



**2016 S.L. Gimbel
Foundation Fund
Grant Application
Riverside & San
Bernardino**

Internal Use Only:
Grant: 20160628
GRANTEE I.D. 3336

\$72,700

Organization / Agency Information

Organization/Agency Name: Angel View, Inc.		
Physical Address: 67625 E. Palm Canyon Drive, Suite A		City/State/Zip: Cathedral City, CA 92234
Mailing Address: Same as above		City/State/Zip
CEO or Director: Patti Park		Title: Executive Director
Phone: (760) 329-6471	Fax: (760) 329-9024	Email: patti@angelview.org
Contact Person: Catherine Rips		Title: Director of Grants & Communication
Phone: (760) 413-3432	Fax: (760) 341-0345	Email: info@angelview.org
Web Site Address: www.angelview.org		Tax ID: 95-1861861

Program / Grant Information

Interest Area: Animal Protection Education Environment Health Human Dignity

Program/Project Name: Angel View Outreach			Amount of Grant Requested: \$72,700
Total Organization Budget: \$13,964,223	Per 990, Percentage of Program Service Expenses (Column B/ Column A x 100): 92%	Per 990, Percentage of Management & General Expenses Only (Column C/ Column A x 100): 7%	Per 990, Percentage of Management & General Expenses and Fundraising (Column C+D / Column A x 100): 8%
Purpose of Grant Request (one sentence): Children with disabilities are typically raised in low-income, single parent homes and encounter myriad obstacles; Angel View Outreach provides free services and supports that help stabilize families to better care for the child with a disability.			
Program Start Date (Month and Year): July 1, 2016		Program End Date (Month and Year): June 30, 2017	
Gimbel Grants Received: List Year(s) and Award Amount(s) None previously requested or awarded			

Signatures

Board President / Chair: (Print name and Title) Henry Kotzen, Acting President	Signature: 	Date:
Executive Director/President: (Print name and Title) Patti Park, Executive Director	Signature: 	Date:

I. Organization Background

A) What are the history, mission and/or purpose of your organization? How long has the organization been providing programs and services to the community?

History: Angel View was founded in 1954 on a natural hot mineral water spring in Desert Hot Springs, CA by a group of parents whose children suffered from polio. The therapeutic waters, considered among the highest quality in the world, soothed the children's aches and pains and helped in their rehabilitation. The visionary founders named the new charitable organization Angel View after a naturally occurring rock formation at the base of Mt. San Jacinto. With dedication of purpose and generous supporters from local communities, a 52-bed rehabilitation hospital was constructed on donated land on Miracle Hill Road. Originally, clients were cared for at this facility which now serves as the headquarters of Angel View's therapeutic Day Program for adults with developmental disabilities.

Mission: Helping children and adults with disabilities reach their maximum potential.

Purpose: When polio was eradicated, Angel View expanded its treatment program to care for children and adults with developmental disabilities, most of whom also have physical disabilities. Many of our clients have some form of paralysis; approximately 70% require the use of wheelchairs for ambulation.

Since the 1980s, Angel View has built and currently operates 19 six-bed group homes. Eighteen of the homes are classified as Intermediate Care Facilities for the Developmentally Disabled (ICF/DD homes) and provide 24-hour residential care to children and adults with developmental disabilities. The nineteenth home is a Congregate Living Health Facility for ventilator-dependent clients with muscular dystrophy.

To keep pace with changing community needs, in 2008, Angel View launched a therapeutic Day Program for adults with developmental disabilities from throughout the Coachella Valley and High Desert. The program has been so successful, it's been expanded three times. In 2012, to assist families struggling to raise children with disabilities, we started Angel View Outreach, which provides essential support and services at no cost to families. The program, which is the subject of this grant request, is funded entirely by donations.

Length of Time Providing Services: Continuously since 1955.

B) What are some of your past organizational accomplishments (last three years)?

- In 2013, thanks to grants from a group of national contractors who donated time and materials, our Day Program courtyard was renovated from a near useless space into a beautiful outdoor wheelchair activity area.
- In 2013, we began a physical activity program for our clients with disabilities funded by the Palm Springs Mayor's Challenge and Desert Healthcare Foundation in conjunction with the goals of the Clinton Health Matters Initiative.
- From 2013-15, we expanded the census of our adult Day Program from 30-80 clients.
- From 2013-15, we expanded the number of children with disabilities assisted through our Outreach Program from approximately 100 – 400 per year.
- In FY 2015-2016, we expanded our Outreach Program to include support groups for parents raising children with disabilities and planned the family stabilization component.

- In FY 2015-2016, we planned a work skills and supported employment component of the Day Program for implementation in FY 2016-17 and requested approval to expand the Day Program census to 110.
- Within the past 3 years, we've opened six new resale stores to generate funds for our programs and services.
- We are the largest employer in Desert Hot Springs and one of the largest in the Coachella Valley, with 440 fulltime employees.

C) What are your key programs and activities? Describe the communities you serve. Include populations, geographic locations served, and relevant statistics.

Programs and Activities:

Residential Care: 24-hours a day, 365 days a year, we provide food, clothing, shelter and direct care to clients in 19 group-homes classified as intermediate care facilities for the developmentally disabled (ICF/DD-H&N homes). Our residences are located in neighborhoods throughout the Coachella Valley and High Desert. They emulate a loving family environment, offering clients far greater freedom and dignity than institutional settings such as skilled nursing homes.

Day Program: Five days a week year-round, we help adults with disabilities reach their individual therapeutic goals at our Day Program. Headquartered in Desert Hot Springs, the program was designed to promote independence and socialization in a center-based setting and give families peace of mind, knowing their loved ones would be enjoying companionship, recreation and therapeutic activities throughout the day.

Outreach: In 2012, we launched our newest program, Angel View Outreach, the subject of this request. Please see Part II for additional details.

Our impact on the community is very significant. Because Angel View exists, local residents who need our services have them available without leaving the Palm Springs area.

Communities We Serve

Populations/Geographic Locations

We serve children and adults with disabilities who live in the Coachella Valley and High Desert. Our clients have conditions including acquired head injuries, autism, cerebral palsy, Down syndrome, epilepsy, intellectual disabilities, musculoskeletal diseases, neuromuscular diseases, orthopedic diseases, seizure disorders, spastic quadriplegia and spina bifida. We do not discriminate in the hiring of staff or in providing services. The only requirement for services is a qualifying disability.

Statistics

In fiscal year 2015-16, we:

- Assisted a total of nearly 600 children and adults with disabilities through our various programs: 114 Residential Care, 80 Day Program, approximately 400 Outreach.
- Provided 1+ million hours of direct client care.

- Provided 42,000+ client trips to medical, dental and therapy appointments and quality of life outings in wheelchair accessible vehicles.
- Purchased, prepared and served 135,000 meals, snacks and nutritional supplements to clients.

II. Project Information:

A) Statement of Need

1. Specify the community need you want to address and are seeking funds for.

According to the Health Assessment Research Center's 2013 Community Health Monitor, and corroborated by local school districts, approximately 5,200 children in the Coachella Valley have developmental disabilities (autism, mental retardation, developmental delays). An estimated 1,000+ more have disabling physical conditions. Many are being raised by single parents, often with multiple siblings. In many cases, the parent who remains in the home has to quit working to care for the child. As a result, most are very low income.

Resources change constantly; children's needs change as they grow. Studies have shown that while it costs nearly \$1 million to raise a healthy child to age 18, the cost quadruples for a child with a disability. It is a challenge! Because of language barriers, competing demands on parents' time, low education levels and other factors, it is often very difficult for families to find and access available resources and needed services. Angel View Outreach was specifically created to give hands on assistance to local families who are struggling to raise these children.

B) Project Description

1. Describe your project. How does your project meet the community need? What is unique and innovative about this project?

Prior to launching Angel View Outreach, we interviewed parents, providers, Inland Regional Center staff, special education teachers, school administrators and others, to learn what gaps in service local children with disabilities were experiencing. Interviewees identified a number of problem areas including difficulty in accessing resources, family issues associated with the child's disability, the cost burden of getting to medical appointments with out-of-the-area pediatric specialists, needing equipment or services not being covered Medi-Cal, etc. We developed the program around these needs.

How it meets the community need: Our bilingual outreach specialists meet with parents of children with disabilities in locations throughout the valley to assess their needs and enroll them in our program (locations include Angel View's offices in Desert Hot Springs, Cathedral City and Indio, the Family Resource Center in Mecca, etc.). First we conduct an intake and verify the child's medical conditions with his/her physician, then our outreach specialists determine which of the program components best fit the family's needs.

The program has six primary components; all services are provided at no cost. We provide:

- Resources and referrals, and help filling out applications and accessing services;
- Support groups for parents raising children with disabilities;

- Family stabilization through case management;
- Mileage reimbursement for “medical miles” traveled accessing specialty pediatric care - usually in Loma Linda;
- Mini-grants for medical equipment, supplies and services not covered by Medi-Cal or other insurance;
- Activity sponsorships for programs that accept children with disabilities, e.g., United Cerebral Palsy Skills Builders, AYSO VIP leagues (soccer for kids with special needs), Miracle League baseball and others.

How the program is unique and innovative: With very low overhead and a staff of three, we are able to assist approximately 400 children a year. Some are one-time calls. Others require a higher level of assistance. Here are a few of their stories.

Katie, 7, has muscular dystrophy. At preschool, she often fell. She had trouble climbing stairs, getting up from the floor and running. By first grade, her muscles had deteriorated further, causing her to need a wheelchair. Nancy, her single mom, was understandably frantic. With a fulltime job, another young child, and having to make all of the decisions about Katie’s care – it was overwhelming. Angel View Outreach helped her find valuable resources and reimbursed her trips from the valley to Loma Linda so travel costs wouldn’t be such a huge financial burden.

Imagine not knowing if your child is hungry or in pain. *Dion 5,* has Autism, and was increasingly frustrated by his inability to communicate. He was having difficulty saying words and couldn’t get his family to understand his needs. A therapist in Indio referred his parents to Angel View Outreach. We helped them access several beneficial resources and awarded them a mini grant for a therapeutic communication device. Now Dion is able to convey what he needs. It really reduced the stress on the whole family!

Audra, 15, was born a healthy child. But a car accident when she was 14 changed her life forever. A drunk driver crossed the center line and hit her car head on. She suffered a traumatic brain injury. The teen now needs a wheelchair for ambulation and advanced therapies to help her minimize contractures and maintain her range of motion. Her parents are caring for her at their home but needed assistance with resources and referrals. We were able to help them learn the ropes and find the resources she needs.

Cerebral palsy affects muscle tone, gross and fine motor functions, balance, coordination, reflexes and posture. But most distressing to parents, many signs and symptoms are not apparent until age 3-5 when children’s brains and bodies would normally develop. Dawn, 13, was diagnosed at 4. Once her family recovered from the shock, they began carefully monitoring her symptoms. Recently, she started losing some bladder control. Angel View Outreach assisted by providing diapers and catheter supplies not covered by her insurance. She’s much more comfortable now and less afraid to play outdoors with her sister.

Josué, 5, has late infantile metachromatic leukodystrophy (MLD), a painful and deadly inherited disorder. It affects the cells in his central nervous system that produce myelin, the substance that should insulate and protect his nerves. Since 2014, Angel View has worked with partners to help the family move from an unpermitted trailer park into a new home, coordinated donations, and

provided mileage reimbursement for his trips to Loma Linda. Our Outreach specialists also meet regularly with his mom. The fact that he turned five recently is a true miracle!

C) Project Goal, Objectives, Activities and Expected Outcomes

1. State **ONE** project goal. The **Goal** should be an aspirational statement, a broad statement of purpose for the project.
2. State **One to Three objectives**. Objectives should be specific, measurable, action-oriented, realistic, and time-specific (SMART) statements intended to guide your organization's activities toward achieving the goal.

Specify the activities you will undertake to meet each objective and number of participants for each activity.

Expected outcomes are the individual, organizational or community-level changes that can reasonably occur during the grant period as a result of the proposed activities or services. What are the key anticipated outcomes of the project and impact on participants?

Use the following format for your objectives, respective activities and expected outcomes:

Objective I:

Activities:

Expected Outcomes:

Objective II:

Activities:

Expected Outcomes:

Objective III:

Activities:

Expected Outcomes:

1. Goal: To improve the health and wellness of local children with disabilities.

2. Objectives

Objective I: Increase by 100 the number of children with disabilities who have access to various safety net programs.

Activities: Assess individual needs of approximately 200 children and refer to needed safety net programs, assist with applications.

Expected Outcomes: Based on qualification, 100+ children/families not currently enrolled will be enrolled in safety net programs that provide ongoing economic and medical support.

Objective II: Provide bi-monthly case management services to approximately 35 families who have more intensive needs.

Activities: Meet with families regularly to assess needs, establish individual goals, track progress; educate on various life skills, e.g. calendaring child's medical appointments and arranging transportation, budgeting for healthy food choices.

Expected Outcomes: Reduced stress within family; fewer missed medical appointments for child with disability.

Objective III: Enable approximately 85 children with disabilities to get to appointments with out of the area pediatric specialists.

Activities: Assess needs, verify medical condition with physician, enroll in mileage reimbursement program; reimburse mileage on monthly basis per submitted reports up to 1,000 miles per child.

Expected Outcomes: Fewer missed medical appointments for child with disability; reduced medical emergencies due to facilitating preventive care and monitoring appointments.

D) Timeline

Provide a timeline for implementing the project. State the start date and ending date of the project, include timeframes for specific activities, as appropriate.

The project is ongoing from July 1, 2016 – June 30, 2017. We meet with families throughout the year and conduct outreach activities throughout the year. Activities are not date sensitive.

E) Target Population

Who will this grant serve? How many people will be impacted? Provide a breakdown: Number of Children, Youth, Adults, Seniors, Animals.

This grant will serve children age 18 and under with disabilities who live in the Coachella Valley and High Desert. We anticipate assisting approximately 400 children in FY 2016-17 although the impact is far greater since in most cases, all members of the children's families also benefit from our services. Approximately 90+% of the impacted children/families are low income.

F) Projects in the Community

How does this project relate to other existing projects in the community? Who else in the community is providing this service or has a similar project? Who are your community partners (if any)? How are you utilizing volunteers?

Many agencies in the desert address various aspects of what we're doing but none deal specifically with the general needs of families raising children with disabilities. Because we offer resources and referrals and help accessing existing services, we collaborate with UCP, the CV Autism Society, Braille Institute, AYSO's VIP Program (for kids with disabilities), etc. In some cases, we provide sponsorships so local children can participate in those programs (like UCP's summer SkillsBuilder program). We also work with Jewish Family Services, Riverside County EDA Housing Authority, Desert Healthcare District, Catholic Charities and others. We are all about collaboration! Additionally, we participate in collaboratives such as the Clinton Health Matters Initiative Aging/Disabilities Working Group.

Volunteers: Angel View benefits from the services of more than 100 volunteers each year although nearly all work with other programs or volunteer at our stores and fundraisers. Because of HIPAA regulations and the sensitive nature of working with children with disabilities, we only use volunteers to distribute information on the program at outreach events.

F) Evaluation

How will progress towards the objectives be tracked and outcomes measured?

We track the number of clients served; the children's diagnoses; the number of children needing referrals and resources, family stabilization, mileage reimbursement, mini-grants and activity sponsorships. We also track the number of miles and mini-grants awarded and the number of activity sponsorships. Last year for example, we reimbursed clients' families for nearly 65,000 miles, which enabled children to get to nearly 500 critical medical appointments with specialists.

G) Use of Grant Funds

How will you use the grant funds?

Angel View Outreach has grown steadily since it was launched in 2012 with one outreach specialist. For the past year, we've had two outreach specialists in the field, working with clients throughout the valley and participating in various community/school events. The program was designed to be interactive – we always intended to learn more about our clients' needs by working with them and when possible, to respond accordingly by further developing the program.

Based on client requests, we recently determined we needed to expand the program to add two much needed services: more parent support groups and on a limited basis, in-depth one-on-one case management services. In order to provide our outreach specialists with more time to devote to this higher level of client care, we developed a new role, outreach advocate, with responsibilities for scheduling and conducting outreach events, data tracking and reporting.

We approached Desert Healthcare District about our planned expansion. On June 28, the board of directors voted to award us \$72,300 a year for two years. The District grant covers a portion of all three employees' salaries, benefits and use of their personal vehicles. As soon as the grant was awarded, we advertised for the new position. Our outreach advocate joined the staff this week.

The Outreach Program is labor intensive. It takes time to meet with families, assess their needs, research solutions, share information, and help them complete applications and access services. As a result, personnel expenses are nearly 60% of the program budget.

We are requesting somewhat of a match to the District grant. All funds awarded by the SL Gimbel Foundation Fund will therefore be allocated to employee salaries and benefits, and also enable us to reimburse the cost of 25,000 "medical miles." All funds will be used to provide direct benefit to local children with disabilities through the provision of client meetings, parent groups, case management services, getting them to medical appointments, etc.

III. Project Future

A) Sustainability

Explain how you will support this project after the grant performance period. Include plans for fundraising or increasing financial support designated for the project.

Our board is deeply committed to this program and feels strongly all services should be provided at no cost. We charge no fees for services, and there is no source of funding other than donor generosity. As such, we aggressively pursue grant funds, hold fundraisers, and spotlight the program in our multifaceted development efforts. On July 1, 2016, we began a new annual campaign, Calling All Angels, with the goal of increasing contributions by individual donors. Concurrently, we initiated a new planned giving program, The Legacy Circle. In addition, all Angel View programs are supported in part by proceeds from the sale of donated merchandise at our resale stores.

IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

A) Governance

Describe your board of directors and the role it plays in the organization. What committees exist within your board of directors? How does the board of directors make decisions?

Board

Angel View is governed by an 8-member volunteer board of directors, all local citizens, who donate their time and expertise. All are deeply committed to ensuring the high quality care we provide our clients is perpetuated through strong fiscal oversight and policy making. The board meets monthly September – June and as necessary throughout the summer.

Committees

Standing committees include: executive, governance, finance, and audit. Others are ad hoc, such as the nominating committee.

Decisions

Decisions are made by a majority vote of the board members present at a meeting for which there is a quorum.

B) Management

Describe the qualifications of key personnel/staff responsible for the project.

Patti Park, executive director, joined Angel View nearly four years ago. Previously, she was regional administrator/manager for the State of Washington's Department of Social and Health Services. Patti has 25+ years of experience in program management and operations.

Cindy Cliburn, program director, joined Angel View in 2013. Cindy has 20+ years of managerial experience including 15 years with the Inland Regional Center and ICF/DD-H&N homes. In addition, she has extensive experience in Day Program operations. Cindy oversees the operation of Angel View Outreach; her 10 years of experience as a social worker provide an excellent background for that role.

Amanda Galindo, Outreach program manager, currently earning her master's degree in social work, has been with Angel View since the program was launched in 2012. She has worked in youth services since 2005.

Catherine Rips, director of grants and communication, is responsible for contract administration and grant reporting. She has managed Angel Views grants program since 2004 and has 35 years of experience in communications and resource development.

Please note, this is the entire Angel View Outreach Program budget for fiscal year 2016-17. What follows on your part V. Project Budget and Narrative only includes areas where we are requesting your support.

Angel View Outreach, FY 2016-17 Program Budget	
Direct Program Expenses	
Salaries (3 fulltime employees)	\$157,440
Benefits (.327)	\$51,604
TRIP mileage reimbursement (clients)	\$51,018
Special needs assistance grants	\$28,000
Emergency grants	\$5,000
Activity sponsorships (\$100/child)	\$13,000
Printing/marketing materials	\$15,000
<i>Direct benefit to and for clients</i>	<i>\$321,062</i>
Mileage reimbursement (staff)	\$19,738
Utilities (phone)	\$3,500
Office Supplies	\$500
<i>Total direct</i>	<i>\$23,738</i>
Indirect Program Expenses	
Home Office Allocation	\$12,200
<i>Total Indirect</i>	<i>\$12,200</i>
Total Expenses	\$357,000

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V. Project Budget and Narrative

A) **Budget Table:** Provide a detailed line-item budget for your **entire project** by completing the table below. Requested line items should be limited to **Ten (10)** line items. The less the better.

A breakdown of specific line item requests and attendant costs should include:

- 1) Line item requests for materials, supplies, equipment and others:
 - a. Identify and list the type of materials, supplies, equipment, etc.
 - b. Specify the unit cost, number of units, and total cost**
 - c. Use a formula/equation as applicable. (i.e. 40 books @ \$100 each = \$4000)
- 2) Line item requests for staff compensation, benefits: **Do not use FTE percentages.**
 - a. Identify the position; for each position request, **specify the hourly rate and the number of hours** (i.e. \$20/hr x 20 hours/week x 20 weeks = \$8,000)
 - b. For benefits, provide the formula and calculation (i.e. \$8,000 x 25% = \$2,000)
- 3) Line items on Salaries/Personnel included in budget (contribution or in-kind) but NOT requested from the Gimbel Foundation must be broken down per number 2) above: Provide rate of pay per hour and number of hours.

Line Item Request	Line Item Explanation	Support From Your Agency	Support From Other Funders	Requested Amount From Gimbel/TCF	Line Item Total of Project
Program director	\$25.07/hour, 2080 hours/year	\$20,645	\$15,750	\$15,750	\$52,145
Program director benefits	0.327 of salary	\$ 6,751	\$ 5,150	\$ 5,150	\$17,051
Case manager	\$24/hr, 2080 hours/year	\$ 6,920	\$21,500	\$21,500	\$49,920
Case manager benefits	0.327 of salary	\$ 2,264	\$ 7,031	\$ 7,030	\$16,324
Outreach advocate	\$18/hour, 2080 hours/year	\$17,440	\$10,000	\$10,000	\$37,440
Outreach advocate benefits	0.327 of salary	\$ 5,703	3,270	3,270	\$12,243
Client mileage reimbursement	.40 per mile, 1,000 miles per client max	\$16,018	\$25,000	\$10,000	\$51,018
TOTALS:		\$75,741	\$87,701	\$72,700	\$236,141

B) Narrative:

On June 28, 2016 we were awarded a two-year grant from Desert Healthcare District that provides \$72,300 in FY 2016-17 and 2017-18 in funding for Angel View Outreach for personnel and other expenses. We are requesting personnel funds to match Year 1 of the District award (fiscal year 2016-17), as well as approximately 20% of the cost of mileage awards to clients who are traveling to medical appointments with pediatric specialists in Loma Linda.

1. Personnel: Outreach Program Director

Manages all program activities including communications with clients and affiliated organizations (e.g. school districts, vendors, social service agencies); prepares training materials for Outreach team and parent support groups; runs support groups; meets with clients; performs client intakes; verifies medical conditions with physicians; meets client needs; and outcome reporting.

40 hours per week x \$25.07/hour x 52 weeks = \$52,145 + benefits at the rate of 0.327 = \$17,051

2. Personnel: Outreach Case Manager

Meets with clients, performs client intakes; verifies medical conditions with physicians; meets client needs; outcome reporting; participates in outreach events, liaisons with school districts and affiliated organizations.

40 hours per week x \$24/hour x 52 weeks = \$49,920 + benefits at the rate of 0.327 = \$16,324

3. Personnel: Outreach Advocate

Performs administrative duties as needed, schedules Outreach events, conducts/participates in Outreach events, produces outcome reports based on input from program director and case manager.

40 hours per week x \$18/hour x 52 weeks = \$37,440 + benefits at the rate of 0.327 = \$12,243

4. Client Mileage Reimbursement

Children with disabilities need to be monitored frequently by their physicians who are typically located in Loma Linda. The cost of their medical appointments is covered by Caltrans, but the cost of transportation is such an enormous cost to many parents, it actually causes children to miss needed appointments. Angel View reimburses clients with verified medical needs up to 1,000 miles per year at the rate of \$0.40 per mile. We are requesting \$10,000 which will cover 25,000 "medical miles."

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VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
FY 2016-17	
Desert Healthcare District (Government)	\$72,300
City of Cathedral City (Government)	\$15,000
Anderson Children's Foundation (Foundation)	\$5,000
Bank of America Foundation (Corporate Foundation)	\$5,000
Union Bank Foundation (Corporate Foundation)	\$5,000
(Our fiscal year just started on July 1 so it is very yearly in the year to know what grant funds we will be awarded)	

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
H.N. and Frances C Berger Foundation	\$25,000	10.16

City of Indian Wells	\$10,000	1.17
Coeta and Donald Barker Foundation	\$15,000	12.16
Edison International	\$5,000	9.16
Newman's Own	\$10,000	3.17

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$ 372,705	2%	Program Fees	\$12,491,981	77%
Fundraising/Special Events	\$ 52,493	0.5%	Interest Income	\$ 410,482	3%
Corp/Foundation Grants	\$ 105,636	0.75%	Other: Resale store proceeds	\$ 2,578,312	16%
Government Grants	\$ 51,356	0.5%	Other: Rental income	\$ 35,849	0.25%

Notes: Angel View operates 21 resale stores in Riverside and San Bernardino counties. Proceeds from the stores help fund our programs. We received fees for services from Medi-Cal for our Residential Program and our Day Program. The Outreach Program is funded entirely through philanthropy.

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VII. Financial Analysis

Agency Name: Angel View, Inc. (Please note our most recent FY is 2015-16 but it just ended on June 30 and we do not yet have our 990 or audited financials. Info below is from 2014-15.

Most Current Fiscal Year (Dates): From July 1, 2014 To: June 30, 2015

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your **entire organization**. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. **Double check your figures!**

Form 990, Part IX: Statement of Functional Expenses

1) Transfer the totals for each of the columns, Line 25- Total functional expenses (page 10)

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
\$ 25,509,996	\$ 23,507,660	\$ 1,855,677	\$ 146,719

2) Calculate the percentages of Columns B, C, and D, over A (per totals above)

- Program services (B) – A general rule is that at least 75% of total expenses should be used to support programs
- Management & general administration (C) – A general rule is that no more than 15% of total expenses should be used for management & general expenses
- Fundraising (D) – A general rule is that no more than 10% of total expenses should be used for fundraising

(A) Total Expenses	(B) Program service expenses	(C) Management & general expenses	(D) Fundraising expenses
	Columns B / A x 100	Columns C / A x 100	Columns D / A x 100
Must equal 100%	92 %	7 %	1 %

3) Calculate the difference between your CURRENT year budget for management & general expenses and your previous management & general expenses per your 990 (Column C)

Percentage of Organization's <u>Current</u> Total Budget used for Administration	Column C, Management & general expenses per 990 above	Differential
92 %	7 %	0 %

If the differential is above (+) or below (-) 10%, provide an explanation: This does not apply.

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Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$ 1,529,056	\$ 1,265,895	2,021,292	1.4

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$ (915,480)	\$ 2,646,055

Notes: The loss is atypical and primarily reflect reduced gains on marketable securities and other investments. It also reflect costs associated with opening new resale stores, which will be recouped in future years, and minimum wage increases.

VIII. Application submission check list:

<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>	<u>Submit ONE (1) Copy:</u>
Completed Grant Application Form (cover sheet, narrative), budget page and budget narrative (see sample) and sources of funding, financial analysis page	A copy of your current 501(c)(3) letter from the IRS
A list of your Board members and their affiliations	A copy of your most recent year-end financial statements (audited if available; double-sided)
Your current operating budget and the previous year's actual expenses (see sample Budget Comparison)	A copy of your most recent 990 (double-sided)
Part IX only of the 990 form, Statement of Functional Expenses (one page). If you completed a 990-EZ, fill out the attached Part IX, Functional Expenses of the 990 form using figures from your 990-EZ	
For past grantees, a copy of your most recent final report.	

Angel View Board of Directors, June 2016

Walt Johnson, MD, FACS, elected 2010

President Term Expires December 2016; Board Term Expires December 2017

560 Terracina Blvd, Redlands CA 92373; (909) 213-8986

Member, Loma Linda University School of Medicine Admissions Committee

Member, Loma Linda University Global Health Institute Oversight Committee

Member, Uncommon Good, Board of Directors

Member, Pan-African Academy of Christian Surgeons, Board of Directors

Henry Kotzen, Nursing Home Administrator, elected 2000

Vice President Term Expires December 2016; Board Term Expires December 2017

43100 Tennessee, Palm Desert, CA 92211; (760) 285-1089

Member, Safehouse of the Desert Board of Directors

Member, County of Riverside Office of Education

Service Center Building Corp

Carole Haes Landon, Retired Business Owner and Crisis Center Grief Counselor, elected 2014

Secretary Term Expires December 2016; Board Term Expires December 2016

49630 Canyon View Drive, Palm Desert, CA 92260; (925) 984-6228

Member, Barbara Sinatra Center for Abused Children Board of Directors

Past - Member, Old Town Artisan Studio Board of Directors

Past - Member, Contemporary Art Council of Palm Springs Art Museum

Martin H. Russell, PhD, Retired Educator, elected 1973

Treasurer Term Expires December 2016; Board Term Expires December 2016

P. O. Box 806, Palm Springs, CA 92263-0806; (760) 325-4548

Showcase Concert Association

Past - President, Jewish Family Services Board of Directors

Past - Founder and President, Palm Springs Opera Guild

Past - President, Palm Springs Opera Company

Past - President, Desert Mental Health Association

Past - Recipient, Jefferson Award

Past - Commissioner, Human Relations Commission, City of PS

Past - President, School Administrators Association

Past - President, Angel View Board of Directors

Helene Kalfuss, PhD, Speech Pathologist, elected 1972

Director - Term Expires December 2017

1506 Chico Circle, Palm Springs, CA 92264; (760) 327-7686

President, Rotary Club of Palm Springs Foundation

Treasurer, Oduoro Village Uganda, a Multi-Rotary Club Project

Facilitator, Rotary Leadership Institute

Past - Governor, Rotary District 5330
Past - Member, Rotary Club of Palm Springs Board of Directors
Past - President, Angel View Board of Directors

Kira Klatchko, Esq., Attorney at Law, elected 2007

Director - Term Expires December 2017

Lewis Brisbois Bisgaard & Smith, 74830 Highway 111 Ste. 200, Indian Wells, CA 92210; (760) 501-0923

President, Riverside County Bar Association

V. Manuel Perez, M. Ed., Chief Government and Public Affairs Officer, Borrego Health, elected 2015

Director - Term Expires December 2018

84-668 Sunrise Avenue, Coachella, CA. 92236; (760) 600-3482

Mayor Pro-Tem City of Coachella

Majority Leader Emeritus, 56th Assembly District, California State Legislature

Executive Committee Board Member, HARC

Executive Committee Board Member, Inland Empire Children's Health Initiative

Board Member, Crossroads to Care

Board Member, Independent Voter Project

External Advisory Board Member, UC Riverside School of Medicine-Center for Healthy Communities

Rich Wheeler, Retired Educator/Coach, elected 2016

Director - Term Expires December 2019

69513 Las Camelias; Cathedral City, CA 92234; (818) 389-9434

Past - Program Director, Advocate Schools

Past - Education Consultant, Angel View

REVENUES	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	102	801	TOTALS	
MED-CAMP/GRANTS																							\$0
PROGRAM GRANTS																							\$0
THREAT MART INCOME																							\$0
RENTAL OPERATIONS INCOME																							\$0
FUN DEVELOPMENT PROGRAM (NET)																							\$0
MARKETING (NOT STORES)																							\$0
TOTAL REVENUE	\$465,725	\$398,105	\$398,105	\$465,725	\$465,725	\$465,725	\$522,512	\$465,725	\$465,725	\$465,725	\$398,105	\$522,512	\$465,725	\$465,725	\$522,512	\$798,144	\$801,657	\$522,512	\$522,512	\$1,638,322	\$122,300	\$0	\$11,274,526

PAVROLL	\$261,424	\$255,580	\$271,839	\$277,234	\$272,200	\$283,857	\$318,279	\$265,663	\$241,020	\$238,564	\$264,191	\$339,969	\$254,223	\$264,752	\$357,567	\$751,055	\$676,759	\$281,632	\$391,788	\$834,719	\$187,440	\$25,000	\$0	\$2,241,524
PAVROLL BENEFITS	\$17,489	\$68,285	\$120,286	\$104,437	\$120,689	\$73,251	\$105,279	\$102,716	\$71,105	\$59,772	\$82,584	\$91,283	\$91,283	\$81,204	\$115,421	\$271,490	\$231,345	\$181,577	\$88,799	\$328,557	\$51,624	\$0	\$0	\$2,485,011
CONSULTANTS	\$13,775	\$13,300	\$13,300	\$13,300	\$12,770	\$13,251	\$40,663	\$16,406	\$15,872	\$17,456	\$18,142	\$18,142	\$15,549	\$14,778	\$14,696	\$17,699	\$18,199	\$18,199	\$17,279	\$9,287	\$0	\$0	\$0	\$2,637,380
PHARMACEUTICALS	\$2,500	\$2,000	\$2,000	\$2,000	\$2,300	\$2,300	\$5,500	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$2,300	\$0	\$0	\$1,818,500
MEDICAL MATERIALS & SUPPLIES	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$0	\$0	\$91,000
HUMAN RESOURCE RECRUITMENT COST	\$1,897	\$3,473	\$3,225	\$1,692	\$2,643	\$2,312	\$3,628	\$2,133	\$1,840	\$2,541	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$2,743	\$0	\$0	\$65,361
PERMANENT MAINTENANCE	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$10,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$0	\$0	\$12,000
TRAVEL & MEALS	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$40	\$0	\$0	\$800
SEMINARS	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$0	\$0	\$1,000
DIET & SUBSCRIPTIONS	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$0	\$0	\$1,335
SUPPLIES	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$0	\$0	\$4,750
VEHICLE EXPENSE	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$6,400	\$0	\$0	\$14,800
LIENSES	\$1,555	\$1,933	\$1,365	\$1,568	\$1,919	\$5,047	\$2,632	\$3,315	\$3,479	\$3,479	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$0	\$0	\$118,761
CLIENT COMMUNITY ACTIVITY	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$4,179	\$0	\$0	\$77,866
FOOD	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$800	\$0	\$0	\$24,000
CERTIFICATION EXPENSE	\$24,000	\$20,000	\$18,000	\$27,000	\$19,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$22,000	\$0	\$0	\$13,500
PRINTING	\$250	\$150	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$0	\$0	\$2,000
SPECIAL EVENTS	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$0	\$0	\$3,000
ADVERTISING	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$0	\$0	\$12,000
ADVERTISING TRAVEL	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$0	\$0	\$700
OFFICE SUPPLIES	\$27,944	\$23,266	\$23,266	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$27,944	\$0	\$0	\$53,004
MILEAGE	\$1,103	\$891	\$319	\$543	\$1,274	\$919	\$961	\$2,316	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$2,064	\$0	\$0	\$47,751
SAFETY/SECURITY	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$0	\$0	\$7,795
PERSONAL CARE/HANDCARE	\$2,127	\$2,169	\$872	\$1,848	\$1,308	\$1,497	\$881	\$1,335	\$1,335	\$1,997	\$1,894	\$1,825	\$2,491	\$2,091	\$2,316	\$2,316	\$2,316	\$2,316	\$2,316	\$2,316	\$2,316	\$0	\$0	\$34,657
CLIENT SUPPLIES	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$0	\$0	\$850
UTILITIES	\$8,724	\$11,316	\$10,021	\$10,991	\$9,172	\$10,769	\$14,093	\$14,093	\$13,076	\$12,977	\$9,843	\$13,673	\$12,161	\$12,161	\$13,259	\$30,785	\$22,551	\$22,551	\$22,551	\$22,551	\$22,551	\$0	\$0	\$305,880
INSURANCES	\$1,901	\$1,879	\$2,538	\$1,882	\$2,655	\$2,881	\$2,133	\$2,103	\$2,793	\$2,629	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$2,022	\$0	\$0	\$58,799
HOME OFFICE ALLOCATION	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$60,000	\$0	\$0	\$1,201,200
DEPRECIATION	\$12,181	\$18,071	\$12,527	\$7,577	\$15,628	\$9,628	\$11,293	\$14,482	\$10,932	\$11,044	\$16,023	\$10,198	\$10,932	\$10,932	\$10,932	\$10,932	\$10,932	\$10,932	\$10,932	\$10,932	\$10,932	\$0	\$0	\$310,654
MISC EXP	\$365	\$1,083	\$341	\$592	\$1,535	\$352	\$352	\$724	\$319	\$877	\$801	\$899	\$401	\$356	\$805	\$1,307	\$771	\$771	\$771	\$771	\$771	\$0	\$0	\$15,609
SPECIAL NEEDS ASSIST GRANTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51,018
OUTREACH EMERGENCY GRANTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$28,000
TOTAL EXPENSES	\$524,698	\$506,420	\$506,101	\$550,550	\$576,122	\$520,694	\$653,205	\$560,876	\$499,789	\$485,187	\$525,193	\$636,990	\$534,423	\$544,496	\$678,834	\$1,217,206	\$1,159,072	\$634,288	\$690,196	\$1,462,183	\$357,000	\$72,700	\$0	\$13,964,223
NET INCOME/(LOSS)	(\$59,973)	(\$118,316)	(\$187,997)	(\$84,824)	(\$110,387)	(\$62,969)	(\$150,659)	(\$86,151)	(\$34,063)	(\$19,462)	(\$137,009)	(\$114,478)	(\$68,698)	(\$78,771)	(\$156,322)	(\$431,051)	(\$277,414)	(\$111,776)	(\$167,604)	\$176,139	(\$234,700)	(\$72,700)	\$2,572,236	\$4,659

1) Homes: This budget assumes an average annual occupancy rate of 97%.
 2) Day Program: Program includes \$22,100 approved by the board as scholarship for our four unmet clients.
 3) Outreach Program: Emergency grants only awarded to unmet clients from the board.
 4) Camp: Former \$12,700 for Spring Fun Days at Camp Forest and other Camp expenses.

ANGEL VIEW, INC.

STATEMENTS OF ACTIVITIES
FOR THE YEAR ENDED JUNE 30, 2015
WITH COMPARATIVE TOTALS FOR THE YEAR ENDED JUNE 30, 2014

	Unrestricted	Temporarily Restricted	Permanently Restricted	Totals	
				2015	2014 (Memorandum Only)
REVENUES					
Houses					
Client services	\$ 11,483,311	\$ -	\$ -	\$ 11,483,311	\$ 10,926,622
Interest	92	-	-	92	75
Thrift stores					
Sales	11,112,944	-	-	11,112,944	9,829,910
Merchandise donated	10,907,314	-	-	10,907,314	9,646,635
Rentals	68,545	-	-	68,545	75,454
Foundation					
Donations	217,802	-	-	217,802	306,050
Bequests	154,903	-	-	154,903	354,407
Grants	103,116	53,876	-	156,992	471,124
Interest and dividends	410,390	-	-	410,390	388,542
Gain on investments	24,990	-	-	24,990	2,303,873
Miscellaneous	24,761	-	-	24,761	37,844
Day program	1,008,670	-	-	1,008,670	960,520
Outreach program	64,375	15,000	-	79,375	38,562
Total revenues	35,581,213	68,876	-	35,650,089	35,339,618
RECLASSIFICATIONS					
Net assets released from restrictions	75,492	(75,492)	-	-	-
Total revenues and reclassifications	35,656,705	(6,616)	-	35,650,089	35,339,618
EXPENSES					
Houses	14,843,445	-	-	14,843,445	13,563,197
Thrift stores	19,441,946	-	-	19,441,946	16,984,596
Foundation	612,980	-	-	612,980	634,201
Camp	80,215	-	-	80,215	82,992
Rentals	32,696	-	-	32,696	41,906
Day program	1,261,060	-	-	1,261,060	1,140,635
Outreach program	293,227	-	-	293,227	246,036
Total expenses	36,565,569	-	-	36,565,569	32,693,563
CHANGE IN NET ASSETS	(908,864)	(6,616)	-	(915,480)	2,646,055
NET ASSETS, beginning of year	27,382,202	20,423	50,000	27,452,625	24,806,570
NET ASSETS, end of year	\$ 26,473,338	\$ 13,807	\$ 50,000	\$ 26,537,145	\$ 27,452,625

The accompanying notes are an integral part of these financial statements.

ANGEL VIEW, INC.

STATEMENTS OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2015
WITH COMPARATIVE TOTALS FOR THE YEAR ENDED JUNE 30, 2014

	Houses	Thrift Stores	Foundation	Camp	Rentals	Day Program	Outreach	Home Office	Totals	
									2015	2014 (Memorandum Only)
Advertising	\$ 9,250	\$ 151,640	\$ 18,584	\$ -	\$ -	\$ 5,550	\$ 12,195	\$ 11,100	\$ 208,319	\$ 186,397
Bad debt expense	81,294	-	-	-	-	-	-	-	81,294	-
Bank fees	-	129,740	117,311	-	-	-	-	40	247,091	236,592
Consulting and professional fees	341,055	350	101,644	919	-	3,802	12,899	43,509	504,178	571,200
Cost of sales	-	10,980,964	-	-	-	-	-	-	10,980,964	9,617,454
Day program and transportation	2,562,911	-	-	26,112	10,571	31,499	-	80,360	615,556	2,013,265
Depreciation	249,079	-	73,457	-	-	-	500	-	73,957	133,966
Development and fundraising	425,207	-	-	449	-	16,443	-	-	442,099	486,031
Dietary	-	-	-	-	-	-	200	-	200	3,813
Emergency grants	41,474	48,857	1,154	3,071	3,139	9,883	765	20,463	128,806	106,172
Insurance	-	632	2,915	-	-	-	-	713	4,260	575
Interest expense	-	-	-	155	-	50	7,675	982	76,076	35,432
Miscellaneous - client services	67,214	-	-	2,235	362	10,254	769	30,704	279,212	230,300
Miscellaneous - other	144,732	82,909	7,247	13,256	-	714,745	112,519	519,930	11,456,625	10,387,872
Payroll	6,087,902	3,855,183	153,090	2,201	-	246,480	31,101	517,087	4,331,496	3,741,840
Payroll taxes and benefits	2,087,015	1,384,513	63,099	550	9,105	12,417	-	-	84,971	83,081
Property taxes	4,584	38,061	20,254	-	-	-	-	-	591,219	533,908
Quality assurance fee	591,219	-	-	-	-	-	-	-	1,597,266	1,444,460
Rent	-	1,595,755	1,511	-	-	-	-	-	184,003	233,783
Repairs and maintenance	85,637	55,225	108	5,731	3,438	9,552	-	24,312	810,523	846,442
Supplies	448,538	210,675	10,253	8,228	-	27,427	18,190	87,212	487,592	483,939
Travel and transportation	81,201	182,570	639	10	-	97,058	79,980	46,134	816,951	775,980
Utilities	259,408	467,529	1,739	17,298	514	25,516	3,122	41,825	-	-
Total expenses before home office allocation	13,567,720	19,402,538	573,005	80,215	27,129	1,210,676	279,915	1,424,371	36,565,569	32,693,563
Home office allocation	1,275,725	39,408	39,975	-	5,567	50,384	13,312	(1,424,371)	-	-
Total expenses	\$ 14,843,445	\$ 19,441,946	\$ 612,980	\$ 80,215	\$ 32,696	\$ 1,261,060	\$ 293,227	\$ -	\$ 36,565,569	\$ 32,693,563

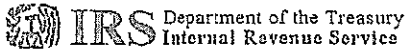
The accompanying notes are an integral part of these financial statements.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. |

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.				
2 Grants and other assistance to domestic individuals. See Part IV, line 22.				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees.	343,397.	130,945.	149,777.	62,675.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages.	11,113,228.	10,652,570.	460,658.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).				
9 Other employee benefits.	3,299,463.	2,779,906.	519,557.	
10 Payroll taxes.	1,032,033.	971,404.	60,629.	
11 Fees for services (non-employees):				
a Management.				
b Legal.	28,784.		28,784.	
c Accounting.	15,765.		15,765.	
d Lobbying.				
e Professional fundraising services. See Part IV, line 17.	52,000.			52,000.
f Investment management fees.				
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	407,629.	307,025.	100,604.	
12 Advertising and promotion.	208,319.	178,635.	29,684.	
13 Office expenses.				
14 Information technology.				
15 Royalties.				
16 Occupancy.	1,067,301.	984,720.	82,581.	
17 Travel.	487,592.	440,819.	46,773.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19 Conferences, conventions, and meetings.				
20 Interest.	4,260.	632.	3,628.	
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization.	604,985.	524,625.	80,360.	
23 Insurance.	125,667.	104,050.	21,617.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DATA PROGRAM & TRANSPORTATION	2,562,911.	2,562,911.		
b RENT	1,597,266.	1,595,755.	1,511.	
c SUPPLIES	810,523.	713,058.	97,465.	
d QUALITY ASSURANCE FEE	591,219.	591,219.		
e All other expenses.	1,157,654.	969,326.	156,284.	32,044.
25 Total functional expenses. Add lines 1 through 24e.	25,509,996.	23,507,600.	1,855,677.	146,719.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				



OGDEN UT 84201-0029

In reply refer to: 4077591934
July 24, 2015 LTR 4168C 0
95-1861861 000000 00
00035537
BODC: TE

ANGEL VIEW INC
12379 MIRACLE HILL RD
DSRT HOT SPGS CA 92240-4010



032517

Employer Identification Number: 95-1861861
Person to Contact: Ms. Wiles
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your June 29, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in December 1956.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

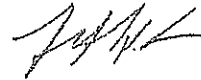
Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

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July 24, 2015 LTR 4168C 0
95-1861861 000000 00
00035538

ANGEL VIEW INC
12379 MIRACLE HILL RD
DSRT HOT SPGS CA 92240-4010

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,



Jeffrey L. Cooper
Director, EO Rulings & Agreement



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS September 23, 2016

S. L. Gimbel Foundation Fund

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Chair of the Board

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Randall Tagami

Diane Valenzuela

Dr. Jonathan Lorenzo Yorba
President and CEO

Ms. Patti Park
Executive Director
Angel View, Inc.
67625 East Palm Canyon Drive, Suite A
Cathedral City, CA 92234

Dear Ms. Park:

Congratulations! A grant has been approved for Angel View, Inc. in the amount of \$72,700.00 from the S.L. Gimbel Foundation. The performance period for this grant is October 1, 2016 to September 30, 2017. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

To support Angel View Outreach to stabilize low-income families with disabled children.

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, **please sign and date the agreement and return with original signature to The Community Foundation by Friday, October 7, 2016.** Be sure to copy the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. **The Grant Evaluation is due by October 15, 2017** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period. If you have any questions, please call me at 951-241-7777, ext. 114, or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

3336 Angel View, Inc.

20160628

GIMB-2R





Strengthening Inland Southern California through Philanthropy

3700 Sixth Street, Suite 200
Riverside, CA 92501
P: 951-241-7777 F: 951-684-1911
www.thecommunityfoundation.net

2016 S.L. Gimbel Foundation Fund
Grant Agreement

BATCH: GIMBEL
DATE: 8.8.16

Organization: Angel View, Inc.
Grant Amount: \$72,700 **Grant Number:** 20160628
Grant Period: October 1, 2016 to September 30, 2017
Purpose: To support Angel View Outreach to stabilize low-income families with disabled children.

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the "S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

Email our Marketing & Communications Officer, Charee Gillins, at cgillins@thecommunityfoundation.net with any publicity questions as well as any copies of any printed or publicity materials that highlight the grant.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.

Ruth Park

Signature

9/29/2010

Date

Ruth Park

Printed Name

CEO

Title

Organization: 3336 Angel View, Inc.

Grant Number: 20160628

dc 10/5/10

The Community Foundation

2016 S. L. Gimbel Foundation Fund / Docket 2



Services

Residential Care
Adult Day Program
Angel View Outreach

Governing Board

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Walter Johnson, MD
VICE PRESIDENT
Henry Kotzen
SECRETARY
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DIRECTOR
Rich Wheeler
PRESIDENT EMERITUS
Melvyn Haber

Management

EXECUTIVE DIRECTOR
Patti Park
GENERAL MANAGER,
RESALE STORES
Tracy Powers
DIRECTOR OF DEVELOPMENT
Duke Graham
DIRECTOR OF GRANTS/
COMMUNICATION
Catherine Rips

Administrative Offices
67625 E. Palm Canyon Dr.
Suite A
Cathedral City, CA 92234
Phone: (760) 329-6471
Fax: (760) 329-9024

Resale Store Offices
454 N. Indian Canyon Dr.
Palm Springs, CA 92262
Phone: (760) 322-2440
Fax: (760) 322-5622

www.angelview.org

September 29, 2016

Ms. Celia Cudiamat
The Community Foundation
3700 Sixth Street, Suite 200
Riverside, CA 92501

Dear Ms. Cudiamat,

Thank you so much for the incredible news that we have been awarded \$72,700 from the S.L. Gimbel Foundation for Angel View Outreach. We are beyond appreciative. We were excited when you invited us to apply but this is truly a thrilling and unexpected outcome. Your letter definitely made my day!

As you know, the grant will enable us to help stabilize low-income families who are raising children with disabilities. Family stabilization is an expansion of the services we've been offering through Angel View Outreach and hope it ultimately becomes the most important component of the program. Our goal is to help families achieve lasting change, rather than having to limit our help to assisting them through emergency situations. This grant will enable us to take the program to that next level.

I've signed and enclosed the Grant Agreement. We will file the Grant Evaluation paperwork before October 2017.

Thank you again for supporting our mission.

Sincerely,

Patti Park
Executive Director

Thank you so very much!
This is going to enable us to really enhance our services.
Patti

This letter acknowledges no goods or services were provided by Angel View in return for your contribution.



Strengthening Inland Southern California through Philanthropy



BOARD OF DIRECTORS

October 18, 2016

Philip Savage IV
Chair of the Board

Ms. Patti Park
Executive Director
Angel View, Inc.

Sean Varner
Vice Chair of the Board

Pat Spafford, CPA
Chief Financial Officer

67625 East Palm Canyon Drive, Suite A
Cathedral City, CA 92234

Sergio Bohon
Secretary of the Board

Dr. Paulette Brown-Hinds

Dear Ms. Park:

Rabbi Hillel Cohn

The Community Foundation is pleased to enclose a grant check for \$72,700 from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned.

James Cuevas
Immediate Past Board Chair

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Teresa Rhyne

Kathleen Sawa

Dr. Henry Shannon

Tamara Sipos

Beverly Stephenson

Randall Tagami

Diane Valenzuela

The completed Grant Evaluation form is due by October 15, 2017 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. Please use the following credit in any grant announcements or materials funded by the grant: **"The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

Please feel free to contact me at 951-241-7777, ext. 114, if you have any questions.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

Dr. Jonathan Lorenzo Yorba
President and CEO

20160628

41458

GIMB75



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net

The Community Foundation
 Strengthening Inland Southern California through Philanthropy
 3700 SIXTH STREET, SUITE 200
 RIVERSIDE, CA 92501
 951-241-7777 / FAX 951-684-1911

CITIZENS BUSINESS BANK
 A Financial Services Company
 3495 Main Street, Riverside, CA 92501
 90-3414/1222

EMV[®] Check Fraud Protection for Business

41458

PAY * Seventy-Two Thousand Seven Hundred and no/100 *
 TO THE ORDER OF DATE 10/12/2016 AMOUNT \$****72,700.00

Angel View Crippled Children's Foundation
 12379 Miracle Hill Rd.
 Desert Hot Springs, CA 92240



Jonathan Lorenzo Yorba
Delia Chakamat
 AUTHORIZED SIGNATURE

⑈061458⑈ ⑆122234149⑆ 244124437⑈

The Community Foundation 41458
 3336 Angel View Crippled Children's Foundation 10/12/2016 041458
 20160628 08/08/2016 Angel View Outreach 72,700.00
 GIMB S.L. Gimbel Foundation Advised Fund 72,700.00

CHECK TOTAL: \$****72,700.00

The Community Foundation 41458
 3336 Angel View Crippled Children's Foundation 10/12/2016 041458
 20160628 08/08/2016 Angel View Outreach 72,700.00
 GIMB S.L. Gimbel Foundation Advised Fund 72,700.00

CHECK TOTAL: \$****72,700.00

Security features. Details on back.