



# 2016 S.L. Gimbel Foundation Fund Grant Application

**RESUBMIT**

Internal Use Only:  
Grant **20160406**

**COMMITTEE I.D. 22583**  
**\$20,000**

## Organization / Agency Information

<b>Organization/Agency Name:</b> Planned Parenthood South Atlantic		
<b>Physical Address:</b> 200 Rutledge Ave		<b>City/State/Zip</b> Charleston, SC 29403
<b>Mailing Address:</b> 200 Rutledge Ave		<b>City/State/Zip</b> Charleston, SC 29403
<b>CEO or Director:</b> Jenny Black		<b>Title:</b> President and CEO
<b>Phone:</b> 919-833-7526	<b>Fax:</b> 919-833-0730	<b>Email:</b> jenny.black@ppsat.org
<b>Contact Person:</b> Lisa Dabney		<b>Title:</b> Director of Philanthropy
<b>Phone:</b> 843-628-4380 x6441	<b>Fax:</b> 843-937-6497	<b>Email:</b> lisa.daney@ppsat.org
<b>Web Site Address:</b> www.ppsat.org		<b>Tax ID:</b> 56-1282557

## Program / Grant Information

**Interest Area:**  Animal Protection  Education  Environment  **Health**  Human Dignity

<b>Program/Project Name:</b> Expanding Access to <b>Sex Education in Charleston SC</b>			<b>Amount of Grant Requested:</b> \$20,000
<b>Total Organization Budget:</b> \$16,061,789	<b>Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100):</b> 78.2%	<b>Per 990, Percentage of Management &amp; General Expenses Only (Column C/ Column A x 100):</b> 12.9%	<b>Per 990, Percentage of Management &amp; General Expenses and Fundraising (Column C+D / Column A x 100):</b> 21.8%
<b>Purpose of Grant Request (one sentence):</b> This grant would help expand the role of our part-time educator in Charleston, SC to a full-time position and bring evidence-based, multi-session sex education programs to Charleston <b>and the surrounding communities.</b>			
<b>Gimbel Grants Received: List Year(s) and Award Amount(s)</b> NA			

## Signatures

<b>Board President / Chair: (Print name and Title)</b> Jill Dinwiddie, Board Chair	<b>Signature:</b> 	<b>Date:</b> 5/24/16
<b>Executive Director/President: (Print name and Title)</b> Jenny Black, President and CEO	<b>Signature:</b> 	<b>Date:</b> 5/24/16

## **S.L. Gimbel Fund - 2016 - Application Narrative Planned Parenthood South Atlantic**

### **I. Organization Background; Target Population:**

#### **A) History, mission and/or purpose of your organization**

Planned Parenthood South Atlantic (PPSAT) proactively ensures comprehensive reproductive health care: by providing services in settings that preserve and protect the individual's right to privacy and reproductive choice; by advocating public policies that advance these rights and expand access to such services; by providing educational programming that fosters a culture of healthy sexuality; by working with and meeting the needs of diverse communities and the under-served; and by leading broad-based strategies that further these fundamental rights.

Planned Parenthood has had a presence in South Carolina and the Lowcountry for more than 55 years. Despite this, most South Carolinians do not know about the full range of services we provide. Education holds the power to define Planned Parenthood for South Carolinians in a new, meaningful, and lasting way. Expanding our part-time educator position is a critical first step to increasing our impact and reducing the unintended pregnancy rate in the state.

#### **B) Organizational Accomplishments**

On January 1, 2015, two Planned Parenthood affiliates merged to create PPSAT. Over the past year, we have developed integrated services affiliate-wide including electronic health records and other health information technology improvements to streamline the patient experience. In 2015, we expanded education services by adding positions in Winston Salem, NC and Charleston, SC.

#### **C) Key programs and activities**

PPSAT is a four-state affiliate with 14 health centers throughout North Carolina, South Carolina, Virginia, and West Virginia. Our skilled health care professionals are dedicated to offering men, women, and teens affordable medical care. The majority of our clients are women. Nearly 70% of our patients are uninsured, most are young adults, and many represent the working poor. PPSAT also provides high-quality education that reflects the needs of young people, their families, our patients, and the communities we serve. Our experience in providing community-based health care informs our advocacy efforts.

### **II. Project Information:**

#### **A) Statement of Need**

According to the SC Campaign to Prevent Teen Pregnancy, over the past 25 years, the teen birth rate in South Carolina has fallen by 54% - a remarkable decline and one of the state's greatest success stories. While this decline is significant, South Carolina still has the 12th highest teen birth rate in the nation.

Between 2005 and 2013, there was a statistically significant decline in condom use among sexually active South Carolina high school students – from 67% to 59%. Meanwhile, the percentage of sexually active students has remained statistically unchanged. With condom use decreasing and sexual activity holding steady, a greater proportion of young people may be at risk of unintended pregnancy and sexually transmitted infections.

These overall declines also belie significant racial and ethnic disparities. In Charleston County, the rate of teen births among African American and Hispanic females is four times that of their non-Hispanic White female counterparts (37.6 and 40.2 vs 9.8 respectively). Although they make up just 40% of the population, minority teens account for 73% of teen births.

## B) Project Goal, Objectives and Methodology

### 1. *Project Description*

The goal of all PPSAT education programs is to delay the initiation of sexual activity and improve contraception use among young people that are already sexually active. PPSAT proposes offering three primary intervention programs that complement sexual education programs already offered.

- 1) *Becoming a Responsible Teen (BART)*, an HIV and sex education curriculum for high school students designed for after-school, community-based settings. In addition to the core BART curriculum, we offer supplemental sessions on healthy relationships, sexual violence, additional methods of contraception, substance use, and decision-making.
- 2) *Smart Girls*, a science-based, after-school curriculum for middle school girls.
- 3) *Health Improvement Project for Teens (HIP Teens)*, a four-session sexual risk reduction intervention specifically for girls, designed for community-based or health center settings.

These programs meet the community need by focusing on improving protective factors specifically related to sexual beliefs, attitudes, and skills. We are guided by PPFA's national education standards, which recommend that educators spend the majority of their time on multi-session programming with evidence-based sex education curricula being the gold standard.

Unlike the other programs offered in the community, these programs will also include workshops for parents of program participants on how to initiate discussions and sustain open communication throughout adolescence with their children about sex.

A full-time educator will increase the number of teens served with multi-session programs from 10 in the past year to 70 - at least 35 in Charleston proper. This is in addition to at least 25 individuals through parent workshops, 200 through single-topic discussions, and 200 through health fairs.

### 2. *Objectives*

1. By the end of the 12-session curriculum all BART participants will demonstrate at least a 10% increase in knowledge about preventing pregnancy and STIs.  
**Activities:** Recruit 15 teens (ages 14 – 18), provide weekly sessions of sexual education, host parent workshops, and evaluate knowledge increase.
2. By the end of the nine-session curriculum all Smart Girls participants will demonstrate at least a 10% increase in knowledge about preventing pregnancy and STIs.  
**Activities:** Recruit 10 teens (ages 10 – 14), provide weekly sessions of sexual education, host parent workshops, and evaluate knowledge increase.
3. By the end of the four-session curriculum all HIP Teens participants will demonstrate at least a 10% increase in knowledge about preventing pregnancy and STIs.  
**Activities:** Recruit 10 teens (ages 14 – 18), provide four sessions of sexual education, host parent workshops, and evaluate knowledge increase, follow up with three and six month booster sessions.

### 3. *Timeline*

**Smart Girls – Middle school girls – 9 sessions, train 10 girls**

Jun 2016	Begin recruitment for session of Smart Girls
Jul 1-15, 2016	Interview applicant process and applicant acceptance information send out
Aug - Oct 2016	program classes
Oct 2016	Hold parental workshop for parents with teens involved in the program
Oct 2016	Hold graduation ceremony for Smart Girls graduates.

**Becoming a Responsible Teen – high school teens - 12 weeks, train 15 boys and girls**

Oct 2016	Begin recruitment for session of BART
Nov 1-15, 2016	Interview applicant process and applicant acceptance information send out
Jan 2017 – Mar 2017	Program classes
Mar 2017	Hold parental workshop for parents with teens involved in the program
April 2017	Hold graduation ceremony for BART teens

**HIP Teens - High school girls - 4 sessions, train 10 girls**

Mar 2017	Begin recruitment process for first session of HIP Teens
Apr 2017	HIP Teens Project start date
Apr 1-15, 2017	Interview applicant process and applicant acceptance information send out
May 6-23, 2017	Program classes begins
May 30-31, 2017	Hold parental workshop for parents with teens involved in the program
Jun 2017	Hold graduation ceremony for teens completing HIP Teens

Nov & Dec - Family nights for teen and parents, incoming teens and former graduates.

*4. Target Population*

BART – 15 high school (14-18 years old) teens – boys and girls; Smart Girls – 10 middle school (10-14 years old) girls; HIP – 10 high school (14-18) girls. In addition, we will reach 45 parents of adolescents through parent workshops.

Our Community Health Educator will work with social workers and counselors in the schools and community partners to promote the program and receive direct referrals. Participants will be from the Charleston community and recruitment will be informed by socio-economic factors that indicate a higher risk of teen-pregnancy and STIs (such as race and family income level). However, the program will be open to all interested individuals meeting the age and gender qualifications.

*5. Existing Resources*

The YWCA in Charleston offers *Making Proud Choices* as an after-school program for middle school teens. Communities in Schools offers *Wise Guys*, a program specifically for middle and high school boys, and *Reducing the Risk*, an evidence-based reproductive health curriculum, in two North Charleston high schools. PPSAT will complement these efforts by providing female-specific programs for middle and high schoolers and a mixed-gender after-school option for high school teens not enrolled at the schools that provide *Reducing the Risk* and are too old for *Making Proud Choices*.

We intend to reach out to the Florence Crittenton Program, Cannon St. YMCA, Charleston YWCA, The Boys and Girls Club, the Unitarian Church of Charleston, the Faith Assembly, and 180 Homeless Shelter to provide referrals to our *BART* and *Smart Girl* programs, and host our educator for *HIP Teens* sessions with their program participants.

- Our educator is beginning to build her volunteer base now, she has two interns that assist in the clinic who are also interested in volunteering with her for education.

#### C) Project Outcomes and Evaluation

Through our education programs, we expect to increase participants' knowledge of HIV/STIs, increase awareness of situations that lead to unprotected sex and HIV/STIs, increase motivation to reduce sexual-risk, improve behavioral skills to avoid sexual risk-taking. The long-term outcome will be a reduced pregnancy rates among adolescents in Charleston County.

PPSAT will measure the competency levels of *BART*, *Smart Girls*, and *HIP Teen* participants through pre- and post-program tests. We will administer the pre-test at the beginning of the first session and the post-test immediately following the conclusion of the program. The all curricula include monitoring tools, which will allow us to ensure we adhere strictly to the benchmarks and protocols for the programs, which have been proven to reduce teen sexual risk behavior when implemented with fidelity.

#### D) Use of Grant Funds

Funds will be used to support the salary costs of a Community Health Educator in Charleston.

### **III. Project Future**

We have recently hired a new Director of Philanthropy for South Carolina who is leading efforts to build relationships with foundations, cultivate support from individual donors, and increase revenues from special events. Charleston has an existing community of donors highly committed to supporting special initiatives. We have an active friends group that we will solicit as major donors to this project. We have also received funding from several local foundations in the past. We will present this program to them for project support during their upcoming grant cycles.

### **IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

#### A) Board of Directors

PPSAT is governed by an 18-member Board of Directors that reflects the diversity of the communities and states we serve. The business and affairs of PPSAT are managed by the CEO under the direction and supervision of the Board of Directors. The Board has oversight responsibility for the financial well-being of the organization. The Board meets quarterly. One-half of the Directors constitutes quorum, and if a quorum is present when a vote is taken, the act of the majority becomes the act of the Board. Standing Board committees include: Executive, Finance, Board Governance, and Development.

#### B) Key personnel/staff

Our community health educator, Samaria Vereen, will be responsible for implementing this project. Samaria has been with Planned Parenthood since September 2015. She has a BS in public health from the College of Charleston and has volunteered with many local organizations mentoring youth and helping them make healthy life decisions. She sits on the SC Teen Pregnancy Prevention Board.

As the Education Director, Monika Thigpen will supervise and support the activities of the community health educator. Monika has been with Planned Parenthood for 13 years, supervises a staff of 11, and oversees the implementation of our education programs in Cumberland County, NC – which also uses the BART and Smart Girls curricula.

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### V. Project Budget and Narrative

A) Budget Table: Provide a detailed line-item budget for your **entire** project by completing the table below.

**A breakdown of specific line item requests and attendant costs should include:**

- 1) Line item requests for materials, supplies, equipment and others:
  - a. Identify and list the type of materials, supplies, equipment, etc.
  - b. Specify the unit cost, number of units, and total cost**
  - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
- 2) Line item requests for staff compensation, benefits: **Do not use FTE percentages.**
  - a. Identify the position; for each position request, **specify the hourly rate and the number of hours** (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
  - b. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Salary: Community Health Educator	\$16.20/hr x 40 hrs/wk x 52 wks		\$13,696	\$20,000	\$33,696
Salary: Sr. Director of Education	\$29.75/hr x 2 hrs/wk x 52 wks		\$3,094		\$3,094
Salary: Benefits	Educator and Dir. of Ed salaries x 25%		\$9,198		\$9,198
Incentives: BART	\$100 gift certificates x 15		\$1,500		\$1,500
Incentives: Smart Girls	\$50 gift certificates x 10		\$500		\$500
Incentives: HIP Teens	\$100 gift certificates x 10		\$1,000		\$1,000
Incentives: Parents	\$25 gift card drawing x 3		\$75		\$75
Food: BART	\$7 x 15 participants x 12 sessions		\$1,260		\$1,260
Food: Smart Girls	\$7 x 10 participants x 9 sessions		\$630		\$630
Food: HIP Teens	\$7 x 10 participants x 4 sessions		\$280		\$280
Food: Parents	\$7 x 15 participants x 3 sessions		\$315		\$315
Food: Graduations	3 @ \$250 each		\$750		\$750
Food: Family Nights	3 @ \$250 each		\$750		\$750
Postage	\$20 in stamps/mo x 12		\$240		\$240
Promotional Material: BART t-shirts	\$7.50/t-shirt x 15 plus \$30 screen print		\$143		\$143
Promotional Material: Smart Girls t-shirts	\$7.50/t-shirt x 10 plus \$30 screen print		\$105		\$105
Promotional Material: HIP Teens t-shirts	\$7.50/t-shirt x 10 plus \$30 screen print		\$105		\$105
Promotional Materials: Swag	Pens and keychains x 150 each x \$2		\$600		\$600
Equipment: Mini projector	\$60 each		\$60		\$60
Equipment: Projector Screen	\$150 each		\$150		\$150
Mileage	175 miles/mo x \$0.54 x 12		\$1,134		\$1,134

Office Supplies	\$20/mo x 12		\$240		\$240
Training: Smart Girls	\$350 per participant x 1		\$350		\$350
Training: BART	\$250 per participant x 1		\$250		\$250
Facilities	\$1.43 per sq ft/mo x 243 sq ft x 12	\$595	\$3,575		\$4,170
<b>TOTALS:</b>		\$595	\$40,000	\$20,000	\$60,595

## B) Narrative:

### Salary:

**Community Health Educator** - Coordinates all activities of the Charleston education program including program recruitment, lessons, and evaluation.

\$16.20 per hour x 40 hours per week x 52 weeks = \$33,696

**Sr. Director of Education** - Supervises and supports the activities of the Educator, including annual performance evaluation and fidelity monitoring.

\$29.75 per hour x 2 hours per week x 52 weeks = \$3,094

**Benefits:** Health insurance, long-term disability, life insurance, retirement  
25% of salary (\$33,696 + \$3,094) = \$9,198

**Incentives:** Gift certificates received upon successful completion of the program.

*BART* - \$100 gift certificate per participants x 15 participants = \$1,500

*Smart Girls* - \$50 gift certificate per participants x 10 participants = \$500

*HIP Teens* - \$100 gift certificate per participants x 10 participants = \$1,000

*Parent Workshops* - \$25 gift certificate drawing at each parent workshop. \$25 gift certificate per workshop x 3 workshops = \$75

**Food:** Sessions typically take place after-school in the evening. Planned Parenthood will provide an evening meal @ \$7 per participant. Larger group events where we expect 40+ people – graduation and family nights – we have budgeted \$250 total per event for the evening's refreshments.

*BART* - \$7 x 15 participants x 12 sessions = \$1,260

*Smart Girls* - \$7 x 10 participants x 9 sessions = \$630

*HIP Teens* - \$7 x 10 participants x 4 sessions = \$280

Parent Workshops - \$7 x 15 participants x 3 sessions = \$315

Graduations - 3 @ \$250 each = \$750

Food: Family Nights - 3 @ \$250 each = \$750

**Promotional Materials:** Each teen participant will receive a Planned Parenthood t-shirt with the name of the program. In addition, we will purchase Planned Parenthood branded items to distribute to program participants and referral agencies to promote the program and Planned Parenthood services.

*BART* t-shirts - \$7.50/t-shirt x 15 plus \$30 screen print = \$143

*Smart Girls* t-shirts - \$7.50/t-shirt x 10 plus \$30 screen print = \$105

*HIP Teens* t-shirts - \$7.50/t-shirt x 10 plus \$30 screen print = \$105

Pens and keychains – 150 of each x \$2 per item = \$600

**Equipment:** for program presentation

Mini projector \$60 each

Projector Screen \$150 each

**Postage** – for mailed communication with program participants/partner organizations - \$20/mo x 12 months = \$240

**Supplies** – pens, notepads, photocopies, etc - \$20/mo x 12 months = \$240

**Mileage** – approx. 175 miles traveled/mo, reimbursed to Educator at \$0.54 per mile x 12 months = \$1,134

**Training:** All three curricula are owned by agencies that train educators to replicate the program with fidelity. Our Educator has already been trained in HIP, but will need training in BART and Smart Girls.

*Smart Girls* \$350 per participant x 1

*BART* \$250 per participant x 1

**Facilities** – PPSAT owns the Charleston health center, however we still incur operation and maintenance expenses at \$1.43 per sq ft/mo. Education will occupy 243 sq ft x 12 months = \$4,170

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**VI. Sources of Funding:** Please list your current sources of funding and amounts.

*Secured/Awarded*

Name of Funder: Foundation, Corporation, Government	Amount

*Pending*

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Planned Parenthood Federation of America – Fund for the Future	\$40,000	3/15/16
S.L. Gimbel Foundation	\$20,000	5/22/16
Individuals/Institutional investment	\$595	5/22/16

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$6,363,652	36.6	Program Fees	\$8,027,506	46.2
Fundraising/Special Events	\$316,226	1.8	Interest Income	\$66,530	.4
Corp/Foundation Grants	\$321,272	1.8	Other:	\$166,086	1.1
Government Grants	\$2,110,076	12.1	Other:	\$	

**Notes:**



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### VII. Financial Analysis

**Agency Name:** Planned Parenthood South Atlantic (formerly Planned Parenthood Health Systems)

**Most Current Fiscal Year (Dates):** From 7/1/14 To: 6/30/15

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

#### Form 990, Part IX: Statement of Functional Expenses

**1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)**

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
16,061,789	12,561,353	2,070,215	1,430,221

**2) Calculate the percentages of Columns B, C, and D, over A (per totals above)**

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	78.2%	12.9%	8.9%

**3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)**

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
76.9%	78.2%	1.3%

If the differential is above (+) or below (-) 10%, provide an explanation:

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**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

<b>Cash</b>	<b>+ Accounts Receivables</b>	<b>/Current Liabilities</b>	<b>= Quick Ratio</b>
7,733,687	2,569,977	4,716,443	2.18

**Excess or Deficit for the Year:**

<b>Excess or (Deficit) Most recent fiscal year end</b>	<b>Excess or (Deficit) Prior fiscal year end</b>
4,497,312	1,703,614

**Notes:**

The increase in the Change in Net Assets results primarily from the merger of the assets of Planned Parenthood of Central North Carolina in to the balance sheet of Planned Parenthood Health Systems as a result of the merger of the 2 organizations.

**VIII. Application submission check list:**

	<b><u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u></b>		<b><u>Submit ONE (1) Copy:</u></b>
X X X X	Completed Grant Application Form (cover sheet, narrative (4 pages maximum), budget page and budget narrative (see sample) and sources of funding, financial analysis page	X	A copy of your current 501(c)(3) letter from the IRS
X	A list of your Board members and their affiliations	X	A copy of your most recent year-end financial statements (audited if available; double-sided)
X	Your current operating budget and the previous year's actual expenses (see sample Budget Comparison)	X	A copy of your most recent 990 ( double-sided)
X	Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ		
NA	For past grantees, a copy of your most recent final report.		



IRS Department of the Treasury  
Internal Revenue Service

P.O. Box 2508  
Cincinnati OH 45201

In reply refer to: 0248225078  
June 11, 2015 LTR 4168C 0  
56-1282557 000000 00  
00021300  
BODC: TE

PLANNED PARENTHOOD SOUTH ATLANTIC  
% JANE WALSH  
100 S BOYLAN AVE  
RALEIGH NC 27603-1802



031938

Employer Identification Number: 56-1282557  
Person to Contact: Sheila Schrom  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your June 02, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in July, 1980.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website [www.irs.gov/eo](http://www.irs.gov/eo) for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

July 14, 2016

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Chair of the Board

Sean Varner  
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Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Ms. Jenny Black  
President & CEO  
Planned Parenthood South Atlantic  
200 Rutledge Avenue  
Charleston, SC 29403

Dear Ms. Cowart:

Congratulations! A grant has been approved for Planned Parenthood South Atlantic in the amount of \$20,000 from the S.L. Gimbel Foundation. The performance period for this grant is August 1, 2016 to July 31, 2017. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

*To support Sex Education in Charleston, SC and surrounding communities.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the agreement and return with original signature to The Community Foundation by Friday, July 29, 2016. Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The Grant Evaluation is due by August 30, 2017 and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

22583 Planned Parenthood South Atlantic 20160406 GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)

**2016 S.L. Gimbel Foundation Fund  
Grant Agreement**

**Organization:** Planned Parenthood South Atlantic  
**Grant Amount:** \$20,000 **Grant Number:** 20160406  
**Grant Period:** August 1, 2016 through July 31, 2017  
(Grant Evaluation due by August 30, 2017)  
**Purpose:** To support Sex Education in Charleston, SC and surrounding communities.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the S.L. Gimbel Foundation Advised Fund at The Community Foundation" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

Email our Marketing & Communications Officer, Charee Gillins, at [cgillins@thecommunityfoundation.net](mailto:cgillins@thecommunityfoundation.net) with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

*Jenny Black*  
Signature

7/22/2016  
Date

Jenny Black  
Printed Name

CEO  
Title

Organization: 22583 Planned Parenthood South Atlantic  
Grant Number: 20160406

*CG*  
*8/15/16*



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS August 18, 2016

S. L. Gimbel Foundation Fund

Philip Savage IV  
Chair of the Board

Sean Varner  
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Beverly Stephenson

Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Ms. Jenny Black  
President & CEO  
Planned Parenthood South Atlantic  
200 Rutledge Avenue  
Charleston, SC 29403

Dear Ms. Black:

The Community Foundation is pleased to enclose a grant check for \$20,000 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. **The completed Grant Evaluation form is due by August 30, 2017** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Please feel free to use the following grant recognition credit for your newsletter or annual report: "Planned Parenthood South Atlantic is supported by a grant from **The S. L. Gimbel Foundation.**"

Should you have any questions, please contact me at 951-241-7777, ext. 114.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20160406

41219

GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

**The Community Foundation**

Strengthening Inland Southern California through Philanthropy  
 3700 SIXTH STREET, SUITE 200  
 RIVERSIDE, CA 92501  
 951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**  
 A Financial Services Company  
 3695 Main Street, Riverside, CA 92501  
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Check Fraud Protection for Business

41219

PAY \* Twenty Thousand and no/100 \*

TO THE ORDER OF

DATE

AMOUNT

08/17/2016

\$\*\*\*\*20,000.00

Planned Parenthood South Atlantic  
 200 Rutledge Avenue  
 Charleston, SC 29403



*Jonathan Lorenzo Galis*  
*Julia Andriant*  
 AUTHORIZED SIGNATURE

Security features. Details on back.

⑈041219⑈ ⑆122234149⑆ 244124437⑈

The Community Foundation

41219

22583	Planned Parenthood South Atlantic	08/17/2016	041219	
20160406	07/13/2016 Sex Ed. in Charleston, SC and surrounding communities			20,000.00
GIMB	S.L. Gimbel Foundation Advised Fund			20,000.00

CHECK TOTAL: \$\*\*\*\*20,000.00

The Community Foundation

41219

22583	Planned Parenthood South Atlantic	08/17/2016	041219	
20160406	07/13/2016 Sex Ed. in Charleston, SC and surrounding communities			20,000.00
GIMB	S.L. Gimbel Foundation Advised Fund			20,000.00

CHECK TOTAL: \$\*\*\*\*20,000.00