

# #181

**COMPLETE**

**Collector:** Gimbel Foundat...nd Evaluation (Web Link)  
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Page 1

**Q1** Name of your organization.

Habitat for Humanity of Orange County

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**Q2** Grant #

20170145

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**Q3** Grant Period

April 15, 2017 - April 15, 2018

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**Q4** Location of your organization

City	<b>Santa Ana</b>
State	<b>CA</b>

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**Q5** Name and Title of person completing evaluation.

Chris Baiocchi

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**Q6** Phone Number:

7144346200

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**Q7** Email address.

chris@habitatoc.org

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Page 2: Key Outcomes and Results

**Q8** Total number of clients served through this grant funding:

275

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**Q9** Describe the project's key outcomes and results based on the goals and objectives. Use the following format: State the Goal: State Objective 1: Describe the Activities, Results and Outcomes for Objective 1: State Objective 2 (if applicable): Describe the Activities, Results and Outcomes for Objective 2: State Objective 3 (if applicable): Describe the Activities, Results and Outcomes for Objective 3:

Grant goal: to build two affordable homes in the city of Fullerton, serving low-income families

Objective I: Each family will complete mandatory Homeowner Education classes to ensure a smooth transition to homeownership and long-term success as homeowners.

Activities: Classes will cover topics such as financial literacy, home repair and maintenance, energy conservation, homeowner associations, conflict resolution, parenting, and college readiness.

Results and Outcomes: families attended homeowner education classes as part of their sweat equity classes. One family has completed 80% of their required sweat equity, and is now working with Habitat OC on the final paperwork needed for homeownership.

Objective II: Two low-income families will transition to an affordable, permanent home.

Activities: Our non-discriminatory selection process begins with monthly orientations. Interested families fill out an initial form and, if eligible, receive a full application. The selected families will take on a mortgage payment that does not exceed 30 percent of the family's income.

Results and Outcomes: Following an application and selection process, two families were selected for this Habitat OC development. Families met the Habitat OC requirements of demonstrating a need, an ability to pay, and a willingness to work with Habitat OC. Home construction is scheduled to be complete in June 2018.

Objective III: Hundreds of volunteers will have the opportunity to make tangible, meaningful contributions to their community.

Activities: Habitat OC solicits, trains, and manages thousands of volunteers annually, including individuals as well as those from business and faith communities. Volunteer contributions add significant value in nearly every facet of the organization.

Results and Outcomes: Approximately 253 volunteers contributed to this development, providing financial oversight, volunteer leadership, assistance with homeowner selection and education, and on-site construction work.

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**Q10** Please describe any challenges/obstacles the organization encountered (if any) in attaining goals & objectives.

Construction delays moved our expected completion date for these homes from February 2018 to June 2018. While frustrating, construction delays are common and not entirely unexpected.

The biggest challenge we have encountered thus far has been with one of our future homeowners. One of the families identified for this development moved out of the area in order to take a new job. The job is too far to commute from Fullerton, so the board of directors was forced to de-select them from the program

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**Q11** How did you overcome and/or address the challenges and obstacles?

The construction team worked with subcontractors and volunteer groups to improve our on-site processes for the Fullerton development.

The Family and Homebuyer services team launched a new family selection process in early 2018 to find a qualified low-income homeowner for the second home on the property.

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**Q12** Describe any unintended positive outcomes as a result of the efforts supported by this grant.

Our work in Fullerton has helped us to build relationships with civic leaders and faith groups in the city. In turn, these relationships have been helpful as we negotiate with the city for a new, 12-home development near our homes on Truslow Ave.

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**Q13** Briefly describe the impact this grant has had on the organization and community served.

This grant has helped Habitat OC move closer to our goal of building a world where everyone has a decent place to live. Providing an opportunity for low-income families to purchase safe, stable, affordable homes gives these families a chance to transform their lives. Families in Habitat OC homes build strength, stability, and self-reliance through shelter and, in turn, help to build stronger and safer communities.

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### Page 3: Budget

**Q14** Please provide a budget expenditure report of the approved line items. Include a brief narrative on how the funds were used to fulfill grant objectives.

Construction on the two homes on Truslow Avenue began in late 2017. Per the grant application, funds from the foundation were used to support plumbing and painting costs: plumbing work included rough and finish as well as water and sewer services. External and internal painting has also started on the homes. Additional information has been emailed to the foundation, including a budget overview document, and a detailed breakdown of expenditures.

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### Page 4: Success Stories

**Q15** Please relate a success story:

One of the homes in Fullerton will be sold to the Acosta family. The Acosta have four children – three girls ages seven, six, and two and one boy age four. Like many Habitat OC families, the Acostas live in substandard housing conditions: an overcrowded, two-bedroom apartment where they pay a high rent that continues to rise. Recently, the family completed 80% of their sweat equity requirement for Habitat OC, meaning that they have logged 400 hours of volunteer work attending classes and building their home. Having reached this milestone, the family will now finish the final 100 hours of service, and then begin working with Habitat OC and mortgage lenders to secure the loans needed to become homeowners.

In a few months, the family will attend a dedication ceremony where they will receive the keys to their home. Volunteers and community members will join them as they celebrate this achievement and prepare for the next stage of their life.

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**Q16** Please relate a success story here:

Respondent skipped this question

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**Q17** Please relate a success story here:

Respondent skipped this question

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### Page 5: Organizational Information

**Q18** Which category best describes the organization.  
Please choose only one.

Shelter

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S.L. Gimbel Foundation Fund

**Q19** What is the organization's primary program area of interest?

**Other**

**Q20** Percentage of clients served through grant in each ethnic group category. Total must equal 100%

Asian/Pacific Islander	<b>9</b>
Hispanic Latino	<b>64</b>
Other	<b>27</b>

**Q21** Approximate percentage of clients served from grant funds in each age category.

Children ages 06-12 years of age	<b>2</b>
Adults	<b>98</b>

**Q22** Approximate percentage of clients served with disabilities from grant funds.

No clients served with disabilities	<b>100</b>
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**Q23** Approximate percentage of clients served in each economic group.

Working Poor	<b>100</b>
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**Q24** Approximate percentage of clients served from grant funds in each population category.

Families	<b>100</b>
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