



# 2016 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:  
Grant 20160401

~~GUARANTEE T.D.~~ 22519  
\$50,000

## Organization / Agency Information

Organization/Agency Name: <u>Planned Parenthood Los Angeles</u>		
Physical Address: <u>400 West 30<sup>th</sup> St.</u>		City/State/Zip <u>Los Angeles, CA 90007</u>
Mailing Address: <u>400 West 30<sup>th</sup> St.</u>		City/State/Zip <u>Los Angeles, CA 90007</u>
CEO or Director: <u>Sue Dunlap</u>		Title: <u>President and CEO</u>
Phone: <u>213-284-3215</u>	Fax: <u>213-284-3355</u>	Email: <u>sue.dunlap@pp-la.org</u>
Contact Person: <u>Chelsea Mottern</u>		Title: <u>Development Associate, Institutional Giving</u>
Phone: <u>213-28403682</u>	Fax: <u>213-284-3355</u>	Email: <u>Chelsea.mottern@pp-la.org</u>
Web Site Address: <u>https://www.plannedparenthood.org/planned-parenthood-los-angeles</u>		Tax ID: <u>95-2408623</u>

## Program / Grant Information

Interest Area:  Animal Protection  Education  Environment  Health  Human Dignity

Program/Project Name: <u>Improving Health Outcomes in South and East Los Angeles through Peer Advocates Education and Outreach Programs</u>			Amount of Grant Requested: <u>\$50,000</u>
Total Organization Budget: <u>61,420,267</u>	Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): <u>85.18%</u>	Per 990, Percentage of Management & General Expenses Only (Column C / Column A x 100): <u>11.81%</u>	Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): <u>14.81%</u>
Purpose of Grant Request (one sentence): <u>To address the high rates of teen pregnancy and sexually transmitted diseases amongst teens in South and East Los Angeles, the PPLA Peer Advocates program utilizes peer-to-peer education and grassroots outreach to improve health outcomes amongst teens.</u>			
Gimbel Grants Received: <u>List Year(s) and Award Amount(s)</u> <u>This would be the first grant PPLA has received from The Gimbel Foundation.</u>			

## Signatures

Board President / Chair: (Print name and Title) <u>Catherine Unger, Board Chair</u>	Signature: <u>Cathy Unger</u>	Date: <u>5/25/16</u>
Executive Director/President: (Print name and Title) <u>Sue Dunlap, President + CEO</u>	Signature: <u>Sue Dunlap</u>	Date: <u>5/23/16</u>

## **Organizational Background**

The mission of Planned Parenthood Los Angeles (PPLA) is to provide convenient and affordable access to a comprehensive range of quality reproductive health care and sexual health information, through patient services, education and advocacy. In 1965, when PPLA was founded, the need for family planning services in Los Angeles was enormous. Oral contraceptives were still new and the first IUD had just been released. Abortion was illegal in California, as in the majority of states, and a minor could not receive contraception without parental consent. PPLA's first clinic site, acquired in January 1966, consisted of four apartments near County USC hospital. The demand for family planning services was so great that sessions at the Chicago Street clinic often went on until midnight.

Today, PPLA is the second-largest Planned Parenthood affiliate in the country and Los Angeles County's largest community provider of family planning, reproductive health and educational services to low-income women, men and teens. PPLA's high-quality clinical care and education programs are recognized nationwide and within the County. Our key programs fall into three categories: patient services, education, and advocacy.

### *Patient Services*

PPLA is the largest provider of reproductive health care services in Los Angeles County. Last year we provided non-judgmental health services to 148,000 women, men and teens through 276,000 patient visits, 93% of whom came to us for birth control and preventive care, and 77% of whom are at or below the federal poverty level. PPLA health services are a point of entry into the health care system for the uninsured, and for many, the care provided at PPLA is only health care they receive. PPLA health clinics offer a wide range of services, including screenings for breast, cervical and testicular cancer, testing and treatment for STIs, contraception and education, preconception counseling, pregnancy testing and all options counseling, adoption and prenatal referrals, vasectomy, and pregnancy termination at select centers.

PPLA is working to expand access to limited primary care for patients in the Antelope Valley, a traditionally underserved region of L.A. County with limited healthcare resources, by making the Antelope Valley Health Center the first PPLA Health Center to offer limited primary care to patients. This expansion of care represents a fundamental shift in the provision of health services at PPLA, and will serve as a pilot program that will impact our clinics across the county.

Last year, PPLA was excited to announce the opening of our newest Health Center, located in West Hollywood. The clinic is conveniently located on a number of city bus lines, increasing access to care for all individuals. PPLA is solidifying our training and referral partnership with Cedars-Sinai Medical Center, located only blocks from the center. The new center is advancing our training of Cedars medical staff and residents, providing PPLA with a referral hospital and research partner as we embark on new data collection efforts aimed at improving the quality of reproductive healthcare. Additionally, the opening of this health center marked the beginning of PPLA's provision of PrEP and PEP, a series of lifesaving HIV prevention drugs.

In response to high rates of teen pregnancy and STIs among South L.A. youth, PPLA also operates a Clinic without Walls program at eight partner Green Dot Charter High Schools in South L.A. Services include condom distribution, contraceptives, STI and HIV testing and treatment, pregnancy testing, counseling and referrals, and one-on-one follow-up with teens.

### *Educational Programs*

PPLA offers education and outreach programs that deliver sexuality and health education to more than 60,000 teens, women and men each year in a variety of community settings, and is the largest provider of classroom sex education in Los Angeles County. PPLA has been providing age-appropriate, responsible sexuality education in schools since 1991 and reaches several thousand students each year in more than 35 Los Angeles County schools. In addition to our Peer Advocates program, PPLA offers a wide range of community education programs.

PPLA's approach to providing high school sexuality education integrates reproductive and sexual health information and decision making skills to foster responsible, respectful behaviors when it comes to sex, sexuality, and relationships. Two years ago, in addition to the high school curriculum, PPLA staff implemented a 12-session Sexuality Education Initiative (SEI) curriculum at a number of flagship schools, reaching 424 high school freshmen. SEI is PPLA's approach to transforming public schools and communities, to enable young people to feel informed and aware of their rights, to help teens navigate relationships and the media-saturated world in which they live, and to ensure full access to preventive health services.

PPLA contracted with researchers at the Public Health Institute and the University of Southern California to implement an independent rigorous evaluation of SEI. The evaluation showed that one year after participation, the SEI classroom curriculum resulted in significant, positive effects on students' belief that women and men have equal rights in both casual and serious relationships, students' sexual health knowledge, attitudes, self-efficacy, communication with parents and partners, access to sexual health information, use of sexual health services, and possession of condoms. These results offer evidence that a rights-based sexuality education curriculum intervention can have a variety of positive effects on adolescents' outcomes.

Our Promotoras provide adult and family education to more than 30,000 individuals in Latino communities each year, including a new LGBT acceptance curriculum. The Promotoras educate community members about health care reform and insurance enrollment, as well as sexual and reproductive health.

### *Advocacy*

The third focus of PPLA's mission works to involve people and impact decision-makers in the fight to secure and protect access quality reproductive health care services. We work at the local, state and federal level to advocate for medically accurate sexuality education, contraceptive equity, patient safety, abortion rights, and affordable access to reproductive health care.

### **Project Information:**

Pregnancy is currently the leading cause of high school dropout for teens, and the social consequences can be severe. Less than half of teens who give birth before the age of 18 graduate from high school, with less than 2% graduating from college. While L.A. County has seen teen birth-rates drop dramatically over the past decade, the positive health and societal benefits of decreasing teen births are not being shared equally by all youth and families in our community. The teen birth rate in South L.A. (SPA 6) is 51.1, almost double that of the state average of 25.7. The teen birth rate of East L.A. (SPA 7) is 30.5, still far exceeding the state average.

Beyond teen pregnancy, dramatically increasing rates of STIs and reproductive system cancers plague these communities and weigh heavily on an overburdened public health system. The rate of chlamydia in South L.A. is 968 per 100,000—almost double that of the L.A. County average of 521. Among women aged 15-19 in South L.A. the rate is dramatically higher, at 4,869. In East L.A. the overall rate of chlamydia is 497, while among school-aged women in the same community the rate is 2,021.

To address these pressing concerns, PPLA trains youth aged 14-18 at six high schools located in high-need areas of South and East L.A. to become active health ambassadors within their communities. The youth work closely with PPLA staff to build upon the classroom-based sexual education students receive in school. Peer Advocates participate in community events, lunchtime tabling, after-school events and social media campaigns to provide education and support for their peers. The objectives of the Peer Advocates program are as follows:

1. **Objective:** PPLA staff will train 60 Peer Advocates at select schools in South and East Los Angeles to conduct reproductive health outreach to their peers and communities.  
**Activities:** PPLA will conduct intensive summer training and additional monthly trainings with Peer Advocates on topics such as reproductive health, being an advocate for your own health, healthy relationship habits, power dynamics in relationships, and gender roles; PPLA will work with Peer Advocates to develop original social media content including Tumblr posts and YouTube videos that address topics such as STI testing, healthy relationship habits, and LGBT acceptance.
2. **Objective:** Peer Advocates will increase the knowledge of STI and pregnancy prevention among high school-aged youth by conducting outreach to 14,000 unduplicated teens.  
**Activities:** Peer advocates will participate in various lunchtime tabling events, community outreach events, and health fairs to conduct reproductive health outreach; Peer Advocates will plan and execute lunchtime and after-school educational outreach events on topics such as World AIDS Day, LGBT acceptance and gender roles, and STI and pregnancy prevention; PPLA staff will train Peer Advocates on health services offered at PPLA Health Centers; Peer Advocates will conduct outreach to teens to inform them of the health services offered at PPLA Health Centers, as well as how to access services and where the nearest health center is located.

### **Project Timeline**

The Peer Advocates program began in 2008 and runs continuously from August through June of each year. Throughout June, PPLA staff conduct summer trainings with the Peer Advocates, culminating in a weekend-long training retreat. During the school year, Peer Advocates participate in monthly trainings with PPLA staff to continue their education and advocacy training and prepare for outreach events. Towards the end of the school year, Peer Advocates will incorporate recruitment material into their outreach. While many Peer Advocates participate in the program for multiple years, new members need to be added regularly to account for program attrition and participant graduation. The program culminates with the annual Peer Advocates Graduation, where PPLA staff and Peer Advocates from all participating schools come together to share their accomplishments over the past year. The PPLA Peer Advocates operate in six schools in South and East Los Angeles: Roosevelt High School, Mendez High School, Hollywood High School, King Drew Medical Magnet High School, Animo Pat Brown Charter High School, and Ralph Bunche High School.

PPLA's partnership with the Los Angeles Unified School District allows us to provide on-campus reproductive health care and education to students (and, in the future, to members of the surrounding community) at schools in L.A. County. The Peer Advocates work in conjunction with other community organizations to improve their outreach efforts—For example, the Peer Advocates work with the Los Angeles LGBT Center to distribute educational material at Models of Pride, an annual youth conference held at the University of Southern California.

Anticipated outcomes of the Peer Advocates program include increased access to and use of sexual and reproductive health services by high school youth, increased access to and use of primary care services by high school youth through referral of students in need of further care to nearby providers, and increased knowledge of STI and pregnancy prevention among high school-aged youth.

PPLA education staff utilize our Sex Education Knowledge System (SEKS) to track information on all of our educational and outreach presentations and visits. This data management system tracks the number of presentations, participants, educational contact hours, presenters, and presentation sites. PPLA is able to measure an increase in access to and use of sexual, reproductive, and primary care services by high school youth through the patient tracking system that records demographic information on patients at PPLA health centers.

#### **Project Future**

PPLA continuously works to develop our staff and board's ability to fundraise in order to diversify our revenue sources. Our fundraising model includes major gifts, planned giving, annual fund, patient donations, in-kind donations, special events, private grants and public contracts. PPLA's primary source of revenue comes through patient visit reimbursement through the Family PACT program. PPLA is also in the early phase of a five-year comprehensive capital campaign that will both support capital developments in our Health Centers and improve our capacity to provide robust, sustainable community outreach and education programs, including the Peer Advocates program. Should PPLA receive a grant from the S.L. Gimbel Foundation, the funds would be used for a combination of educational material, staff, and training costs.

#### **Board of Directors and Key Staff**

PPLA's Board of Directors come from a diverse set of professional backgrounds, including health care, entertainment, legal, and financial. Board members have a fundraising and strategic planning role within PPLA, and sit on the following committees: Executive, Budget and Finance, Development, Audit Quality Compliance, Nominating and Governance, and Strategic Planning. Each committee meets with staff prior to each board meeting, with the committee chairs reporting out to the full board afterwards.

This program is managed by Peer Advocate Trainer Melissa Strype. Strype has been at PPLA for over five years. Prior to her work with PPLA, she worked in Peer Education at another Planned Parenthood affiliate. Nicole Ressa, the Senior Director of Community Education and Training, oversees the program. She came to PPLA in 2008 from Planned Parenthood Mid-Hudson Valley, where she served as the Community Education Director.

**2016 S.L. Gimbel Foundation APPLICATION**

**Budget**

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Branded Outreach Material	\$350 (50 Tote bags) + \$700 (PPLA pins/supplies) + \$300 (PPLA walletcards) + \$650 (brochures)= \$2000			\$2,000	\$2,000
T-Shirts	90 shirts x\$11.11/shirt			\$1,000	\$1,000
Peer Advocate Incentives	500 gift cards x \$30/gift card= \$15,000		\$10,000	\$5,000	\$15,000
Teacher Advisor Incentives	7 teacher advisors x \$150 each= \$1000			\$1,000	\$1,000
Bus Transport Retreat	2 busses for training retreat =\$1500		\$500	\$1,000	\$1,500
Educational Materials	\$2,000 (sexual health brochures, pamphlets, cards, pens, pins, chapsticks, stickers) + \$1000 (Training supplies: flipchart paper, markers, paper, activity materials)= \$3000			\$3,000	\$3,000
Technology maintenance	3 iPads + 2 Macbooks AppleCare maintenance=\$812		\$812		\$812
Summer Parent Workshop	55 parents x food=\$100		\$100		\$100
Summer Peer Training Meals	60 Peer Advocates x \$10.50 each per day breakfast and lunch x 5 days training food (breakfast and lunch)= \$3150		\$150	\$3,000	\$3,150
Saturday Trainings	\$500 per training (60 Peer Advocates= \$8 each bfast and lunch) x 4 Saturday Trainings food=\$2000			\$2,000	\$2,000
Bus Tokens	60 Peer Advocates x 14 training days or events x avg. 5 tokens per event= \$4000		\$2,000	\$2,000	\$4,000
External Training Meals	5 external trainings x \$100 each for food=\$500			\$500	\$500
Peer Semester Showcase	60 Peer Advocates food, decorations, photobooth = \$720 x 2 showcase events per year=\$1440		\$440	\$1,000	\$1,440
Peer Meeting Snacks	6 Peer Adv groups x 35 meetings/yr x \$20/mtng = \$4000			\$4,000	\$4,000

Technical Assistance	6 Peer Adv large events x \$75 (pizza cost)= \$450 + \$50 (other supplies)= \$500			\$500	\$500
Stakeholder Meetings	6 Healthy Love Party meetings x \$116 for food and supplies= \$700		\$700		\$700
Program Supplies	\$350 (60 Peer Advocate journals) + \$1,650 (4,500 STD/BC/HIV pamphlets) = \$2000			\$2,000	\$2,000
Postage	6 mailings per year x 60 Peer Advocates =360 letters home per year x \$.49 stamps= \$176 + \$324 (other mailings)= \$500		\$500		\$500
Mileage	450 miles per month x \$.54 (IRS standard mileage reimbursement rate) = \$243 x 12 months=\$3000		\$1,000	\$2,000	\$3,000
Personnel: Peer Advocate Trainer	\$20/hour x 40 hours/week x 52 weeks= \$42,000		\$38,000	\$4,000	\$42,000
Personnel: Program Coordinator	\$16.50/hour x 40 hours/week x 52 weeks= \$34,125		\$31,125	\$3,000	\$34,125
Personnel: Senior Director, Education and Training	\$45/hour x 14 hours/week x 52 weeks= \$32,900		\$29,900	\$3,000	\$32,900
Employee Benefits & Earned Time Off	\$109,025 x 34.5% = \$37,613		\$27,613	\$10,000	\$37,613
<b>TOTALS:</b>			<b>\$142,790</b>	<b>\$50,000</b>	<b>\$192,790</b>

### Budget Narrative

- 1. Branded Outreach Material:** 50 Peer Advocate tote bags (\$350), PPLA pins and supplies to hand out (\$700), PPLA walletcards to hand out (\$300), and educational brochures to hand out (\$650). The Peer Advocates receive tote bags in the beginning of the year to carry outreach materials (pins, walletcards, brochures, etc.) to school and community events.
- 2. T-shirts:** 90 shirts x \$11.11/shirt. Peers wear shirts at school and community outreach events.
- 3. Incentives:** Peers receive incentive gift cards for attendance at meetings and events, reaching outreach goals, etc.
- 4. Teacher/Advisor Incentives:** \$150 per teacher, 7 teachers. Teachers that serve as advisors to Peer Advocate groups receive an end-of-year appreciation gift.
- 5. Bus Transport for Retreat:** 2 busses, \$750/bus. The student retreat is used as a time to build trust and community among the Peer Advocates and begin leadership and advocacy training.
- 6. Education Materials:** \$2,000 for brochures, pamphlets, cards, pens, pins, chapsticks, stickers, \$1,000 for training supplies, flipchart paper, markers, activity materials. Used in educational sessions, trainings, and outreach events.

7. **Technology maintenance:** AppleCare maintenance for 3 iPads and 2 MacBook computers is \$812/year. Computers used for educational presentations, trainings, data collection.
8. **Summer parent workshop:** Food for 55 parents comes to \$100. Parents learn about the Peer Advocates program and receive training on how to speak to their children about sexual health.
9. **Summer Peer Training Meals:** 60 Peer Advocates, \$10.50/day on food, 5 days of training. The Peers receive a full week of intensive training over the summer to begin developing leadership and advocacy skills, as well as information about sexual health, relationships, and cultural sensitivity.
10. **Saturday Trainings:** 4 Saturday trainings held for Peer Advocates, \$500 spent at each training. These trainings are continuations of their summer training and serve to bolster their leadership, education and advocacy skills.
11. **Bus tokens:** 60 Peer Advocates attend approximately 14 days of training or outreach events, averaging about 5 bus tokens per event= \$4,000. Peer Advocates often do not have reliable transportation, and PPLA provides bus transportation to and from training and outreach events that are not held at their schools.
12. **External training meals:** 5 trainings x \$100 per training. Trainings with community partners, other Planned Parenthood affiliates, workgroups or stakeholders are used to share knowledge and best practices.
13. **Peer Semester Showcase:** Food for 60 Peer Advocates, decorations, photoboosts=\$720 x 2 semesters. Showcases are times for Peer Advocates from different schools to meet and share the work that they have done over the past semester.
14. **Peer Meeting Snacks:** 6 schools with Peer Advocates, 35 meetings per year, \$20 per meeting.
15. **Technical Assistance:** 6 large Peer Advocates events x \$75 for pizza for event attendees, plus other supply costs. The Peer Advocates host large outreach events at their schools to educate and reach out to their peers.
16. **Stakeholder Meetings:** 6 meetings for Healthy Love Parties x \$116 for food and supplies. These meetings engage community partners in the planning process for school-wide Healthy Love Parties.
17. **Program Office Supplies:** \$350 for Peer Advocate journals, \$1,650 for 4,500 pamphlets on STD prevention, HIV prevention and birth control options.
18. **Postage:** 6 mailings per year to each Peer Advocate= \$176, plus \$324 for other program mailings.
19. **Mileage:** 450 miles per month x \$.54/mile, per IRS standard mileage reimbursement rate. PPLA staff and volunteers are reimbursed for their travel expenses to the various schools that Peer Advocates work out of.

B) **Narrative:** The budget narrative is the justification of “how” and/or “why” a line item helps to meet the project deliverables. Provide a description for each line item request as necessary. Explain how the line item relates to the project. If you are requesting funds to pay for staff, list the specific duties of each position. See attached SAMPLE Project Budget and Budget Narrative



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**VI. Sources of Funding:** Please list your current sources of funding and amounts.

### *Secured/Awarded*

Name of Funder: Foundation, Corporation, Government	Amount
Louis L. Borick Foundation: Foundation	\$25,000
The California Endowment: Foundation	\$50,000
S. Mark Taper Foundation: Foundation	\$75,000*
Zolla Family Foundation: Foundation	\$5,000
Ella Fitzgerald Charitable Foundation: Foundation	\$5,500
Atlas Family Foundation: Foundation	\$75,000*
Albert and Elaine Borchard Foundation: Foundation	\$10,000*

*\*This grant supports all PPLA Community Education programs, including the Peer Advocates, the Promotoras Comunitarias, school-based sexual education, Sexuality Education Initiative, and community outreach.*

### *Pending*

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
The Hugh Hefner Foundation: Foundation	\$10,000	May 2016

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$2,053,018	3.4%	Program Fees	\$51,481,974	86.2%
Fundraising/Special Events	\$837,815	1.4%	Assets Released	\$2,742,856	4.6%
Corp/Foundation Grants	\$1,146,226	1.9%	Patient Donations	\$171,241	.28%
Government Grants	\$907,389	1.5%	Other:	\$377,408	.63%

**Notes:**

PPLA received an extension on filing Form 990 for fiscal year 2015. In these calculations, when instructed to use information from our most recent Form 990, numbers are being pulled from fiscal year 2014, but when instructed to use numbers from our most recent fiscal year, numbers are being pulled from our audited financial statement from fiscal year 2015.

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### VII. Financial Analysis

Agency Name: Planned Parenthood Los Angeles

Most Current Fiscal Year (Dates): From 7/1/14 To: 6/31/15

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

#### Form 990, Part IX: Statement of Functional Expenses

**1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)**

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$51,954,099	\$44,256,115	\$6,139,299	\$1,558,685

**2) Calculate the percentages of Columns B, C, and D, over A (per totals above)**

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	85.18%	11.82%	3%

**3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)**

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
12%	11.82%	.18%

If the differential is above (+) or below (-) 10%, provide an explanation:

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**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$15,615,952	\$ 9,773,238	8,050,525	3.15

**Excess or Deficit for the Year:**

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$3,243,312	\$10,389,628

Notes:

**VIII. Application submission check list:**

	<u>Submit ONE (1) Copy:</u>
<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>	
Completed Grant Application Form (cover sheet, narrative (4 pages maximum), budget page and budget narrative (see sample) and sources of funding, financial analysis page	A copy of your current 501(c)(3) letter from the IRS
A list of your Board members and their affiliations	A copy of your most recent year-end financial statements (audited if available; double-sided)
Your current operating budget and the previous year's actual expenses (see sample Budget Comparison)	A copy of your most recent 990 ( double-sided)
Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ	
For past grantees, a copy of your most recent final report.	

**Internal Revenue Service**

**Department of the Treasury**

**P. O. Box 2508  
Cincinnati, OH 45201**

**Date:** January 14, 2000

Planned Parenthood Los Angeles  
1920 Marengo St.  
Los Angeles, CA 90033-1317

**Person to Contact:**  
Shawndea Krebs 31-02330  
Customer Service Representative  
**Telephone Number:**  
877-829-5500  
**Fax Number:**  
513-263-3756  
**Federal Identification Number:**  
95-2408623

Dear Sir or Madam:

This letter is in response to us receiving your Amended Articles of Incorporation changing your organization's name to what is shown above. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in May 1966 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

July 14, 2016

Philip Savage IV  
Chair of the Board

Ms. Sue Dunlap  
President & CEO  
Planned Parenthood Los Angeles  
400 West 30<sup>th</sup> Street  
Los Angeles, CA 90007

Sean Varner  
Vice Chair of the Board

Pat Spafford, CPA  
Chief Financial Officer

Sergio Bohon  
Secretary of the Board

Dr. Paulette Brown-Hinds

Rabbi Hillel Cohn

James Cuevas  
Immediate Past Board Chair

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Teresa Rhyne

Kathleen Sawa

Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagam

Diane Valenzuela

Dr. Jonathan Lorenzo Yoi ba  
President and CEO

Dear Ms. Dunlap:

Congratulations! A grant has been approved for Planned Parenthood Los Angeles in the amount of \$50,000 from the S.L. Gimbel Foundation. **The performance period for this grant is August 1, 2016 to July 31, 2017.** Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

*To support Peer Advocates Education and Outreach Program.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, **please sign and date the agreement and return with original signature to The Community Foundation by Friday, July 29, 2016.** Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. **The Grant Evaluation is due by August 30, 2017** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at [ccudiamat@thecomunityfoundation.net](mailto:ccudiamat@thecomunityfoundation.net).

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

22579 Planned Parenthood Los Angeles

20160401

GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

**2016 S.L. Gimbel Foundation Fund  
Grant Agreement**

**Organization:** Planned Parenthood Los Angeles  
**Grant Amount:** \$50,000 **Grant Number:** 20160401  
**Grant Period:** August 1, 2016 through July 31, 2017  
(Grant Evaluation due by August 30, 2017)  
**Purpose:** To support Peer Advocates Education and Outreach Program.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of **"Made possible in part by a grant from the S.L. Gimbel Foundation Advised Fund at The Community Foundation"** is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

Email our Marketing & Communications Officer, Charee Gillins, at [cgillins@thecommunityfoundation.net](mailto:cgillins@thecommunityfoundation.net) with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

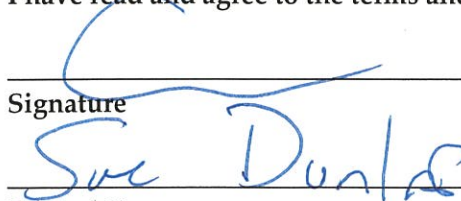
The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Signature



Printed Name

Date

  
2/29/16

Title

  
CEO

Organization: 22579 Planned Parenthood Los Angeles  
Grant Number: 20160401



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS August 12, 2016

S. L. Gimbel Foundation Fund

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Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba  
President and CEO

Ms. Sue Dunlap  
President & CEO  
Planned Parenthood Los Angeles  
400 West 30th Street  
Los Angeles, CA 90007

Dear Ms. Dunlap:

The Community Foundation is pleased to enclose a grant check for \$50,000 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by August 30, 2017 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Please feel free to use the following grant recognition credit for your newsletter or annual report: "The Peer Advocates Education and Outreach Program is supported by a grant from The S. L. Gimbel Foundation."

Should you have any questions, please contact me at 951-241-7777, ext. 114.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20160401

41165

GIMB1-R



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations



**The Community Foundation**

Strengthening Inland Southern California through Philanthropy  
 3700 SIXTH STREET, SUITE 200  
 RIVERSIDE, CA 92501  
 951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**  
 A Financial Services Company  
 3695 Main Street, Riverside, CA 92501  
 90-3414/1222

CheckShield™ Check Fraud Protection for Business

41165

PAY \* Fifty Thousand and no/100 \*

TO THE ORDER OF

DATE

AMOUNT

08/11/2016

\$\*\*\*\*50,000.00

Planned Parenthood Los Angeles  
 400 West 30th Street  
 Los Angeles, CA 90007



*Jonathan Lorenzo Yorsa*  
 AUTHORIZED SIGNATURE

Security features. Details on back.

⑈041165⑈ ⑆122234149⑆ 244124437⑈

The Community Foundation

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22579	Planned Parenthood Los Angeles	08/11/2016	041165	
20160401	07/13/2016 Peer Advocates Education and Outreach Program			50,000.00
GIMB	S.L. Gimbel Foundation Advised Fund			50,000.00

CHECK TOTAL: \$\*\*\*\*50,000.00

The Community Foundation

41165

22579	Planned Parenthood Los Angeles	08/11/2016	041165	
20160401	07/13/2016 Peer Advocates Education and Outreach Program			50,000.00
GIMB	S.L. Gimbel Foundation Advised Fund			50,000.00

CHECK TOTAL: \$\*\*\*\*50,000.00