



2016 S.L. Gimbel Foundation Fund Grant Application- Resubmit

Internal Use Only:
Grant <u>20160407</u>
: <u>GRANT FEE I.D.: 25584</u>
<u>\$50,000</u>

Organization / Agency Information

Organization/Agency Name: Planned Parenthood Southeast, Inc. (PPSE)		
Physical Address: 241 Peachtree St. NE, Suite 400		City/State/Zip Atlanta, GA 30303
Mailing Address: 241 Peachtree St. NE, Suite 400		City/State/ Zip Atlanta, GA 30303
CEO or Director: Staci Fox		Title: President & CEO
Phone: (404) 567-8330	Fax: (404) 523-7604	Email: staci.fox@ppse.org
Contact Person: Sara Dreiling		Title: Vice President of Development
Phone: (404) 567-8325	Fax: (404) 523-7604	Email: sara.dreiling@ppse.org
Web Site Address: https://www.ppse.org		Tax ID: 58-6045874

Program / Grant Information

Interest Area: Animal Protection Education Environment Health Human Dignity

Program/Project Name: Teen Action Group			Amount of Grant Requested: \$50,000
Total Organization Budget: \$8,003,272	Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): 80.66%	Per 990, Percentage of Management & General Expenses Only (Column C / Column A x 100): 13.49%	Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): 19.34%
Purpose of Grant Request (one sentence): This grant will support PPSE's Teen Action Group (TAG), which aims to fill the sexual health knowledge gap and decrease both teen pregnancy and STI rates in Atlanta, Georgia.			
Gimbel Grants Received: List Year(s) and Award Amount(s) None to date.			

Signatures

Board President / Chair: (Print name and Title) Melinda Cooper Holladay PPSE Board Chair	Signature: 	Date: 5-9-16
Executive Director/President: (Print name and Title) Staci Fox PPSE President and CEO	Signature: 	Date: 5-16-16

Planned Parenthood Southeast, Inc.

2016 S.L. Gimbel Foundation Fund APPLICATION **Narrative**

I. ORGANIZATION BACKGROUND; TARGET POPULATION

Brief History

Planned Parenthood is the nation's oldest and largest provider of family planning services. The Atlanta, Georgia affiliate of Planned Parenthood began in 1964. In 1930, a Planned Parenthood affiliate was created in Birmingham, Alabama – the oldest in the Southeast. Services were added in Mississippi in 1989, and all three states joined forces in 2010 under the name Planned Parenthood Southeast. The merger created an organization that represents the interests and needs of the region, while providing the core health care services in the local communities we serve. After 32 years of service, Kay Scott retired as the CEO of PPSE in December 2012. Staci Fox joined PPSE as President & CEO in February 2013, bringing nearly 20 years of experience with Planned Parenthood.

Mission Statement

PPSE believes in the fundamental right of each individual, throughout our service area, to manage one's fertility, regardless of the individual's income, marital status, race, ethnicity, sexual orientation, age, national origin, or residence. We believe that respect and value for diversity in all aspects of our organization are essential to our well-being. We believe that reproductive self-determination must be voluntary and preserve the individual's right to privacy. We further believe that such self-determination will contribute to an enhancement of the quality of life and strong family relationships. Based on these beliefs, and reflecting the diverse communities within which we operate, the mission of Planned Parenthood Southeast is:

- to provide comprehensive reproductive and complementary health care services in settings which preserve and protect the essential privacy and rights of each individual
- to advocate public policies which guarantee these rights and ensure access to such services
- to provide educational programs which enhance understanding of individual and societal implications of human sexuality

Past Organizational Accomplishments

PPSE's constituents are our patients, participants in our educational trainings and outreach events, and supporters of reproductive health who we engage through in-person and online efforts:

- During 2015, our eight health centers saw nearly 12,000 patients, 89% of whom were under/uninsured, and 74% of whom were living at less than 150% of poverty level;
- Our education and outreach reached over 9,000 people;
- 1,288 activists took action on behalf of PPSE, 7,141 individuals donated to support our work, and 131 events were hosted to raise awareness and funds for PPSE's mission;
- Our social media presence reached 2,492 fans through Facebook and our combined state-specific Twitter feeds had 2,280 followers;

- Over 136,900 people visited PPSE’s website for accurate, non-judgmental information about sexual health and our supporter e-mail list was 28,379 strong

In the last three years, Planned Parenthood Southeast has served 35,128 patients during 73,651 visits – an annual average of 14,142 patients during 19,783 visits. PPSE’s Education reach has been growing in the past three years. Two new health educator positions were created in July 2014. Over the past three years, an annual average of 2,360 people were reached through educational outreach events and 6,292 people received sexuality education through educational programs held at schools, community organizations, religious institutions, and other settings.

Programs, Activities, and Communities Served

Planned Parenthood Southeast works in three key areas: health care, community health education programs, and advocacy. PPSE is a safety-net provider. We aim to reach those individuals who otherwise may not be able to access care and/or information, due to finances or other obstacles. In 2015, patients were predominantly women (94%) and/or under the age of 29 (68%). PPSE’s Education department primarily works with teens (including those at juvenile detention centers), college students, LGBTQ+ populations, and faith communities. In 2015, PPSE educators facilitated education sessions for over 2,500 people, including 428 people in middle school, 720 people in high school, and 740 young adults. The majority of participants in our education programs are Black/African American (52%); 20% White/Caucasian; 8% Hispanic/Latino; and 19% multi-racial or unknown race/ethnicity.

II. PROJECT INFORMATION

Statement of Need

According to the CDC, in 2013, Georgia’s STI rates were amongst the highest in the country.¹ About 50% of all new STIs are among people ages 15-24, although this age group accounts for only 25% of the sexually active population.² At 28.4, the teen birth rate in Georgia is higher than the national rate of 24.0 per 1,000 girls.³ Fortunately, comprehensive sex education and HIV/STI prevention programs have been found to reduce the incidence of unprotected sex, increase condom/other contraception use, and delay the initiation of sex, among other positive outcomes. These behavior changes have led to long-term impacts of reduced STI and pregnancy rates.⁴

Project Goal, Objectives, and Methodology

71% of Georgia high school students receive information on the benefits of being sexually abstinent, while only 34% are taught the benefits of using condoms if engaging in sexual activity. Georgia students are not learning valuable information in school; PPSE’s Teen Action Group (TAG) is working to fill that knowledge gap and decrease both teen pregnancy and STI rates in Atlanta, Georgia.

Objective I: To train at least 15 teens as TAG peer health educators by November 2016.

¹ CDC. (2013). *National Center for HIV/AIDS, Viral Hepatitis, STD, and TB Prevention Atlas*. Retrieved from http://gis.cdc.gov/GRASP/NCHHSTPATlas/main.html?s_cid=nchhstp-atlas-006

² CDC. (2011). *STDs in Adolescents and Young Adults*. Retrieved from <http://www.cdc.gov/std/stats10/adol.htm#foot1>

³ The National Campaign to Prevent Teen and Unplanned Pregnancy. (2014). National & state data. *The National Campaign*. Retrieved from <http://thenationalcampaign.org/data/landing>

⁴ Advocates for Youth. (2006). Effective sex education. *Advocates for Youth*. Retrieved from <http://www.advocatesforyouth.org/component/content/article/450-effective-sex-education>

Activities: TAG members participate in a 1.5 day training that uses the Making Proud Choices (MPC) curriculum. MPC is an evidence-based intervention approved by the Department of Health and Human Services that rigorous evaluation shows to decrease risky sexual activity. This training gives members a foundation of sexual health knowledge that they then use to teach their peers. Members are also expected to participate in monthly meetings, which include additional training on topics related to leadership, facilitation, and sexual health that are chosen by the members.

Objective II: For TAG members to reach a total of 70 people through facilitating at least 1 session each at their school or other community-based organization (CBO) by June 2017.

Activities: TAG members plan, write, and facilitate education sessions in their school classrooms. As the formal presentations are planned by the TAG members, the exact topics and presentations change every year. When TAG members are not able to facilitate education sessions in their schools, we work with partners to schedule sessions for the members to facilitate in the community.

Objective III: For TAG members to reach a total of 300 people through having at least 20 informal conversations each with their peers about sexual health by June 2017.

Activities: Whether in the locker room, the hall in between classes, or hanging out after school, TAG members become trusted sources of medically-accurate information for their peers. Members submit regular reports on these encounters.

Program planning will start as soon as the current program year ends in April and will continue throughout the summer. Recruitment will start in August; program activities will run September to April. Medium- and long-term evaluations will take place in July and May.

Recruitment is through high school teachers and guidance counselors, community outreach events, and partner organizations. PPSE staff have relationships that facilitate recruitment in public and private schools, and we are always seeking new relationships to expand TAG's reach. We rely on partners to help us find motivated teens who want to learn about sexual health and help their communities. PPSE staff are members of coalitions for youth-serving organizations and work with other community partners to design enrichment activities outside our scope of expertise. Volunteers and interns help with member communication (e.g., reminding members about events), program logistics, and in some cases, meeting planning and facilitation.

The Center for Black Women's Wellness runs a similar program for teens in Atlanta's Neighborhood Planning Unit V. We plan to have a joint event for participants of both programs to learn from each other and network with other teens who are passionate about health education.

Project Outcomes and Evaluation

TAG members will increase their knowledge of basic sexual health by 70%, as measured by pre- and post-tests given at the beginning and end of the program year. Members will report higher self-efficacy in reducing risky behaviors and higher confidence in their ability to talk with others (including peers and their families) about sexual health.

Progress will be measured informally throughout the program year using quizzes, teach-back methods, games, and other activities to measure knowledge. A mid-year evaluation will be given to all TAG members to formally measure progress. The post-test will be given at the end of the

program year and will formally measure knowledge, self-efficacy, and intended behavior change. Formal evaluations will be implemented at 3 and 12 months to measure program impact.

Use of Grant Funds

Grant funds will be used to cover costs associated with running the TAG program. These costs include training supplies, travel reimbursement for TAG members (e.g., public transportation fares), food during program activities, incentives for members, and staff costs.

III. PROJECT FUTURE

The long-term sustainability of our program is a high priority for PPSE. We will continue to develop our staff and board's ability to fundraise in order to diversify our revenues. Our funding strategies include building relationships with other foundations, cultivating support from individual donors, increasing revenues from special events, refining our annual appeal process, and exploring income generation activities such as fee-for-service education. The TAG program has been evolving for 20 years, demonstrating long-term sustainability that few programs can claim. PPSE has achieved this sustainability through listening to community partners and the TAG members to create a program that is both helpful to and desired by those it seeks to reach.

IV. GOVERNANCE, EXECUTIVE LEADERSHIP AND KEY PERSONNEL/STAFF

Governance & Board of Directors

PPSE is an affiliate of and accredited by Planned Parenthood Federation of America (PPFA). As an affiliate of PPFA, PPSE benefits from access to exceptional training materials, risk management support, fundraising strategies, liability insurance coverage, medical standards, and many other shared resources. Our organization is led by our President & CEO Staci Fox and governed by a Board of Directors. PPSE Board of Directors works to ensure our long-term goals are achieved in a manner consistent with humane and productive utilization of staff and financial resources. Currently, we have 28 members on the board. Our board structure consists of five committees: Board Affairs, Budget & Finance, Executive, Resource Development, and Strategic Planning. The Executive Committee consists of the Board Chair; Vice Chair/Chair-Elect; Secretary and Treasurer of the affiliate; the chair of each standing committee; and ad hoc members, as the chair sees fit to appoint. The full board votes to make decisions, with committees making recommendations to the board.

Key Personnel/Staff

Katherine George, Director of Education, started as a community health educator and became PPSE's first Director of Education in 2014. Katherine has worked to address health disparities through education for almost ten years. She started in sexual health and health education as a Peace Corps volunteer in rural Zambia. Her work in educating for behavior change around mother-to-child transmission of HIV was presented at the International AIDS Society conference. Katherine holds a BA in Business Administration from Mercer University and a MPH from Emory University. She is trained in multiple sexual health education curricula.

A full-time Educator will be hired to coordinate the TAG program. The Educator will be responsible for day-to-day program management, including recruiting participants, planning meetings, facilitating trainings, and working with community partners.

V. PROJECT BUDGET AND NARRATIVE

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Meeting and training supplies	Markers, flip chart paper, pens, notebooks, and other supplies			\$300	\$300
Meeting food	Healthy snacks and meals during meetings (15 people x 8 meetings x \$6)			\$720	\$720
Training food	Healthy snacks and meals during training (15 people x 5 meals/snacks x \$6)			\$450	\$450
Incentives	Gift cards (15 people x 10 meetings/training x \$20)		\$1,200	\$1,800	\$3,000
Public transportation reimbursement	(10 people x 10 meetings/training x \$5)		\$500		\$500
Food for joint event with CBWW	20 CBWW people + 15 TAG = 35 (35 people x \$6)			\$210	\$210
Supplies for joint event with CBWW	Supplies			\$100	\$100
Intern	\$1,000/semester x 2 semesters			\$2,000	\$2,000
Staff: health educator salary	\$24/hour x 50 hours/pay period x 24 pay periods/year		\$7,000	\$21,800	\$28,800
Staff: health educator benefits	\$28,800 x 18%			\$5,184	\$5,184
Staff: director salary	\$30/hour x 8 hours/week x 52 weeks		\$600	\$11,880	\$12,480
Staff: director benefits	\$12,480 x 18%			\$2,246	\$2,246
3 month evaluation	Incentive for participants (15 people x \$20)			\$300	\$300

6 month evaluation	Incentive for participants (15 people x \$20)		\$200	\$100	\$300
6 month evaluation	Food for focus group (15 people x \$7)			\$105	\$105
6 month evaluation	Supplies			\$200	\$200
Staff training	Making Proud Choices curriculum training			\$800	\$800
Partner cultivation meetings	20 meetings x \$15/meeting			\$300	\$300
Staff professional development	National Sex Ed (or similar) conference, including registration, travel, and meals			\$800	\$800
TAG T-shirt	15 shirts x \$10			\$150	\$150
Administrative expenses	Telecommunication, postage, rent, equipment	\$10,500			\$10,500
TOTALS:		\$10,500	\$9,500	\$49,445	\$69,445

1. Meeting and training supplies: markers, flip chart paper, pens, notebooks, copy paper, copies, and other supplies for member meetings. There are 8 meetings per year.
2. Meeting food: meetings are typically held after school during dinner time. 15 TAG members x \$6/person x 8 meetings for healthy food
3. Training food: training is typically held on Friday afternoon and Saturday. 15 TAG members x \$6/person x 5 meals or snacks (meal on Friday night, Saturday morning, and Saturday lunch, snacks Friday and Saturday)
4. Incentives: through lots of trial and error, we have found that gift cards are an effective incentive to keep teens motivated throughout the program year. 15 TAG members x \$20/gift card x 10 (8 meetings + 2 days of training)
5. Public transportation reimbursement: typically we have several (but not all) TAG members utilize public transportation to travel to meetings; 10 TAG members x \$5 round trip x 10 (8 meetings and 2 days of training)
6. Food for joint event with CBWW: Center for Black Women's Wellness runs the only other peer health education group focused on sexual health for high school students in metro Atlanta. This is a joint event for participants to learn from each other and bond as leaders in their communities; 20 CBWW participants + 15 TAG members x \$6/person for healthy food
7. Supplies for joint event with CBWW: paper, notebooks, art supplies for team building activity and other supplies

8. Intern: through a program with Emory University's Rollins School of Public health, PPSE splits the cost of a graduate-level intern (Emory pays \$1,000/semester and PPSE pays \$1,000/semester). 2 semesters x \$1,000/semester
9. Staff: Health Educator salary: coordinate all TAG activities including planning and facilitating training, communicating with TAG members, collecting and reporting data, recruiting members, and cultivating community partner relations; \$24/hour x 50 hours/pay period x 24 pay periods/year (PPSE staff get paid twice per month)
10. Staff: Health Educator benefits: 18% of Health Educator's salary to cover benefits
11. Staff: Director salary: overall responsibility of managing the program and staff, regular staff meetings, overseeing budget, ensuring data quality and on-time reporting, ensuring program quality and compliance: \$30/hour x 16 hours/pay period x 24 pay periods/year
12. Staff: Director benefits: 18% of Director's salary to cover benefits
13. 3 month evaluation: gift cards to show appreciation for participants' time after the program year ends; 15 TAG alumni x \$20/gift card
14. 6 month evaluation: gift cards to show appreciation for participants' time after the program year ends; 15 TAG alumni x \$20/gift card
15. 6 month evaluation: food for focus group as part of 6 month evaluation; 15 alumni x \$7/person
16. 6 month evaluation: supplies including flip chart paper, copies, pens, and recording equipment for focus group discussion
17. Staff training: Making Proud Choices is an evidence-based intervention that requires training from an accredited trainer to facilitate with fidelity. \$700 includes travel and registration fee
18. Partner cultivation meetings: historically we have met with approximately 20 potential and existing partners per year at a maximum cost of \$15 per meeting to cover a light lunch, snacks, or coffee; 20 meetings x \$15/meeting
19. Staff professional development: national conference on sexual health education to network with others in the field and learn about current trends in the field; include travel, meals, and conference registration
20. TAG t-shirt: historically TAG members appreciate having a t-shirt to identify themselves as peer health educators; 15 TAG members x \$10/shirt
21. Administrative expenses: administrative expenses associated with operating the TAG program including postage, rent, equipment (computers, printers, copiers), and telecommunications. This is 15% of the program budget.

VI. SOURCES OF FUNDING

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
The Atlanta Foundation	\$2,500
The J. B. Fuqua Foundation	\$5,000
The Georgia Health Foundation	\$10,000

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$21,918	0.4%	Program Fees	\$2,877,816	47.6%
Fundraising/Special Events	\$2,114,667	34.9%	Interest Income	\$33,531	0.6%
Corp/Foundation Grants	\$852,076	14.1%	Other:	\$74,960	1.2%
Government Grants	\$75,700	1.3%	Other:		

Notes:

VII. FINANCIAL ANALYSIS

Agency Name: Planned Parenthood Southeast, Inc.

Most Current Fiscal Year (Dates): From July 2014 To June 2015

This section presents an overview of an applicant organization’s financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$7,012,804	\$5,656,764	\$946,114	\$409,926

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	80.66%	13.49%	5.85%

3) Calculate the difference between your **CURRENT** year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization’s <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
13.35 %	13.49 %	+ 0.14 %

If the differential is above (+) or below (-) 10%, provide an explanation:

Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$5,873,998	\$665,218	\$245,323	26.66

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
(\$1,080,759)	(\$1,173,422)

Notes:



Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248674156
Mar. 30, 2011 LTR 4168C E0
58-6045874 000000 00

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BODC: TE

PLANNED PARENTHOOD SOUTHEAST INC
75 PIEDMONT AVE NE STE 800
ATLANTA GA 30303-2507

Employer Identification Number: 58-6045874
Person to Contact: MR. LAM
Toll Free Telephone Number: 1-877-829-5500

Dear TAXPAYER:


This is in response to your Mar. 21, 2011, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in FEBRUARY 1965.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

 **IRS** Department of the Treasury
Internal Revenue Service
P.O. Box 2508
Cincinnati OH 45201

002544.852794.0013.001 1 AT 0.357 532



 PLANNED PARENTHOOD SOUTHEAST INC
75 PIEDMONT AVE NE STE 800
ATLANTA GA 30303-2507

002544

CUT OUT AND RETURN THE VOUCHER AT THE BOTTOM OF THIS PAGE IF YOU ARE MAKING A PAYMENT,
EVEN IF YOU ALSO HAVE AN INQUIRY.

 The IRS address must appear in the window.

BODCD-TE

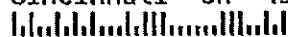
0248674156

Use for payments

Letter Number: LTR4168C
Letter Date : 2011-03-30
Tax Period : 000000



586045874

INTERNAL REVENUE SERVICE
P.O. Box 2508
Cincinnati OH 45201


PLANNED PARENTHOOD SOUTHEAST INC
75 PIEDMONT AVE NE STE 800
ATLANTA GA 30303-2507

586045874 LN PLAN 00 2 000000 670 000000000000



Strengthening Inland Southern California through Philanthropy



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July 14, 2016

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Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Ms. Staci Fox
President & CEO
Planned Parenthood Southeast, Inc.
241 Peachtree Street NE, Suite 400
Atlanta, GA 30303

Dear Ms. Fox:

Congratulations! A grant has been approved for Planned Parenthood Southeast, Inc. in the amount of \$50,000 from the S.L. Gimbel Foundation. **The performance period for this grant is August 1, 2016 to July 31, 2017.** Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

To support Teen Action Group for sexual health education in Atlanta, GA.

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, **please sign and date the agreement and return with original signature to The Community Foundation by Friday, July 29, 2016.** Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. **The Grant Evaluation is due by August 30, 2017** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

22584 Planned Parenthood Southeast, Inc. 20160407 GIMB1-R



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net



Strengthening Inland Southern California through Philanthropy

3700 Sixth Street, Suite 200
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www.thecommunityfoundation.net

2016 S.L. Gimbel Foundation Fund
Grant Agreement

Organization: Planned Parenthood Southeast, Inc. (PPSE)
Grant Amount: \$50,000 Grant Number: 20160407
Grant Period: August 1, 2016 through July 31, 2017
(Grant Evaluation due by August 30, 2017)
Purpose: To support Teen Action Group for sexual health education in Atlanta, GA.

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the S.L. Gimbel Foundation Advised Fund at The Community Foundation" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

Email our Marketing & Communications Officer, Charee Gillins, at cgillins@thecommunityfoundation.net with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

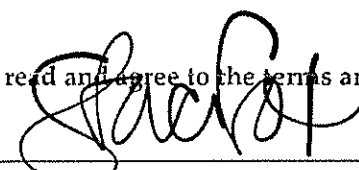
8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.



 Signature **STACI FOX**

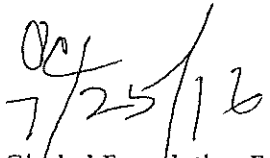
 Printed Name

 Date **7.18.16**

 Title **CEO**

 Title

Organization: 22584 Planned Parenthood Southeast, Inc.
Grant Number: 20160407





Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

August 11, 2016

S. L. Gimbel Foundation Fund

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Dr. Jonathan Lorenzo Yorba
President and CEO

Ms. Staci Fox
President & CEO
Planned Parenthood Southeast, Inc.
241 Peachtree Street NE, Suite 400
Atlanta, GA 30303

Dear Ms. Fox:

The Community Foundation is pleased to enclose a grant check for \$50,000 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. **The completed Grant Evaluation form is due by August 30, 2017** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Please feel free to use the following grant recognition credit for your newsletter or annual report: **"The Teen Action Group for sexual health education in Atlanta, GA is supported by a grant from The S. L. Gimbel Foundation."**

Should you have any questions, please contact me at 951-241-7777, ext. 114.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

20160407

41106

GIMB1-R



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net



Strengthening Inland Southern California through Philanthropy
 3700 SIXTH STREET, SUITE 200
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PAY * Fifty Thousand and no/100 *

TO THE ORDER OF

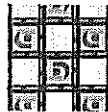
DATE

AMOUNT

07/27/2016

\$ ****50,000.00

Planned Parenthood Southeast, Inc.
 241 Peachtree Street NE, Suite 400
 Atlanta, GA 30303



Celia Andriani
Jonathan Lorenz Ylles
 AUTHORIZED SIGNATURE

Security features. Details on back.

⑈046106⑈ ⑆22234149⑆ 244624437⑈

The Community Foundation

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22584 Planned Parenthood Southeast, Inc.

07/27/2016 041106

20160407 07/13/2016 Teen Action Group in Atlanta, GA
 GIMB S.L. Gimbel Foundation Advised Fund

50,000.00
 50,000.00

CHECK TOTAL: \$ ****50,000.00

The Community Foundation

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22584 Planned Parenthood Southeast, Inc.

07/27/2016 041106

20160407 07/13/2016 Teen Action Group in Atlanta, GA
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