



**2016 S.L. Gimbel  
Foundation Fund  
Grant Application-  
Resubmit**

Internal Use Only:  
Grant 20160402  
GUARANTEE I.D. 22580  
\$50,000

**Organization / Agency Information**

<i>Organization/Agency Name:</i> Planned Parenthood of Metropolitan Washington DC		
<i>Physical Address</i> 1201 New York Ave NW		<i>City/State/Zip</i> Washington, DC, 20005
<i>Mailing Address</i> PO Box 34128		<i>City/State/Zip</i> Washington, DC 20043-4128
<i>CEO or Director</i> Laura Meyers, PhD		<i>Title:</i> President & CEO
<i>Phone:</i> 202-246-2334	<i>Fax:</i> N/A	<i>Email:</i> Laura.Meyers@ppmw.org
<i>Contact Person:</i> Tucker O'Donnell		<i>Title:</i> Director of Education
<i>Phone:</i> (202)423-5287	<i>Fax:</i> N/A	<i>Email:</i> tucker.odonnell@ppmw.org
<i>Web Site Address:</i> www.PPMW.org		<i>Tax ID:</i> 53-0204621

**Program / Grant Information**

**Interest Area:**  Animal Protection  Education  Environment  Health  Human Dignity

<i>Program/Project Name:</i> Improving Health Outcomes in Prince George's County through <b>Reproductive Health Education</b>			<i>Amount of Grant Requested:</i> \$50,000
<i>Total Organization Budget:</i> \$9,140,367	<i>Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100):</i> 75%	<i>Per 990, Percentage of Management &amp; General Expenses Only (Column C/ Column A x 100):</i> 16%	<i>Per 990, Percentage of Management &amp; General Expenses and Fundraising (Column C+D / Column A x 100):</i> 24%
<i>Purpose of Grant Request (one sentence):</i> PPMW will address the health disparities in Prince George's County, MD, specifically the teen pregnancy rates in the Latino population and HIV and STI rates in the Black community, by implementing both evidence based education programming and education in partnership with schools, youth-serving non-profits, and religious organizations.			
<i>Gimbel Grants Received: List Year(s) and Award Amount(s)</i> N/A			

**Signatures**

<i>Board President / Chair: (Print name and Title)</i> <u>Susan Gutchess</u> Board Chair	<i>Signature:</i> <u>Susan Gutchess</u>	<i>Date:</i> 5/19/14
<i>Executive Director/President: (Print name and Title)</i> <u>Laura Meyers</u> CEO	<i>Signature:</i> <u>Laura Meyers</u>	<i>Date:</i> 5/25/16

## 2016 S.L. Gimbel Foundation Fund APPLICATION: Narrative

### **I. Organization Background; Target Population:**

Planned Parenthood of Metropolitan Washington (PPMW) is the Planned Parenthood affiliate that serves the DC metro area, including the District of Columbia, Prince George's and Montgomery Counties in Maryland and 16 counties in northern Virginia. For nearly 80 years PPMW has served women, teens and men seeking high quality, affordable, accessible, non-judgmental reproductive health services including pregnancy testing, contraceptive counseling and services, emergency contraception and abortion, as well as screenings for sexually transmitted infections, cervical and breast cancer. For over 30 years our Education Department has offered programs throughout our service area-- often partnering with schools, community organizations, health care professionals and even some churches to assist young people, their parents and advisers in making informed choices around sexual activity.

### **II. Project Information:**

Located adjacent to Washington, DC, Prince George's County, Maryland is the state's most diverse county with minority groups (i.e, Latinos, African-Americans and people of African descent) accounting for approximately 80% of the population. Census data from 2014 reflects a slight increase in the population of Blacks and Hispanics with Latinos representing 17% of the population and Blacks 65%. Prince George's has the second highest STI rate in the state and a higher rate of teen pregnancy than the rest of the state. Because of these circumstances, PPMW opened a new health center in November in District Heights, Prince George's County, a health enterprise zone.

Prince George's County Health Department's 2015 Health Report identifies three important factors that have persuaded PPMW that it is imperative that our affiliate also expands our health education activities into the County:

- Teen pregnancy rates for Latina women in the county are more than double those of Black and white teens.
- The HIV prevalence rate has increased 135% from 2002-2012. Eighty six percent of the increase is in Black communities with 1/3 of new cases in people aged 20-29.
- Sexually transmitted infection rates also are increasing at an alarming rate in Prince George's County. The incidence of STIs is the second highest among the 24 counties in the state, affecting mainly 15-24 year olds.

Because of these factors, PPMW will implement three education initiatives in Prince George's County to help reverse these disturbing trends.

1. The first initiative will tackle HIV prevalence and Sexually Transmitted Infection (STI) rates. Through the training and implementation of Sisters, Informing, Healing, Learning, Empowering (SIHLE), an evidence based, CDC-recognized intervention, we will reach middle and high school aged girls who identify as African American or Latina. During six, one-hour sessions, SIHLE empowers young women to change their behavior in order to reduce sexually transmitted infections and unintended pregnancies. SIHLE is a small group, skills training intervention to reduce risky sexual behaviors among adolescent females through interactive discussions in groups of 10-12 that are led by young women. The intervention emphasizes ethnic and gender pride, and enhances awareness of HIV risk reduction strategies such as abstaining from sex, using condoms consistently, and having fewer sex partners.

2. PPMW also will expand the Juntas/Together program into Prince George's County. Parents and teens often lack the tools to talk about sexual or reproductive health, but that they want these conversations to happen. PPMW's Juntas/Together is designed to meet that need by convening mothers or mother figures to build inter-generational communication skills that encourage healthy relationships, reduction of teen pregnancy and STI rates. The program will specifically target the Latina population. In the first session, mothers/mother figures

participate in a “brush up” workshop on sexual reproductive health to ensure that their knowledge base is consistent with their daughters’. In the second session, the mothers/daughters come together for robust discussion and learning

3. Finally, PPMW will implement our already successful sexual and reproductive health workshops that focus on seven core areas: STIs, Birth Control Methods, Anatomy, Consent, Healthy Relationships, Puberty/Hygiene and Teen Health Advocacy. These activities will be carried out in partnership with schools, youth-serving non-profits, and churches/religious organizations. PPMW educators annually provide more than 15,000 area youth and their families with critical reproductive health education emphasizing the prevention of teen pregnancy and STIs including HIV/AIDS. With this grant, PPMW will expand this work into Prince George’s County.

PPMW is uniquely qualified to offer these programs. Our affiliate has successfully implemented the SIHLE curriculum since 2009 and our two well-known, sought after master facilitators on staff have taken nearly 300 women through SIHLE curriculum cycles with full fidelity. We recruit participants in multiple ways using various mediums such as social media and face-to-face conversations. For our school-based groups we table during lunch, present at back to school nights and visit individual classrooms in order to recruit participants. Many times staff and past participants make referrals to the program. We also use eye catching flyers with links to our website to do the job of recruitment when we are not there. We also rely on street canvassing, incentives and visibility events to peak interest in programming. These are all variables that will depend on the location and culture of the population we intend to serve.

#### Program Objectives and Activities

**Objective I:** To strengthen current relationships and build new partnerships with schools, youth-serving nonprofits, and churches/religious organizations, providing sexual and reproductive health education to 1,000 people in Prince George’s County, with 50% of those identified as at-risk, by June 2017.

**Activities:**

- Establish relationships with school administrators and schedule reproductive and sexual health education sessions.
- Conduct focus groups among high school age students to assess their knowledge of and attitudes toward LARC methods, STI and HIV prevention and their perceived barriers.

**Objective II:** To deliver “SIHLE/AMIGAS”, a CDC evidence-based intervention to 100 African-American and Latina at-risk youth, with full fidelity, between September 2016 and June 2017. To increase knowledge by 30%, as evaluated by pre- and post-tests, for 80% of SIHLE participants by the end of the grant period. **Activities:**

- 100 girls (ages 14-18, Latina and African American/Black) will participate in SIHLE, our six-week reproductive and holistic health training program, between September 2016- March 2017.

**Objective III:** To expand “Juntas/Together”, a culturally competent innovative program for graduates of SIHLE/AMIGAS, to 50 young women and their mothers/maternal figures in the Latina and African-American communities by the end of the 2016 academic year. To increase comfort levels to discuss reproductive health and sex with their family members in 75% of participants in Juntas/Together by the end of the grant period. **Activities:**

- 50 teen girls (ages 14-16, Latina and African American/Black) and their mother-figures will participate in a reproductive health education and relationship building program
- workshops will be implemented three times between March and June (to be completed by Summer 2017)

\*\* (Please See Program Objectives and Activities: Attachment 1 for more details)

### Community Partners

When the PPMW Prince George's Health Center opened in November, 2015 we did a profile of Suitland, Prince George's, Maryland and reached out to the following organizations that are either working in reproductive health, or seeking reproductive health services. These new or existing partners include:

- BARC- is a multidimensional service organization that directly serves the youth of Prince George's County. We have been partnering with BARC and Bladensburg HS to provide reproductive health education presentations for the students in their teen parenting class. BARC will serve as a great partner by offering our education programs to the locations they serve.
- Bladensburg High School- BHS has a population of over 2000 students, 49% African-American and 49% Hispanic/Latino. Its population is a direct reflection of the counties changing population. We began our partnership with "Blade" in the fall of 2015 and have dates booked through spring 2016 for general education programming.
- Northwestern High School - NHS is the second largest school in the state of Maryland. Serving over 2600 students during day and evening schools. We began our partnership with NHS in the fall of 2015 working with its Teen Parenting classes and hope to expand our services to this community.
- The Foundation School - is an alternative education campus that serves some of the most at-risk youth in PG County. We initially started with a one off presentation, but after a great session we built a rapport with the students and have been asked to come back throughout the rest of the school year. Foundation school has requested that PPMW offer SIHLE to their female student body.
- Hunter Memorial A.M.E. Church - is a faith-based community staple in the Suitland area. Serving countless members and the local community through compassionate and real outreach. We have partnered with Hunter AME for World AIDS Day 2015, where Gabbi was the featured speaker for the day. We have future programs in the works with Hunter AME's youth and young adult groups, as well as it Kingdom Women's Ministry.

### Project Outcomes and Evaluation

Short-term:

- Increase presence in the community, expanding our current partnerships by 150%.
- Develop an outreach and education strategy based on the information gained from focus group participants;
- Recruit 150 black and Latina girls into SIHLE; Retain 100 girls over the course of the grant period.
- Recruit 50 SIHLE/AMIGAS graduates and their mothers or maternal figures to participate in Juntas/Together

Long-term:

- Educate at least 1,000 people in Prince George's County including middle and high school students, young adults, parents and parental figures, and other members of the community on comprehensive reproductive and sexual health education. 50% will be considered at-risk based on the findings of the county health report.
- Through enhanced partnerships PPMW will educate and empower Prince George's youth populations.
- Increase level of knowledge by 30%, as evaluated by pre and post-tests, for 80% of SIHLE participants.
- Increase comfort levels to discuss reproductive health and sex with family members in seventy-five percent of participants in Juntas/Together, as established by quantitative evaluations.

Overall impact: Reduce teen pregnancy, STI, and HIV rates in at-risk Black and Latino youth in Prince George's County by providing evidence based and culturally competent health education programming, as well as building community relationships to link education to reproductive health care services.

We will monitor progress of our quantitative objectives quarterly throughout the grant period.

Education staff will track attendance and retention to measure program outputs using pre- and post-tests. The tests will include factual, knowledge-based, sexual and reproductive health questions as well as questions evaluating attitudes and behavior change. Surveys and participant feedback will be used to measure participant observations within their mother-daughter relationships and perceptions of more successful conversations around reproductive health and decisions. Our goal is for 80% of participants to demonstrate a minimum 30% increase in knowledge about sexuality and reproductive health. Seventy-five percent will have increased comfort levels to discuss reproductive health and sex with their family member.

#### **Project Future**

PPMW has offered culturally and linguistically competent minority youth-focused programming for more than 30 years, currently funded by organizations such as the Lazar Foundation, the Munson Foundation, the Herb Block Foundation, the DC Government Office of the State Superintendent of Education (OSSE), the Community Foundation for the National Capital Region (CFNCR) One City Fund and the CFNCR for Montgomery County Sharing Montgomery Fund, among others. We will continue our aggressive outreach for government and foundation grants to expand education programming in Prince George's County. As long as DC area minority and low-income communities are disproportionately threatened by an ongoing HIV/AIDS epidemic and alarmingly high rates of teen pregnancy and sexually-transmitted-infections transmission, PPMW will continue to serve these families.

PPMW needs an initial investment to break into the community. This investment will allow us to build relationships with community leaders, local schools, community organizations, and non-profits with similar missions. This initial investment is integral to becoming a leader in health education in Prince George's County, as we are in Washington, DC and Montgomery County, MD. This will position us to meet the demand that the community has demonstrated. Once we have established our evidence based curricula in the community, coupled with the outpouring of demand from schools and other community agencies, we anticipate ramping up our funding in Prince George's County, rounding out our educational presence in the DMV.

#### **IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

The Board of Directors at PPMW oversees the management and operations of the affiliate, including hiring and evaluating the CEO, approving annual budgets and regularly evaluating the fiscal performance of the organization. The Board also establishes a bold vision for PPMW, setting the strategic direction for the affiliate while also ensuring it has the financial and human resources necessary to carry out its mission. Board Committees include Finance, Governance/Nominating, Development and Audit. As organizational issues arise from that could benefit from Board attention, task forces/work groups are appointed by the Board Chair. Board decisions are made via recommendations from Board Committees or through full Board deliberations and votes.

##### Project Personnel

**Tucker O'Donnell, MPH, CPH** is Director of Education. She develops, manages, directs and evaluates PPMW's sexuality health education and professional training programs that are medically accurate, age appropriate and culturally competent and are targeted to both youth and adults.

**Gabrielle Martinez**, Assistant Manager of Education and SIHLE Program Manager, creates innovative and flexible models of learning and coordinates a multifaceted pregnancy prevention and reproductive health program for female and male adolescents, adults and professionals.

**Lena Thompson**, Community Health Educator and Assistant SIHLE Program Manager, assists in the development and execution of community outreach and sexual and reproductive health education programs at PPMW.

**Karen Gomez** is PPMW's Bilingual Health Educator and AMIGAS Program Manager. She develops and implements community outreach and sexual and reproductive health education programs and creates innovative and flexible learning models.

Program Objectives and Activities (Attachment I)

Activities	Target Population
<p>Establish relationships with school administrators and schedule reproductive and sexual health education sessions. Conduct focus groups among high school age students to assess their knowledge of and attitudes toward LARC methods, STI and HIV prevention and their perceived barriers.</p>	<p>Educate at least 1,000 people in Prince George's County including middle and high school students, young adults, parents and parental figures, and other members of the community on comprehensive reproductive and sexual health education. 50% will be considered at-risk based on the findings of the county health report.</p>
<p>Update and provide new training for staff at the new PPMW health center. Continue to increase access to sexual and reproductive health services by Prince George's teen girls and women at our health centers.</p>	<p>20 staff, nurses, and clinicians at PPMW Prince George's County health center.</p>
<p>Build networks in the community at schools, community centers, non-profits, and religious organizations to recruit black and Latina youth to participate in SIHLE/AMIGAS.</p>	<p>45 contacts with influential community members.</p>
<p>100 girls (ages 14-18, Latina and African American/black) will participate in a 6 week reproductive and holistic health training program: SIHLE. SIHLE will be implemented September 2016- March 2017.</p>	<p>100 girls (ages 14-18, Latina and African American/Black.)</p>
<p>50 teen girls (ages 14-16, Latina and African American/black) and their mother-figures will participate in a reproductive health education and relationship building program, workshops will be implemented three times between March and June (to be completed by Summer 2017)</p>	<p>50 teen girls (ages 14-16, Latina and African American/black) and their mother-figures- 100 people total.</p>

## 2016 S.L. Gimbel Foundation APPLICATION

### V. Project Budget and Narrative

A) Budget Table: Provide a detailed line-item budget for your entire project by completing the table below.

**A breakdown of specific line item requests and attendant costs should include:**

1. Line item requests for materials, supplies, equipment and others:
  - a. Identify and list the type of materials, supplies, equipment, etc.
  - b. **Specify the unit cost, number of units, and total cost**
  - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
2. Line item requests for staff compensation, benefits: **Do not use FTE percentages.**
  - . Identify the position; for each position request, **specify the hourly rate and the number of hours** (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
    - a. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Director of Education	Tucker O'Donnell (\$39.61/hr x 200)			\$ 7,922	\$ 7,922
Assistant Manager of Education	Gabrielle Martinez (\$26.41/hr x 600)			\$ 15,846	\$ 15,846
Part Time Health Educator	Karen Gomez (\$18/hr x 300)			\$ 5,400	\$ 5,400
Part Time Health Educator	Lena Thompson (\$18/hr x 500)			\$ 9,000	\$ 9,000
Benefits @18% *				\$4,278	\$4,278
<b>SIHLE</b>					
Recruitment - Tabling Footprint and Flyers	<b>Flyers: \$50</b> (in-house printing; ink cost \$50)  <b>Swag: \$109</b> (100 units of SIHLE Lip Balm @ \$1.09)  <b>Pull Sign: \$100</b> (1 small table sign is \$100)			\$259	\$259
SIHLE/AMIGAS Branded Graduation Materials (\$100 girls)	<b>T-shirts \$800:</b> (100 t-shirts at \$8.00 @ shirt) <b>Carbineer with Strap \$69:</b> (\$.69 x 100) <b>Hand Sanitizer \$119:</b> (\$1.19 x 100)			\$988	\$988
SIHLE/AMIGAS Program Materials	<b>Folders \$270:</b> (\$1.8/folder x 150)	We are printing double to account for the		\$866	

(folder, workbooks)	<p><b>Workbooks \$545:</b> (1 handbook and pre-and post-test- 33 pages @ \$.11/page= \$3.63/girl x 200 girls)</p> <p><b>Pens \$51:</b> (17 packs of pens @ 2.99 pack)</p>	recruitment numbers, assuming half will graduate.				\$866
SIHLE/AMIGAS Program Teaching Materials (laminated lessons, etc.)	<p><b>Laminator: \$80</b></p> <p><b>Laminate Paper: \$24</b> (\$12/ pack (100 sheets) x 2 packs)</p> <p><b>Large prints for SIHLE/AMIGAS ground rules: \$300</b> (12 prints @ \$25/ print)</p> <p><b>Facilitator Birth Control Kits: \$230</b> (\$77/kit x 3 facilitators)</p>				\$634	\$634
<b>Juntas</b>						
Mom/Mom figure events (3) **	<p><b>Food: \$75</b></p> <p><b>Incentives: \$168</b>  {T-shirt (\$8 x 17) = \$136  Lip Balm (\$.69x17) = \$12  Hand Sanitizer (\$1.19 x 17) = \$20}</p> <p><b>Educational Materials: \$57</b>  {(\$1.8/ folder x 17 = \$31) + (\$1.5/work book x 17 = \$26)}</p>				\$900: \$300/event (17 moms/ session)	\$900
Mom/Mom figure with daughter events (3) **	<p><b>Food: \$150</b></p> <p><b>Educational Materials: \$110</b>  {(\$1.8/ folder x 33 = \$60) + (\$1.5/work book x 33 = \$50)}</p> <p><b>Prizes: \$240</b>  Water bottles with logo: \$165 (\$17.99 x 9)  Gift Cards: \$75 (\$25 x</p>				\$1500: \$500/event (33 people/event)	\$1500



	gift card x 3 cards)				
<b>General Education</b>					
Session Materials (lessons, game cards)	<b>Cuidate: \$250-</b> a bi-lingual education program for boys and girls			\$250	\$250
Office supplies (folders, pens, flip charts, markers, etc.)	Binders: \$45 (\$22.50/pack x 2) Markers: \$24 (\$6/pack x 4) Flip paper: \$81 (\$40/flip chart x 2)			\$150	\$150
<b>Travel</b>					
Staff Travel / Parking ***	<b>Car travel: \$1,698</b> \$11.88/trip (22 miles RT @ \$.54/mile)  {13 SIHLE/AMIGAS programs with 2 facilitators, 5 sessions complete curriculum = 130 X 11.88= \$1,544  1 facilitator recruiting 13 times= 13 x 11.88= \$154}  <b>Individual session public transportation: \$210</b> \$8.40/ trip 44 individual sessions @ 23 students- 25 trips to reach \$1,000 students = \$210  <b>Parking: \$101</b> (Garage parking: \$17/ session x 6 for transportation)			\$2,009	\$2,009
<b>TOTALS:</b>				\$50,000	\$50,000

**Budget Notes:**

\* No benefits for part-time staff

\*\* Includes food, incentives and educational materials

\*\*\* Prince George's is a large county. Significant need for staff travel reimbursement

**2016 S.L. Gimbel Foundation APPLICATION**

<b>Name of Funder: Foundation, Corporation, Government</b>	<b>Amount</b>
Government/OSSE	25,000 Secured
Munson	10,000 Secured
O'Neill	8,900 Secured
Herb Block	10,000 Secured
Sharing Montgomery	7,500 Secured
Lazar	20,000 Secured

*Pending*

<b>Name of Funder: Foundation, Corporation, Government</b>	<b>Amount</b>	<b>Decision Date</b>
PPFA Fund for the Future	50,000	June 2016
Sharing Montgomery	15,000	March 2016

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>	<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>
Contributions	\$ 9,813,493		Program Fees	\$ 4,021,926	
Fundraising/Special Events	\$		Interest Income	\$ 45,000	
Corp/Foundation Grants	\$		Other:	\$	
Government Grants	\$		Other:	\$	

**Notes:** We are in the midst of a Capital Campaign, which aggregates above and below the line for 990 revenue purposes.

**2016 S.L. Gimbel Foundation APPLICATION****VII. Financial Analysis****Agency Name:** Planned Parenthood of Metropolitan Washington DC**Most Current Fiscal Year (Dates):** From: 10/1/13 To: 9/30/14 (most recent 990)

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire**

**organization.** Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

**Form 990, Part IX: Statement of Functional Expenses**

**1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)**

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$9,140,367	\$6,854,437	\$1,497,104	\$788,826

**2. Calculate the percentages of Columns B, C, and D, over A (per totals above)**

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
98-99%	74-75%	16%	8%

**3. Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)**

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
15%	16 %	-
		1%

If the differential is above (+) or below (-) 10%, provide an explanation:

**2016 S.L. Gimbel Foundation APPLICATION**

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$3,364,244	\$1,352,562	3,133,209	1.5

**Excess or Deficit for the Year:**

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$ 14,882,288	\$ 10,028,767

**Notes:** Quick ratio calculated from January 2016 Financial Statement Notes (Cash on Hand figure) and January 2016 Statement of Activities (Accounts Receivables = Patient Services Revenue Total only, does not include Contributions. Current Liabilities = Total Direct Expenses excluding PPFA dues

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Department of the Treasury  
Internal Revenue Service

P.O. Box 2508  
Cincinnati OH 45201

In reply refer to: 0248352853  
June 09, 2008 LTR 4168C E0  
53-0204621 000000 00 000  
00039024  
BODC: TE

PLANNED PARENTHOOD ASSOCIATION OF  
METROPOLITAN WASHINGTON D C INC.  
1108 16TH ST NW  
WASHINGTON DC 20036-4802087

Employer Identification Number: 53-0204621  
Person to Contact: Mr. Schatz  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of May 29, 2008, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in November 1945, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Michele M. Sullivan, Oper. Mgr.  
Accounts Management Operations I



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

July 14, 2016

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Chair of the Board

Sean Varner  
Vice Chair of the Board

Pat Spafford, CPA  
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Dr. Paulette Brown-Hinds

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Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Laura Meyers, Ph.D.

President & CEO

Planned Parenthood of Metropolitan Washington, DC

P.O. Box 34128

Washington, DC 20043-4128

Dear Dr. Meyers:

Congratulations! A grant has been approved for Planned Parenthood of Metropolitan Washington, DC in the amount of \$50,000 from the S.L. Gimbel Foundation. The performance period for this grant is August 1, 2016 to July 31, 2017. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

*To support Reproductive Health Education in Prince George's County, MD.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the agreement and return with original signature to The Community Foundation by Friday, July 29, 2016. Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The Grant Evaluation is due by August 30, 2017 and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Sincerely,

Celia Cudiamat

Executive Vice President of Programs

22580 Planned Parenthood of Metropolitan Washington, DC 20160402 GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)

**2016 S.L. Gimbel Foundation Fund  
Grant Agreement**

**Organization:** Planned Parenthood of Metropolitan Washington, DC  
**Grant Amount:** \$50,000 **Grant Number:** 20160402  
**Grant Period:** August 1, 2016 through July 31, 2017  
(*Grant Evaluation due by August 30, 2017*)  
**Purpose:** To support Reproductive Health Education in Prince George's County, MD.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the S.L. Gimbel Foundation Advised Fund at The Community Foundation" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

Email our Marketing & Communications Officer, Charee Gillins, at [cgillins@thecommunityfoundation.net](mailto:cgillins@thecommunityfoundation.net) with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Laura Meyers  
Signature

7/19/16  
Date

Laura Meyers  
Printed Name

CEO  
Title

Organization: 22580 Planned Parenthood of Metropolitan Washington, DC  
Grant Number: 20160402

OC  
7/25/16





Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

August 11, 2016

S. L. Gimbel Foundation Fund

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Dr. Jonathan Lorenzo Yorba  
President and CEO

Laura Meyers, Ph.D.  
President & CEO  
Planned Parenthood of Metropolitan Washington, DC  
P.O. Box 34128  
Washington, DC 20043-4128

Dear Dr. Meyers:

The Community Foundation is pleased to enclose a grant check for \$50,000 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. **The completed Grant Evaluation form is due by August 30, 2017** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Please feel free to use the following grant recognition credit for your newsletter or annual report: **"The Reproductive Health Education Program in Prince George's County, MD is supported by a grant from The S. L. Gimbel Foundation."**

Should you have any questions, please contact me at 951-241-7777, ext. 114.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20160402

41104

GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)

**The Community Foundation**

Strengthening Inland Southern California through Philanthropy  
 3700 SIXTH STREET, SUITE 200  
 RIVERSIDE, CA 92501  
 951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**

A Financial Services Company  
 3695 Main Street, Riverside, CA 92501  
 90-3414/1222

Check Fraud Protection for Business

41104

PAY \* Fifty Thousand and no/100 \*

TO THE ORDER OF

DATE

AMOUNT

07/27/2016

\$\*\*\*\*50,000.00

Planned Parenthood of Metropolitan Washington,  
 P.O. Box 34128  
 Washington, DC 20043-4128



*Celia Andriamat*  
*Jonathan Bronzo*  
 AUTHORIZED SIGNATURE

⑈04 6 104⑈ ⑆ 2 2 2 3 4 1 4 9 ⑆ 2 4 4 6 2 4 4 3 7⑈

The Community Foundation

41104

22580 Planned Parenthood of Metropolitan Washington, 07/27/2016 041104

20160402 07/13/2016 Reproductive Health Ed. in Prince George's Co. 50,000.00  
 GIMB S.L. Gimbel Foundation Advised Fund 50,000.00

CHECK TOTAL: \$\*\*\*\*50,000.00

The Community Foundation

41104

22580 Planned Parenthood of Metropolitan Washington, 07/27/2016 041104

20160402 07/13/2016 Reproductive Health Ed. in Prince George's Co. 50,000.00  
 GIMB S.L. Gimbel Foundation Advised Fund 50,000.00

CHECK TOTAL: \$\*\*\*\*50,000.00

Security features. Details on back.