



## 2015 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:
Grant : <u>20158831</u>

### Organization / Agency Information

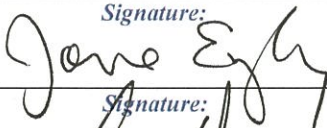
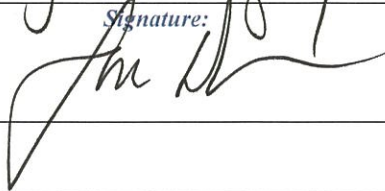
<i>Organization/Agency Name:</i> <b>Planned Parenthood of Orange and San Bernardino Counties</b>		
<i>Physical Address:</i> <b>700 S. Tustin Street</b>		<i>City/State/Zip</i> <b>Orange, CA 92866</b>
<i>Mailing Address:</i> <b>700 S. Tustin Street</b>		<i>City/State/Zip</i> <b>Orange, CA 92866</b>
<i>CEO or Director:</i> <b>Jon Dunn</b>		<i>Title:</i> <b>President/CEO</b>
<i>Phone:</i> <b>714-633-6373 x109</b>	<i>Fax:</i> <b>714-288-1025</b>	<i>Email:</i> <b>jdunn@pposbc.org</b>
<i>Contact Person:</i> <b>Marc Mullendore</b>		<i>Title:</i> <b>Manager of Grants Administration</b>
<i>Phone:</i> <b>714-633-6373 x222</b>	<i>Fax:</i> <b>714-516-1591</b>	<i>Email:</i> <b>marc.mullendore@pposbc.org</b>
<i>Web Site Address:</i> <b>www.pposbc.org</b>		<i>Tax ID:</i> <b>95-6152773</b>

### Program / Grant Information

**Interest Area:**  Animal Protection  Education  Environment  Health  Human Dignity

<i>Program/Project Name:</i> <b>Health Education in San Bernardino County</b>			<i>Amount of Grant Requested:</i> <b>\$25,000</b>
<i>Total Organization Budget:</i> <b>FYE 6/30/2016 \$50,762,986</b>	<i>Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100):</i> <b>98%</b>	<i>Per 990, Percentage of Management &amp; General Expenses Only (Column C/ Column A x 100):</i> <b>0%</b>	<i>Per 990, Percentage of Management &amp; General Expenses and Fundraising (Column C+D / Column A x 100):</i> <b>2%</b>
<i>Purpose of Grant Request (one sentence):</i> <b>Through the Planned Parenthood of Orange and San Bernardino Counties health education programs, our state-certified educators are experts who provide comprehensive, honest sexuality and health education and information which enable individuals in San Bernardino County to make responsible and informed choices.</b>			
<i>Gimbel Grants Received: List Year(s) and Award Amount(s)</i> <b>2013 - \$50,000; 2012 - \$50,000; 2011 - \$50,000</b>			

### Signatures

<i>Board President / Chair: (Print name and Title)</i> <b>Jane Egly, President</b>	<i>Signature:</i> 	<i>Date:</i> <b>8-26-15</b>
<i>Executive Director/President: (Print name and Title)</i> <b>Jon Dunn, CEO/President</b>	<i>Signature:</i> 	<i>Date:</i> <b>8/26/15</b>

**I. A)** Founded in 1965, the mission of Planned Parenthood of Orange and San Bernardino Counties is to provide confidential, affordable, high-quality reproductive health care. We are committed to serving the underserved, uninsured, and low-income women, men and young adults in the community at our nine health centers located in Santa Ana, Anaheim, Mission Viejo, Costa Mesa, Orange, Westminster, San Bernardino, Upland, and our expansion to the under-served area of Victorville. This past year, our health centers served more patients with a broader array of reproductive health services than at any time in our history. We provided over 106,000 unique patients with health care through 180,000 visits last year.

**B)** Over the past several years we have extended patient services hours, renovated three facilities, reduced patient wait times, opened a call center to handle 235,000 calls we receive annually, launched an online portal, and in 2013 opened a new health center in Victorville which now serves over 1,200 patients monthly. The organization has expanded the number of health centers from six to nine health centers within two counties. PPOSBC has built a superb Community Education and Outreach Department which is the only reproductive health hotline in the nation with certified health educators available to answer questions via online and by text.

**C)** Our health care services provide patients with high-quality care, regardless of their ability to pay. Over 90% of the patients seen annually have no private insurance, and 89% are eligible for Medi-Cal or Family Planning, Access, Care and Treatment (Family PACT). Approximately 93% of the care provided by Planned Parenthood of Orange and San Bernardino Counties is preventive care.

Comprehensive sex education addresses the root issues that help teens make responsible decisions to keep them safe and healthy. Through our Community Education and Outreach programs, our state-certified educators are experts who provide comprehensive, honest sexuality and health education and information which enable individuals to make responsible and informed choices.

Our innovative health education programs teach young people to make healthy decisions, and empower teachers, parents, professionals, and caregivers with the necessary tools to have honest discussions with the young people in their lives. Our programs include measurable outcomes that have demonstrated an increase in knowledge, empowerment, confidence, and improved performance in school. Our Community Outreach activities help to increase awareness and access to our health care services among underserved populations. Each year, 52,000 teens and young adults are positively impacted by our outreach activities.

**II. A) 1.** Access to health care information and services is disproportionate with only approximately 100 Family Planning Access, Care, and Treatment (Family PACT) program providers within San Bernardino County. Only 16% of these providers are in the High Desert and the majority (84%) are located in the San Bernardino area. Our Health Centers are strategically positioned to serve in the communities where participants reside and/or attend schools. We have been providing reproductive health care for fifty years and facilitate getting communities into care including responsiveness of being teen friendly and accessible, every step of the way. San Bernardino County teens are at high-risk for unplanned pregnancy with socioeconomic status and ethnicity as major determining factors. The purpose of the Community

Education and Outreach Program is to ensure that the reproductive health information that young people receive is accurate and comprehensive. Our Outreach activities help to increase awareness and access to our health care services among underserved populations.

**B) 1.** Planned Parenthood employs state-certified reproductive health experts who provide curriculum-based education to adolescents. This may occur in one session, or a series of sessions covering topics such as anatomy, pregnancy and sexually transmitted infection (STI) prevention, birth control methods, safe dating and healthy relationships, negotiation and refusal skills, bullying, and where to go to for answers to their questions and to access affordable health care.

Teens are also offered an opportunity to train to become Peer Educators and infuse the conversations happening around them with accurate information. We offer instruction for professionals who work with youth and communication guidance for parents. We were the first in the nation to develop a toll-free hotline, followed by online chat and text messaging options. In order to reach young people with the technology they are most comfortable with, we launched a hotline service using SMS text messaging technology in 2009 (shortcode 53634). This offers instant, individualized, and confidential answers, as well as linkage to our health centers. In February 2014, we expanded the operating hours of the Hotline Program that resulted in an increase of chats and texts by 42%. Each is staffed by certified health educators, weekdays from 9:00 AM until 9:00 PM, and weekends from 12:00 PM until 9:00 PM, offering instant, individualized, and confidential answers, as well as linkage to our health centers. This coming year PPOSBC will implement a campaign to increase awareness of our hotlines. Finally, our informational website, [www.BetterThanSexEd.com](http://www.BetterThanSexEd.com) (BTSE), provides articles and videos, a glossary of reproductive health terms, access to online education, an events page, and links to our hotlines and online appointment request function. All of our education is offered in both English and Spanish.

The Youth Empowered Conference is a day of free interactive workshops and presentations that focus on healthy relationships, responsible decision-making, and achieving success during and after high school. It directly impacts the lives of hundreds of young women and their families by fostering honest communication, improving outcomes by providing a plan during and after school, and connecting participants with educational resources and community opportunities.

**2. Objective I:** To expand the Peer Educator program in San Bernardino County

**Activities:** Recruit and train 50 peer educators.

**Objective II:** Reduce rates of unintended pregnancy and STI infection among attendees of the Victorville Youth Empowered Conference

**Activities:** Day of interactive workshops and presentations focused on health relationships, responsible decision-making, sexually transmitted infections, birth control methods, and achieving success during and after high school.

Our Community Education and Outreach Program is an established and ongoing program. Services have been offered at the Victorville location since its inception in 2013. The timeline to implement these projects is school year 2015-2016.

3. This grant will serve teens in San Bernardino County. Outreach is extensive and reaches over 15,000 youth at schools and other venues. Over 5,000 youth will be served through all components of the program.

4. Our Community Education and Outreach Department is committed to expanding sex health education and currently collaborate with the following organizations: Healthy Victorville, High Desert Partnerships for Kids, Healthy Hesperia, and the Victor Valley Union High School District. Our Peer Educator participants commit to volunteering throughout the school year. The success of this program is dependent on the relationships these teens have with their peers.

C) 1. The Peer Educator and Youth Empowered Conference components of our program will teach correct information about HIV, STIs, pregnancy and prevention strategies, negotiation, condom use and problem solving; address behavioral attitudes/outcome expectancies; build negotiation skills and problem-solving skills; and build self-efficacy in adolescents and a desire to practice abstinence, incorporate positive reinforcement, support and feedback in all intervention activities.

2. Pre- and post-conference surveys are collected from all participating students. Surveys include twelve questions adapted from tested scales, including the Condom Use Self-Efficacy Scale and Rosenberg's Self-Esteem Scale. The survey captures demographic and evaluative information, however, comment cards are available to elicit comments, critiques, suggestions for improvement, and recommendations for future topics.

3. Previous results for the Peer Educator Program and Youth Empowered Conferences indicate that participants increased their perceived confidence to obtain and discuss birth control methods. Furthermore, our programs in Orange County that these programs are modeled after have demonstrated effectiveness in achieving the program goals.

D) Grant funds will be used to support the Youth Empowered Conference in Victorville as well as the Peer-Educator Program in San Bernardino County.

A) We are committed to our Community Education and Outreach programs. With the financial support of our donors, we can offer our educational programs at no cost to schools and community organizations. Our programs are financially supported with foundation gifts, individual donor contributions as well as government funding.

IV. The 20 member Board is responsible for oversight, governance and fundraising. Board Committees include: Executive Committee, Development Committee, Finance and Investment Committee, Nominating Committee, and Audit and Compliance Committee.

B) Irene Salazar, Vice President of Community and Education, has been with the organization for 8 years bringing expertise in state and federal grant management. Evelyn González-Figueroa is the Director of Community Education and Outreach. She has experience with evidence-based curricula development, evaluation and implementation and developed state of the art sexual health programs and works with administrators and collaborators on new sites and facilities to expand the program.

Line Item Description	Line Item Explanation	Support from Your Agency	Support from Other Funders	Requested Amount from TCF	Line Item Total of Project
<b>Food and Beverage</b>					
Catering (Subway)	200+ boxed lunches for attendees	\$15.00		\$2,000.00	\$2,015.00
Breakfast (Sam's Club)	Breakfast/water for attendees	\$15.00		\$300.00	\$300.00
<b>SUBTOTAL</b>				<b>\$2,300.00</b>	<b>\$2,315.00</b>
<b>Site</b>					
PPOSBC Security	Security provided in-kind		\$900.00		\$900.00
Venue			\$1,500.00		\$1,500.00
<b>SUBTOTAL</b>			<b>\$2,400.00</b>		<b>\$2,400.00</b>
<b>Collateral</b>					
Promotional Flyers	Printing expenses	\$350.00			\$350.00
Graphic Design/Website Update	Advertising expenses	\$75.00			\$75.00
Event signage	Printing expenses	\$500.00			\$500.00
<b>SUBTOTAL</b>		<b>\$925.00</b>			<b>\$925.00</b>
<b>Misc. Expenses</b>					
Transportation	3 buses for transportation of students			\$2,400.00	\$2,400.00
Event supplies	name badges, clip boards, etc.	\$60.00			\$60.00
Student prizes	Participant incentives	\$200.00			\$200.00
<b>SUBTOTAL</b>		<b>\$260.00</b>		<b>\$2,400.00</b>	<b>\$2,660.00</b>
<b>Staff Time/Mileage</b>					
Mileage	Travel expenses for staff	\$700.00			\$700.00
Community Education Facilitators	Total Staff Time (approx. 500 hours @ \$18/hr)	\$700.00		\$9,000.00	\$9,000.00
<b>SUBTOTAL</b>		<b>\$1,400.00</b>		<b>\$9,000.00</b>	<b>\$9,700.00</b>
<b>TOTAL EXPENSES - YOUTH EMPOWERED CONFERENCE</b>		<b>\$1,900.00</b>	<b>\$2,400.00</b>	<b>\$13,700.00</b>	<b>\$18,000.00</b>

**PEER EDUCATOR PROGRAM**

**Monthly Meeting**  
 Staffing 10 hours @ \$17/hr \$170.00  
 Supplies Snacks & supplies for projects \$30.00  
 Total for one Peer Meeting \$200.00

**Peer Training**  
 Staffing 5 hours @ \$17/hr \$85.00  
 Marketing Outreach 10 hours @ \$17/hr Recruitment on campuses, emails, texting \$170.00

Training Hours 2 FTE working 2 eight hour days (\$17/hour x 16) \$272.00  
 Supplies breakfast/lunch/snacks for both days \$150.00  
 Total for 1 Peer Training \$677.00

Peer Educator Meetings 20 meeting in San Bernardino, 10 meetings in Victorville \$6,000.00  
 Peer Educator Trainings 6 trainings in San Bernardino, 2 trainings in Victorville \$5,300.00  
**Total - All Meetings/Trainings \$11,300.00**

**Collateral/Incentives**  
 Award/Celebration \$1,000 for each site (San Bernardino/Victorville) \$2,000.00  
 Educator T-Shirts shirts for student mentors \$500.00  
 Educator Incentives \$250.00  
 Printing expenses \$500.00  
**Total Collateral \$3,250.00**

**TOTAL EXPENSES - PEER EDUCATOR PROGRAM \$14,666.00**

**TOTAL REQUEST \$25,000.00**

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$2,400.00

\$32,666.00

## 2015 S.L. Gimbel Foundation APPLICATION

**VI. Sources of Funding:** Please list your current sources of funding and amounts.

### *Secured/Awarded*

Name of Funder: Foundation, Corporation, Government	Amount
Hoag Hospital Foundation	\$100,000

### *Pending*

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
The Ueberroth Family Foundation	\$25,000	November 2015
San Manuel Band of Mission Indians	\$10,000	March 2016

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Charitable Contributions (Private individual gifts)	\$1,392,834	3%	Patient Services Revenue (Private Insurance/Self-Pay/Medi-Cal)	\$39,481,614	85%
Fundraising/Special Events	\$171,860	>1%	Interest Income	\$144,066	<1%
Corp/Foundation Grants	\$624,167	1%	Other:Net Rental Income	\$19,738	<1%
Government Grants (Title X, WIC, CA PREP)	\$4,466,114	10%	Other:Miscellaneous Income	\$216,412	<1%

**Notes:**

## 2015 S.L. Gimbel Foundation APPLICATION

### VII. Financial Analysis

Agency Name: Planned Parenthood of Orange and San Bernardino Counties  
 Most Current Fiscal Year (Dates): From 7/1/2013 To: 6/30/2014

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

#### Form 990, Part IX: Statement of Functional Expenses

**1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)**

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$41,872,675	\$41,142,939	\$0	\$729,736

**2) Calculate the percentages of Columns B, C, and D, over A (per totals above)**

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	98%	0%	2%

**3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)**

Percentage of Organization's Current Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
0%	0%	0%

If the differential is above (+) or below (-) 10%, provide an explanation: Not applicable



## 2015 S.L. Gimbel Foundation APPLICATION

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

<b>Cash</b>	<b>+ Accounts Receivables</b>	<b>/Current Liabilities</b>	<b>= Quick Ratio</b>
\$4,630,570	\$8,591,289	5,449,512	2.43

**Excess or Deficit for the Year:**

<b>Excess or (Deficit) Most recent fiscal year end</b>	<b>Excess or (Deficit) Prior fiscal year end</b>
\$1,242,301	\$4,644,130

**Notes:**

**VIII. Application submission check list:**

	<b><u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u></b>		<b><u>Submit ONE (1) Copy:</u></b>
X	Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page	X	A copy of your current 501(c)(3) letter from the IRS
X	A list of your Board members and their affiliations	X	A copy of your most recent year-end financial statements (audited if available; double-sided)
X	Your current operating budget and the previous year's actual expenses	X	A copy of your most recent 990 ( double-sided)
X	Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ		
X	For past grantees, a copy of your most recent final report.		



**Board of Directors  
FY' 2015-2016**

<b>Name</b>	<b>Current Office/Position</b>
Afsaneh Alisobhani	Member Psychotherapist, self-employed
Tara Balfour	Member Consultant, Finance and Banking
Rabbi Hillel Cohn	Member Rabbi Emeritus, Congregation Emanu El
Jane Egly	Board Chair Retired, Attorney and Professor of Law
Michele Goodwin	Member Professor, University of California, Irvine
Jane Hanauer	Member Owner, Laguna Beach Books
Christina Hernandez	Member CEO/Owner, Attorney Assisted California Centers
Nancy Kriz	Member Retired, Corporate Loan Officer
Debi Lambert	Member Nurse Practitioner, Women's Health Center
Dianne Landeros	Member Retired, Human Resources Administrator
Jan Lansing	Member Vice President of Marketing and Communications CHOC Hospital
Susan Pickle	Treasurer Senior Vice President, IHP Capital Partners
Beverly Sansone, M.D.	Member OBGYN, Women's Health Center
Kathy Vrabeck	Member Partner, Heidrick & Struggles
William Weinberg	Secretary Attorney, Law Offices at William M. Weinberg, PLC
Jene Witte	Member Community Activist
Bill Wood	Member Retired, President of PacifiCare Health Systems

Income	Actuals	Budget	Variance
	Most Recently	Projections	
	Completed Year	Current Year	
	Unaudited FY 14-15	FY 15-16	
Health care revenue	\$ 40,094,262	\$ 42,131,000	\$ 2,036,738
Individual Contributions	2,205,903	4,294,550	2,088,647
Corporate and Foundation Grants Contributions	595,580	330,000	(265,580)
Government Contributions	4,762,444	4,486,669	(275,775)
Other Earned Income	220,781	384,363	163,582
Other Unrealized investment Income	53,840	250,000	196,160
Interest & Dividend Income	187,010	435,000	247,990
<b>Total Income</b>	<b>48,119,820</b>	<b>52,311,582</b>	<b>4,191,762</b>
<b>Expenditures</b>			
<b>Personnel</b>			
Salary CEO/Executives/Directors	2,836,501	2,884,213	47,712
Salary Health Professional/Education	12,249,745	14,241,711	1,991,966
Salary Admin/Health Center Mgrs	3,165,264	3,622,899	457,635
Vacation/sick/holiday	2,509,750	3,151,404	641,654
Payroll Taxes	1,645,635	1,907,669	262,034
Insurance - Workers' Comp	268,836	315,483	46,647
Insurance - Health/Life	1,324,794	1,451,345	126,551
Payroll Services	69,382	80,438	11,056
Retirement	1,006,339	966,025	(40,314)
<b>Total Personnel</b>	<b>25,076,246</b>	<b>28,621,187</b>	<b>3,544,941</b>
<b>Non Personnel</b>			
Bank/Investment Fee	16,087	20,000	3,913
Publications	9,672	9,225	(447)
Conferences & Meetings	21,276	20,000	(1,276)
Travel expenses	82,573	134,336	51,763
Mileage	79,200	84,735	5,535
Audit & Accounting	37,000	47,000	10,000
Consulting and outside services	2,268,755	1,956,569	(312,186)
Medical supplies	10,964,648	11,500,543	535,895
Insurance Expense	426,310	454,600	28,290
Telephone Expense - Land Lines	141,136	124,674	(16,462)
DSL & Internet	310,426	402,093	91,667
Website	15,848	14,000	(1,848)
Office Supplies	260,815	302,755	41,940
Postage & Delivery	33,900	32,467	(1,433)
Printing & Copying	115,396	119,090	3,694
Occupancy Expenses	4,404,653	4,690,160	285,507
Miscellaneous	1,813,581	2,229,534	415,953
<b>Total Non Personnel</b>	<b>21,001,276</b>	<b>22,141,781</b>	<b>1,140,505</b>
<b>Total Expenditures</b>	<b>46,077,522</b>	<b>50,762,968</b>	<b>4,685,446</b>
<b>Revenue Less Expense</b>	<b>2,042,298</b>	<b>1,548,614</b>	<b>(493,684)</b>

Planned Parenthood Orange &  
San Bernardino Counties

Form 990 (2013)

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**Part IX** Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	808,985.	428,557.	355,950.	24,478.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	18,121,929.	14,379,526.	3,391,369.	351,034.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	866,248.	694,730.	155,924.	15,594.
9 Other employee benefits	1,474,916.	1,200,964.	253,451.	20,501.
10 Payroll taxes	1,508,382.	1,209,722.	270,509.	28,151.
11 Fees for services (non-employees):				
a Management				
b Legal	546,587.		546,587.	
c Accounting	48,998.		48,998.	
d Lobbying	369,591.	288,581.	81,010.	
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	1,358,711.	498,940.	755,862.	103,909.
12 Advertising and promotion	217,154.	97,067.	118,131.	1,956.
13 Office expenses	592,838.	327,671.	250,433.	14,734.
14 Information technology	77,233.	34,532.	42,701.	
15 Royalties				
16 Occupancy	2,328,951.	1,977,186.	340,264.	11,501.
17 Travel	191,871.	117,502.	72,087.	2,282.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	15,355.	6,863.	8,492.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,066,560.	757,937.	308,623.	
23 Insurance	386,587.	383,927.	2,660.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>Medical supplies</u>	9,946,660.	9,946,660.		
b <u>Expendable furniture/eq</u>	767,999.	409,563.	349,137.	9,299.
c <u>Communications and mail</u>	530,636.	403,964.	112,794.	13,878.
d <u>Other operating expense</u>	496,097.	64,304.	424,013.	7,780.
e All other expenses	150,387.	7,914,743.	-7,888,995.	124,639.
25 Total functional expenses. Add lines 1 through 24e	41,872,675.	41,142,939.	0.	729,736.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

Date: November 15, 2013

Organization: Planned Parenthood of Orange and San Bernardino Counties

Contact Name: Dana Ransons

Title: Manager of Grants Administration

Phone Number: (714) 922-4173

Grant Period: 11/1/2012 – 10/31/2013

Award Amount: \$50,000.00

Grant Number: 2012937

***Describe the project's key outcomes and results based on your goals and objectives. Provide the number of clients served and other relevant statistics.***

**Objective I:** Answer 34,500 inquiries across all three hotlines and track demographic data on the phone and chat hotlines.

**Activities:** 4 FTEs will respond to all hotline queries between 9:00 a.m. and midnight, five days a week, and via chat and text from noon to midnight on weekends. They will attempt to gather age, gender, and zip code from chat and phone participants and record the information in a database from which reports can be generated. Phone participants will also be surveyed for ethnicity.

PPOSBC Hotlines (text messaging, online, and toll-free) served a total of **41,000** individuals for the reporting period of 11/1/12 – 10/31/13. We are submitting this report to include one month prior to the beginning of the grant period so as to submit an application in time to avoid a lapse in funding.

During the last reporting period we reached a total of 5,500 callers via the toll-free hotline. Thirty percent of callers were ages 14-19 and 37% were 20-24, enabling us to reach 3,685 young callers. The remaining 33% of callers were adults 25 or older. The majority of our callers (87%) are female. The predominant racial and ethnic groups represented among users are Hispanic/Latino (36%) and White (36%). An additional 10% of callers identified themselves as Asian and 9% as African American. Phone hotline participants are equally as diverse as the communities we serve.

The most common topics asked about on the Toll-Free Hotline this year continue to be:

- *Birth Control Methods* – 45% of callers had questions about how the pill works as a method of contraception and how to obtain and use emergency contraception for optimal efficacy.
- *Pregnancy, Period, & Ovulation* – 19% of callers wanted clarification on topics such as what occurs in a woman's body during various cycle stages.
- *Sexually Transmitted Infections* – 15% of our callers ask questions about infections and diseases such as Chlamydia, Gonorrhea and HIV; most commonly how it is contracted and how it is treated.

Our Computerized Hotlines (text and chat) reached 35,356 participants this past year, 56% of whom (19,800) were 19 or younger, and 87% of whom were under 25. This represents a 20% increase in overall volume from the previous year. Our chat is still the most popular hotline, with 15,400 encounters. The Text Hotline follows as the second most popular with 9,040 texts this past year. The fastest growing is our Text Hotline; we had 500 texts per month when we first opened it in 2010, and now get more than



9,000. We never anticipated this dramatic an increase in volume and are thrilled to report on the continued popularity of the computerized hotline program.

Due to the brevity of text exchanges, demographic data for the computerized hotlines is obtained from the chats only. From these, we are able to discern age and gender. The majority (87%) of chat participants this year were once again female, and 56% were between 14-19 years of age. During the entire grant period, we have seen an increasing amount of younger online chat participants each year. The last year of the grant was the first that users under 25 comprised 87% of overall volume and the proportion of users younger than 20 was equivalent to those under 25 in previous years (56%).

The most common topics asked about on the computerized hotlines are nearly identical to those of the Toll-Free Hotline and include the following:

- *Pregnancy, Period, & Ovulation* – 33%
  - Online chat = 35%
  - Text = 30%
- *Birth Control Methods* – 27%
  - Online chat = 32%
  - Text = 22%
- *Sexually Transmitted Infections* – 8%
  - Online chat = 9%
  - Text = 7%

**Objective II:** Provide referrals to 50% of all hotline participants to the centralized call center.

*Activities:* Phone hotline participants will be given the option to be transferred directly to the call center, chat participants will be given a referral to the Planned Parenthood health center closest to them, and text participants will be provided the general number.

Referrals to our health centers were given to 99% of hotline participants during the grant year. Answering questions our participants have addresses immediate concerns, however we are focused on long-term results. We have become very effective at providing information so hotline users can follow up on their health concerns and access care at the PPOSBC health center nearest to them.

**Objective III:** Provide additional hotlines access and relevant information via [www.BetterThanSexEd.com](http://www.BetterThanSexEd.com) (BTSE) for 6,000 visitors annually, 25% of whom will visit the site more than once.

*Activities:* Provide links and numbers to the three hotlines on the website. Refresh articles, blog postings, videos, and schedule of Planned Parenthood trainings weekly.

We had 14,749 visits to BTSE from 13,574 individuals. New visitors comprised 94% of visits, with 6% of overall users returning. While a lower proportion of visitors than we projected used the site more than once, we were able to capture nearly 900 people for a return visit. Participants, on average, spent nearly one minute on BTSE. By contrast, we had 90,803 visits from 70,863 individuals to [www.plannedparenthoodchat.org](http://www.plannedparenthoodchat.org). Returning visitors were 23% of overall volume (16,228). Visits lasted nearly a minute and a half.

***What were the challenges and obstacles you encountered (if any) in attaining your goals & objectives? How did you overcome and/or address the challenges and obstacles? What were the lessons learned?***

To ready ourselves for the implementation of the Affordable Care Act, the organization diverted resources from education and outreach to health care services and as a result, eliminated consultant positions from the hotline. We were able to keep all four FTE employed by reducing the operating hours of the hotlines to the weekdays. Toll-free hotlines are now staffed Monday through Friday from 9:00 AM – 6:00 PM. The computerized hotlines are staffed Monday through Friday from 9:00 AM – 9:00 PM.

We have learned that we can keep pace with the volume with four educators. We are in the process of securing additional grant funding to reopen the hotlines on the weekends to mirror the hours of operation of our call center.

***Describe any unintended positive outcomes as a result of the efforts supported by this grant.***

We saw a significant increase in telephone hotline volume this year – approximately 59% more than last year – and a shift toward a larger, young demographic. We have determined that there are multiple reasons for these shifts. Last year, we began working in schools throughout the High Desert via the Personal Responsibility Education Program (PREP). This initiative enables us to reach an entirely new audience of thousands each year, informing them of our various programs and services, including our hotlines. We also examined the way our hotlines were operating and modified our hours to utilize fewer staff, while still serving a large number of individuals. We no longer staff the hotlines with consultants over the weekend, and instead stay open during our busiest times (weekdays, particularly after 3:00 P.M.) and supplement hotline staff with two of our community educators. This enabled us to answer calls more promptly and serve more people simultaneously. The added benefit of staffing the hotlines with community education staff was that the individuals assigned to the hotlines are bilingual and able to field calls from Spanish speakers in real-time. Finally, by opening a centralized call center with a dedicated staff of operators to make appointments and answer patients' questions, callers to our main line were no longer being kept on hold or routed through a confusing phone tree before reaching a live operator. In addition to using the hotlines as a health center referral mechanism, our call center transfers callers to the toll-free hotline when they have questions. This reciprocal relationship has contributed to the volume increase on the toll-free hotline.

Steady annual increases in volume on the computerized hotlines (68% over the last three years) indicate that text messaging continues to be incredibly popular among adolescent and young adult users as we know, anecdotally and from research and published data, that this is their preferred form of communication. Similar to the toll-free hotlines, we can conclude that the computerized hotline volume increases are due to new sites of service and participants in our other education programs utilizing the hotlines. New staffing patterns impact the computerized hotlines as well; enabling educators to answer more inquiries from all three hotlines, particularly during peak hours.

***Describe the overall effect this grant has had on your organization.***

The hotlines program is now entirely grant funded. Without this significant grant from the Susan L. Gimbel Foundation, our hotlines program would not be able to employ four full-time educators. This would have an impact on the number of individuals we serve. This grant enabled us to preserve FTE hotline educator positions and examine the most effective way to operate.

The hotlines are a vital community resource and gateway to health care for many users. The ability to sustain this service has enabled us to expand our health services, ready ourselves for health care reform, and work toward becoming a medical home for women.

***Tell us a few success stories that made an impact on your organization and/or community as a result of this grant.***

Participants often express their appreciation for the hotlines. In addition to thanking hotline educators, vowing to call again if they have reproductive health questions, or recommending the resource to a friend, they have let us know that they think it is an invaluable resource. Below are excerpts from such exchanges.

*"You're [sic] services are awesome for people that need information and can't ask their parents."*

*"Thanks sooo much you were an awesome help and I feel way better about my situation now!!!"*

*"Thank you so much! You guys run an awesome service and I will definitely tell my friends about you guys! I really appreciate your help!"*

*"I have read information on the internet and it sure sounds like the people giving the information try to scare you... Very informative online hotline! You have answered my questions thoroughly... Thank you for your time and effort, I know that is priceless and nonrenewable. Have a great day!"*

*"This hotline is a wonderful place for information. It's a nice neutral place that has great people behind the screen that help you find who you need or want to talk to and feel comfortable talking too. About ANYTHING. I had my little cousin referred here as well at one point with her questions."*

*"I think that's all the questions I have. You're so helpful!!! And the replies being instant is great! I'll definitely refer this hotline! Thank you so much once again!"*

***Provide a financial report on the use of your grant funds (expenditures).***

We applied the \$50,000 grant toward the salaries of four hotline educators (\$144,851.20). Other grants and PPOSBC contributed the remaining \$175,000 toward salaries and benefits, as well as \$15,000 for direct operating costs, and more than \$24,000 in indirect costs.

- ❖ Please attach copies of publicity and other promotional materials or email them to [shunke@thecommunityfoundation.net](mailto:shunke@thecommunityfoundation.net).
- ❖ All variances or time extensions must be approved by The Community Foundation's Grant Committee. Please contact us at 951.241.7777, ext. 111 immediately if a variance or extension becomes necessary.

**Please return the completed form to:**

Celia Cudiamat, Executive Vice President of Grants and Programs  
3700 Sixth Street, Suite 200, Riverside, CA 92501 or fax to 951.684.1911  
Or email to: [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net)



**Organization:**

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**V. Project Budget**

Provide a detailed line-item budget for your project by completing the table below.

**A breakdown of specific line item requests and attendant costs should include:**

- 1) Line item requests for materials, supplies, equipment and others:
  - a. Identify and list the type of materials, supplies, equipment, etc.
  - b. Specify the unit cost, number of units, and total cost
  - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
- 2) Line item requests for staff, compensation, benefits: **Do not use FTE percentages.**
  - a. Identify the position; for each position request, **specify the hourly rate and the number of hours** (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
  - b. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)

Line Item Description	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
<b>Youth Empowered Conference - Victorville</b>					
Food and Beverage: Catering	200+ boxed lunches for attendees	\$15.00		\$2,000.00	\$2,015.00
Food and Beverage: Breakfast	Breakfast/Water for attendees			\$300.00	\$300.00
Site: Security	Security Provided in-kind		\$900.00		\$900.00
Site: Venue			\$1,500.00		\$1,500.00
Promotional Flyers	Printing expenses	\$350.00			\$350.00
Graphic Design/Website Update	Advertising expenses	\$75.00			\$75.00
Event Signage	Printing expenses	\$500.00			\$500.00
Transportation	3 buses for transportation of students			\$2,400.00	\$2,400.00
Event Supplies	Name badges, clip boards, etc.	\$60.00			\$60.00
Student prizes	Participant incentives	\$200.00			\$200.00
Mileage	Travel expenses for staff	\$700.00			\$700.00

Community Education Facilitators	Total Staff Time (approx. 500 hours @ \$18/hour)			\$9,000.00	\$9,000.00
<b>Sub-total</b>		\$1,900.00	\$2,400.00	<b>\$13,700.00</b>	<b>\$18,000.00</b>
<b>Peer Educator Program</b>					
<b>Monthly Meeting</b>					
<i>Staffing</i>	<i>10 hours @, \$17/hour</i>				<i>170.00</i>
<i>Supplies</i>	<i>Snacks &amp; supplies for projects</i>				<i>\$30.00</i>
<b>Total for one Peer Meeting</b>					<b>\$200.00</b>
<b>Peer Training</b>					
<i>Staffing</i>	<i>5 hours @, \$17/hour</i>				<i>\$85.00</i>
<i>Marketing Outreach</i>	<i>10 hours @ recruitment on campuses, emails, texting</i>				<i>\$170.00</i>
<i>Training Hours</i>	<i>2 FTE working 2 eight hour days (\$17/hour x 16)</i>				<i>\$272.00</i>
<i>Supplies</i>	<i>Breakfast/lunch/snacks for both days</i>				<i>\$150.00</i>
<b>Total for one Peer Training</b>					<b>\$677.00</b>
Peer Educator Meetings	20 meetings in San Bernardino, 10 meetings in Victorville			\$6,000.00	\$6,000.00
Peer Educator Trainings	6 trainings in San Bernardino, 2 trainings in Victorville	\$116.00		\$5,300.00	5,416.00
Award Celebration	\$1,000 for each site (San Bernardino/Victoville)	\$2,000.00			\$2,000.00
Educator T-shirts	Shirts for student mentors	\$500.00			\$500.00
Educator Incentives		\$250.00			\$250.00
Printing Expenses	For recruitment of Peer educators	\$500.00			\$500.00
<b>Sub-Total</b>		<b>\$3,366.00</b>		<b>11,300.00</b>	<b>\$14,666.00</b>
<b>TOTAL REQUEST</b>		<b>\$5,266.00</b>	<b>\$2,400.00</b>	<b>\$25,000.00</b>	<b>\$32,666.00</b>

**Internal Revenue Service**

Date: July 13, 2004

Planned Parenthood-Orange & San Bernardino Counties,  
Inc.  
700 S. Tustin St  
Orange, CA 92866

Department of the Treasury  
P. O. Box 2508  
Cincinnati, OH 45201

**Person to Contact:**  
Steve Brown 31-07422  
Customer Service Representative

**Toll Free Telephone Number:**  
8:00 a.m. to 6:30 p.m. EST  
877-829-5500

**Fax Number:**  
513-263-3756

**Federal Identification Number:**  
95-6152773

Dear Sir or Madam:

This is in response to your request of July 13, 2004, regarding your organization's tax-exempt status.

In April 1966 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Planned Parenthood-Orange & San Bernardino Counties, Inc.  
95-6152773

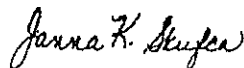
Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Section 6104 of the Internal Revenue Code requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. The law also requires organizations that received recognition of exemption on July 15, 1987, or later, to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. Organizations that received recognition of exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, are also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1999 - 17.

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE  
Customer Account Services

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Planned Parenthood of Orange and San Bernardino Counties

November 5, 2015

Celia Cudiamat  
Executive Vice President of Programs  
The Community Foundation  
3700 Sixth Street, Suite 200  
Riverside, CA 92501

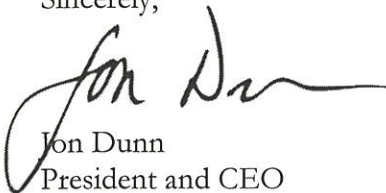
Dear Celia,

On behalf of the communities and patients we serve, Planned Parenthood of Orange and San Bernardino Counties is grateful for the support of the S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California. The generous gift of \$25,000 provides us with the resources to provide health education programs to enable individuals in San Bernardino County to make responsible and informed choices.

PPOSBC has been building healthy communities since 1965 with the most sophisticated instrument in medicine: accurate information. Comprehensive sex education addresses the root issues that help teens make responsible decisions to keep them safe and healthy. Our innovative health education programs provide young people with the information and resources they need to navigate a complex and challenging time in their lives.

We are grateful for your support and thank you for partnering with us in building a healthy community in San Bernardino County. Your support plays a crucial role in our ability to successfully achieve the outcomes we strive for each and every day.

Sincerely,



Jon Dunn  
President and CEO

Cc: Rabbi Hillel Cohn  
Lauren Ficaro

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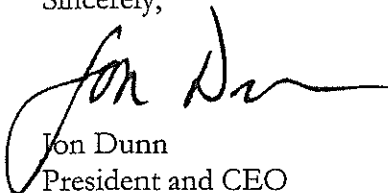
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Sincerely,



Jon Dunn  
President and CEO

Cc: Rabbi Hillel Cohn  
Lauren Ficaro



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**2015 S.L. Gimbel Foundation Fund**

**Grant Agreement**

**Organization:** Planned Parenthood of Orange and San Bernardino Counties  
**Grant Amount:** \$ 25,000 **Grant Number:** 20150831  
**Grant Period:** November 15, 2015 through October 15, 2016  
**Purpose:** To provide health education programs to enable individuals in San Bernardino County to make responsible and informed choices.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the **"S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California"** is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When

publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

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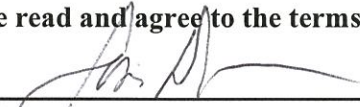
**I have read and agree to the terms and conditions of the Grant Agreement.**

Signature

Printed Name

Date

Title

  
\_\_\_\_\_  
Jon Dunn

11/4/15  
\_\_\_\_\_  
President/CEO

Organization: 7339 Planned Parenthood of Orange & San Bernardino Counties  
Grant Number: 20150831

da  
11/15/19



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Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

\*\*\*\*\*

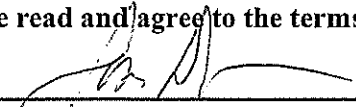
I have read and agree to the terms and conditions of the Grant Agreement.

Signature

Printed Name

Date

Title



Jon Dunn

11/4/15

President / CEO

ds  
11/15/19

Organization: 7339 Planned Parenthood of Orange & San Bernardino Counties  
Grant Number: 20150831



The  
Community  
Foundation

Strengthening Inland Southern California through Philanthropy

*S. L. Gimbel Foundation Fund*

BOARD OF DIRECTORS November 20, 2015

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Chair of the Board

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Vice Chair of the Board

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Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Jon Dunn  
President/CEO  
Planned Parenthood of Orange and San Bernardino Counties  
700 S. Tustin Street  
Orange, CA 92866

Dear Mr. Dunn:

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by **October 31, 2016** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-241-7777.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20150831

40057

GIMB5



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)

**The Community Foundation**  
 Strengthening Inland Southern California through Philanthropy  
 3700 SIXTH STREET, SUITE 200  
 RIVERSIDE, CA 92501  
 951-241-7777 / FAX 951-684-1911

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 3695 Main Street, Riverside, CA 92501  
 90-3414/1222

E234415<sup>SM</sup> Check Fraud  
 Protection for Business

PAY \* Twenty-Five Thousand and no/100 \*

TO THE ORDER OF

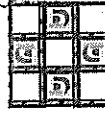
DATE

AMOUNT

11/06/2015

\$\*\*\*\*25,000.00

Planned Parenthood of Orange and San Bernardino  
 700 South Tustin Street  
 Orange, CA 92866



*Celia Andriant*  
 \_\_\_\_\_  
*Jonathon Lorenzo Golsa*  
 AUTHORIZED SIGNATURE

⑈040057⑈ ⑆12234449⑆ 244124437⑈

The Community Foundation

40057

7339	Planned Parenthood of Orange and San Bernardino	11/06/2015	040057	
20150831	10/28/2015 Provide health education program			25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund		25,000.00	

CHECK TOTAL: \$\*\*\*\*25,000.00

The Community Foundation

40057

7339	Planned Parenthood of Orange and San Bernardino	11/06/2015	040057	
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