

# Foundation Fund Grant Application

Internal Use On	Internat	Only
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Grant 20160400

#50,700

Organization / Agency Ir	formation '	470,00
Organization/Agency Name:		2
Planned Parenthood Gulf Coast, I	nc.	
Physical Address:		
4600 Gulf Freeway		City/State/Zip Houston, TX 77023
Physical Address:		
4600 Gulf Freeway		City/State/Zip Houston, TX 77023
CEO or Director:		Title:
Melaney Linton, President and Cl	60	
Phone:	Fax:	Email:
713-831-6502	713-535-2627	melaney.linton@ppgulfcoast.org
Contact Person:		
Andrea Lazar	Ti	tle: Manager of Institutional Giving
Phone:	Fax:	Email:
713-831-6516	713-535-2516	andrea.lazar@ppgulfcoast.org
Web Site Address:		Tax ID:
www.ppgulfcoast.org		74-1100163

#### **Program / Grant Information** Interest Area: □Animal Protection ☑ Education □ Environment □ Health □ Human Dignity Program/Project Name: Amount of Grant Requested: \$50,000 Sexual Health Education & Community Outreach Program Per 990, Percentage of Management Per 990, Percentage of Per 990, Percentage of & General Expenses and Fundraising Organization Program Service Management & General Expenses (Column B/ Expenses Only (Column C / (Column C+D / Column A x 100): Budget: 17.72% Column A x 100): Column A x 100): \$24,212,276 82.27% 13.81% Purpose of Grant Request (one sentence): PPGC requests support for our Sexual Health Education and Community Outreach Programs that provide medicallyaccurate, evidence-based sexual and reproductive health education, focused on prevention of unintended pregnancy and disease (STI/STDs and HIV) and healthy relationships, to over 10,000 economically disadvantaged women, men, and teens (including substance abusers, and refugees) in the Texas Gulf Coast region. Gimbel Grants Received: List Year(s) and Award Amount(s) None

Signatures

Board President / Chair: (Print name and Title)

Michael Nichols, Board Chair

Executive Director/President: (Print name and Title)

Melaney Linton, President and CEO

Signature:

Date:

Date:

2.17.16

#### I. Organization Background; Target Population:

- A) Planned Parenthood Gulf Coast (PPGC) has provided care for our communities for 80 years and currently operates seven health centers serving women, men, and teens from 78 counties in the Gulf Coast region of Texas, along with two health centers in Louisiana serving the entire state. PPGC's mission is to ensure the right and ability of all individuals to manage their sexual and reproductive health by providing health services, education, and advocacy. We seek a world in which: all children are wanted and cared for; all women and men have equal rights and dignity; sexuality is expressed with honesty, equality, and responsibility; and the decision to bear children is private and voluntary. As the only provider in the country specializing in reproductive health care for economically disadvantaged and medically underserved individuals, PPGC's goal is to build healthy communities by providing high-quality, affordable health care services and sexuality education with a strong focus on the prevention of unintended pregnancy and disease (including STIs, HIV/AIDS, and reproductive cancers).
- B) Over the last three years, PPGC's achievements have included the following: increased the percentage of commercial insurance to 18 percent of health center visits as we move towards more sustainability in our business model due to hostile political and rapidly changing health care landscapes; optimized our electronic health record system to streamline patient visits, give patients online access to their own health records, the ability to request appointments online, and improve our ability to track health data; improved access to reproductive health care by educating 3,643 health insurance consumers and helping 452 Texans enroll in health care plans during the second Affordable Care Act enrollment session of 2015; enhanced patient and employee experience through an organization-wide process improvement project that focuses on health care delivery, customer service, financial operations and revenue cycle management; and launched a statewide political action organization, Planned Parenthood Texas Votes, to combat legislation restricting access to reproductive health care.
- C) PPGC has three key program areas: Medical Services; Sexual Health Education and Community Outreach; and Advocacy. For people to get healthy and stay healthy, it is not enough to provide only reproductive medical care; we also have to change the culture around reproductive and sexual health through education and outreach programs, and we have to fight for people's access to this unbiased health care and information through advocacy efforts. It takes programs on all three fronts to make effective change in the health outcomes of our communities.

In Texas, our seven health centers are located in Ft. Bend County, Galveston County, and Harris County, where we are the third largest safety net provider. We serve patients from a 78-county service area. Many of our clients are low-income, working poor, uninsured, and at-risk for unintended pregnancy and disease. Patient Age: 64% of patients are ages 18 – 29; 22% are 30-39 years old; 6% are under the age of 18; and 8% are age 40 and above. Patient Ethnicity\*: 39% Hispanic; 27% African American/Black; 27% White (non-Hispanic); 4% Asian; 3% Other/Unknown (\*Self-reported). Payment Methods: 59% Self-Pay Patients; 23% Government Assistance (Medicaid and a state-funded program); and 18% Commercial Insurance.

#### II. Project Information:

- A) Texas does not require sexuality education in schools. If schools choose to teach sex education, they are required to promote abstinence in the curriculum. With such restrictions and lack of access to information, it is no surprise that Texas appears at the top of many of the wrong lists for health care outcomes including teen pregnancies, repeat teen births, and every category of STIs/STDs and HIV/AIDS.
- B) PPGC's goal for our education outreach program is to change the culture around reproductive and sexual health so that we change the health outcomes of our communities. PPGC's education staff works towards our goal by creating and implementing evidence-based, medically accurate, age-appropriate programs for parents, teens, and professional educators. These programs promote prevention of unintended pregnancy and disease through a comprehensive outreach model that: teaches youth sexual health education to reduce risky behavior and increase knowledge and awareness of the reproductive process, communicable diseases, and emotional readiness; teaches parents how to talk to their children about these topics; trains teachers and administrative staff so they can include reproductive and sexual health information in other courses; trains students to become peer educators and develop their own on-campus programs; and trains and employs *Promotoras* (Spanish-speaking certified Community Health Workers/CHWs) to provide reproductive health education and linkage to health care in Hispanic communities.

Effective sexual health education programs help reduce unintended pregnancies and prevent disease; this is critical to helping people live longer, healthier lives and keeping health care costs down. Our programs are unique because they are unduplicated in our community by any other service provider and they achieve impact by changing the culture around reproductive health and sexuality.

PPGC's Sexual Health Education and Community Outreach Programs have the following objectives and activities and will serve the populations listed below:

<u>Objective 1</u>: To connect directly with approximately 9,000 people that the health care system struggles to reach in order to increase their knowledge about reproductive and sexual health and to provide linkage to health care.

#### Activities:

- The Promotoras educators will provide direct education to an estimated 2,000 people within Spanish-speaking communities at approximately 150 community presentations and parentchild communication workshops (approximately 150 hours);
- The *Promotoras* educators will attend nearly 200 health fairs and outreach events and conduct neighborhood canvassing to reach almost 7,000 people with sexual health education, information about PPGC's services, and distribute free condoms (approximately 800 hours).

<u>Objective 2:</u> To increase knowledge about sexual and reproductive health; healthy relationships and emotional readiness for sex; risk-reduction techniques; and the ability to communicate around culturally taboo topics for approximately 1,000 teens, women, and men.

#### **Activities:**

- Deliver evidence-based, multi-session sex education to approximately 300 parents through Real Life, Real Talk: a collaborative initiative to provide parents and teens the skills and training to increase open, honest talk about sex, relationships, and health (approximately 45 hours); and
- Launch education initiatives for youth focused on the prevention of STD/STIs and HIV through evidence-based sex education; discussion of attitudes and beliefs about HIV, AIDS, and Safer Sex; and skill-building exercises (condom use, negotiation, and refusal skills). Educate an estimated 600 teens through community partners (approximately 80 hours).

<u>Objective 3</u>: To increase knowledge at the community leader level on the importance of evidence-based sexual health education by providing medically-accurate educational materials and training to approximately 150 nonprofit professionals and educators (approximately 25 hours).

#### **Activities:**

- Deliver Lunch & Learn healthy sexuality sessions every other month for nonprofit community leaders and educators; and
- Reach 100 professionals through sexual and reproductive health workshops.

Timeline: All activities will take place between Sept 1, 2015 and Feb 28, 2017

PPGC's education outreach program fulfills an unduplicated role in the community by offering medically-accurate, age-appropriate reproductive and sexual health education outreach programs that focus on prevention of unintended pregnancy and disease (including STIs and HIV), and healthy relationships.

Because we operate in an extremely hostile political environment, we have extensive partnerships with more than 100 community partners (such as community centers, faith-based organizations, correctional facilities, cultural groups, schools and health-care providers) and work with professional educators to replicate education programs throughout the community to maximize the numbers of individuals we are able to reach. In addition to serving the economically disadvantaged, the uninsured, and underinsured, PPGC provides outreach to hard-to-reach groups such as substance abusers and refugees. Clients are served in English, Spanish, and Vietnamese as well as other languages through interpreters, as needed.

C) We define success for our Sexual Health Education and Community Outreach Programs by: continuing and expanding our long-term partnerships and collaborations; increasing participants' knowledge of sexual and reproductive health, healthy relationships, and consent education; increasing participants' comfort level in communicating about sexual health at workshops and with family and peers; connecting with teens and parents and helping them use the information and tools received to enhance and initiate communication about sex, consent, relationships, and family values; and receiving positive responses on surveys from participants. We will use the following methods to measure the effectiveness of our Sexual Health Education and Community Outreach Programs: track the number of sessions and number of people

reached; conduct pre- and post-session evaluations, as appropriate; conduct participant satisfaction surveys; and maintain our partnerships with coalitions and collaborators beyond this fiscal year. PPGC engages in a rigorous annual planning process and a far-reaching, thoughtful three-year strategic planning process in order to better serve our patients and communities with the goal of sustainability in a rapidly-changing health care landscape. In addition to the ongoing evaluation of our work, we will evaluate the results of our services and programs at the end of every fiscal year in order to inform and guide our planning process.

Women and families in Texas face the strongest opposition we have seen in years, threatening their ability to access the medical services and preventive education that they need to get healthy and stay healthy. The S.L. Gimbel Foundation's partnership is essential in our fight to provide critically-needed reproductive health education and outreach to those who need it most. We will use the grant funds to support the costs of our *Promotoras* educators in Texas.

III. **Project Future** -- PPGC has an 80-year history in Texas as a trusted healthcare and education provider and we plan to continue to serve our communities for many more decades to come. Our plans for future funding include maintaining our long-term philanthropic partnerships with private foundations in Houston along with cultivating new partnerships outside of Texas to diversify our funding sources for our Sexual Health Education/Community Outreach programs.

#### IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

PPGC is governed by a 22-member Board of Directors that provides the community leadership to guide and support the Planned Parenthood mission. The Board's major roles are: to plan for the long term future of the affiliate; to focus on our vision, mission, values, governance, and monitoring; and to evaluate the CEO. PPGC is led by a Chief Executive Officer and President, Melaney Linton, who assumed the position in 2012, and has 27 years of experience with PPGC. As CEO, Ms. Linton oversees the three service branches of PPGC: Internal Services, Program Services, and External Services for our two-state affiliate. Volunteers founded PPGC in 1936 and today are still an integral part of the organization. With more than 300 active volunteers in two states, our volunteers welcome and escort patients, provide administrative support, assist educators at health fairs and with canvassing in the community. PPGC also has a strong infrastructure and access to resources through Planned Parenthood Federation of America (PPFA).

Angel Tate-Moore, LMSW/MBA, leads our Sexual Health Education and Community Outreach Programs and a staff of eight in her role as Vice President of Education. She has over 23 years of experience working in government, medical, and non-profit settings. In her previous position, Angel Tate-Moore developed and implemented a community education model focused on early detection, prevention, treatment and follow up (community resource allocation) for diseases that disproportionately affect minority communities. She has a long history of establishing strong community partnerships in diverse populations and creating policies and programs that address the needs of each unique community.

#### V. Project Budget and Narrative

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Promotoras Educators	4 educators x 20 hours/week x \$13/hr x 52 weeks		\$12,467	\$ 50,000	\$ 62,467
Education Department Staff & Supervisors	Vice President of Education, Health Educators/Outreach Coordinators		\$187,126		\$ 187,126
Community Workshops & Trainings	Real Life, Real Talk; Be Proud! Be Responsible!; Professional Trainings		\$11,000		\$ 11,000
Community Outreach Travel Costs	Educators mileage/transportation		\$9,828		\$ 9,828
Materials/Handouts, Printing, Supplies	Brochures, Handouts, Props & Surveys for workshops, trainings, health fairs		\$9,500		\$ 9,500
Professional Dues	PPFA National Dues		\$4,500		\$ 4,500
Occupancy and Administration	Allocated Expenses	The second secon	\$11,989		\$ 11,989
TOTALS:			\$246,410	\$50,000	\$ 296,410

- Promotoras Educators: Four Spanish-speaking Certified Community Health Workers (aka Promotoras); 4 educators x 20 hours/week x \$13/hr (avg) x 52 weeks = \$54,080 + \$4,137 (empl. Taxes) + 4,250 (benefits) = \$62,467. Coordinate and conduct sexual health workshops at numerous locations in Hispanic communities and attend health fairs and events for a total of approximately 950 education hours.
- Education Department Staff & Supervisors: Vice President of Education (one salaried), Health Educators/Outreach Coordinators (3 hourly) including taxes and benefits: \$122,000 (salaried) + \$40,000 (hourly) + \$12,393 (Empl Taxes) + \$12,733 (Benefits) = 187,126
- 3. Community Workshops & Trainings: Estimate 40 total workshops/trainings (Real Life, Real Talk; Youth Sessions; Professional Trainings for a total of approximately 150 education hours) x \$275 average training cost (room fees) = \$11,000
- 4. Mileage reimbursement = 7 educators x avg 50 miles/week x \$0.54 per mile x 52 weeks = 9,828
- 5. Materials/Handouts, Printing, Supplies: Brochures, Handouts, Props & Surveys for workshops, trainings, health fairs Estimate 190 events/workshops/trainings X average \$50 cost per event/workshop/training = \$9,500
- 6. PPFA National Dues as a PPFA affiliate, PPGC pays annual dues, a portion of which is allocated to each department.
- 7. Occupancy and Administration a portion of occupancy and administrative costs are allocated to each department.

#### 2016 S.L. Gimbel Foundation APPLICATION

VI. Sources of Funding: Please list your current sources of funding and amounts.

Planned Parenthood Gulf Coast - Total Operating Budget FY 2016: September 1, 2015 - August 31, 2106

Secured/Awarded

Name of Funder: Foundation, Corporation, Government		Amount
The David & Lucille Packard Foundation		\$500,000
The Cullen Trust for Health Care		\$200,000
The Brown Foundation		\$200,000
The Clayton Fund, Inc.		\$200,000
Reilly Family Foundation		\$100,000
Susan Vaughan Foundation		\$ 85,000
Anonymous	***************************************	\$31,800
Emerson Unitarian Universalist Outreach Committee		\$28,000
George and Mary Josephine Hamman Foundation		\$25,000
Harris & Eliza Kempner Foundation		\$ 22,500
Alice Kleberg Reynolds		\$20,000
Educational Foundation of America		\$10,000
Anderson-Rogers Foundation		\$10,000
Powell Foundation		\$10,000
Huffington Foundation		\$10,000
Planned Parenthood Federation of America		\$7,000
The Prentice Foundation		\$5,000
The Jacob and Terese Hershey Foundation		\$2,200
NOH3 (NOLA Hash House Harriers)		\$2,000
	TOTAL Secured/Awarded	\$1,468,500

Pending

Name of Funder: Foundation, Corporation, Government	Amount	<b>Decision Date</b>
Huffington Foundation	\$100,000	May 2016
Lillie Robertson Foundation	\$50,000	June 2016
S.L. Gimbel Foundation	\$50,000	June 2016
The William Stamps Farish Fund	\$25,000	May 2016
The Mary Freeman Wisdom Foundation	\$10,000	June 2016
Planned Parenthood Federation of America	\$4,000	July 2016
TOTAL Pending	\$239,000	

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Planned Parenthood Gulf Coast - Total Operating Actual FY 2015: September 1, 2014 - August 31, 2105

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions**	\$5,186,841	23%	Patient Fees	\$12,378,953	55%
Fundraising/Special Events	\$1,291,260	6%	Research/Clinical Trials	\$1,690,824	8%
Foundation Grants	\$1,559,000	7%	Other:	\$185,977	1%
Government Funded Revenues	\$985,041	4%			

#### Notes:

<sup>\*</sup>General Operating Grants: a percentage of all general operating grants is allocated towards the Education budget.

<sup>\*\*</sup> Includes Capital Campaign contributions of \$1,220,328

VII.	Financial Analysis
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Agency Name: Planned Parenthood Gulf Coast, Inc.

Most Current Fiscal Year (Dates): From September 1, 2015 To: August 31, 2016

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!** 

#### Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A)	(B)	(C) Management & general expenses	(D)
Total Expenses	Program service expenses		Fundraising expenses
\$18,515,954	\$15,234,247	\$2,556,946	\$724,761

#### 2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) A general rule is that no more than 15% of total expenses should be used for management & general expenses

Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

	(A)	(B)	(C)	(D)
	Total Expenses	Program service expenses	Management & general	Fundraising expenses
			expenses	
Γ		Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
	Must equal 100%	82.27%	13.81%	17.72%

### 3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management expenses per 990 above	& general	Differential
16.61 %	13.81%		2.8 %

If the differential is above (+) or below (-) 10%, provide an explanation:

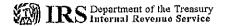
**Quick Ratio**: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$16,745,666	\$3,366,378	3,668,544	5.48

#### Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end (FY16)	Excess or (Deficit) Prior fiscal year end (FY15)
\$3,685	\$(1,104,938)*

Notes: \* \$771,200 of FY15 deficit was related to Endowment losses.



OGDEN UT 84201-0038

In reply refer to: 0441772883 Feb. 25, 2011 LTR 4168C E0 74-1100163 000000 00

00028487

BODC: TE

PLANNED PARENTHOOD GULF COAST INC 4600 GULF FREEWAY HOUSTON TX 77023-3548



005314

Employer Identification Number: 74-1100163
Person to Contact: Mrs Sheffield
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 15, 2011, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in August 1966.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.



YEARS

#### BOARD OF DIRECTORS

July 14, 2016

Philip Savage IV Chair of the Board

Ms. Melaney Linton President & CEO

Sean Varner Vice Chair of the Board

Planned Parenthood Gulf Coast, Inc.

Pat Spafford, CPA Chief Financial Officer 4600 Gulf Freeway Houston, TX 77023

Sergio Bohon Secretary of the Board

Dear Ms. Linton:

Dr Paulette Brown-Hinds

te Brown-Hinds

James Cuevas

Congratulations! A grant has been approved for Planned Parenthood Gulf Coast, Inc. in the amount of \$50,000 from the S.L. Gimbel Foundation. The performance period for this grant is August 1, 2016 to July 31, 2017. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

Immediate Past Board Chair

For Sexual Health Education & Community Outreach in the Texas Gulf Coast region.

Paul Granillo

Rabbi Hillel Cohn

Kirk Harns For Sexual Health Education & Community Outreach in the 18

Stanley Grube

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Teresa Rhyne

Kathleen Sawa

Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the agreement and return with original signature to The Community Foundation by Friday, July 29, 2016. Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The Grant Evaluation is due by August 30, 2017 and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Dr Jonathan Lorenzo Yorba President and CEO

Celia Cudiamat

**Executive Vice President of Programs** 

22579 Planned Parenthood Gulf Coast, Inc.

20160400

GIMB1-R



## 3700 Sixth Street, Suite 200 Riverside, CA 92501 P: 951-241-7777 F: 951-684-1911 www.thecommunityfoundation.net

#### 2016 S.L. Gimbel Foundation Fund Grant Agreement

Organization: Planned Parenthood Gulf Coast, Inc.

Grant Amount: \$50,000 Grant Number: 20160400

Grant Period: August 1, 2016 through July 31, 2017

(Grant Evaluation due by August 30, 2017)

Purpose: To support Sexual Health Education & Community Outreach in the Texas Gulf Coast

region.

#### 1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

#### 2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

#### 3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

#### 4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

#### 5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

#### 6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the S.L. Gimbel Foundation Advised Fund at The Community Foundation" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

Email our Marketing & Communications Officer, Charee Gillins, at cgillins@thecommunityfoundation.net with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

#### 7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

#### 8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

#### 9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.	
Myllon	7.21.16
Signature	Date
MELANEY A. LINTON	PRESIDENT & CEO
Printed Name	Title
Organization: 22578 Planned Parenthood Gulf Coast, Inc. Grant Number: 20160400	OC SI

2016 S. L. Gimbel Foundation Fund / Docket 1-R The Community Foundation



Houston, TX 77023 p: 713.831.6660 www.ppgulfcoast.org/donate

Planned Parenthood Gulf Coast

July 21, 2016

Ms. Celia Cudiamat **Executive Vice President of Programs** The Community Foundation 3700 Sixth Street, Suite 200 Riverside, CA 92501

Dear Ms. Cudiamat,

On behalf of the Board of Directors, staff, and all patients whose lives have been transformed by Planned Parenthood Gulf Coast (PPGC), please accept our deepest gratitude for The S.L. Gimbel Foundation's \$50,000 grant through The Community Foundation for PPGC's Sexual Health Education and Community Outreach programs.

With you by our side, we can continue to provide reproductive health education and outreach services in a state that is most hostile to our work. Because of your generous gift, we are able to make good on our promise of Care, No Matter What.

We are so appreciative of your partnership and look forward to continuing our work together to provide critically-needed reproductive health education and linkage to care to the most vulnerable women, men, and teens in the Texas Gulf Coast region.

Sincerely,

Melaney A. Linton President and CEO Thank you so much Im your grnenous Support!

With deep gnatitude, Utlaner

**BOARD OF DIRECTORS** Michael Nichols, Chair

4600 Gulf Freeway

Anika Jackson, Vice Chair Janice Stooksberry, Treasurer Melissa Gonzalez, Secretary Alan Bernstein Nancy Bertsch Carliss Chatman Sheryl Dacso Gloria Giarratano Rebecca Golden Carlos Holguin Susan Kennedy Michele Mullin Nicole Perdue Michele Pola Jil Pollock Lauren Reeder Anne Richardson Pamela Steeg Dena Winkler Melaney A. Linton,

President & CEO

#### THE MARGARET SANGER CIRCLE

Mimi Robinson Bowen Louella Breedlove\* Betty Lou Carter\* Abby Ray Catledge\* Richard Colt\* Peter J. Durkin Dr. Holley Galland Karen Ostrum George Susan Gundlach Flora Fenner\* Tina Freeman Peggy Heaton\* Burdine Clayton Johnson Rosa Keller\* Wendy Wallace Kelsey Caroline Wiess Law\* Susan McAshan\* The Rev. W. Stewart MacColl Peggy Neuhaus\* Hanni S. Orton\* Joan C. Penniman Genevieve Peterkin\* Nancy Peterkin Dee Dee Reilly Gwyn W. Smith Eleanor Tinsley\* Phyllis Van Kerrebrook\* Isabel Brown Wilson\*

\*Deceased





August 12, 2016 BOARD OF DIRECTORS

S. L. Gimbel Foundation Fund

Philip Savage IV Chair of the Board

Sean Varner Vice Chair of the Board

Ms. Melaney Linton

Chief Financial Officer

Pat Spafford, CPA President & CEO

Sergio Bohon Secretary of the Board

Planned Parenthood Gulf Coast, Inc.

4600 Gulf Freeway Houston, TX 77023

Glenda Bayless

Dr. Paulette Brown-Hinds Rabbi Hillel Cohn

Dear Ms. Linton:

James Cuevas Immediate Past Board Chair

Paul Granillo

Stanley Grube

Dr Fred Jandt

Andrew Jaramillo

Dr Albert Karnig

D. Matthew Pim Please feel free to use the following grant recognition credit for your newsletter or

Teresa Rhyne

Kathleen Sawa

Tamara Sipos

Randall Tagami

Dr. Henry Shannon

Beverly Stephenson

Diane Valenzuela

Dr Jonathan Lorenzo Yorba President and CEO

The Community Foundation is pleased to enclose a grant check for \$50,000 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the Terms of Grant which you have signed and returned. The completed Grant Evaluation form is due by August 30, 2017 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

annual report: "The Sexual Health Education & Community Outreach in the Texas

Gulf Coast region is supported by a grant from The S. L. Gimbel Foundation." Should you have any questions, please contact me at 951-241-7777, ext. 114.

Sincerely,

Celia Cudiamat

**Executive Vice President of Programs** 

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08/11/2016

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Planned Parenthood Gulf Coast, Inc. 4600 Gulf Freeway Houston, TX 77023

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The Community Foundation

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The Community Foundation

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Planned Parenthood Gulf Coast, Inc. 22578

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07/13/2016 Sexual Health Ed. and Community Outreach S.L. Gimbel Foundation Advised Fund

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CHECK TOTAL:

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