



The Community Foundation
Serving Riverside and San Bernardino Counties

S.L. Gimbel Foundation Fund 2011 Grant Evaluation Form

Grant Period: Sept. 1, 2011 through August 31, 2012	Evaluation Due Date: September 15, 2012
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Organization: Santa Fe Conservation Trust

Contact Name: Charlie O'Leary

Title: Executive Director

Phone Number: (505) 989-7019

Grant Period: September 1, 2011 - August 31, 2012

Award Amount: \$20,000

Grant Number: 2011490

- Describe the project's key outcomes and results based on your goals and objectives. Provide the number of clients served and other relevant statistics.
SEE ATTACHED NARRATIVE AND FINANCIAL REPORT
 - What were the challenges and obstacles you encountered (if any) in attaining your goals & objectives? How did you overcome and/or address the challenges and obstacles? What were the lessons learned?
 - Describe any unintended positive outcomes as a result of the efforts supported by this grant.
 - Describe the overall effect this grant has had on your organization.
 - Tell us a few success stories that made an impact on your organization and/or community as a result of this grant.
 - Provide a financial report on the use of your grant funds (expenditures).
- ❖ Please send copies of publicity and other promotional materials.
❖ All variances or time extensions must be approved by The Community Foundation's Grant Committee. Please contact us at 951-684-4194, ext. 114 immediately if a variance or extension becomes necessary.

Please return the completed form to:

Celia Cudiamat, Vice President of Grant Programs

The Community Foundation

3700 Sixth Street, Suite 200, Riverside, CA 92501 or fax to 951-684-1911

Or email to: ccudiamat@thecommunityfoundation.net

SANTA FE CONSERVATION TRUST – FINAL REPORT
Grant Period: September 1, 2011 – August 31, 2012

Key Outcomes

The Santa Fe Conservation Trust is pleased to report that the new La Piedra Trail connection and Open Space Conservation Area, for which the S.L. Gimbel Foundation provided funding, is now open and being regularly used by the public. As planned, funds from the S.L. Gimbel Foundation were used to hire a professional trail design and construction team that worked closely with SFCT and Santa Fe County to ensure that the trail met the needs of the various users. This project required that the SFCT acquire 2 different parcels of land totaling 54.351 acres, re-survey the land to obtain city approval for a lot line adjustment, and negotiate a permanent public trail easement to complete this new connection. The collaborative working relationship between private and public entities (land owners, Santa Fe County Open Space and SFCT) was a key element to the success of the endeavor. This trail now provides a crucial link between the Dale Ball Trail system and the vast network of recreational trails in the Santa Fe National Forest.

Challenges, Outcome and Effect

While the start of the project was initially delayed due to the winter season, it afforded the SFCT staff additional time and opportunities to promote the trail at several special events, through local media (print and radio) and on our website. As a result, excitement about the La Piedra Trail grew and new volunteers, willing to lend a hand on the trail construction and maintenance, emerged. Spring work days, typically 4-5 hours in length, were filled to capacity by volunteers representing both the hiking, mountain biking and trail running community in Santa Fe, young and old, as well as employees of our local REI. Using funds from the additional funding sources, the Trails Alliance of Santa Fe were able to purchase tools for the continued maintenance of the La Piedra Trail and on other trails throughout Santa Fe. Trails Alliance of Santa Fe volunteers assisted in the final preparation of the opening of the trail and have already taken an active role in the maintenance of the trail. A ribbon cutting ceremony and official opening took place on June 1, 2012 coinciding with the National Trails Day/Weekend.

Throughout the planning and construction of the trail, SFCT has had numerous opportunities to publicly promote this trail as a vital “link” between the existing Dale Ball trail system and the Santa Fe National Forest. In each of these presentations, the S. L. Gimbel Foundation was acknowledged as a vital contributor to this project. In February, SFCT was able to promote the trail at the two-night international Banff Mountain Film Festival—a captive target audience to highlight SFCT, the La Piedra trail and our many conservation programs. Acknowledgement of the S. L. Gimbel Foundation as a major supporter of this trail project has lent further credibility to the work of the Santa Fe Conservation Trust and has enabled us to secure more volunteer support as well as additional funding for the project.

Our Success and Impact

As planned, the Santa Fe Conservation Trust was able convey the ownership of the land on which the trail is built to the Santa Fe County Open Space Program, creating a tremendous

opportunity for the public to have improved access to county open space and trails as this particular trail links local trails with the larger network in the Santa Fe National Forest. Simultaneously, The Santa Fe Conservation Trust holds the conservation easement on the property, ensuring that it will be preserved in perpetuity.

The La Piedra Trail and Open Space project has been warmly received by the Santa Fe community. The new trail has become a very important asset to the community.

SANTA FE CONSERVATION TRUST

FINANCIAL REPORT

GRANT NO.: 201490

Total Trail Construction Costs: **\$ 38,870.50**

Invoice 2012-03-124: \$ 10,622.50

Invoice 2012-04-212: \$ 6,930.63

Invoice 2012-04-112: \$ 21,325.00

(Invoices Attached)

The S. L. Gimbel Grant: (\$ 20,000)

Balance: \$ 18,870.50

The balance of costs for this trail project were paid for through private donations and additional grants.

2011 S.L. Gimbel Foundation APPLICATION

V. Project Budget

A) Please provide a detailed line-item budget for your project by completing the table below. Include all sources of funding for the proposed project.

Line Item Description	Line Item Explanation (Formula/equation used as applicable. Example: 40 books @ \$100 each = \$4000)	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Land Survey	Flat fee for survey and report	\$1,500			\$1,500
Legal Services	40 hours @ \$250 per hour		\$10,000 (In kind)		\$10,000
Trail Design	Flat fee for consultation, evaluation & design.	\$1,500			\$1,500
Trail Construction	15,000 feet @ \$2.35 per linear foot		\$15,250	\$20,000	\$35,250
Miscellaneous hand tools and equipment	Specific tools to be determined		\$1,500		\$1,500
Fencing, signage & gate	60 linear feet; 4-5 trail signs, gate	\$3,000			\$3,000
Executive Director salary (project related)	200 hours @ \$50 per hour	\$10,000			\$10,000
SFCT staff salary (project related)	240 hours @ \$25 per hour	\$7,000			\$7,000
TOTALS:		\$23,000	\$26,750	\$20,000	\$69,750

NOTE: The Santa Fe Conservation Trust took ownership in March, 2011 of 50 acres of land given to the Trust by an anonymous donor. Appraisal value is \$1,000,000.

VI. Application submission check list:

<u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u>	<u>Submit ONE (1) Copy:</u>
Completed Grant Application Form (cover sheet, narrative (2 pages maximum) and budget page	A copy of your current 501(c)(3) letter from the IRS
A list of your Board members and their affiliations	A copy of your most recent year-end financial statements (audited if available)
Your 2011 operating budget	
For past grantees, a copy of your most recent final report.	

Reineke Construction

75 Canyon Road
Sandia Park, NM 87047

Invoice

Date	Invoice #
3/24/2012	2012-03-124

Bill To
Santa Fe Conservation Trust Charlie O'Leary P.O. Box 23985 Santa Fe, NM 87502

APPROVED MAR 28 2012
OK - CJD

P.O. No.	Terms	Project
2011-12-08	Net 15	

Quantity	Description	Rate	Amount
	La Piedra Trail Construction	0.00	0.00
1	Corridor Clearing and Tread Rough-in of East and West Legs and Howland Ridge south slope	10,000.00	10,000.00T
	Sales Tax - Santa Fe County	6.625%	662.50
<p><i>Charlie hand delivered for Check 5073 to mark 3-30-12</i></p>			
		Total	\$10,662.50

Reineke Construction
 75 Canyon Road
 Sandia Park, NM 87047

Invoice

Date	Invoice #
4/12/2012	2012-04-212

Bill To
Santa Fe Conservation Trust Charlie O'Leary P.O. Box 23985 Santa Fe, NM 87502

APPROVED MAY 18 2012

OK-SS

PAID
 5/21/12

P.O. No.	Terms	Project
2011-12-08	Net 15	

Quantity	Description	Rate	Amount
	La Piedra Trail Construction		
1	Final Draw - Project complete and accepted by Santa Fe County Sales Tax - Santa Fe County	6,500.00 6.625%	6,500.00T 430.63
		Total	\$6,930.63

Reineke Construction

75 Canyon Road
Sandia Park, NM 87047

Invoice

Date	Invoice #
4/12/2012	2012-04-112

Bill To
Santa Fe Conservation Trust Charlie O'Leary P.O. Box 23985 Santa Fe, NM 87502

APPROVED APR 16 2012

Ok to pay
CSO

P.O. No.	Terms	Project
2011-12-08	Net 15	

Quantity	Description	Rate	Amount
	La Piedra Trail Construction	0.00	0.00
1	2nd Draw - Substantial completion of all work on the trail including: corridor clearing, tread construction, finish grading, clean up	20,000.00	20,000.00T
	Sales Tax - Santa Fe County	6.625%	1,325.00
Total			\$21,325.00