



2015 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only: Grant: <u>20150644</u>
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Organization / Agency Information


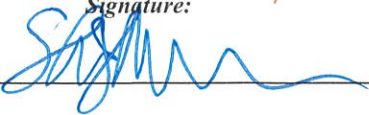
<i>Organization/Agency Name:</i> San Joaquin River Parkway and Conservation Trust, Inc. 2824		
<i>Physical Address:</i> 11605 Old Friant Rd Fresno CA 93730-9701		
<i>Mailing Address:</i> 11605 Old Friant Rd Fresno CA 93730-9701		
<i>CEO or Director:</i> Sharon Weaver		<i>Title:</i> Executive Director
<i>Phone:</i> 559 248-8480	<i>Fax:</i> 559 248-8474	<i>Email:</i> sweaver@riverparkway.org
<i>Contact Person:</i> Sarah Parkes		<i>Title:</i> Program Director
<i>Phone:</i> 559 248-8480 ext 107	<i>Fax:</i> 559 248-8474	<i>Email:</i> sparkes@riverparkway.org
<i>Web Site Address:</i> www.riverparkway.org		<i>Tax ID:</i> 77-0196692

Program / Grant Information

Interest Area: Animal Protection Education Environment Health Human Dignity

<i>Program/Project Name:</i> Madera Unified Meets the River			<i>Amount of Grant Requested:</i> \$19,402 ↪
<i>Total Organization Budget:</i> \$2,579,749	<i>Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100):</i> 82.3%	<i>Per 990, Percentage of Management & General Expenses Only (Column C/ Column A x 100):</i> 8.7%	<i>Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100):</i> 17.7%
<i>Purpose of Grant Request (one sentence):</i> To provide a river field trip program for all Madera Unified School District 6 th grade Students (approximately 1,600 in 17 schools), as a low-cost alternative program to continue the tradition of connecting 6 th grade students to the outdoors and the natural environment. The program was developed to give students from low-income schools an experience similar to what their peers enjoy at science camp.			
<i>Gimbel Grants Received: List Year(s) and Award Amount(s)</i> None			

Signatures

<i>Board President / Chair: (Print name and Title)</i> Bart Bohn, President	<i>Signature:</i> 	<i>Date:</i> 7/2/15
<i>Executive Director/President: (Print name and Title)</i> Sharon Weaver, Executive Director	<i>Signature:</i> 	<i>Date:</i> 7/2/15

Organization History and Accomplishments

The San Joaquin River Parkway and Conservation Trust, Inc. (River Parkway Trust; Trust), is a 501(c)3 non-profit, public benefit corporation that was created in 1988.

Our current focus is the creation and protection of a 22-mile greenway along the San Joaquin River from Friant Dam to Highway 99. To date, approximately 4,400 acres have been protected in public ownership. The Trust works with local agencies, landowners, and other stakeholders to protect and restore land along the San Joaquin River, educate the community about the importance of the river as a natural resource, and promote uses of the river consistent with protection of the resource. The Trust operates the Coke Hollowell Center for River Studies (an interpretive center about the river) and manages restoration projects and public access sites along the river. The Trust also provides educational and recreational programs and field trips on the river for people of all ages.

Recent Accomplishments:

- Enhanced habitat on over 400 acres of river bottom lands through the management of invasive species and planting of site-appropriate native trees, shrubs, grasses and forbs along the San Joaquin River Corridor
- Achieved land trust accreditation from the Land Trust Accreditation Commission and a 4-star rating from Charity Navigator.
- Provided management of two low-impact recreation park sites on the San Joaquin River: Sycamore Island, a 347 acre property in Madera County, and Camp Pashayan, a 31-acre property in the City of Fresno. Both sites are owned by the San Joaquin River Conservancy (a public agency), and feature trails, picnic areas and river access for boating, fishing and swimming.
- Developed and implemented River Camp Firebaugh, an expansion of our 20 year old River Camp program, to serve approximately 300 youth in the economically challenged communities of Firebaugh and Mendota.

Communities Served and Community Programs:

We serve annually over 50,000 people in California's San Joaquin Valley with outdoor environmental education and recreation programs, river access facilities, the Coke Hollowell Center for River Studies (River Center), and 7+ miles of multi-purpose trail for walking, cycling, running and horseback riding. Demographics in Fresno and Madera counties, with a combined population of 1,120,500, include: 53.7% Hispanic or Latino, 33.9% White, 6.5% Asian, 5% Black.

- River Camp - day camps on the San Joaquin River from June through August, serving approximately 1,200 youth from pre-school through high school;
- School field trips to the river, serving over 5,000 children in Fresno and Madera schools;
- Guided canoe and kayak tours on weekends from May through October;

- Guided nature walks along the San Joaquin River Parkway from October through April;
- Respite by the River, readings by local authors, monthly from May to October at the River Center.

Statement of Need and Project Description: The Madera Unified School District (MUSD) is currently looking to phase out the sixth grade science camp due to lack of funding. In 2014, the Trust and MUSD partnered to develop a low-cost alternative program to continue the tradition of connecting sixth grade students to the outdoors and natural environment. The *Madera Unified Meets the River (MUMR)* program was developed to give students from low income schools an experience similar to what their peers enjoy at science camp.

The *Madera Unified Meets the River* is a series of three field trips that connects students' classroom experiences in history and science to hands-on experiences in the field. Field trips are conducted in fall, spring and early summer at three access points in the San Joaquin River Parkway. Students participate in activities that cover river ecology, Native American and natural history, water use issues, and Leave No Trace principles.

This program will help the S.L. Gimbel Foundation achieve its goal of funding programs in public schools that have been eliminated or substantially cut due to lack of funding.

Objective I: Expand the MUMR program to serve all Madera Unified 6th grade students - approximately 1,600 in 17 schools during the 2015/2016 school year. Activities include coordinating field trip dates with MUSD, participating in orientations for new teachers, and providing three field trips for each school.

Objective II: Recruit and train at least 10 volunteer Education Docents and 6 student interns to become field trip leaders by September 2015. Activities include recruiting volunteers, in coordination with Madera Community College, through social media, website, and newsletters, and conducting program training.

Timeline: The MUMR program activities will be conducted between July 2015 and June 2016. Field trips will be held in October, February, and May.

Population Served: This grant will serve approximately 1,600 6th grade students, 77% of which qualify for a free lunch program. The community is approximately 54% Hispanic or Latino. Each of the field trips will serve approximately 100 students. Students will spend approximately 18 hours learning outside as a result of the program. The program will serve 51 teachers from the district.

The MUMR program will meet a community need for a low cost alternative to sixth grade science camp. The Trust will partner with MUSD and the Madera Center Community College on this program. Community volunteers will serve as activity facilitators during sixth grade field trips. Currently, there are no other organizations providing a field trip series as described here.

Project Outcomes and Evaluation: As a result of participating in the MUMR program students will have increased knowledge and understanding of the San Joaquin River and the ecosystems it supports. Students will also be exposed to careers and college programs related to restoration ecology and environmental science. Additionally, this program will increase awareness of the San Joaquin River Parkway in the community of Madera.

Evaluation criteria: Success will be evaluated utilizing pre and post-trip surveys to measure gains in student knowledge, teacher feedback throughout the program, and measuring increases in visitation to key public access locations.

Use of grant funds: Funds will be used for program administration, field trip facilitation, field trip supplies, and canoe trips.

Project Future: The MUMR program is designed to be fee based with MUSD covering the full cost of the program after this initial year of expansion. The program is a significant cost savings over the traditional sixth grade camp, and is designed to be cost-effective for all participants. We also anticipate that the Trust will continue to pursue small grants and private funding to provide scholarships to schools that are not able to pay program fees.

Governance, Executive Leadership and Key Personnel/Staff Qualifications:

A 25-member Board of Directors governs the organization by setting policy, overseeing finances, and making decisions on land acquisition, grant applications, and new programs. Committees of the board include: Audit, Executive, Finance, Development, and Governance. Ad hoc board committees serve to support volunteer recruitment, education program development, and River Center facility planning.

Sarah Parkes, Program Director: Sarah began working with the Trust as a college intern in 2006. Since becoming part of the regular staff in 2007, Sarah has worked in various capacities including outreach and media relations, Parties for the Parkway, and fund development. Sarah now serves as the Trust's Program Director and is in charge of implementing and overseeing the Trust's education and community programs. She holds a BA in Cultural Anthropology and the National American Humanics Certification in non-profit management.

Rachel Boldt, River Education Administrator: The River Parkway Trust's River Education Administrator, Rachel Boldt will serve as the primary coordinator for the program. She will be responsible for program curriculum development, volunteer and intern training, and managing field trips. Rachel began working as the River Education Administrator in February 2013 to help launch the Trust's 4th Grade River History Field Trip Program. Rachel came to the Trust from Fresno Pacific University where she was the Learning Community Coordinator for a federal title V STEM grant. She earned her B.A. in Environmental Studies from FPU in 2007 and her M.S. in Regenerative Studies from Cal Poly Pomona in 2012.

San Joaquin River Parkway and Conservation Trust, Inc.					
Gimbel Foundation Project Budget					
Line Item Description	Line Item Explanation	Support from Your Agency	Support from Other Funders	Requested Amount From TCF	Line Item Total of Project
<i>Salaries</i>					
Program Director	\$28.46/hr x 275 hours = \$7826		\$3,000	\$4,826.00	\$7,826
	Taxes and Benefits \$7826 x 23%= \$1800			\$1,800.00	\$1,800
River Education Administrator	\$28.19/hr x 350 hours = \$9866		\$9,866		\$9,866
	Taxes and Insurance \$9866 x 14% = \$1381		\$1,381		\$1,381
Communications and Outreach Manager	\$20.33/hr x 100 hours = \$2033		\$2,033		\$2,033
	Taxes and Benefits \$2033 x 23% = \$467		\$467		\$467
Student Interns (6 total interns)	\$9.25/hr x 1200 hours = \$11,100		\$6,877	\$4,223.00	\$11,100
	Taxes and Insurance \$11,100 x 14% = \$1,554			\$1,554.00	\$1,554
Training Consultant	\$25/hr x 50 hours = \$1,250		\$1,250		\$1,250
Total Salaries			\$24,874	\$12,403.00	\$37,277
<i>Supplies</i>					
Field Trip Activity Supplies	Includes scopes, game supplies, activity kit supplies, buckets, art supplies, \$3 per student x 1,600 students = \$4800		\$2,517	\$2,283.00	\$4,800
Set of iPods	15 refurbished iPod touch devices to be used for nature walk photo scavenger hunt, \$225 per unit x 15 = \$3375			\$3,375.00	\$3,375
Field Journals	\$1.00 per student x 1,600 students = \$1,600		\$1,600		\$1,600
Total Supplies			\$4,117	\$5,658.00	\$9,775
<i>Other Costs</i>					
Canoe Trip	14 calm water canoe tours x \$525 per tour = \$7350		\$6,009	\$1,341.00	\$7,350
Total Other Costs			\$6,009	\$1,341.00	\$7,350
Total Budget			\$35,000	\$19,402.00	\$54,402
Other Funds Include					
Chevron Grant \$15,000					
Madera Unified \$1,000 per school x 17 schools = \$17,000					
San Joaquin River Conservancy Grant \$3,000					

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VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
State of California Wildlife Conservation Board - Government	\$128,737
US Bureau of Reclamation - Government	\$ 85,191.93
J P Lamborn Co. - Corporation	\$ 8,000
Union Bank Foundation - Foundation	\$ 7,500
Pacific Gas and Electric Company - Corporation	\$ 5,000
United Security Bank - Corporation	\$ 5,000
Educational Employees Credit Union - Corporation	\$ 5,000
San Joaquin River Conservancy - Government	\$ 3,000

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Chevron - Corporation	\$15,000	September
Madera Unified School District	\$17,000	August

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$2,391,786	60.4%	Program Fees	\$218,597	5.5%
Fundraising/Special Events	\$ 97,595	2.5%	Interest Income	\$ 4,099	.1%
Corp/Foundation Grants	\$ 50,000	1.3%	Other:	\$ 85,125	2.2%
Government Grants	\$1,098,642	27.7%	Other:	\$ 13,274	.3%

Notes:

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VII. Financial Analysis

Agency Name: San Joaquin River Parkway and Conservation Trust, Inc.

Most Current Fiscal Year (Dates): From January 1, 2015 To: December 31, 2015

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$2,316,994	\$1,907,035	\$201,108	\$208,851

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	82.3%	8.7%	9%

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
9.6%	8.7 %	-.9 %

If the differential is above (+) or below (-) **10%**, provide an explanation:
Our insurance costs went up.

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Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$231,853	\$168,942	\$74,305	5.39

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$1,600,028	\$267,364

Notes:

VIII. Application submission check list:

<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>	<u>Submit ONE (1) Copy:</u>
Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page	A copy of your current 501(c)(3) letter from the IRS
A list of your Board members and their affiliations	A copy of your most recent year-end financial statements (audited if available; double-sided)
Your current operating budget and the previous year's actual expenses	A copy of your most recent 990 (double-sided)
Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ	
For past grantees, a copy of your most recent final report.	



SAN JOAQUIN RIVER PARKWAY AND CONSERVATION TRUST
11605 Old Friant Road, Fresno, CA 93730
(559) 248-8480 www.riverparkway.org

BOARD OF DIRECTORS
MAY 2015

Member	Began Service	Affiliations
Candy Barnes	4/2003	Community Volunteer
Janice Bissonnette, Treasurer	4/2013	CPA, Retired
Sheri Bohigian	11/2003	Retired, Public Information Rep, San Joaquin Valley Air Pollution Control District
Bart Bohn, President	1/1998	Retired, Fresno County Administrative Officer; Director Caltrans District 6; Past Officer, US Army Corps of Engineers. Consultant to URS Corporation.
Jane Campbell	4/2002	Community Volunteer
Ryan Commons	5/2015	Attorney at Law, Baker Manock & Jensen, Fresno, CA
Debbie Doerksen	1/2015	Data Storage Business Owner and Community Volunteer
George Folsom	4/1996	River Center & River Outings Committee Chair; Retired, Service Manager Patton Air Conditioning; Former Member, US Coast Guard
William Golden	4/2013	Finance Committee Chair; Data and Security Systems Manager
Coke Hallowell, Chairman of the Bd.	4/1988	Retired Teacher; Founding Member, San Joaquin River Parkway and Conservation Trust; Past Board Member, State Center Community College District Foundation. Recipient, Jacqueline Kennedy Onassis Award for "Outstanding Community Service Benefiting Local Communities."
Tom Harmon	4/2014	Professor and Associate Dean of Engineering and Founding Faculty Member, UC Merced, associated with the Sierra Nevada Research Institute

Tom Holyoke	5/2013	Governance Committee Chair; Professor of Political Science, California State University at Fresno
Ron Manfredi	4/2012	Audit Committee Chair; Management consultant; Retired Kerman, CA City Manager; former trustee, State Center Community College District
Elise Moir	6/2013	Community Volunteer
Ted Morgan	6/2013	Development Committee Chair; Retired Insurance Broker
Carol Moses	2/2012	Attorney at Law, private practice, Fresno, CA and Yosemite National Park; former NPS Ranger, Yosemite National Park
Julia O’Kane	12/2008	Retired Superintendent of Madera Unified School District; Past President, Madera Rotary
Lyn Peters	4/2012	Retired, Environmental Compliance Manager, Fresno Unified School District
Sue Seiden	7/2009	Nurse Practitioner/Esthetician
Frances Squire	4/2013	Executive Director, West Hills Community College Foundation, Coalinga, CA
Kevin Statham	5/2004	Credentialed Teacher (retired); Former owner, Kern Street Coffee Company
Anna Wattenbarger, Vice President	5/1992	Business Manager, Wattenbarger Madera Ranch; Past President, Madera County Board of Education
Jennifer Williamson, Secretary	10/1994	Retired Ophthalmic Technician; Past President, WILPF: Board Member, League of Women Voters
Christopher A. Brown		General Counsel to the Trust; Real Estate and Environmental, Law Department Chairman, Dowling, Aaron & Keeler, Inc.

Budget Comparison

	Actuals	Budget	Variance
	Most Recently	Projections	
	Completed Year	Current Year	
	<u>20_14_</u>	<u>20_15_</u>	
Income			
Individual Contributions	2,461,557.00	648,026.00	(1,813,531.00)
Corporate Contributions	12,500.00	130,000.00	117,500.00
Foundation Grants	132,500.00	70,000.00	(62,500.00)
Government Contributions	953,642.00	1,453,986.00	500,344.00
Other Earned Income	316,409.00	259,515.00	(56,894.00)
Other Unearned Income	84,908.00	11,600.00	(73,308.00)
Interest & Dividend Income	4,099.00	-	(4,099.00)
Total Income	3,965,615.00	2,573,127.00	(1,392,488.00)
Expenditures			
Personnel			
Salaries and Wages	749,413.00	780,584.00	(31,171.00)
Payroll Taxes	76,188.00	78,421.00	(2,233.00)
Employee Benefits	165,797.00	171,060.00	(5,263.00)
Total Personnel	991,398.00	1,030,065.00	(38,667.00)
General Program/Administrative			
Audit, Accounting & Legal	55,195.00	36,000.00	19,195.00
Advertising	5,586.00	1,450.00	4,136.00
Bank/Investment Fee	30,763.00	17,319.00	13,444.00
Contract Labor	157,503.00	425,992.00	(268,489.00)
Depreciation	130,676.00	120,000.00	10,676.00
Dues and Subscriptions	8,752.00	15,300.00	(6,548.00)
Equipment Rental	10,774.00	16,285.00	(5,511.00)
Insurance Expense	55,354.00	45,844.00	9,510.00
Interest	34,381.00	24,976.57	9,404.43
Outside services	3,874.00	3,600.00	274.00
Miscellaneous	26,777.00	14,264.00	12,513.00
Postage & Delivery	13,428.00	14,019.00	(591.00)
Printing and Copying	43,369.00	30,950.00	12,419.00
Professional Fees	607,774.00	395,340.00	212,434.00
Property Taxes	6,692.00	10,000.00	(3,308.00)
Rent	2,422.00	2,025.00	397.00
Security	7,221.00	6,100.00	1,121.00
Supplies	53,723.00	108,795.00	(55,072.00)
Taxes and licenses	6,579.00		6,579.00
Utilitites	10,171.00	12,183.96	(2,012.96)
Transportation for Programs	1,154.00	7,500.00	(6,346.00)
Travel and Conferences	16,910.00	20,300.00	(3,390.00)
Repairs and maintenance	78,614.00	82,682.00	(4,068.00)
Total General Program/Administrative	1,367,692.00	1,410,925.53	(43,233.53)
Total Expenditures	2,359,090.00	2,440,990.53	(81,900.53)
Revenue Less Expense	1,606,525.00	132,136.47	(1,474,388.53)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. |

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.....				
2 Grants and other assistance to domestic individuals. See Part IV, line 22.....				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.....				
4 Benefits paid to or for members.....				
5 Compensation of current officers, directors, trustees, and key employees.....	120,145.	86,865.	14,778.	18,502.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).....	0.	0.	0.	0.
7 Other salaries and wages.....	629,268.	455,092.	77,361.	96,815.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).....				
9 Other employee benefits.....	165,797.	121,282.	19,341.	25,174.
10 Payroll taxes.....	76,188.	56,817.	8,322.	11,049.
11 Fees for services (non-employees):				
a Management.....				
b Legal.....				
c Accounting.....				
d Lobbying.....				
e Professional fundraising services. See Part IV, line 17.....				
f Investment management fees.....	12,564.		12,564.	
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).....				
12 Advertising and promotion.....	4,748.	4,134.	614.	
13 Office expenses.....				
14 Information technology.....				
15 Royalties.....				
16 Occupancy.....	2,059.	1,793.	266.	
17 Travel.....				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.....				
19 Conferences, conventions, and meetings....	16,671.	12,513.	1,860.	2,298.
20 Interest.....	34,381.	25,442.	3,782.	5,157.
21 Payments to affiliates.....				
22 Depreciation, depletion, and amortization....	130,676.	95,362.	15,538.	19,776.
23 Insurance.....	55,354.	40,962.	6,089.	8,303.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.).....				
a <u>PROFESSIONAL FEES</u>	597,019.	594,324.	2,695.	
b <u>CONTRACT LABOR</u>	157,503.	157,503.		
c <u>REPAIRS AND MAINTENANCE</u>	77,271.	58,174.	8,648.	10,449.
d <u>ACCOUNTING AND LEGAL FEES</u>	55,195.	40,845.	6,071.	8,279.
e All other expenses.....	182,155.	155,927.	23,179.	3,049.
25 Total functional expenses. Add lines 1 through 24e....	2,316,994.	1,907,035.	201,108.	208,851.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720).....				

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
2 CUPANIA CIRCLE
MONTEREY PARK, CA 91754

DEPARTMENT OF THE TREASURY

Date: **MAY 24 1989**

Employer Identification Number:
77-0196692

Contact Person:
GAYLE M ADAMS

Contact Telephone Number:
(213) 725-7002

SAN JOAQUIN RIVER PARKWAY AND
CONSERVATION TRUST INC
6061 N FRESNO 100
FRESNO, CA 93710-5265

Our Letter Dated:
May, 1989

Addendum Applies:
no

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

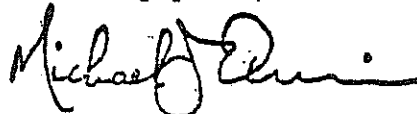
Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



Michael J. Quinn
District Director

Letter 1050 (DO/CG)



Strengthening Inland Southern California through Philanthropy

S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS

August 26, 2015

Philip Savage IV
Chair of the Board

Sean Varner
Vice Chair of the Board

Pat Spafford, CPA
Chief Financial Officer

Sergio Bohon
Secretary of the Board

Glenda Bayless

Dr. Paulette Brown-Hinds

Rabbi Hillel Cohn

James Cuevas
Immediate Past Board Chair

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Teresa Rhyne

Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Ms. Sharon Weaver
Executive Director
San Joaquin River Parkway and Conservation Trust, Inc.
11605 Old Friant Rd.
Fresno, CA 93730

Dear Ms. Weaver:

Congratulations! A grant has been approved for **San Joaquin River Parkway and Conservation Trust, Inc.** in the amount of **\$19,402** from the S.L. Gimbel Foundation. The **performance period for this grant is September 1, 2015 to August 31, 2016.** Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

Madera Unified Meets the River: To provide a river field trip program for all Madera Unified School District 6th grade students (approximately 1,600 in 17 schools)

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due by September 15, 2016** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

21824 San Joaquin River Parkway 20150644 GIMB4



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 Riverside, California 92501
P: 951.241.7777 F: 951.684.1911 www.thecommunityfoundation.net



San Joaquin River
Parkway and
Conservation Trust, Inc.

September 1, 2015

Ms. Celia Cudiamat
Executive Vice President of Programs
The Community Foundation – Inland Southern California
3700 Sixth Street, Suite 200
Riverside, CA 92501

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Dowling Aaron Inc.
Christopher A. Brown
General Counsel

Sharon Weaver
Executive Director

Dear Ms. Cudiamat:

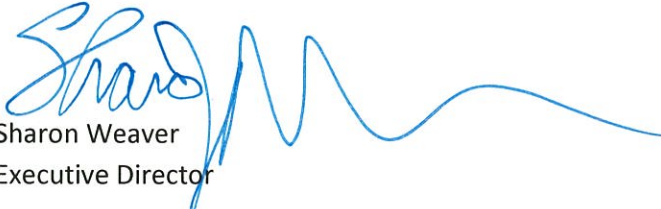
Thank you for supporting our grant proposal for the *Madera Unified Meets the River* field trip program. I have enclosed the signed grant agreement as you requested.

We understand that the grant performance period is September 1, 2015-August 31, 2016, and will recognize the S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California as specified in the grant agreement. We will also complete the Grant Evaluation Form by the September 15, 2016 deadline.

We are excited to take our Madera field trip program to scale this year and introduce 1600 sixth grade students to the San Joaquin River. We hope the field trip will be an important first step for the students, and lead them to pursue additional opportunities to study and experience our most critical natural resources.

Thank you again for your support of this program.

Sincerely,


Sharon Weaver
Executive Director

Enclosure



CREATING AND PROTECTING THE SAN JOAQUIN RIVER PARKWAY

11605 Old Friant Road • Fresno, California 93730-9701 • 559.248.8480 • Fax 559.248.8474 • www.riverparkway.org



2015 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: San Joaquin River Parkway and Conservation Trust, Inc.
Grant Amount: \$ 19,402 **Grant Number:** 20150644
Grant Period: September 1, 2015 to August 31, 2016 (Evaluations due by September 15, 2016)
Purpose: Madera Unified Meets the River: To provide a river field trip program for all Madera Unified School District 6th grade students (approximately 1,600 in 17 schools)

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the "S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

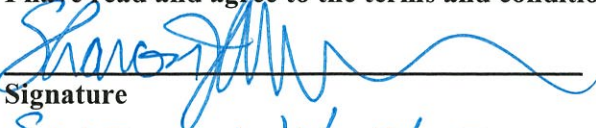
8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.


Signature

9/1/15
Date

SHARON J. WEAVER
Printed Name

EXECUTIVE DIRECTOR
Title

Organization: 21824 San Joaquin River Parkway and Conservation Trust, Inc.
Grant Number: 20150644

The Community Foundation

Strengthening Inland Southern California through Philanthropy

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Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Sharon Weaver
Executive Director
San Joaquin River and Conservation
11605 Old Friant Rd.
Fresno, CA 93730

Dear Ms. Weaver:

The Community Foundation is pleased to enclose a grant check for **\$19,402** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by September 15, 2016 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-241-7777.

Sincerely,



Celia Cudiamat
Executive Vice President of Programs

20150644

39688

GIMB4



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net

The Community Foundation
 Strengthening Inland Southern California through Philanthropy
 3700 SIXTH STREET, SUITE 200
 RIVERSIDE, CA 92501
 951-241-7777 / FAX 951-684-1911

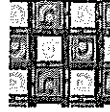
CITIZENS BUSINESS BANK
 A Financial Services Company
 3696 Main Street, Riverside, CA 92501
 90-3414-1222

Check Fraud Protection for Business

39688

PAY * Nineteen Thousand Four Hundred Two and no/100 *
 TO THE ORDER OF DATE 08/27/2015 AMOUNT \$****19,402.00

San Joaquin River Parkway and Conservation
 11605 Old Friant Rd.
 Fresno, CA 93730



Jonathan Lorenzo Lopez
Celia Andramat
 AUTHORIZED SIGNATURE

Security features. Details on back.

⑈039688⑈ ⑆122234149⑆ 244124437⑈

The Community Foundation		39688
21824	San Joaquin River Parkway and Conservation	08/27/2015 039688
20150644	08/25/2015 Madera Unified Meets the River	19,402.00
GIMB	S.L. Gimbel Foundation Advised Fund	19,402.00

CHECK TOTAL: \$****19,402.00

The Community Foundation		39688
21824	San Joaquin River Parkway and Conservation	08/27/2015 039688
20150644	08/25/2015 Madera Unified Meets the River	19,402.00
GIMB	S.L. Gimbel Foundation Advised Fund	19,402.00

CHECK TOTAL: \$****19,402.00