



2015 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:
Grant: 20150826

Organization / Agency Information

Organization/Agency Name: Coachella Valley Housing Coalition		
Physical Address: 45701 Monroe Street, Suite G		City/State/Zip Indio, CA 92201
Mailing Address: 45701 Monroe Street, Suite G		City/State/Zip Indio, CA 92201
CEO or Director: John F. Mealey		Title: Executive Director
Phone: (760) 347-3157	Fax: (760) 342-6466	Email: john.mealey@cvhc.org
Contact Person: Celina Miller		Title: Grant Writer/Research Specialist
Phone: (760) 347-3157	Fax: (760) 342-6466	Email: cmiller@cvhc.org
Web Site Address: www.cvhc.org		Tax ID: 95-3814898

Program / Grant Information

Interest Area: Animal Protection Education Environment Health Human Dignity

Program/Project Name: After-School Programs for Low-Income Children Living in Affordable Housing			Amount of Grant Requested: \$25,000
Total Organization Budget: \$6,540,432	Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): 80%	Per 990, Percentage of Management & General Expenses Only (Column C/ Column A x 100): 20%	Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): 20%
Purpose of Grant Request (one sentence): The Coachella Valley Housing Coalition's after school programs for very low-income children living in rural and geographically isolated communities provide access to a safe place after school, offer inspiring activities that allow them to flourish, tutoring, and supplemental help in order to meet basic grade-level expectations, which help children develop the necessary skills to compete in an increasingly high-skilled workforce.			
Gimbel Grants Received: List Year(s) and Award Amount(s) 2012 - \$25,000 2013 - \$25,000			

Signatures

Board President / Chair: (Print name and Title) Bob Wright President, Coachella Valley Housing Coalition Board of Directors	Signature: 	Date: 4-28-2015
Executive Director/President: (Print name and Title) John F. Mealey Executive Director, Coachella Valley Housing Coalition	Signature: 	Date: 4/30/2015

I. Organization Background; Target Population

The Coachella Valley Housing Coalition (CVHC) is a tax-exempt 501(c)(3), nonprofit affordable housing development organization founded in 1982 with the mission to help low-income families and individuals improve their living conditions through advocacy, research, construction, and operation of housing and community development projects. CVHC housing developments serve farmworkers, migrant farmworkers, very low- and low-income individuals and families, adults with special needs such as developmental disabilities, HIV/AIDS and/or other chronic illnesses. For more than 30 years, the Coachella Valley Housing Coalition has been helping low-income families build their own homes, house them in its rental housing, restore and revitalize their neighborhoods in Riverside and Imperial counties in the southern California region. CVHC has a demonstrated track record for the production, stewardship, and long-term development of affordable housing. To date, CVHC has constructed more than 1,600 single-family homes and 33 apartment rental communities that provide affordable housing for more than 20,000 people. CVHC is an award-winning organization that has been named amongst the Top 50 Affordable Housing Developers in the country. Every CVHC housing community is built with a solid commitment to partnerships, vision and extensive community planning.

For CVHC, the notion of home has always embodied the opportunity to grow and learn. It is clear that affordable housing is a vital foundation for economic stability. But for housing to be a true catalyst for opportunity that can change the trajectory of people's lives and livelihoods, CVHC must also support its youngest residents by providing access to early childhood education centers, after-school learning and recreation programs, financial capability for youth, provide access to computer technology and instruction, college scholarships, and a pipeline of other Community Services programs that both enrich and engage youth living in affordable housing communities developed by CVHC. For children in low-income communities often suffer fewer resources, inferior infrastructure and poorer outcomes. Working with local community-based organizations such as the Family YMCA of the Desert, Desert Recreation District, Coachella Valley Unified School District, Riverside County Office of Education Migrant Education, CVHC strives to connect affordable housing with academic achievement.

II. Project Information

A) Statement of Need

The Coachella Valley Housing Coalition's after-school programs play a vital role in providing safe and accessible after school programs for children who need it the most. And recognizing that while a stable, safe and decent home holds enormous possibilities for low-income families striving to chart a more secure and hopeful future, children need more than housing to overcome barriers to success. To that end, CVHC offers the more than 2,300 children residing in its housing, access to after-school programs that provide tutoring, homework assistance, STEM-infused Lego robotics, financial capability, access to computer technology and instruction, organized physical play activities, arts, crafts, tennis instruction, and other enrichment opportunities that enhance their academic readiness. The school-age children served by CVHC's after school programs are from farmworker, very low- or low-income households, face language-based

difficulties, and have limited after school support resources in the communities where they live. The populations of children served by CVHC's after school programs are also much more disadvantaged than their more affluent peers as they come from low-socioeconomic and language-minority backgrounds (more than one in ten families served by CVHC lives below the Federal Poverty Level). One of every two students is learning English as a second language in Mecca and Coachella; one of every three students is learning English as a second language in Palm Springs and Desert Hot Springs; one of every four students is learning English as a second language in Indio and La Quinta.

The after school programs are conveniently located where the children live, so working parents do not have to arrange transportation to and from outside programs and activities for their children. Additionally, CVHC's after school programs fill gaps that school districts and other community-based organizations are unable to fill due to lack of capacity, as only 5,061 after school spaces are available through local school districts for the more than 63,284 school-age children (source: Ed-Data). The after-school programs operate within the community rooms at 11 sites, Monday through Friday from 3:00 p.m. to 6:00 p.m., during the academic school year, and from 1:00 p.m. to 4:00 p.m. during the summer program. The programs operate 36 weeks during the academic school year and 9 weeks during the summer in the communities of Mecca, Coachella, Indio, La Quinta, Desert Hot Springs, Palm Springs, and Moreno Valley.

B) Project Goals, Objectives, and Methodology

OBJECTIVE 1: Increase access to and participation in after school programs in an effort to reduce negative outcomes such as the likelihood of juvenile delinquency, exposure or participation in illicit activities such as drug use, vandalism, and other criminal behavior in children living in poverty.

ACTIVITIES: after-school STEM-infused Lego® robotics program, after-school programming, ballet folklórico dance instruction, Mariachi music instruction, financial capability for youth, tennis instruction, early childhood education programs, trips to view The Metropolitan Opera streaming live at a local theater, and other educational field trips.

OBJECTIVE 2: Provide the tools needed for children to advance to the next grade level and increase their motivation to achieve and have higher educational aspirations.

ACTIVITIES: Homework assistance, tutoring, and English as a Second Language classes.

OBJECTIVE 3: Provide access to computers and computer technology in an effort to bridge the technology divide. Children will use technology (computers, the internet and educational software) as tools for learning and to enhance their intellect, creativity and imagination.

ACTIVITIES: Computer technology classes featuring Microsoft® software applications and Typing Master Pro® typing tutor.

C) Project Outcomes and Evaluation

The ultimate goal of the after-school programs is to increase the proficiency level of students in academic subjects in an effort to better prepare them to be successful in their future careers and close the achievement and technical skill gaps for economically disadvantaged students. The following evaluation metrics will be used to assess the effectiveness of the after-school programs:

- 1) Children enrolled in the after school programs will have an eighty percent (80%) attendance level as measured by attendance records;
- 2) Ninety percent (90%) of the children enrolled in the after school programs will advance one grade level as measured by administrative observations;
- 3) Ninety-five percent (95%) of the children enrolled in the after school programs will increase their computer technology skills as measured by curriculum quizzes/test scores.

D) Use of Grant Funds

Grant funds will be used to help develop the potential of disadvantaged children through the after-school programs. Children of disadvantaged backgrounds miss out on activities that may lift self-confidence, cultivate talent, improve social skills, increase engagement with school, and decrease the likelihood of risky or self-destructive behavior. Studies estimate that for every dollar invested in after school programs for at-risk youth brings a return on investment for taxpayers of \$3 dollars – a figure based on the cost savings associated with remedial education, grade repetition, absenteeism, dropping out, crime, drug use, and teen pregnancy.

III. Project Future

CVHC dedicates funds the organization earns from the construction of affordable housing developments (its “developer fee), to help support the after school programs. Additionally, its Grant Writer will be responsible for fund procurement for the after-school programs. The developer fees coupled with other funding strategies will ensure program continuation. CVHC is highly committed to sustaining the after-school programs and the systems designed to support them.

IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

CVHC is presently led by its founding Executive Director, Mr. John F. Mealey, and is governed by a thirteen-member Board of Directors. The Board of Directors is accountable for corporate governance and ensures the health and effectiveness of the organization. A team of four Executive Leaders also help direct and coordinate the day-to-day operations of the organization. CVHC is comprised of a workforce of forty (40) employees. Mr. Mota is the Community Services Coordinator for CVHC, who has extensive experience in implementing programs, working with youth, the community, and other community-based organizations that serve children and families. Mr. Mota oversees the vast pipeline of Community Services programs that support children from early childhood education through higher education.

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V. Project Budget

Provide a detailed line-item budget for your project by completing the table below.

A breakdown of specific line item requests and attendant costs should include:

- 1) Line item requests for materials, supplies, equipment and others:
 - a. Identify and list the type of materials, supplies, equipment, etc.
 - b. Specify the unit cost, number of units, and total cost
 - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
- 2) Line item requests for staff, compensation, benefits:
 - a. Identify the position; for each position request, specify the hourly rate and the number of hours (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
 - b. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)

Line Item Description	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Program Director Salary	\$20.50/Hour x 1 Hour Per Day x 225 Service Days Per Year x 11 Sites = \$50,737.50	\$35,737.50	\$5,000	\$10,000	\$50,737.50
Site Director Salary	\$12.00/Hour x 4 Hours Per Day x 225 Service Days Per Year x 11 Sites = \$118,800	\$79,800	\$30,000	\$9,000	\$118,800
Site Teacher Salary	\$11.00/Hour x 4 Hours Per Day x 225 Service Days Per Year x 11 Sites = \$108,900	\$70,900	\$32,000	\$6,000	\$108,900
6 Computer Technology Instructors	6 Instructors @ \$15/Hr. x 4 hours per week x 36 weeks = \$12,960	\$ -	\$12,960	\$ -	\$12,960
Ballet Folklorico Dance Instructor	\$80 per session x 2 times a week x 50 weeks = \$8,000	\$1,000	\$7,000	\$ -	\$8,000
Mariachi Music Ensemble Instructor	\$100 per session x 2 times a week x 50 weeks = \$10,000	\$3,000	\$7,000	\$ -	\$10,000
Program Materials/Supplies	Instructional Materials/Supplies \$7,000 (paper, printing, crafts,	\$7,000	\$ -	\$ -	\$7,000
Travel, Telephone, Space Costs (utilities/janitorial)	Travel \$6,000; Telephone \$1,200; Space Costs \$2,850 = \$10,050	\$10,050	\$ -	\$ -	\$10,050
Insurance	Insurance \$12,000	\$12,000	\$ -	\$ -	\$12,000
Snack Food	Snack food \$2,000 x 11 sites = \$22,000	\$22,000	\$ -	\$ -	\$22,000
Administrative Costs	Payroll, HR, Benefits, Evaluation/Reporting = \$61,879.50	\$61,879.50	\$ -	\$ -	\$61,879.50
TOTALS:		\$303,367	\$93,960	\$25,000	\$422,327

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VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
City of Indio Community Grant	\$2,000
Ray Solem Foundation	\$5,000
Citi Foundation	\$50,000
Rural Local Initiatives Support Corporation	\$14,000
County of Riverside EDA CDBG	\$4,000
Irene and Guy Anderson Children's Foundation	\$37,934
Bank of America Foundation	\$15,000

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Wells Fargo Foundation	\$15,000	09/30/2015
Edison International Corporation	\$20,000	06/30/2015
BIGHORN Golf Club Charities	\$12,000	10/15/2015
JPMorgan Chase Foundation	\$40,000	10/01/2015
Desert Health Care District Foundation	\$15,000	12/31/2015
Rabobank Foundation	\$10,000	06/15/2015

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$55,306	.8	Program Fees	\$2,583,347	41
Fundraising/Special Events	\$		Interest Income	\$58,788	1
Corp/Foundation Grants	\$260,825	4	Other:	\$370,976	6
Government Grants	\$3,018,931	47	Other:	\$13,849	.2

Notes:

2015 S.L. Gimbel Foundation APPLICATION

VII. Financial Analysis

Agency Name: Coachella Valley Housing Coalition

Most Current Fiscal Year (Dates): From: October 1, 2013 To: September 30, 2014

This section presents an overview of an applicant organization’s financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$13,577,766	\$12,512,671	\$1,065,095	\$0

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	92%	8%	%

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization’s <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
8%	8%	0%

If the differential is above (+) or below (-) 10%, provide an explanation:

2015 S.L. Gimbel Foundation APPLICATION

Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$13,915,679	\$13,203,051	\$5,375,789	5.04

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
(\$125,778)*	\$1,512,478

Notes:

*This deficit is associated with the organization's Multi-Family Housing Developments that are owned by the Coachella Valley Housing Coalition (CVHC). Our fiscal year end audited financials are prepared on a consolidated basis. CVHC audited financials show an operating excess of revenues over \$1,061,304.

VIII. Application submission check list:

Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:	Submit ONE (1) Copy:
✓ Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page	✓ A copy of your current 501(c)(3) letter from the IRS
✓ A list of your Board members and their affiliations	✓ A copy of your most recent year-end financial statements (audited if available; double-sided)
✓ Your current operating budget and the previous year's actual expenses	✓ A copy of your most recent 990 (double-sided)
✓ Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ	
✓ For past grantees, a copy of your most recent final report.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2	Grants and other assistance to individuals in the United States. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	324,580	194,438	130,142	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	3,125,369	2,825,896	299,473	
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	308,816	223,407	85,409	
9	Other employee benefits	741,981	635,311	106,670	
10	Payroll taxes	133,999	127,601	6,398	
11	Fees for services (non-employees):				
a	Management	34,255	12,188	22,067	
b	Legal	22,890	9,396	13,494	
c	Accounting	150,800	95,800	55,000	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	120,101	119,361	740	
12	Advertising and promotion	67,896	53,662	14,234	
13	Office expenses	288,357	219,940	68,417	
14	Information technology	100,494	61,861	38,633	
15	Royalties				
16	Occupancy	1,595,937	1,513,341	82,596	
17	Travel	83,632	65,260	18,372	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	26,900	14,401	12,499	
20	Interest	633,030	609,059	23,971	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,800,641	1,764,222	36,419	
23	Insurance	267,423	234,700	32,723	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a	Contractual Services-Youth Programs	360,882	360,882		
b	Property Management Fees - MF Projects	580,622	580,622		
c	Maintenance & Operating - MF Projects	1,957,874	1,957,874		
d	Development Costs-Single & Multifamily	533,633	533,633		
e	All other expenses	317,654	299,816	17,838	
25	Total functional expenses. Add lines 1 through 24e	13,577,766	12,512,671	1,065,095	
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

2015 S.L. Gimbel Foundation APPLICATION

VII. Financial Analysis

Agency Name: Coachella Valley Housing Coalition

Most Current Fiscal Year (Dates): From: October 1, 2013 To: September 30, 2014

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$5,300,719	\$4,235,624	\$1,065,095	\$

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	80%	20%	%

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
18%	20%	2%

If the differential is above (+) or below (-) **10%**, provide an explanation:

2015 S.L. Gimbel Foundation APPLICATION

Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$11,443,355	\$13,893,612	3,564,424	7.11

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$1,061,304	\$2,413,165

Notes:

VIII. Application submission check list:

	<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>		<u>Submit ONE (1) Copy:</u>
✓	Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page	✓	A copy of your current 501(c)(3) letter from the IRS
✓	A list of your Board members and their affiliations	✓	A copy of your most recent year-end financial statements (audited if available; double-sided)
✓	Your current operating budget and the previous year's actual expenses	✓	A copy of your most recent 990 (double-sided)
✓	Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ		
✓	For past grantees, a copy of your most recent final report.		



CINCINNATI OH 45999-0038

In reply refer to: 0248267585
Mar. 12, 2015 LTR 4168C 0
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BODC: TE

COACHELLA VALLEY HOUSING COALITION
45701 MONROE ST STE G
INDIO CA 92201



009223

Employer Identification Number: 95-3814898
Person to Contact: Ms. P. Skiles
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Mar. 03, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in July 1983.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

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Mar. 12, 2015 LTR 4168C 0
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00020964

COACHELLA VALLEY HOUSING COALITION
45701 MONROE ST STE G
INDIO CA 92201

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Susan M. O'Neill

Susan M. O'Neill, Department Mgr.
Accounts Management Operations



Coachella Valley Housing Coalition

45-701 MONROE STREET, SUITE G • INDIO, CA 92201 • TEL. (760) 347-3157 • FAX (760) 342-6466 • WWW.CVHC.ORG

November 9, 2015

Ms. Celia Cudiamat
Executive Vice President
The Community Foundation
3700 Sixth Street, Suite #200
Riverside, CA 92501

Subject: S.L. Gimbel Foundation Fund Grant Award
Grant Number: 20150826

Dear Ms. Cudiamat:

Please accept my sincere appreciation for the generous grant award by the S.L. Gimbel Foundation Fund at The Community Foundation, in the amount of \$25,000 on November 4, 2015 in support of the Coachella Valley Housing Coalition's after school programs that serve children of farmworker and very low-income households. Enclosed, please find an executed Grant Agreement for your records and further processing.

The generous contribution is tax-deductible to the extent allowed by law. The Coachella Valley Housing Coalition's after school programs offer children homework assistance, tutoring, access to computer classes, organized physical play activities, arts, crafts, nutrition, cultural music and dance classes, tennis camp, STEM Lego Robotics, field trips to view The Metropolitan Opera streaming live at local theaters, and other enrichment opportunities that enhance their academic readiness.

Again, thank you very much for your support as it is an investment in the lives of the many families, children and individuals served by the Coachella Valley Housing Coalition. Your support will help us continue to offer many more successful years of committed service to the community.

Sincerely,

Pedro S.G. Rodriguez
Chief Financial Officer

Enclosures: As stated



Coachella Valley Housing Coalition

45-701 MONROE STREET, SUITE G • INDIO, CA 92201 • TEL. (760) 347-3157 • FAX (760) 342-6466 • WWW.CVHC.ORG

November 9, 2015

Ms. Celia Cudiamat
Executive Vice President
The Community Foundation
3700 Sixth Street, Suite #200
Riverside, CA 92501

Subject: S.L. Gimbel Foundation Fund Grant Award
Grant Number: 20150826

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Sincerely,

Pedro S.G. Rodriguez
Chief Financial Officer

Enclosures: As stated

2015 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: Coachella Valley Housing Center
Grant Amount: \$ 25,000 **Grant Number:** 20150826
Grant Period: November 15, 2015 through October 15, 2016
Purpose: Support after school programs for very low-income children living in rural communities to provide access to a safe place after school.

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the "S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When

publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

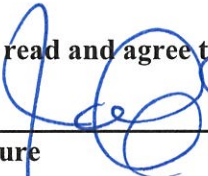
8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

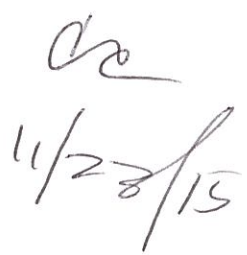
9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

	<u>11/10/2015</u>
Signature	Date
<u>John F. Mealey</u>	<u>Executive Director</u>
Printed Name	Title

Organization: 269 Coachella Valley Housing Coalition
Grant Number: 20150826



2015 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: Coachella Valley Housing Center
Grant Amount: \$ 25,000 **Grant Number:** 20150826
Grant Period: November 15, 2015 through October 15, 2016
Purpose: Support after school programs for very low-income children living in rural communities to provide access to a safe place after school.

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

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7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Signature

Date

John R. Mealey

Executive Director

Printed Name

Title

Organization: 269 Coachella Valley Housing Coalition
Grant Number: 20150826

Handwritten initials and date: 11/28/15



The
Community
Foundation

Strengthening Inland Southern California through Philanthropy

S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS November 24, 2015

Philip Savage IV
Chair of the Board

John F. Mealy
Executive Director
Coachella Valley Housing Coalition
45701 Monroe Street
Suite G
Indio, CA 92201

Sean Varner
Vice Chair of the Board

Pat Spafford, CPA
Chief Financial Officer

Sergio Bohon
Secretary of the Board

Dear Mr. Mealy:

Glenda Bayless

Dr. Paulette Brown-Hinds

Rabbi Hillel Cohn

James Cuevas
Immediate Past Board Chair

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Teresa Rhyne

Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by **October 31, 2016** and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-241-7777.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

20150826

40052

GIMB5

Dr. Jonathan Lorenzo Yorba
President and CEO

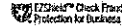


Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net

The Community Foundation
 Strengthening Inland Southern California through Philanthropy
 3700 SIXTH STREET, SUITE 200
 RIVERSIDE, CA 92501
 951-241-7777 / FAX 951-684-1911

CITIZENS BUSINESS BANK
 A Financial Services Company
 3495 Main Street, Riverside, CA 92501
 90-3414/1222



PAY * Twenty-Five Thousand and no/100 *

TO THE ORDER OF

DATE

AMOUNT

11/06/2015

\$ ****25,000.00

Coachella Valley Housing Coalition
 45-701 Monroe St., Ste. G
 Indio, CA 92201



Celia Andriamat
Jonathan Loango Jolisa
 AUTHORIZED SIGNATURE

Security features. Details on back.

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The Community Foundation

40052

269 Coachella Valley Housing Coalition

11/06/2015 040052

20150826	10/28/2015	Support the after school programs for very low-income	25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund		25,000.00

CHECK TOTAL: \$ ****25,000.00

The Community Foundation

40052

269 Coachella Valley Housing Coalition

11/06/2015 040052

20150826	10/28/2015	Support the after school programs for very low-income	25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund		25,000.00

CHECK TOTAL: \$ ****25,000.00