Oklahoma Dept. of Corrections, Oklahoma Dept. of Mental Health and Substance Abuse Services, Oklahoma Dept. of Human Services, US Dept. of Housing and Urban Development, and the Veterans Administration.

### **III. Project Future**

Because the 100,000-OKC initiative is a broad-based, community collaborative with 34 committed, government, faith-based and nonprofit partners, with a clear end goal and the potential to demonstrate significant reductions in the utilization and cost of public services, we are confident the program will continue through 2016, whereupon a maintenance program will be developed to sustain the functional zero goal.

### **IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

The Homeless Alliance Board of Directors provides oversight and strategic vision for the organization. The Board meets monthly to hear operations reports, monitor finances, measure progress toward realization of the agency's strategic plan (updated annually), and provide general oversight. The Board is organized into committees that meet monthly or as needed depending on the committee's mission. Board committees are chaired by a board member, but also include non-board members. Board committees serve the dual purpose of providing oversight for various specific functions of the agency and also serve as the "farm team" for possible future board membership. Homeless Alliance Board committees include; Nominating/Governance, Personnel/Human Resources, Finance, Fund Development, Public Relations/Marketing, Day Shelter, Programs, and Housing. The Programs and Housing committees have joint "ownership" of the 100,000 Homes-OKC initiative.

The Executive Director of the Homeless Alliance, Dan Straughan, founded the agency in 2004, after leading two other successful community collaboratives in Oklahoma City, Central Oklahoma Turning Point, a public health initiative, and Central Oklahoma Success by Six, an early childhood education initiative. The Homeless Alliance staff person leading the 100,000 Homes-OKC program, Stacy Kastner, has been at the Homeless Alliance since 2011 and previously led our Coordinated Case Management (CCM) program, a collaboration of seven nonprofit and faith-based agencies working together to provide housing and wraparound case management to homeless and at-risk families with children.

## 2014 S.L. Gimbel Foundation APPLICATION

### V. Project Budget

A) Please provide a detailed line-item budget for your project by completing the table below.  
Include all sources of funding for the proposed project.

Line Item Description	Line Item Explanation (Formula/equation used as applicable. Example: 40 books @ \$100 each = \$4000)	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Personnel	1.1 FTE program manager, admin oversight plus benefits and taxes	57,064			57,064
NEW Case Manager	1 FTE plus benefits and taxes	15,000		25,000	40,000
Outsourced Case Management Services	1 FTE plus benefits and taxes	20,000	20,000		40,000
Equipment and Maintenance		100			100
Occupancy	Allocated share of utilities, insurance, etc.	1,500			1,500
Operating Expenses	Mileage, Postage, Supplies	1,200			1,200
Client Assistance	Rent, utilities, deposits, dishes, bed,	13,500	25,000		38,500
<b>TOTALS:</b>		108,364	45,000	25,000	178,364

VI. Sources of Funding: Please list your current sources of funding and amounts.

#### *Secured/Awarded*

Name of Funder: Foundation, Corporation, Government	Amount
City of Oklahoma City	\$20,000

#### *Pending*

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Inasmuch Foundation	\$25,000	Oct. 2014

**VII. Financial Analysis**

**Agency Name:** The Homeless Alliance, Inc.  
**Most Current Fiscal Year (Dates):** From July 1, 2013 To: June 30, 2014

This section presents an overview of an applicant organization’s financial health and will be reviewed along with the grant proposal. Provide all the information requested on your entire organization. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. Double Check your figures!

**Program to Total Expenses Ratio:** Percentage of expenses used to support programming versus how much is spent for general management and fundraising. A general rule is that at least 75 percent of total expenses should be used to support programs – the higher the percentage the better.

<b>Program Expenses</b>	<b>/Total Operating Expenses</b>	<b>= Program Expense Ratio</b>
✓\$2,053,235	✓\$2,170,208	95 %
990: Part IX, Column B, Line 25	990: Part IX, Column A, Line 25	

<b>Administrative Expense (100%-Program Expense ratio) per 990 above</b>	<b>Percentage of Organization’s Current Total Budget used for Administration (from cover page)</b>	<b>Differential</b>
5 %	5 %	0 %

If the differential is above (+) or below (-) 10%, provide an explanation:

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

<b>Cash</b>	<b>+ Accounts Receivables</b>	<b>/Current Liabilities</b>	<b>= Quick Ratio</b>
\$200,977	\$243,552	\$226,897	1.96

**Excess or Deficit for the Year:**

<b>Excess or (Deficit) Most recent fiscal year end</b>	<b>Excess or (Deficit) Prior fiscal year end</b>
\$228,486	\$(565,512)

**Notes:**

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>	<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>
Contributions	\$473,011	19%	Program Fees	\$ 33,383	1%
Fundraising/Special Events	\$ 0	0%	Interest Income	\$ 0	0%
Corp/Foundation Grants	\$844,986	34%	Other: United Way	\$158,365	6%
Government Grants	\$985,749	40%	Other:	\$	

## **FY2015 Homeless Alliance Board of Directors**

Rex	Barrett	Pastor, Frontline Church
M.T.	Berry	Ass't City Manager, City of Oklahoma City
Susie	Graves	President, Communities Foundation, Oklahoma
Jana	Gridley	Account Manager, Neese Personnel Services
Debi	Martin	Chief of Staff, City Council of Oklahoma City
Amy	Guzzy	General Counsel, Love's Inc.
Julie	Porter	Manager, Yelp.com
Steve	Raybourn	President, Raydon Exploration
Frank	Turner	Principal, Turner Management
Matt	Cole	Accountant, Cole and Reed, PLC
Nathan	Davis	Principal, Destiny Creative

**Homeless Alliance**  
**Approved Budget FY 2015**  
**with Comparison to Actual Results FY 2014**

	ACTUAL FY 2014	Approved BUDGET FY 2015
<b>Support and Revenue</b>		
40 · Contributed support		
Individual Contributions	452,880	35,527
4020 · Corporate Donations	98,495	473,200
4230 · Foundation & Trust Gifts	746,491	814,500
Total Contributed Support	1,297,865	1,323,227
4250 · Nonprofit organization grants		
4251 · UWCO Campaign Allocation/Design	87,500	87,500
42518 · UWCO Other than Allocation	65,000	50,000
4250 · Nonprofit organization grants - Other	5,865	-
Total 4250 · Nonprofit organization grants	158,365	137,500
4850 · Satisfaction of use restric		-
In Kind Contributions	20,131	-
Total 40 · Contributed support	1,476,362	1,460,727
440 · Governmental Agency Grants/Fees		
4520 · Federal grants	775,746	1,582,652
4540 · Local government grants	20,000	30,000
5050 · Service Fee contracts	190,000	190,000
Total 440 · Governmental Agency Grants/Fees	985,745	1,802,652
<b>Earned Income</b>		
5100 · Proceeds/Real Change Vouchers	3,028	2,600
5110 · Rent from Clients	30,537	69,140
450 · Investment Income	(183)	-
5200 · Miscellaneous Income		-
Total Earned Income	33,383	71,740
<b>Total Support and Revenue</b>	<b>\$ 2,495,490</b>	<b>\$ 3,335,119</b>

**Expense**



**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 . . . . .				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22 . . . . .	372,505.	372,505.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16 . . . . .				
4 Benefits paid to or for members. . . . .				
5 Compensation of current officers, directors, trustees, and key employees . . . . .	84,077.	61,693.	11,702.	10,682.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). . . . .				
7 Other salaries and wages. . . . .	390,844.	383,156.	7,348.	340.
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions). . . . .	10,653.	9,855.	437.	361.
9 Other employee benefits . . . . .	58,277.	56,660.	868.	749.
10 Payroll taxes . . . . .	36,288.	33,711.	1,812.	765.
11 Fees for services (non-employees):				
a Management . . . . .				
b Legal . . . . .	806.	806.	0.	0.
c Accounting . . . . .	48,750.	0.	48,750.	0.
d Lobbying . . . . .				
e Professional fundraising services. See Part IV, line 17 . . . . .				
f Investment management fees . . . . .				
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O) . . . . .	658,674.	638,665.	19,944.	65.
12 Advertising and promotion . . . . .				
13 Office expenses . . . . .	41,796.	37,962.	3,562.	272.
14 Information technology . . . . .	8,470.	8,391.	79.	0.
15 Royalties . . . . .				
16 Occupancy . . . . .	74,552.	72,253.	2,299.	0.
17 Travel . . . . .	10,535.	10,528.	7.	0.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .				
19 Conferences, conventions, and meetings . . . . .	15,889.	12,955.	2,759.	175.
20 Interest . . . . .	34,755.	34,726.	29.	0.
21 Payments to affiliates. . . . .				
22 Depreciation, depletion, and amortization . . . . .	272,032.	271,485.	547.	0.
23 Insurance . . . . .	28,284.	24,863.	3,421.	0.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) . . . . .				
a <u>Repair and Maintenance</u> . . . . .	23,021.	23,021.	0.	0.
b . . . . .				
c . . . . .				
d . . . . .				
e All other expenses . . . . .				
25 Total functional expenses. Add lines 1 through 24e. . . . .	2,170,208.	2,053,235.	103,564.	13,409.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). . . . .				

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **SEP 09 2008**

HOMELESS ALLIANCE  
312 W COMMERCE  
OKLAHOMA CITY, OK 73109

Employer Identification Number:  
11-3718005  
DLN:  
17053229734008  
Contact Person:  
SHAWNDEA KREBS ID# 31072  
Contact Telephone Number:  
(877) 829-5500  
Public Charity Status:  
170(b)(1)(A)(vi)

Dear Applicant:

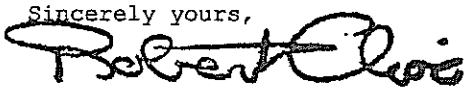
Our letter dated September 2004, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at [www.irs.gov](http://www.irs.gov).

If you have general questions about exempt organizations, please call our toll-free number shown in the heading.

Please keep this letter in your permanent records.

Sincerely yours,  


Robert Choi  
Director, Exempt Organizations  
Rulings and Agreements

Letter 1050 (DO/CG)



The  
Community  
Foundation

Serving the Counties of Riverside and San Bernardino

*S. L. Gimbel Foundation Fund*

BOARD OF DIRECTORS

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*Chair of the Board*

Sean Varner  
*Vice Chair of the Board*

Pat Spafford, CPA  
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Rabbi Hillel Cohn

James Cuevas  
*Immediate Past Board Chair*

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Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Dr. Henry Shannon

Beverly Stephenson

Dr. Jonathan Lorenzo Yorba  
President and CEO

March 6, 2015

Mr. Dan Straughan  
Executive Director  
The Homeless Alliance, Inc.  
1724 NW 4th St.  
Oklahoma City, OK 73106

Dear Mr. Straughan:

Congratulations! A grant has been approved for **The Homeless Alliance, Inc.** in the amount of **\$25,000** from the S.L. Gimbel Foundation. The **performance period for this grant is March 1, 2015 to February 28, 2016.** Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

*100,000 Homes-OKC: To provide wrap-around case management services to chronically homeless, medically vulnerable, formerly un-sheltered individuals and families housed through the 100,000 Homes-OKC program.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due by March 15, 2016** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

21442 The Homeless Alliance, Inc.

20150053

GIMB1

3700 Sixth Street, Suite 200 ~ Riverside, California 92501

P: 951-684-7557 ~ F: 951-684-4191 ~ [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)

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**2015 S.L. Gimbel Foundation Fund**

**Grant Agreement**

**Organization:** The Homeless Alliance, Inc.  
**Grant Amount:** \$ 25,000 **Grant Number:** 20150053  
**Grant Period:** March 1, 2015 to February 28, 2016 (Evaluations due March 15, 2016)  
**Purpose:** 100,000 Homes-OKC: To provide wrap-around case management services to chronically homeless, medically vulnerable, formerly un-sheltered individuals and families housed through the 100,000 Homes-OKC program.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.



The credit line of "Made possible in part by a grant from the **"S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California"** is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

\*\*\*\*\*

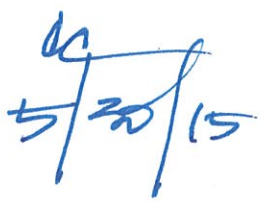
I have read and agree to the terms and conditions of the Grant Agreement.

  
\_\_\_\_\_  
Signature

Dan Stroughan  
\_\_\_\_\_  
Printed Name

March 11, 2015  
\_\_\_\_\_  
Date  
Executive Director  
\_\_\_\_\_  
Title

Organization: 21442 The Homeless Alliance, Inc.  
Grant Number: 20150053





March 13, 2015

The Community Foundation  
Celia Cudiamat  
3700 Sixth Street, suite 200  
Riverside, CA 92501

Dear Ms. Cudiamat,

On behalf of the staff and board of directors of the Homeless Alliance, thank you for your donation of \$25,000 from the S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California on March 7, 2015.

With your support, the 100,000 Homes program, a community-wide initiative to house the most medically-vulnerable, chronic street homeless, continues to be successful. To date, the initiative has housed more than 290 people and is now being dubbed “Journey Home OKC.”

Our mission is to rally the community to end homelessness. We work in partnership with more than 40 government, faith-based, and nonprofit organizations to improve the system of care for the homeless. Thank you for your continued partnership and the role you play in ending homelessness in Oklahoma City.

Please use this document as a tax receipt. If you have questions about this receipt, please contact us at 405-415-8442.

Sincerely,

Dan Straughan  
Executive Director  
The Homeless Alliance

*Homeless Alliance is a 501(c)3 nonprofit organization, Federal Tax ID# 11-3718005  
No goods or services were received in consideration of these gifts.*



The  
Community  
Foundation

Serving the Counties of Riverside and San Bernardino

*S. L. Gimbel Foundation Fund*

**BOARD OF DIRECTORS**

March 30, 2015

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*Chair of the Board*

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*Vice Chair of the Board*

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Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Mr. Dan Straughan  
Executive Director  
The Homeless Alliance, Inc.  
1724 NW 4th St.  
Oklahoma City, OK 73106

Dear Mr. Straughan:

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by March 15, 2016 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-684-4194.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20150053

38891

GIMBI



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501

P: 951-241-7777 ~ F: 951-684-1011 ~ www.thecommunityfoundation.net

**The Community Foundation**  
 Strengthening Inland Southern California through Philanthropy  
 3700 SIXTH STREET, SUITE 200  
 RIVERSIDE, CA 92501  
 951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**  
 A Financial Services Company  
 3695 Main Street, Riverside, CA 92501  
 90-3414-1222

Check Fraud  
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38891

PAY \* Twenty-Five Thousand and no/100 \*

TO THE ORDER OF

The Homeless Alliance, Inc.  
 1724 NW 4th St.  
 Oklahoma City, OK 73106

DATE 03/06/2015 AMOUNT \$\*\*\*\*25,000.00



*Celia Andramat*  
 \_\_\_\_\_  
*Jonathan Lorenzo Yorda*  
 AUTHORIZED SIGNATURE

Security features. Details on back

⑈038891⑈ ⑆22234449⑆ 244124437⑈

The Community Foundation				38891
21442	The Homeless Alliance, Inc.	03/06/2015	038891	
20150053	03/04/2015 100,000 Homes-OKC			25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund		25,000.00	

CHECK TOTAL: \$\*\*\*\*25,000.00

The Community Foundation				38891
21442	The Homeless Alliance, Inc.	03/06/2015	038891	
20150053	03/04/2015 100,000 Homes-OKC			25,000.00
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CHECK TOTAL: \$\*\*\*\*25,000.00