

Original



2015 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:
Grant: 20150043

Organization / Agency Information

Organization/Agency Name: Peppermint Ridge			293
Physical Address: 825 Magnolia Ave		City/State/Zip: Corona CA 92879	
Mailing Address: 825 Magnolia Ave		City/State/Zip: Corona CA 92879	
CEO or Director: Danette McCarns		Title: Executive Director	
Phone: 951 273-7324	Fax: 951 737-0726	Email: DMcCarns@PeppermintRidge.org	
Contact Person: Tracy Mauser		Title: Director of Development	
Phone: 951 273-7329	Fax: 951 737-0726	Email: tmauser@PeppermintRidge.org	
Web Site Address: www.PeppermintRidge.org		Tax ID: 95-2409851	

Program / Grant Information

Interest Area: Animal Protection Education Environment Health Human Dignity

Program/Project Name: Plumbing, Kitchen and Activities at Peppermint Ridge			Amount of Grant Requested: \$24,527
Total Organization Budget: \$6,416,662	Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): 85.42%	Per 990, Percentage of Management & General Expenses Only (Column C / Column A x 100): 12.44%	Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): 14.6%
Purpose of Grant Request (one sentence) Funding will ensure a healthy environment by fixing plumbing issues in three on campus homes, renovate a kitchen in an on campus home and ensure resident wellness by offering a variety of opportunities to improve or maintain physical and cognitive abilities.			
Gimbel Grants Received: List Year(s) and Award Amount(s) 2012, \$15,000			

Signatures

Board President / Chair: (Print name and Title) George Guayante, Board Chairperson	Signature: 	Date: 7/3/15
Executive Director/President: (Print name and Title) Danette McCarns, Executive Director	Signature: 	Date: 7/3/15

2015 S.L. Gimbel Foundation Fund APPLICATION

Narrative

Please provide the following information by answering all questions (I to IV) in **THREE (3) typed pages, 12 Font, One Inch Margins**. Please be thorough, clear, specific, and concise.

I. Organization Background; Target Population:

- A) What is the history, mission and/or purpose of your organization? How long has the organization been providing programs and services to the community?
- B) What are some of your past organizational accomplishments (last three years)?
- C) What are your key programs and activities? Describe the communities you serve. Include populations, geographic locations served, and relevant statistics.

II. Project Information:

- A) Statement of Need
 - 1. Specify the community need you want to address and are seeking funds for.
- B) Project Goal, Objectives and Methodology
 - 1. State your project goal. Describe your project. How does your project meet the community need? What is unique and innovative about this project?
 - 2. State up to three objectives. Objectives should be specific, measurable, action-oriented, realistic, and time-specific. Specify the activities you will undertake to meet each objective. Use the following format for your objectives and respective activities:
 - Objective I:
 - Activities:
 - Objective II:
 - Activities:
 - Objective III:
 - Activities:
 - Provide a timeline for implementing the project?
 - 3. Who will this grant serve? Describe your target population. How many people will be impacted? Provide a breakdown: Number of Children, Youth, Adults, Seniors, Animals. Include a detailed list of activities and number of participants for each activity.
 - 4. How does this project relate to other existing projects in the community? Who else in the community is providing this service or has a similar project? Who are your community partners (if any)? How are you utilizing volunteers?
- C) Project Outcomes and Evaluation
 - 1. What are the key anticipated outcomes of the project and impact on participants?
 - 2. How will you know if you have achieved the expected outcomes?
 - 3. How will progress towards the objectives be tracked and outcomes measured?
- D) How will you use the grant funds?

III. Project Future

- A) Explain how you will support this project after the grant performance period. Include plans for fundraising or increasing financial support designated for the project.

IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

- A) Describe your board of directors and the role it plays in the organization. What committees exist within your board of directors? How does the board of directors make decisions?
- B) Describe the qualifications of key personnel/staff responsible for the project.

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V. Project Budget

Provide a detailed line-item budget for your project by completing the table below.

A breakdown of specific line item requests and attendant costs should include:

- 1) Line item requests for materials, supplies, equipment and others:
 - a. Identify and list the type of materials, supplies, equipment, etc.
 - b. Specify the unit cost, number of units, and total cost
 - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
- 2) Line item requests for staff, compensation, benefits: **Do not use FTE percentages.**
 - a. Identify the position; for each position request, **specify the hourly rate and the number of hours** (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
 - b. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)

Estimates for scope of work, supplies and cost of instructors available upon request.

Line Item Description	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Replacement of hot and cold water pipes in three homes	Cut drywall, remove copper pipes and install new hot and cold water lines in three homes. \$3900 per home x3 homes = \$11,700			\$12,000	\$12,000
Replace drywall a tiles in three homes	2 men at \$20 each for 8 hours per home: 24 hours x \$40=\$960	\$960			\$960
Removing countertops, appliances, fixtures and cabinetry	2 men at \$20 each for 8 hours = \$320	\$320			\$320
Kitchen countertops, cabinets, sink,	Cost of cabinets, sink, countertops, plywood, installation labor, tax			\$4,838	4,838
Kitchen Appliances	Cost of stove, oven, refrigerator, dishwasher microwave			\$3,150	\$3,150
Kitchen Appliance Installation	2 men at \$20 each for 4 hours = \$80	\$160			\$160
Yoga Class Instructor	16 weeks of class, 2 classes per week at \$15/hr. \$30 a week x 16 =\$480	\$240		\$480	\$720

Line Item Description	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Yoga Class Supplies	25 Yoga Mats @\$6.89 ea., = \$172.25, 25 Power Resistance Bands @ \$3.99 ea. = \$99.75, 12 Mexican Blankets @ \$6.99 ea. = \$83.88., Shipping \$49.99 = \$406 (rounded to nearest dollar)			\$406	\$406
Horseback Riding Scholarships	\$70 per month per client, 7 clients 4 x per month for 12 months = \$5,880.00	\$2,940		\$2,940	\$5,880
Art Class Instructor	13 participants for per session: A session is 8 classes, held twice a month for four month \$75 per participant = \$975.00	\$975	\$500	\$475	\$1950
Art Supplies	Supplies for Art Session, 7, 16x2 canvases = \$41.93 and 1, 8x10 canvas = \$12.99 = \$54.92 + \$4.39 Tax = \$59.31 x 4 months = \$238 (rounded to nearest dollar)	\$238		\$238	\$476
TOTALS:		\$5,833	\$500	\$24,527	\$30,860

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VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
Community Development Block Grant	\$16,000.00
Government Reimbursement for Client Care	\$2,905,140 (As of 6/30/15)
Contributed Support & Events (received as of June 30, 2015)	\$139,559.00

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Dart Foundation	\$5,000.00	3 rd quarter 2015
Carl E. Wynn Foundation	\$100,000.00	4 th quarter 2015
Corona Rotary Club	\$10,000.00	3 rd quarter 2015
Government Reimbursement for Client Care	\$3,022,698	4 th quarter 2015
Contributed Support & Events	\$644,680	4 th quarter 2015

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year. [reported from 2014 Audited Financial Statement](#)

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$533,265	8.37%	Program Fees	\$5,623,004	88.45%
Fundraising/Special Events	\$39,780	.63%	Interest Income	\$49,277	.77%
Corp/Foundation Grants	Included in Contributions		Other: Rent (HUD)	\$75,627	1.19%
Government Grants	Included in Contributions		Other: Realized and unrealized gains and Other	\$37,379	.59%

Notes:

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VII. Financial Analysis

Agency Name: Peppermint Ridge

Most Current Fiscal Year (Dates): From January 1, 2015 To: December 31, 2015

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$6,416,662	\$5,481,239	\$798,011	\$137,412

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
6,416,662	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	85.42%	12.44%	2.14%

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's Current Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
7.6 %	12.44 %	4.84 %

If the differential is above (+) or below (-) 10%, provide an explanation:

Peppermint Ridge has reduced its administrative costs by discontinuing a consultant relationship in the Accounting Department and by not refilling a position associated with client programs. Workers compensation payments were also significantly reduced.

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Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio*
\$645,729	\$619,822	\$938,740	1.35

*As of May 31, 2015

Excess or Deficit for the Year:

Excess or (Deficit)	Excess or (Deficit)
Most recent fiscal year end (2014)	Prior fiscal year end (2013)
(\$157,797)	(\$140,278)

Notes:

Occupancy levels were down in 2013 and 2014. Due to changes in key personnel we have seen an increase in occupancy levels in the first and second quarters of 2015 and expect that trend to continue in 2015.

Fundraising efforts have also become more strategic to enhance The Ridge's ability to balance the budget.

VIII. Application submission check list:

<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>	<u>Submit ONE (1) Copy:</u>
Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page	A copy of your current 501(c)(3) letter from the IRS
A list of your Board members and their affiliations	A copy of your most recent year-end financial statements (audited if available; double-sided)
Your current operating budget and the previous year's actual expenses	A copy of your most recent 990 (double-sided)
Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ	
For past grantees, a copy of your most recent final report.	

S. L. GIMBEL GRANT APPLICATION NARRATIVE

I. Organization/Agency Background:

A. What is the history, mission and purpose of your organization? How long has the organization been providing programs and services to the community?

Peppermint Ridge (PR) has been providing homes for people with developmental disabilities since 1959. Its mission is to “provide loving homes and empowering support services for individuals with developmental and intellectual disabilities, gently guiding these special people toward greater independence and fuller participation in the community.” Today, 96 adults live in 11 homes and five adults live independently and receive help with all aspects of daily living such as shopping, bill paying and food preparation.

B. What are some of your past organizational accomplishments (last 3 years)?

1. Obtaining a three year grant to support to residents during hospital stay (\$16,000 each year).

Being in the hospital is a frightening experience for most people. For a person with developmental disabilities, this experience can be both frightening and perilous. This grant will allow Peppermint Ridge to pay a staff person to be with a hospitalized client for eight hours a day during the first seven days of treatment, while he or she is still under the care of The Ridge. During those eight hours, the staff will advocate for the client as necessary and assist them with meals or other activities. The additional support will help a client feel more secure in an unfamiliar setting and help to keep them safe while in an unsupervised environment.

2. Peppermint Ridge receives a seven passenger lift equipped vehicle through a grant from Cal Trans and Riverside County Transportation Commission.

Peppermint Ridge received a seven passenger, lift equipped vehicle in June of 2015. This is the eighth vehicle received under this grant program and it has an estimated value of \$60,000. These vehicles allow The Ridge to provide, safe, reliable transportation at a reduced cost.

C. What are your key programs & activities? Describe the communities you serve. (Include populations & geographic locations served and relevant statistics.)

The majority of clients are from California; 65% are Caucasian, 35% are from a variety of other backgrounds. The following is a breakdown of the continuum of care administered by The Ridge:

Type of Home	Number of Residents Served	Client Description
Community Care, Levels 2 and 3	24 – In Three Homes	Somewhat self-sufficient but need support with activities of daily living (ADL).
Intermediate Care	60 – In Seven Homes	Need extensive help with ADL and need ongoing consultation w/ medical professionals
Intermediate Care, Nursing	12- In Two homes	Have conditions that need ongoing medical supervision & frequent nursing care.

Staff members help residents get ready for day programs during the week, share meals and train them in activities of daily living. The staff also supports them as they participate in a variety of leisure activities in the evenings and on the weekends. Activities include exercise and art classes, music appreciation, attending and sporting events. Peppermint Ridge employs about 150 people; 75 full-time and 75 part-time.

3. Project Information

A. Statement of Need: *Specify the community need for which you are seeking funds.*

1. **Project Need:** Peppermint Ridge is dedicated to providing an environment where residents thrive because they are happy and healthy. Residents are continually physically and emotionally challenged and stimulated by the variety of activities available to them.

B. Project Goal, Objectives & Methodology

1. *State project goal. Describe projects. How does it meet community need? How is it innovative?*

Goal of Project: This grant will underwrite the cost to: a) renovate a kitchen in a home serving 12 adults, b) replace plumbing in three on campus homes that is past its useful life, and c) strengthen the physical and emotional components of our wellness program by replenishing the resources to provide scholarships for the therapeutic riding program, art supplies and instruction for the art program, yoga mats, blankets, & instruction for our yoga program.

This project is innovative because PR encourages its residents to participate in activities that others in the larger Corona community enjoy. Exposure to new challenges creates opportunities for growth.

2. *State up to three objectives. Objectives should be specific, measurable, action-oriented, realistic and time specific. Specify the activities you will undertake to meet each objective.*

Objective #1: Replace some aging plumbing in three on campus homes to ensure the safety of residents and reduce continuous maintenance and repair bills.

Objective #2: Renovate a kitchen in an on campus home that has not been updated since the 1980s.

Objective #3: Continue to offer activities that will enhance or maintain resident's physical and mental acuity.

Specific activities undertaken to reach objective: Upon receipt of this grant, PR staff will work quickly to secure the vendor to complete the plumbing and kitchen renovation projects. Vendors for client activities will be scheduled to ensure completion of those activities as well.

3. *What is the timeline for implementing the project? Who will the grant serve? How many people will be impacted? Provide a breakdown e.g. youth, adults, etc.*

Timeline for Implementation: As soon as grant money is secured, PR will contact the plumbing and renovation contractor to schedule the completion of the scope of work. Yoga supplies will be purchased quickly to increase the number of people able to attend each class. PR is committed to pay for one more eight week session of yoga. The remaining \$480 will pay the instructor for 2, eight week sessions. PR is committed to provide weekly riding scholarships for six months, after that time, grant funds (\$2,940) will pay for the next 6 months. PR is committed to pay for one session of eight classes with the art instructor and the supplies. After that, grant money (\$1,213) will pay for an additional session and supplies.

Number of People Served (all adults):

Plumbing Replacement: The pipes being replaced service three homes; 36 residents and 42 staff.

Kitchen Renovation: New cabinets, countertops, fixtures and appliances will help 12 residents and 15 staff.

Activities: The therapeutic riding program will enhance the physical and mental ability of 7 scholarship recipients, art and yoga classes are open to all residents. On average, 20 residents are in attendance at art class every other week and 35 residents attend yoga classes every week.

4. *How does this project relate to others in community? Who else is providing service? Who are your community partners? How are you utilizing volunteers?*

There are no other agencies of this magnitude in the Corona community. We partner with client Day programs to ensure that each resident has meaningful activities in which to participate. Volunteers reside on boards, provide activities and donate resources on a regular basis. In 2014, 329 volunteers donated 4,293 hours, worth an in-kind value of \$38,637.

C. **Project Outcomes and Evaluation**

1. *What are the key anticipated outcomes of the project and impact on participants?*

It is anticipated that the new plumbing will allow PR to save money in repair costs. In 2014, PR paid almost \$50K in plumbing related repairs. We expect that the activities will allow residents to receive physical and emotional benefits by engaging in activities of interest. The renovated kitchen will create a more user friendly space for staff and clients to prepare meals.

- 2 & 3. *How will you know if you have achieved expected outcomes? How will progress towards objectives be tracked and outcomes measured?*

Pipe Replacement: Repair costs and frequency before and after pipe replacement will be compared.

Kitchen: The number of maintenance requests before and after the renovation will be compared.

Activities Program: Attendance records will be monitored as well as client weight and general health status.

D. *How will you use the grant funds?*

\$7,988 will be used to renovate the kitchen, \$4,539 will be used to help us continue to provide an array of activities, and \$12,000 will be used to replace plumbing in three on campus homes.

III. Project Future

- A. Explain how you will support this project after the grant performance period. Include plans for fundraising or increasing financial support designated for the project.

PR will continue to seek grants for activities and general operations. In addition, Family members and supporters will be asked through various appeals to contribute to the ongoing viability of these projects.

IV. Governance and Executive Leadership

- A. *Describe role Board plays in the organization. What committees exist w/in your B of D? How does the Board make decisions?*

There are 12 Board members. Of those, nine donate on a monthly basis and three donate sporadically. We have eight committees (Human Resources, Finance, Board Development, Marketing, Fundraising, Facilities, Volunteer and Programs). With input from management staff, the Board determines the goals of the agency and then allows the staff to determine the steps needed to reach those goals. Board members meet monthly to monitor progress and financial position of PR.

- B. *Describe the qualifications of key personnel/staff responsible for the project:*

The Activities Coordinator has three years' experience working with adults with developmental and intellectual disabilities and a BA in Exercise Science. The yoga instructor, art teacher, and therapeutic riding teacher are certified to teach their crafts and each has more than three years' experience with serving this population.



Serving Individuals with Developmental Disabilities Since 1959

BOARD OF DIRECTORS
(As of 7/6/15)

Officers

CHAIRMAN

George Guayante
Retired-City Manager
1126 Millbrook
Corona, CA 928882
951-734-3450
2011 - Present

VICE-CHAIRPERSON

Jonathan Vincent
Retired Pastor
2374 Taylor Ave
Corona CA 92882
951-736-6870
2010 - Present

SECRETARY

Barbara Aranguren
Parent – Retired Career Center Manager
2557 Chelsea Rd.
Palos Verdes Estates CA 90274
310-377-8911
2008 - Present

TREASURER

Michael Ryan
Financial Advisor
Mike Ryan Financial Services
13381 Magnolia Ave. #47
Corona CA 92879
951-479-1022
2011 – Present

Directors

Linda Bates

Retired Corona Norco Unified School District
3051 Sonrisa Dr.
Corona, CA 92881
951-272-0936
2013 - Present

Rick Lozano

Commercial Real Estate Broker
Marcus and Millichap
9203 Armley Drive
Whittier, CA 90603
562-257-1276
2015 – Present

<p>Terrence Moynihan Attorney — Moynihan Lyons, PC 5927 Londonderry Dr. Riverside CA 92504 951-784-0788 2014-Present</p>	<p>Heather Nichols Relationship Manager BBVA Compass Commercial Bank 4260 Sydney Harbour Dr. Riverside, CA 92508 (760) 895-0479 2013 – Present</p>
<p>Dennis Sandoval California Special Needs Attorney 2522 Broken Lane Drive Norco CA 92860 951-787-7711 2014 - Present</p>	<p>Emily Stillion Family Member – Retired Teacher 1245 W. Cieniega Ave. Unit #119 San Dimas, CA 91773 909-599-6593 2013 - Present</p>
<p>Joan Turk Parent 1550 Rimpau Ave., Space 49 Corona CA 92881 951-479-8500 2015 - Present</p>	<p>David Waltemeyer Retired Fire Chief 14350 Citrus Park Circle Riverside, CA 92503 (951) 789-5906 2008-Present</p>

Peppermint Ridge
Profit & Loss Budget Overview
 January through December 2015

	<u>Jan - Dec 15</u>
Ordinary Income/Expense	
Income	
4000 · Contributed support	700,000.00
5000 · Earned revenues	5,927,839.00
5800 · Special events	64,239.00
5808 · Banquet	<u>20,000.00</u>
Total Income	<u>6,712,078.00</u>
Gross Profit	6,712,078.00
Expense	
7200 · Salaries & related expenses	4,703,078.00
7500 · Other personnel expenses	228,570.00
8100 · Non-personnel expenses	1,057,691.00
8200 · Occupancy expenses	302,971.00
8300 · Travel & meetings expenses	14,209.00
8400 · Depreciation & amortization exp	199,776.00
8500 · Misc expenses	170,340.00
8600 · Business expenses	1,000.00
8700 · Fund Raising Expenses	21,284.00
8708 · Banquet Expense	6,000.00
8800 · Auto Expenses	<u>131,417.00</u>
Total Expense	<u>6,836,336.00</u>
Net Ordinary Income	<u>-124,258.00</u>
Net Income	<u><u>-124,258.00</u></u>

Peppermint Ridge
Profit & Loss
January through December 2014

	<u>Jan - Dec 14</u>
Ordinary Income/Expense	
Expense	
7200 · Salaries & related expenses	4,586,891.88
7500 · Other personnel expenses	245,126.83
8100 · Non-personnel expenses	935,680.60
8200 · Occupancy expenses	289,961.36
8300 · Travel & meetings expenses	14,103.41
8400 · Depreciation & amortization exp	156,974.22
8500 · Misc expenses	160,961.29
8600 · Business expenses	1,214.61
8700 · Fund Raising Expenses	20,542.93
8800 · Auto Expenses	124,116.86
Total Expense	<u>6,535,573.99</u>
Net Ordinary Income	<u>-6,535,573.99</u>
Net Income	<u><u>-6,535,573.99</u></u>

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	0	0		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	526,109	526,109		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	117,310	0	117,310	0
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	3,476,593	3,121,953	271,408	83,232
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0	0	0	0
9 Other employee benefits	672,224	578,406	92,010	1,808
10 Payroll taxes	300,978	258,426	36,852	5,700
11 Fees for services (non-employees):				
a Management	0	0	0	0
b Legal	1,382	0	1,382	0
c Accounting	55,297	0	55,297	0
d Lobbying	0	0	0	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	11,884	0	11,884	0
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	152,683	105,478	42,862	4,343
12 Advertising and promotion	4,133	4,133	0	0
13 Office expenses	149,820	84,841	37,814	27,165
14 Information technology	61,731	50,132	10,982	617
15 Royalties	0	0	0	0
16 Occupancy	488,900	436,799	41,627	10,474
17 Travel	129,836	126,926	2,463	447
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	17,482	3,592	13,206	684
20 Interest	48,596	38,561	9,501	534
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	127,579	87,260	38,749	1,570
23 Insurance	74,125	58,623	14,664	838
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a -----				
b -----				
c -----				
d -----				
e All other expenses	0	0	0	0
25 Total functional expenses. Add lines 1 through 24e	6,416,662	5,481,239	798,011	137,412
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				



S.L. Gimbel Foundation Fund Grant Evaluation Form

Grant Period:
October 1, 2012 through September 30, 2013

Evaluation Due Date:
September 15, 2013

Organization: **Peppermint Ridge**

Contact Name:

Title:

Phone Number:

Grant Period: **Oct. 1, 2012 – Sept. 30, 2013**

Award Amount: **\$15,000**

Grant Number: **2012755**

- Describe the project's key outcomes and results based on your goals and objectives. Provide the number of clients served and other relevant statistics.
- What were the challenges and obstacles you encountered (if any) in attaining your goals & objectives? How did you overcome and/or address the challenges and obstacles? What were the lessons learned?
- Describe any unintended positive outcomes as a result of the efforts supported by this grant.
- Describe the overall effect this grant has had on your organization.
- Tell us a few success stories that made an impact on your organization and/or community as a result of this grant.
- Provide a financial report on the use of your grant funds (expenditures).
- Additional condition: **Please report on the following:**
N/A
- ❖ Please send copies of publicity and other promotional materials.
- ❖ All variances or time extensions must be approved by The Community Foundation's Grant Committee. Please contact us at 951-684-4194, ext. 111 immediately if a variance or extension becomes necessary.

Please return the completed form to:

Penny Beaulieu, Manager, Grant Programs
The Community Foundation
3700 Sixth St., Suite 200, Riverside, CA 92501 or fax to 951-684-1911
Or email to: pbeaulieu@thecommunityfoundation.net

S. L. Gimbel Foundation Fund Grant Evaluation Form

October 1, 2012 through September 30, 2013

- 1) Describe the project's key outcomes based on your goals and objectives. Provide the number of clients served and other relevant statistics

Goal of Project as Stated in Grant Application: To furnish new quality clothes and shoes to residents with no family support so they can have the things they need to meet their needs rather than wearing inferior garments and shoes because they cannot afford anything else. Wearing clothes and shoes that fit well and look nice will help residents feel good about themselves and increase their self-esteem.

Objective of Project as Stated in Grant Application: To give residents who have no one to supplement their income an opportunity to purchase enough clothes and shoes to wear in the varied seasons of the year.

Key Outcomes Experienced During Grant Cycle: Peppermint Ridge was successful in reaching the stated goals and objectives of this project. In fact, when a client joined the Ridge family in March of 2013 with only the clothes on his back, staff from other homes reduced the Gimbel Grant allotment for their clients so he could get some very much needed clothes.

The clients were so excited to get new clothes. They only get \$35 a month to spend on clothes and other incidentals so having much more than that available to build a wardrobe really makes a difference. John M. who has been at the Ridge since he was six, walked around in his new clothes saying "Have you seen my shirt?, it's new. Have you seen my pants? They are new, too".

As demonstrated by the expense summary, shoes, clothing and alterations were purchased to meet the needs of the clients.

A total of 21 residents benefitted from this generous grant.

- 2) What were the challenges and obstacles goals and objectives you encountered (if any) in attaining your goals and objectives? How did you overcome and/or address the challenges and obstacles? What were the lessons learned?

The needs of our clients are relatively simple. They were SO HAPPY to pick out and wear the new clothes and shoes. Being able to alter the clothing was also wonderful because then the clothes would fit the frame of the wearer.

- 3) Describe any unintended positive outcomes as a results of the efforts supported by this grant.

When Mary M. got a new purse, she carried it around showing everyone.

When a resident came to Peppermint Ridge with nothing, we had the flexibility to easily get him the clothes he so desperately needed.

- 4) Describe the overall effect this grant has had on your organization.

The staff and clients alike were very appreciative of this gift. When a new Facility Manager was told that this money would not be available next year, she was very disappointed because she has a number of residents who benefited from this gift.

All the Facility Managers understand the value of this gift because our clients are hard on clothes by no fault of their own and they do not have a lot of resources to buy new ones.

- 5) Tell us a few success stories that made an impact on your organization and or community as a result of this grant.

When David S. saw his clothes he was jumping up and down and had the broadest smile. He tried everything on and was thrilled.

Faith M. did some of the shopping with the staff and loved not only getting the clothes, but being at the mall. When she got home, she tried everything on and "modeled" for the staff. When the shift changed, she put everything on again to show the new shift members.

- 6) Provide a financial report on the use of these grant funds.

Attached is an accounting of each expenditure for each client. If The Foundation or the funder would like to see copies of actual receipts, those are certainly available upon request.

Peppermint Ridge Client Expense Summary Oct. 2012 - Sept. 2013

Name of Resident Sharon D. Allotment: \$ 554.43

Amount Spent	Date	Store
253.03	3/29/2013	K Mart
130.31	4/17/2013	Wal Mart
161.37	5/22/2013	Target
9.72	8/15/2013	Target
\$554.43		

Name of Resident Faith M. Allotment: \$ 750.36

Amount Spent	Date	Store
77.13	1/28/2013	Ross
146.96	2/7/2013	Wal Mart
94.97	2/7/2013	Payless
85.27	4/30/2013	Target
80.96	6/5/2013	Target
68.00	8/15/2013	Payless
191.07	8/15/2013	Kohls
(88.53)	8/15/2013	Kohls
95.01	8/27/2013	Kohls
\$750.84		<i>.48 paid by Ridge funds</i>

Name of Resident William C. Allotment: \$ 745.46

Amount Spent	Date	Store
90.06	2/12/2013	Target
117.85	2/1/2013	Wal Mart
93.91	6/5/2013	Target
112.44	8/15/2013	Wal Mart
174.68	8/15/2013	Kohls
111.18	8/16/2013	Kohls
45.34	8/16/2013	Ross
\$745.46		

Name of Resident Joe U. Allotment: \$ 673.45

Amount Spent	Date	Store
110.74	1/17/2013	Wal Mart
-93.24	1/22/2013	Wal Mart
177.66	1/10/2013	Wal Mart
23.75	1/25/2013	Ross
57.20	1/22/2013	Target
24.82	2/14/2013	Target
82.03	6/5/2013	Ross
65.99	8/15/2013	Wal Mart
143.55	8/15/2013	Kohls
80.95	8/16/2013	Ross
\$673.45		

Name of Resident Jeremy K. **Allotment:** \$726.28

Amount Spent	Date	Store
726.28	4/17/2013	Burlington Coat Factory
\$726.28		

Name of Resident Bill B. **Allotment:** \$ 550.00

Amount Spent	Date	Store
119.6	12/27/2012	JC Penney
64.64	12/27/2012	Foot Locker
46.83	3/21/2013	Wal Mart
160.98	6/11/2013	Walmart
8.08	8/28/2013	Kohls
32.62	6/21/2013	Kohls
121.79	8/28/2013	Kohls
\$554.54		<i>4.54 paid by Ridge Funds</i>

Name of Resident Doug W. **Allotment:** \$ 720.00

Amount Spent	Date	Store
34.41	3/21/2013	Walmart
618.59	6/21/2013	Kohls
67.91	8/28/2013	Kohls
\$720.91		<i>.91 paid by Ridge Funds</i>

Name of Resident Richard Y. **Allotment:** \$ 750.00

Amount Spent	Date	Store
57.06	11/29/2012	Burlington Coat Factory
102.36	12/27/2012	JC Penney
12.00	1/23/2013	Magnolia Cleaners/Alterations
53.20	3/21/2013	Walmart
24.00	4/17/2013	Magnolia Cleaners/Alterations
94.04	8/4/2013	Kohls
44.8	8/24/2013	Kohls
274.26	8/26/2013	JC Penney
72.5	8/28/2013	Kohls
16.19	8/28/2013	Kohls
\$750.41		<i>.41 paid by Ridge Funds</i>

Name of Resident Silberio C. **Allotment:** \$ 700.00

Amount Spent	Date	Store
10.82	8/13/2013	Target
693.18	8/12/2013	JC Penney
\$704.00		<i>\$4 paid by Ridge Funds</i>

Name of Resident Gloria D. Allotment: \$ 750.00

Amount Spent	Date	Store
356.16	8/13/2013	Target
391.53	8/13/2013	Dress Barn
3.23	8/13/2013	Target
-23.75	8/16/2013	Target
10.78	8/16/2013	Ross
32.39	8/16/2013	Target
-15.10	8/16/2013	Dress Barn
\$755.24		<i>\$5.24 paid by Ridge Funds</i>

Name of Resident Janet M. Allotment: \$ 700.52

Amount Spent	Date	Store
202.34	1/17/2013	Ross
112.85	1/18/2013	Walmart
8.62	8/16/2013	Ross
89.47	8/16/2013	Target
288.26	8/16/2013	Dress Barn
\$701.54		<i>\$1.02 paid by Ridge Funds</i>

Name of Resident David S. Allotment: \$ 700.00

Amount Spent	Date	Store
39.65	4/7/2013	Walmart
43.18	8/27/2013	Macy's
620.91	8/27/2013	Macy's
\$703.74		<i>\$3.74 paid by Ridge Funds</i>

Name of Resident Ophie V. Allotment: \$ 740.45

Amount Spent	Date	Store
711.82	8/27/2013	Macy's
32.38	8/27/2013	Macy's
\$744.20		<i>\$3.75 paid by Ridge Funds</i>

Name of Resident Michael M. Allotment: \$ 700.00

Amount Spent	Date	Store
703.83	8/16/2013	Target
-15.1	8/20/2013	Target
15.7	8/20/2013	Target
\$704.43		<i>\$4.43 paid by Ridge Funds</i>

Name of Resident Doug M. **Allotment:** \$ 744.79

Amount Spent	Date	Store
90.93	2/18/2013	Foot Locker
160.75	2/18/2013	Nordstrom
46.39	2/18/2013	H and M
46.15	8/2/2013	Walmart
400.57	2/16/2013	Kohl's
\$744.79		

Name of Resident June W. **Allotment:** \$748.20

Amount Spent	Date	Store
15.89	3/16/2013	Walmart
732.31	2/18/2013	Nordstroms
\$748.20		

Name of Resident Mary L. **Allotment:** \$ 746.85

Amount Spent	Date	Store
334.51	12/8/2012	Kohls
25.40	2/8/2013	Kohls
-25.40	2/8/2013	Kohls
25.40	2/8/2013	Kohls
14.46	8/21/2013	Kohls
101.38	2/26/2013	JCs 5 star outlet
52.64	8/7/2013	Kohls
-14.57	8/7/2013	Kohls
22.68	8/12/2013	Kohls
-16.06	8/12/2013	Kohls
141.16	8/9/2013	Kohls
6.44	8/20/2013	Walmart
72.81	8/24/2013	Walmart
6.00		Unknown Village Grove Cleaners
\$746.85		

Name of Resident John M. Allotment: \$ 749.21

Amount Spent	Date	Store
207.82	11/16/2012	Burlington Coat Factory
43.07	12/18/2012	Kohls
16.19	8/7/2013	Kohls
14.26	8/12/2014	Kohls
194.37	8/9/2013	Kohls
-19.01	8/12/2013	Kohls
35.61	8/10/2013	Burlington Coat Factory
-\$8.63	8/14/2013	Burlington Coat Factory
22.38	8/24/2013	Walmart
6.98	8/28/2013	Walmart
70.17	8/24/2013	Shoe City
75.76	8/21/2013	Kohls
84.24	8/24/2013	JC Penney
6.00		Unknown Village Grove Cleaners
\$749.21		

Name of Resident Josh C. Allotment: \$ 750.00

Amount Spent	Date	Store
356.46	11/7/2012	Target
12.00	11/4/2012	Favone Keneber
109.08	4/19/2013	Walmart
89.56	4/19/2013	Old Navy
65.80	4/19/2013	Walmart
37.80	4/19/2013	Marshalls
70.19	4/22/2013	Journeys
\$9.47	8/23/2013	Walmart
\$750.36		<i>\$.36 paid by Ridge Funds</i>

Name of Resident Gary D. Allotment: \$ 750.00

Amount Spent	Date	Store
333	11/1/2012	Target
82.00	4/19/113	Old Navy
80.98	4/22/2013	WSS
136.61	4/19/2013	Walmart
64.80	4/19/2013	Marshalls
50.61	8/26/2013	Walmart
3.24	8/26/2013	Walmart
\$751.24		<i>\$1.24 paid by Ridge Funds</i>

Name of Resident David T.

Allotment: \$ 750.00

Amount Spent	Date	Store
248.39	10/23/2012	Walmart
70.02	10/23/2012	Famous Footwear
6.00	11/4/2012	Favone Keneberi
76.52	4/19/2013	Old Navy
46.43	4/19/2013	Marshalls
64.79	4/22/2013	Journeys
83.59	8/26/2013	Walmart
154.99	4/19/2013	Walmart
\$750.73		<i>\$.73 paid by Ridge Funds</i>

\$15,030.85

\$30.85 paid by Ridge Funds

\$15,000.00

Internal Revenue Service
District Director

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

Date: **OCT 21 1997**

Peppermint Ridge
825 Magnolia
Corona, CA 91719-3129

Person to Contact:
Dottie Downing
Telephone Number:
513-241-5199
Fax Number:
513-684-5936
Federal Identification Number:
95-2409851

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in December 1966 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Peppermint Ridge
95-2409851

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

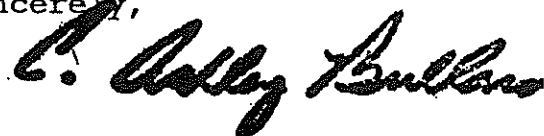
Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

Please direct any questions to the person identified in the letterhead above.

This letter affirms your organization's exempt status.

Sincerely,



C. Ashley Bullard
District Director



Strengthening Inland Southern California through Philanthropy

S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS

August 26, 2015

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Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Ms. Danette McCarns
Executive Director
Peppermint Ridge
825 Magnolia Avenue
Corona, CA 92879

Dear Ms. McCarns:

Congratulations! A grant has been approved for **Peppermint Ridge** in the amount of **\$24,527** from the S.L. Gimbel Foundation. The **performance period for this grant is September 1, 2015 to August 31, 2016**. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

***Plumbing, Kitchen and Activities:** To fix plumbing issues in three on campus homes, renovate a kitchen in an on campus home and ensure resident wellness by offering a variety of opportunities to improve or maintain physical and cognitive abilities.*

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due by September 15, 2016** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

293 Peppermint Ridge

20150643

GIMB4



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 Riverside, California 92501
P: 951.241.7777 F: 951.684.1911 www.thecommunityfoundation.net



Strengthening Inland Southern California through Philanthropy

S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS November 16, 2015

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D. Matthew Pim

Teresa Rhyne

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Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Danette McCarns
Executive Director
Peppermint Ridge
825 Magnolia Ave.
Corona, CA 92879

Dear Ms. McCarns:

The Community Foundation is pleased to enclose a grant check for **\$24,527** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by **September 15, 2016** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-241-7777.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

20150643

39687

GIMB4



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net

2015 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: Peppermint Ridge

Grant Amount: \$ 24,527 **Grant Number:** 20150643

Grant Period: September 1, 2015 to August 31, 2016 (Evaluations due by September 15, 2016)

Purpose: **Plumbing, Kitchen and Activities: To fix plumbing issues in three on campus homes, renovate a kitchen in an on campus home and ensure resident wellnes by offering a variety of oppourtuniiies to improve or maintain physical and cognitive abilities.**

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the **"S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California"** is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Danette McCarns
Signature

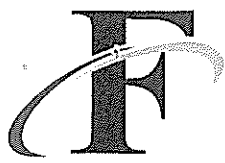
10-27-15
Date

Danette McCarns
Printed Name

Executive Director
Title

Organization: 293 Peppermint Ridge
Grant Number: 20150643

DE
11/3/15



2015 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: Peppermint Ridge

Grant Amount: \$ 24,527 **Grant Number:** 20150643

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Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Donette McCarns
Signature

10-27-15
Date

Donette McCarns
Printed Name

Executive Director
Title

Organization: 293 Peppermint Ridge
Grant Number: 20150643

DM
11/3/15

The Community Foundation
 Strengthening Inland Southern California through Philanthropy
 3700 SIXTH STREET, SUITE 200
 RIVERSIDE, CA 92501
 951-241-7777 / FAX 951-684-1911

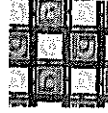
CITIZENS BUSINESS BANK
 A Financial Services Company
 3695 Main Street, Riverside, CA 92501
 90-3414-1222

Check Fraud
 Protection for Business

39687

PAY * Twenty-Four Thousand Five Hundred Twenty-Seven and no/100 *
 TO THE ORDER OF DATE AMOUNT
 08/27/2015 \$****24,527.00

Peppermint Ridge
 825 Magnolia Avenue
 Corona, CA 92879



Jonathan George Yalva
Celia Cruzmat
 AUTHORIZED SIGNATURE

⑈039687⑈ ⑆22234449⑆ 244424437⑈

The Community Foundation		39687
293	Peppermint Ridge	08/27/2015 039687
20150643	08/25/2015 Plumbing, Kitchen and Activities	24,527.00
GIMB	S.L. Gimbel Foundation Advised Fund	24,527.00

CHECK TOTAL: \$****24,527.00

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CHECK TOTAL: \$****24,527.00

Security features. Details on back.